Subhash Silk Mills Ltd.

Regd. Office :G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai 400020
Admin Office : 89, Gautam Complex, Sector 11, CBD Belapur, Navi Mumbai 400614
CIN : L17106MH1970PLC014868
(T) 022-40619000 (F) 022-22825309 (E) admin@subhashsilkmills.com (W) www.subhashsilkmills.com

Date: 14-11-2026

To,
Listing Department,
BSE Limited,
Stock Exchange Building,
2nd Floor, Dalal Street,
Fort, Mumbai 400023

Ref.: Company Code No. 530231

Sub.: Submission of Unaudited Financial Results as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter and half year ended September 30, 2026

With reference to the captioned matter, kindly find enclosed herewith Unaudited Financial Results in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the following Quarter:

QUARTER ENDED	SEPTEMBER 30, 2026

Kindly acknowledge receipt of the same.

-

Thanking you,

Yours Faithfully,

For Subhash Silk Mills Ltd.,

Dhiraj Subhash Mehra

Digitally signed by Dhiraj Subhash Mehra
DN: c=IN, st=Maharashtra, 2.5.4.20=4e2a9baa3b887289f6270 8c3cc2c7e4baa8837c78d9a2dc14745bc9579141417, postalCode=400020, street=5 CPrem Kutir 177 Marine Drive Marine Drive Mumbai, pseudonym=d302b46cc4ce400aa413f87e3a450a06, title=6871, serialNumber=60076a1ab5c03ddbea3934bcc7d9ce0460 5b2759c4b5e49ae372ba7841a1f7b0f, o=Personal, cn=Dhiraj Subhash Mehra
Date: 2026.11.14 14:59:23 +05'30'

Dhiraj Mehra
Managing Director & CCO
DIN: 01409010

Encl.: As stated above.

Subhash Silk Mills Ltd.

G-15, Prem Kutir, Gr Floor, 177 Marine Drive, Mumbai 400020
CIN No. : L17106MH1970PLC014868
(T) +91-22-40619000 (F) +91-22-22825309 :: (E) admin@subhashsilkmills.com (W) www.subhashsilkmills.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH SEPTEMBER 2026

(` In lakhs)

Sr No	Particulars	Quarter Ended			Year to Date		Year Ended
		30.09.26 Unaudited	30.06.26 Unaudited	30.09.2025 Unaudited	30.09.26 Unaudited	30.09.25 Unaudited	31.03.26 Audited
	Revenues						
I	a. Revenue from Operations	1.13	0.88	0.75	2.01	1.49	3.06
II	b. Other Income	56.99	63.35	11.52	120.34	32.29	123.99
III	**Total Revenue (I+II)**	**58.12**	**64.23**	**12.28**	**122.35**	**33.78**	**127.05**
	Expenses						
	a) Cost of materials consumed	-	-	-	-	-	-
	b) Purchase of stock in trade						
	b) Change in Inventories of Finished Goods, Work in Progress and Stock in Trade	0.93	0.73	0.70 -	1.66 -	1.25 -	2.82
	d) Excise Duty onSales		-	-	-	-	-
	c) Employee Benefit Expenses	8.34	8.97	8.45	17.32	18.68	34.77
	d) Finance Cost	0.75	0.75	0.76	1.50	1.52	3.06
	e) Depreciation and amortisation expenses	9.57	16.41	12.99	25.98	25.98	55.38
	f) Manufacturing and Operating Expenses		-	-	-	-	-
	g) Administrative and Other Expenses	24.54	37.80	25.32	62.34	54.17	106.19
IV	**Total Expenses**	**44.14**	**64.67**	**48.22**	**108.81**	**101.60**	**202.20**
V	**Profit before exceptional and extraordinary items and taxes (III-IV)**	**13.98**	**(0.44)**	**(35.94)**	**13.54**	**(67.82)**	**(75.16)**
VI	Exceptional items	-	-	-	-	-	-
VII	**Profit/(Loss) from Extra ordinary items and tax (V-VI)**	**13.98**	**(0.44)**	**(35.94)**	**13.54**	**(67.82)**	**(75.16)**
VIII	Extra ordinaryitems	-	-		-	-	-
IX	**Profit before Tax (VII-VIII)**	**13.98**	**(0.44)**	**(35.94)**	**13.54**	**(67.82)**	**(75.16)**
X	Tax Expenses						
	a) Current Tax	(0.74)	10.04	-	9.30	-	0.48
	b) Deferred Tax	18.93	(18.89)	(5.59)	0.05	(7.34)	0.74
	c) Tax Expenses related to earlier years	-	-		-	-	0.19
XI	**Profit for the period (IX-X)**	**(4.21)**	**8.40**	**(30.35)**	**4.19**	**(60.48)**	**(76.57)**
XII	Other Comprehensive Income						
	A (i) Items that will not be reclassified subsequently to profit or loss	-	-	-	-	-	-
	(ii) Tax on above	-	-	-	-	-	-
	B (i) Items that will be reclassified subsequently to profit or loss	-	-	-	-	-	-
	(ii) Tax on above	-	-	-	-	-	-
	Total of Other Comprehensive Income	-	-	-	-	-	-
XIII	**Total Comprehensive Income for the period (XI+XII)**	**(4.21)**	**8.40**	**(30.35)**	**4.19**	**(60.48)**	**(76.57)**
XIV	Paid up equity share capital (Face Value of the Share Rs.10/- each)	404.94	404.94	404.94	404.94	404.94	404.94
XV	Other Equity						546.57
XVI	Earning Per Share in Rs. (Not Annualised)						
	a) Basic	(0.10)	0.20	(0.72)	0.10	(1.43)	(1.81)
	b) Dilluted	(0.10)	0.20	(0.72)	0.10	(1.43)	(1.81)

1 The above unaudited results for the quarter ended 30th September 2026 have bee received by the Audit committee and approved by the Board of Directors at its meeting held on 14th November, 2026 .

2 The above results have been prepared in accordance with the Companies (Indian Accounting standard) Rules 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013.

By Order of the Board of Directors
For, Subhash Silk Mills Limited

Dhiraj Subhash Mehra

Digitally signed by Dhiraj Subhash Mehra
DN: c=IN, st=Maharashtra, ...

Dhiraj Mehra
Managing Director
DIN: 01409010

Place :- Mumbai
Date :- 14th November 2026

Statement of Assets and Liabilities						
	Particulars	30-09-2026			31-03-2026	
		Unaudited			Audited	
	ASSETS					
1	**Non- Current Assets**					
	a) Property, Plant and Equipment	1,225.09			1,251.07	
	b) Capital WIP				-	
	c) Money Received against share warrants				-	
	c) Investment Property				-	
	d) Other Intangible Assets				-	
	e) Intangible Assets under development				-	
	b) Financial Assets					
	i) Investments	0.33			0.33	
	ii) Loans				-	
	iii) Other Financial Assets				-	
	c) Income Tax Assets	-			11.88	
	d) Deferred Tax Assets (Net)	2.54			2.59	
	e) Other Non Current Assets	-	1,227.96		0.74	1,266.61
2	**Current Assets**					
	a) Inventories	12.76			14.42	
	b) Financial Assets					
	i) Investments				-	
	i) Trade Receivable	36.85			15.39	
	ii) Cash and Cash equivalents	6.79			2.95	
	iv) Bank Balances Other than iii above				-	
	c) Current Tax Assets (Net)	13.98			-	
	c) Other Current Assets	3.31	73.69		-	32.76
	TOTAL- ASSETS		**1,301.65**	**-**		**1,299.37**
	EQUITY & LIABILITIES					
	Equity					
	a) Equity Share Capital	404.94			404.94	
	b) Other Equity	550.76	955.70		546.57	951.50
	Liabilities					
1	**Non Current Liabilities**					
	a) Financial Liabilities					
	Long Term Borrowings	33.45			51.10	
	b) Long Term Provisions	9.40			9.40	
	c) Deferred Tax Liability					
	c) Other Non Current Liabilities	199.90	242.75		195.16	255.66
2	**Current Liabilities**					
	a) Financial Liabilities					
	i) Borrowings					
	i) Trade Payable					
	Due to Micro and Small Enterprises	96.81			21.87	
	Due to Others				-	
	iii) Other Financial Liabilities					
	b) Other Current Liabilities	6.39			70.34	
	c) Provisions'				-	
	d) Current Tax Liabilities (Net)		103.20		-	92.21
	TOTAL EQUITY AND LIABILITIES		**1,301.65**			**1,299.37**

1 The above unaudited results for the quarter ended 30th September 2026 have bee received by the Audit committee and approved by the Board of Directors at its meeting held on 14th November, 2026 .

2 The above results have been prepared in accordance with the Companies (Indian Accounting standard) Rules 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013.

By Order of the Board of Directors
For, Subhash Silk Mills Limited

Dhiraj Subhash Mehra

Place :- Mumbai
Date :- 14th November 2026

Dhiraj Mehra
Managing Director
DIN: 01409010

SUBHASH SILK MILLS LIMITED

Cash Flow statement as at 30th September 2026

(` In lakhs)

Particulars	As at 30th September 2026		As at 31st March 2026	
	Amount	Amount	Amount	Amount
A. Cash flow from operating activities				
Net Profit/(Loss) Before Tax		13.54		(75.16)
Adjustments:				
Depreciation	25.98		55.38	
Interest Charged	1.50		3.06	
Interest Received	-		(0.22)	
Rent Received	(113.99)			
Sundry Balance Write off	(6.35)	(92.86)	-	58.21
Operating profit before working capital changes		**(79.32)**		**(16.95)**
Adjustments:				
Inventories	1.66		2.82	
Sundry debtors	(21.46)		225.33	
Other Non Current & Current Assets	(4.67)		25.99	
Trade and other payables	24.19	(0.28)	(5.27)	248.87
Cash generated from operations		**(79.60)**		**231.92**
Direct taxes paid		(11.40)		(12.36)
Net cash flow from operating activities		**(91.00)**		**219.56**
B. Cash flow from investing activities				
Purchase of Fixed Assets	-		(254.47)	
Rent Income	113.99		-	
Interest Received	-		0.22	
Net cash flow from investing activities		**113.99**		**(254.25)**
C. Cash flow from financing activities				
Loan repaid	(17.65)		(0.89)	
Interest paid	(1.50)		(3.06)	
Loan taken	-		-	
Net cash flow from financing activities		**(19.15)**		**(3.95)**
Net cash flow generated during the year		**3.84**		**(38.64)**
Cash and cash equivalents at beginning of the year	2.95		41.58	
Cash and Cash Equivalents at the end of the year	6.79	**(3.84)**	2.95	**38.64**

For and on behalf of the Board
Subhash Silk Mills Limited

Dhiraj Subhash Mehra

Dhiraj Mehra
Managing Director
DIN No - 01409010

Place :- Mumbai
Date :- 14th November 2026

Subhash Silk Mills Ltd.

Regd. Office :G-15, Ground Floor, Prem Kutir, 177 Marine Drive, Mumbai 400020
Admin Office : 89, Gautam Complex, Sector 11, CBD Belapur, Navi Mumbai 400614
CIN : L17106MH1970PLC014868
(T) 022-40619000 (F) 022-22825309 (E) admin@subhashsilkmills.com (W) www.subhashsilkmills.com

Date: 14-11-2026

To,
Listing Department,
BSE Limited,
Stock Exchange Building,
2nd Floor, Dalal Street,
Fort, Mumbai 400023

Ref.: Company Code No. 530231

Sub.: Submission of Limited Review Report (LRR) as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the Quarter and half year ended September 30, 2026

With reference to captioned matter, kindly find enclosed herewith Limited Review Report (LRR) in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 for the following Quarter:

QUARTER ENDED	SEPTEMBER 30, 2026

Kindly acknowledge receipt of the same.

Thanking you,

Yours Faithfully,

For Subhash Silk Mills Ltd.,

Dhiraj Subhash Mehra



Dhiraj Mehra
Managing Director & CCO
DIN: 01409010

Encl.: As stated above.

Shabbir & Rita Associates LLP

CHARTERED ACCOUNTANTS

Limited Review Report on quarterly and year to date unaudited Financial Results pursuant to the Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015.

To
The Board of Directors,
Subhash Silk Mills Limited
G-15, Prem Kutir, Ground Floor,
177, Marine Lines,
MUMBAI – 400020

1. We have reviewed the accompanying statement of unaudited financial results of **Subhash Silk Mills Limited** ("the Company") for the Quarter ended September, 2026 and the year-to-date results for the period April 2026 to September 2026 attached herewith (the Statement) being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (**Listing** Obligation and Disclosure Requirements) Regulation, 2015 as amended from time to time (the Listing Regulations).

2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors in its meeting held on 14th November 2026 and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013, as amended read with the relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

SHABBIR & RITA ASSOCIATES LLP MUMBAI 400 064 Chartered Accountants

4. A review is substantially less in scope than an audit conducted in accordance with standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed procedures in accordance with the circular issued by the SEBI under regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended, to the extent applicable.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Shabbir & Rita Associates LLP
Chartered Accountants
FRN: 109420W

SHABBIR & RITA ASSOCIATES LLP MUMBAI 400 064 Chartered Accountants

Rita S Bagasrawala
Partner
M.No. 036976
UDIN: 26036976QGXFBX7253
Place: Mumbai
Date: 14/11/2026