

Valiant Communications Limited

(An ISO 9001:2015 and ISO 14001:2015 Certified Company)

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Date: May 07, 2026

To,
BSE Limited,
Dalal Street,
Mumbai – 400 001
Scrip Code – 526775

Subject: Outcome of meeting of the Preferential Issue Committee

Ref: Early conversion of fully convertible warrants into equity shares

Dear Sir/Madam,

With reference to the captioned subject and in accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the members of the Preferential Issue Committee of the Board of Directors of Valiant Communications Limited (“the Company”) at their meeting held today i.e., Thursday, May 07, 2026, has, *inter-alia*, considered and approved the allotment of 2,50,000 (Two Lakh Fifty Thousand) Equity Shares of face value of ₹ 10/- each, pursuant to the requests received for an earlier conversion of 2,50,000 (Two Lakh Fifty Thousand) fully convertible Warrants (“Warrants”) into **Equity Shares**. These **Warrants** were allotted earlier on November 27, 2025, at an issue price of ₹ 768/- each by way of preferential allotment on a private placement basis to the below-mentioned allottees:

Sr. No.	Name of the Allottee	Category	No. of Equity Shares Allotted
1.	Rajiv Khanna	Non-Promoter	25,000
2.	Prajesh Maroo	Non-Promoter	25,000
3.	Niveshaay Hedgehogs Fund	Non-Promoter	1,00,000
4.	Niveshaay Sambhav Fund	Non-Promoter	1,00,000
Total			2,50,000

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to ₹ 11,69,20,900/- (Rupees Eleven Crore Sixty-Nine Lakh Twenty Thousand and Nine Hundred only) divided into 1,16,92,090 (One Crore Sixteen Lakh Ninety-Two Thousand and Ninety only) Equity Shares of face value of ₹ 10/- each.

After this allotment of 2,50,000 Equity Shares, there shall be 3,50,000 (Three Lakh Fifty Thousand) Convertible Warrants remaining outstanding and available for conversion.

You are requested to take the above information on record.

Sincerely,

For Valiant Communications Limited

Manish Kumar

Company Secretary & Compliance Officer