M Lakhamsi
Industries Limited

505, Churchgate Chambers, 5 New Marine Lines,
Mumbai – 400 020. India.
Tel: (91 22) 2262 0722 / 24 | Fax: (91 22) 2262 0706
Email: info@m.lakhamsi.com | www.m.lakhamsi.com
CIN : L51900MH1985PLC034994
Government Recognised Export House

To, **Date: 13-08-2026**

The Manager, **Listing Department,** **BSE Limited,** **Phiroze Jeejeebhoy Towers Dalal Street** **28th Floor, Dalal Street, Mumbai- 400001**	**Company Symbol: MLINDLTD** **Script Code: 512153** **ISIN: INE808W01012**

Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations & Disclosures Requirements) Regulations, 2015

Dear Sir/Madam,

In Pursuant to **Regulation 30 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**, as amended, this is to inform you that the Board of Directors of **M Lakhamsi Industries Limited** at their meeting held on **Thursday, 13th August 2026**, at the registered office of the Company situated at 505, Churchgate Chambers, 5 New Marine Lines, Mumbai City, Maharashtra-400020 has inter alia, considered and approved following Matter:

1. The Standalone and Consolidated Unaudited Financial Results of the Company for the Quarter ended 30th June 2026 along with Limited Review Report thereon.

   Further, we enclose herewith a copy of the said Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company.

2. Appointment of Mr. Amit Saxena, Proprietor of M/s Amit Saxena & Associates (FRN: S2012DE199500) Secretarial Auditor for the Financial Year 2026-27. **(Annexure-A)**

3. Appointment of Mr. Rajen Gala, Proprietor of M/s Rajen T. Gala & Co., Chartered Accountants (FRN: 121577W) as an Internal Auditor for the Financial Year 2026-27. **(Annexure-B)**

The meeting of the Board of Directors commenced at **03:15 P.M.** and concluded at **03:45 P.M.**

This is for your information and record.

Thanking you,

For & on behalf of
M Lakhamsi Industries Limited

Mallika Sanjiv Sawla
Digitally signed by Mallika Sanjiv Sawla
Date: 2026.08.13 16:28:57 +05'30'

Mallika Sanjiv Sawla
Director & CFO
DIN: 01943285

Enc: As above

M Lakhamsi Industries Limited

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(Annexure -A)

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S No.	Particulars	Details
1.	Name	M/s Amit Saxena & Associates
2	Reason of change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
3	Date of Appointment~~/re appointment/cessation (as applicable)~~ & term of appointment/reappointment	13-08-2026
4.	Brief Profile	Mr. Amit Saxena, Proprietor of M/s Amit Saxena & Associates, is a Practicing Company Secretary with extensive professional experience in the field of Secretarial Audit, Corporate Laws, Corporate Governance and regulatory compliances. He possesses sound knowledge and expertise in the provisions of the Companies Act, 2013, rules and regulations made thereunder, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable securities and corporate laws. He has significant experience in undertaking Secretarial Audits and advising companies on corporate compliance, governance, statutory requirements and regulatory matters. His professional expertise and knowledge make him well qualified to undertake the Secretarial Audit of the Company.
5.	Disclosure of relationships between directors (in case of appointment)	NA

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(Annexure -B)

Disclosure under Regulation 30 read with Para A of Part A of Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular SEBI/HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

S No.	**Particulars**	**Details**
1.	Name	M/s Rajen T. Gala & Co.
2	Reason of change viz. appointment, ~~resignation, removal, death or otherwise~~	Appointment
3	Date of Appointment/~~re appointment/cessation (as applicable)~~ & term of appointmen~~t/reappointment~~	13-08-2026
4.	Brief Profile	Rajen T. Gala & Co. (FRN: 121577W) is committed to providing comprehensive internal audit services that include risk assessments, internal controls evaluations, process improvements, and compliance reviews. With a client-centric approach, Rajen T. Gala & Co. aims to work closely with the Company to safeguard against potential risks and improve operational effectiveness.
5.	Disclosure of relationships between directors (in case of appointment)	NA

T D K & Co.
Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

Mob. : +91 91520 02313
+91 99208 81296
E-mail : info@tdk.net.in
Website : www.tdk.net.in

To The Board of Director
M Lakhamsi Industries Limited

Review Report on the unaudited Financial Statements

Opinion

We have reviewed the accompanying statement of Standalone unaudited financial results of M Lakhamsi Industries Limited ("the Company") for the Quarter ended June 30, 2026 attached herewith being submitted by the Company pursuant to requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ('the regulations'). This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement

For
TDK & Co.
Chartered Accountants
Firm Registration Number: 109804W

T D K & CO. ★ MUMBAI ★ CHARTERED ACCOUNTANTS

CA Neelanj Shah
(PARTNER)
Membership Number : 121057
UDIN:- 26121057PBXBQI4448
Place: Mumbai
Date: 13/08/2026

M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 30TH JUNE, 2026

(Rupees in Lakhs except EPS)

Sl. No	Particulars		Quarter ended			Year Ended
			30.06.2026	31.03.2026	30.06.2025	31.03.2026
			Unaudited	Audited	Unaudited	Audited
1	Income					
	a)	Revenue from operations	1,369.00	3,688.22	2,205.50	9,788.95
	b)	Other income	3.28	32.47	78.85	116.82
	Total income		**1,372.28**	**3,720.70**	**2,284.35**	**9,905.78**
2	Expenses		-	-		
	a)	Cost of material consumed	-	-	-	-
	b)	Purchase of stock in trade	1,708.79	3,087.63	2,097.61	9,138.93
	c)	Change in inventories of finished goods, work-in-progress	-436.74	549.22	97.44	350.08
	d)	Employee benefits expense	5.01	10.44	3.77	25.63
	e)	Finance costs	53.15	22.81	35.04	153.73
	f)	Depreciation and amortisation expense	1.00	0.25	1.95	5.30
	g)	Other expenses	22.02	21.26	31.16	126.00
	Total expenses		**1,353.23**	**3,691.62**	**2,266.96**	**9,799.68**
3	**Profit/(loss) before exceptional item & tax (1-2)**		**19.04**	**29.08**	**17.39**	**106.10**
4	Exceptional Items		-	-	-	-
5	**Profit/(loss) before tax (3-4)**		**19.04**	**29.08**	**17.39**	**106.10**
6	Tax expense:		-	-	-	-
	Current Tax		-	8.06	4.35	27.32
	MAT		-	-	-	-
	Deferred Tax		-	-8.23	-	-8.23
	Tax Expenses		-	16.29	4.35	35.55
7	**Net Profit/(Loss) after tax (5-6)**		**19.04**	**12.79**	**13.04**	**70.55**
8	Other comprehensive income (OCI)		-	-	-	-
	Items that will not be reclassified to profit and loss		-	-	-	-
	Income Tax relating to Items that will not be reclassified to profit and loss		-	-	-	-
9	**Total comprehensive income for the period (7+8)**		**19.04**	**12.79**	**13.04**	**70.55**
10	Paid-up Equity Share Captial (Face value of Rs.10/- each)		596.57	596.57	596.57	596.57
11	Other Equity (excluding revaluation reserve)		-		-	
12	Earnings per share (of Rs.10/- each) (i) Basic (Rs.) (ii)Diluted (Rs.)		0.32	0.32	0.22	1.19
12	Earnings per share (of Rs.10/- each)		0.32	0.32	0.22	1.19

1 The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 13th August, 2026 . An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.

2 The above results for the quarter ended on 30th June 2026 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.2

3 The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.

4 These Results are also updated on the company's website URL: ***www.m.lakhamsi.com***

By Order of the Board
For M Lakhamsi Industries Limited

M Lakhamsi Industries Limited

Sanjiv Mulchand Sawla
Managing Director
DIN: 02045968

Place: Mumbai
Date: 13-08-2026

INDIA
T D K & Co.
Chartered Accountants
(An ISO 9001 : 2015 Certified Co.)

Mob. : +91 91520 02313
+91 99208 81296
E-mail : info@tdk.net.in
Website : www.tdk.net.in

Independent Review Report On consolidated unaudited quarterly and year to date financial results of the Company Pursuant to the Regula8on 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

TO THE BOARD OF DIRECTORS OF
M Lakhamsi Industries Limited

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **M Lakhamsi Industries Limited** ("the Holding Company") and its subsidiary **Lakhamsi FZE and M/s Prince Industries Pvt. Ltd.** (the Holding Company and its subsidiary together referred to as "the Group"), and its share of the net profit/(loss) after tax and total comprehensive income/loss of its associates and joint ventures for the quarter ended **30th June 2026**, and for the period from 1st April 2026 to 30th June 2026 ("the Statement), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Regulations").Attention is drawn to the fact that the consolidated figures for corresponding quarter ended 30th June 2026 and the corresponding period from 01st April 2026 to 30th June 2026, as reported in these financial results have been approved by the Holding Company Board of Directors, but have not been subjected to review".
2. This Statement, which is the responsibility of the Holding Company Management and approved by the Holding Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with circular issued by SEBI under Regulation 33 (8) of the SEBI ((Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicabl

TDK & Co. MUMBAI CHARTERED ACCOUNTANTS

4. The Consolidated Financial Results includes the results of the following entities:

Holding Company :	M Lakhamsi Industries Limited
Subsidiary Company :	1. Lakhamsi FZE 2. Prince Industries Pvt. Ltd.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the branch auditors and other auditors referred to in paragraph 7 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. Our conclusion is not modified in respect of this matter.

For
TDK & Co.
Chartered Accountants
Firm Registration Number: 109804W

T D K & CO. MUMBAI CHARTERED ACCOUNTANTS

CA Neelanj Shah
(PARTNER)
Membership Number : 121057
UDIN:- 26121057HNCXBK6463
Place: Mumbai
Date: 13/08/2026

M LAKHAMSI INDUSTRIES LIMITED

CIN : L51900MH1985PLC034994

REGD. OFFICE : 505 CHURCHGATE CHAMBERS, 5 NEW MARINE LINES, MUMBAI, MH - 400020, IN

E MAIL ID: equity@m.lakhamsi.com WEBSITE: www.m.lakhamsi.com

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS

FOR THE QUARTER ENDED 30TH June, 2026

(Rupees in Lakhs except EPS)

Sl.No	Particulars	Quarter ended			Year Ended
		30.06.2026	31.03.2026	30.06.2025	31.03.2026
		Unaudited	Audited	Unaudited	Audited
1	**Income**				
	a) Revenue from operations	1,578.79	3,971.79	2,205.50	11,442.07
	b) Other income	3.33	80.49	78.85	180.23
	Total income	**1,582.13**	**4,052.28**	**2,284.35**	**11,622.30**
2	**Expenses**		-		-
	a) Cost of material consumed	-	-	-	-
	b) Purchase of stock in trade	1,886.65	3,470.78	2,097.61	10,867.55
	c) Change in inventories of finished goods, work-in-progress and stock	-436.74	417.37	97.44	218.22
	d) Employee benefits expense	10.68	-25.07	3.77	48.66
	e) Finance costs	53.29	23.29	35.91	158.50
	f) Depreciation and amortisation expense	1.65	0.79	1.95	7.28
	g) Other expenses	51.51	119.09	35.15	214.38
	Total expenses	**1,567.04**	**4,006.25**	**2,271.82**	**11,514.60**
3	**Profit/(loss) before exceptional item & tax (1-2)**	**15.08**	**46.02**	**12.52**	**107.71**
4	Exceptional Items	-	-		-
5	**Profit/(loss) before tax (3-4)**	**15.08**	**46.02**	**12.52**	**107.71**
6	Tax expense:	-	-		-
	Current Tax	-0.56	10.27	4.35	27.48
	MAT	-	-		-
	Deferred Tax	-	-8.08	-	-8.08
	Tax Expenses	-0.56	18.34	4.35	35.55
7	**Net Profit/(Loss) after tax (5-6)**	**15.65**	**27.68**	**8.18**	**72.16**
8	Other comprehensive income (OCI)	-	-		-
	Items that will not be reclassified to profit and loss	-	-		-
	Income Tax relating to Items that will not be reclassified to profit and loss	-	-		-
9	**Total comprehensive income for the period (7+8)**	**15.65**	**27.68**	**8.18**	**72.16**
10	Paid-up Equity Share Captial (Face value of Rs.10/- each)	624.37	624.38	619.90	624.38
11	Other Equity (excluding revaluation reserve)	-	-		
12	Earnings per share (of Rs.10/- each)				
	(i) Basic (Rs.) (ii)Diluted (Rs.)	0.25	0.44	0.13	1.16

Notes:-

1. The above Standalone Financial Results were reviewed by the Audit Committee and were thereafter approved by the Board of Directors at their meeting held on 13th August, 2026 . An unmodified opinion has been issued and the same is being filed with the stock exchange along with the above results.
2. The above results for the quarter ended on 30th June, 2026 have been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard (Ind AS), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India.
3. The figures for the previous period have been regrouped / rearranged / reclassified wherever necessary.
4. These Results are also updated on the company's website URL: ***www.m.lakhamsi.com***

By Order of the Board

Fo M Lakhamsi Industries Limited

M Lakhamsi Industries Limited

Sanjiv Mulchand Sawla

Managing Director

DIN: 02045968

Place: Mumbai

Date: 13-08-2026