Emkay
Your success is our success

24th August, 2026

To, **Listing Department** **National Stock Exchange of India Limited** Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai- 400 051. **Equity Scrip Code: EMKAY**	**To,** **Listing Department** **BSE Limited** P. J. Tower, Dalal Street, Mumbai 400 001. **Equity Scrip Code: 532737** **Debt Scrip Codes: 976528, 977388**

Dear Sir/ Madam,

Sub: Incorporation of a new Wholly Owned Subsidiary Company

We refer to our announcement dated 27th July, 2026, wherein we had informed about the proposed incorporation of a wholly owned subsidiary of the Company. In this connection, we would like to inform you that Emkay Capital Private Limited has been incorporated in Mumbai, Maharashtra on 24th August, 2026 as a wholly owned subsidiary of the Company.

The details as required under SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as **Annexure A** and **Annexure B** to this letter.

This intimation is also available on the website of the Company at https://www.emkayglobal.com/ir-regulation-30-and-others.

You are requested to kindly take the same on record.

Thanking you.

Yours faithfully,
For **Emkay Global Financial Services Limited**

NISHANT SHRIDHAR SHIRKE
Digitally signed by NISHANT SHRIDHAR SHIRKE
Date: 2026.08.24 18:23:51 +05'30'

Nishant Shirke
Company Secretary and Compliance Officer

Encl.: As Above

Annexure A

Acquisition (including agreement to acquire):

Sr. No.	Particulars	Information of such events
a)	Name of the target entity, details in brief such as size, turnover etc.;	Emkay Capital Private Limited (“ECPL”) has been incorporated in Mumbai, Maharashtra as a wholly owned subsidiary of the Company. Authorised Share Capital of Rs. 25,00,000/- Paid-up share capital of ECPL: Rs. 10,00,000/- Size/Turnover: Not applicable (ECPL has been incorporated on 24th August, 2026).
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”;	The initial subscription of Rs. 10,00,000/- by the Company in ECPL does not fall within the purview of Related Party Transaction for the Company. Consequent to the incorporation, it has now become a subsidiary and as such, a Related Party. The promoter / promoter group / group companies of the Company do not have any interest in ECPL except as mentioned above.
c)	Industry to which the entity being acquired belongs;	Investment Company
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	**<u>Object:</u>** The object of the Company inter alia includes to carry on the business or businesses of an investment company, and to buy, underwrite, invest in, acquire, trade, pledge, and hold shares, stocks, or securities of companies or any other entities whether in India or elsewhere in the nature of a core investment company, either singly or jointly with any other person(s), body corporate or partnership firm or any other entity carrying out or proposing to carry out any activity whether in India or elsewhere in any manner.

		<u>Impact of Acquisition:</u> To enhance operational focus and provide greater strategic flexibility to the Company.
e)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
f)	Indicative time period for completion of the acquisition;	Not Applicable
g)	Consideration - whether cash consideration or share swap or any other form and details of the same;	The Company shall subscribe to 100% of the initial paid-up share capital of ECPL by way of Cash consideration.
h)	Cost of acquisition and/or the price at which the shares are acquired;	Rs. 10,00,000/- (The Company [including through its nominee(s)] has subscribed to 1,00,000 Equity Shares of the face value of Rs. 10/- per share, at par in ECPL).
i)	Percentage of shareholding/control acquired and/or number of shares acquired;	100% of the equity share capital of ECPL is being held by the Company.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	Brief background - ECPL has been incorporated with the primary objective to house the investments of the Group. Date of Incorporation – 24th August, 2026 History/Turnover: Not Applicable as ECPL is yet to commence its business operations. Country of incorporation: India

Annexure B

Acquisition of 'to be incorporated' companies

Sr. No.	**Particulars**	**Information of such events**
i)	Name of the entity, date & country of incorporation, etc.;	Emkay Capital Private Limited ("ECPL / new entity") has been incorporated in Mumbai, Maharashtra as a wholly owned subsidiary of the Company.
ii)	Name of holding company of the incorporated company and relation with the listed entity;	ECPL has been incorporated in Mumbai, Maharashtra as a wholly owned subsidiary of the Company.
iii)	Industry to which the entity being incorporated belongs;	Investment Company
iv)	Brief background about the entity incorporated in terms of products / line of business;	ECPL has been incorporated with the primary objective to house the investments of the group.
v)	Brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
vi)	Nature of consideration - whether cash consideration or share swap and details of the same;	The Company shall subscribe to 100% of the initial paid-up share capital of ECPL by way of Cash consideration
vii)	Cost of subscription / price at which the shares are subscribed;	Rs. 10,00,000/- (The Company [including through its nominee(s)] has subscribed to 1,00,000 Equity Shares of the face value of Rs. 10/- per share, at par in ECPL).
viii)	Percentage of shareholding / control by the listed entity and / or number of shares allotted.	100% of the equity share capital of ECPL has been subscribed by the Company [including through its nominee(s)].