Date: August 18, 2026
Ref. No.: KDL/SE/032/2026-27

To,	To,
BSE Limited	**National Stock Exchange of India Limited**
Corporate Relationship Department	Exchange Plaza, Plot No. C-1, Block G,
25th Floor, Phiroze Jeejeebhoy Towers	Bandra Kurla Complex, Bandra (East)
Dalal Street, Mumbai- 400001	Mumbai – 400051
Scrip Code: 543328	**NSE Symbol:** KRSNAA

Dear Sir/Madam,

Sub: Submission of Notice of Postal Ballot of Krsnaa Diagnostics Limited ("Company")

Pursuant to Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and with reference to our letter no. KDL/SE/027/2026-27 dated August 13, 2026, please find enclosed the Notice of Postal Ballot dated August 13, 2026 **("Notice")** together with the Explanatory Statement annexed thereto, issued pursuant to Sections 108 and 110 read with Section 62(1)(c) of the Companies Act, 2013 and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, to seek the approval of the Shareholders of the Company by way of a Special Resolution for the following matter:

Type of Resolution	Resolution
Special	Approval for Issuance of up to 16,21,000 Warrants Convertible into Equity Shares of Face Value Rs.5/- each on a Preferential Basis to the Promoter and Promoter Group of the Company

The key details of the Postal Ballot / e-voting process are as follows:

Particulars	Details
Cut-off date for determining eligibility for e-voting	Friday, August 14, 2026
E-voting start date and time	Wednesday, August 19, 2026, 09:00 Hrs. (IST)
E-voting end date and time	Thursday, September 17, 2026, 17:00 Hrs. (IST)
Agency engaged for providing the e-voting facility	National Securities Depository Limited (NSDL)
Scrutinizer	Mr. Dinesh Birla, Company Secretary in Practice (Membership No. F7658 and Certificate of Practice No. 13029), appointed by the Board of Directors at its meeting held on August 13, 2026
Deemed date of passing of the Resolution, if passed	Thursday, September 17, 2026, being the last date of remote e-voting

RS

The Scrutinizer shall submit his report to the Chairman of the Company, or to any person authorised by him and the result of the e-voting will be announced, within two (2) working days from the conclusion of the remote e-voting, in the format prescribed under Regulation 44(3) of the SEBI Listing Regulations, together with the Scrutinizer's Report.

The Notice is also available on the website of the Company at www.krsnaadiagnostics.com, on the websites of BSE Limited and the National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively, and on the website of NSDL at www.evoting.nsdl.com. The Notice can also be accessed by scanning the QR code.

You are requested to take the above information on record.

Thanking you,
Yours sincerely,

For **Krsnaa Diagnostics Limited**

Sujoy Sudipta Bose
Digitally signed by Sujoy Sudipta Bose
Date: 2026.08.18 17:34:28 +05'30'

Krsnaa Diagnostics Limited

Sujoy Sudipta Bose
Company Secretary & Compliance Officer
Encl: as above

Krsnaa Diagnostics Ltd.
S.No. 243/A, Hissa No. 6, CTS No. 4519, 4519/1, Near Chinchwad Station,
Chinchwad, Taluka - Haveli, Pune, MH - 411019 (India)
020 27402400 | info@krsnaa.in

KRSNAA DIAGNOSTICS LIMITED
CIN: L74900PN2010PLC138068
Regd. Office: S. No. 243/A, Hissa No. 6, CTS No. 4519, 4519/1, Near Chinchwad Station, Chinchwad, Pune 411019
Tel.: +91 20 2740 2400 E-mail: investors@krsnaa.in Website: www.krsnaadiagnostics.com

NOTICE OF POSTAL BALLOT

Pursuant to Section 108 and 110 of the Companies Act, 2013 read with Rule 20 and 22 of the Companies (Management and Administration) Rules, 2014

Dear Member(s),

Notice is hereby given to the Members of Krsnaa Diagnostics Limited (the "Company") for seeking consent by way of a **Special Resolution** in respect of the Special Business (as hereinafter explained).

The Resolution is being moved through Postal Ballot by way of remote e-voting in terms of the provisions of Section 110 read with Section 108 and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules, 2014, General Circular Nos. 14/2020 dated April 8, 2020 and 17/2020 dated April 13, 2020, read further with other relevant circulars, the latest being 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs ("MCA Circulars"), SEBI Master Circular No. HO/49/14/14(7)2025-CFD/POD2/I/3762/2026 dated January 30, 2026, Secretarial Standard on General Meetings ("SS-2") issued by the Institute of Company Secretaries of India and other laws and regulations, as may be applicable, from time to time.

The Explanatory Statement pursuant to Section 102 of the Act pertaining to the said Resolution, setting out material facts and reasons for the Resolution, is annexed to this Notice. The Members are requested to peruse the proposed Resolution, along with the Explanatory Statement, and thereafter record their assent or dissent (as the case may be) by means of remote e-voting facility provided by the Company.

In compliance with Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, ("Listing Regulations") and pursuant to the provisions of Sections 108 and 110 of the Act read with the Rules framed thereunder and the MCA Circulars, the manner of voting on the proposed resolutions is restricted only to e-voting i.e., by casting votes electronically instead of submitting postal ballot forms. Accordingly, the Postal Ballot Notice along with the instructions for e-voting is being sent only through electronic mode to those Members whose email addresses are registered with the Company / Depository Participant(s). The details of the procedure to cast the vote forms part of the Notes to this Notice.

The e-voting period commences from 09:00 Hrs. (IST) on Wednesday August 19, 2026 and ends at 17:00 Hrs. (IST) on Thursday September 17, 2026.

At the meeting of the Board of Directors held on August 13, 2026, the Board appointed Mr. Dinesh Birla (FCS No.- 7658 and CP No.-13029) Practicing Company Secretary, to act as the Scrutinizer, for conducting the Postal Ballot process, in a fair and transparent manner.

Shareholders are requested to read the instructions and notes carefully while expressing their assent or dissent and cast votes through remote e-voting by not later than September 17, 2026. The remote e-voting facility will be disabled by NSDL thereafter.

The Scrutinizer will submit his report to the Chairman of the Company ("the Chairman") or any other person authorized by the Chairman, and the result of the voting by Postal Ballot will be announced within two (2) working days from the conclusion of the Postal Ballot e-voting.

The said results along with the Scrutinizer's Report would be intimated to BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), where the Equity Shares of the Company are listed. The results will also be uploaded on the Company's website at www.krsnaadiagnostics.com.

SPECIAL BUSINESS:

ISSUE OF UP TO 16,21,000 WARRANTS CONVERTIBLE INTO EQUITY SHARES ON A PREFERENTIAL BASIS TO THE PROMOTER AND PROMOTER GROUP OF THE COMPANY, AND IN THIS REGARD, TO CONSIDER AND IF THOUGHT FIT, TO PASS THE FOLLOWING RESOLUTION AS A SPECIAL RESOLUTION:

"**RESOLVED THAT** pursuant to the provisions of Sections 23, 42, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014 (including any amendment(s), statutory modification(s) or re-enactment(s) thereof for the time being in force), the provisions of Chapter V and all other applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations"), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI LODR Regulations"), the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI SAST Regulations"), the SEBI (Prohibition of Insider Trading) Regulations, 2015, as amended, the Foreign Exchange Management Act, 1999 and the rules and regulations framed thereunder (to the extent applicable), the Memorandum and Articles of Association of the Company, the Listing Agreements entered into by the Company with BSE Limited and the National Stock Exchange of India Limited (collectively, the "Stock Exchanges"), and subject to such approvals, consents, permissions and sanctions as may be required from the Stock Exchanges, the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India and/or any other regulatory or statutory authority (collectively, the "Appropriate Authorities"), and subject to such terms, conditions, modifications and alterations as may be prescribed by any of them while granting such approvals, which may be agreed to by the Board of Directors of the Company (the "Board", which term shall be deemed to include any duly constituted Committee thereof), the consent, authority and approval of the Members of the Company be and is hereby accorded to the Board to create, offer, issue and allot, on a preferential basis, up to 16,21,000 (Sixteen Lakhs and Twenty One Thousand) warrants ("Warrants") at an issue price of Rs. 566/- (Rupees Five Hundred and Sixty-Six only) per Warrant, aggregating up to Rs. 91,74,86,000/- (Rupees Ninety One Crore Seventy Four Lakhs Eighty Six Thousand only), each Warrant carrying an entitlement to subscribe to / convertible into one (1) fully paid-up equity share of the Company of face value of ₹5 /- each ("Equity Share") at an exercise / conversion price of Rs. 566/- (Rupees Five Hundred and Sixty-Six only) per Equity Share (including a premium of Rs. 561/- per Equity Share), which price is not less than the price determined in accordance with Regulation 164 of Chapter V of the SEBI ICDR Regulations, so as to result in the allotment of up to 16,21,000 Equity Shares upon exercise of the Warrants, to the persons forming part of the Promoter and Promoter Group of the Company, being the proposed allottees more particularly identified in the Explanatory Statement annexed to this Notice (the "Proposed Allottees"), the "Relevant Date" for the purpose of determining the minimum price of the Equity Shares to be allotted on exercise of the Warrants being August 18, 2026, calculated in accordance with Regulation 161 of SEBI (ICDR) Regulations, 2018 in the manner and on the terms and conditions set out in the Explanatory

Statement."

RESOLVED FURTHER THAT the Warrants shall be issued and allotted on the following terms and conditions, in accordance with the SEBI ICDR Regulations: (a) an amount equivalent to 25% (twenty-five per cent) of the issue price of each Warrant i.e Rs. 22,93,71,500 (Rupees Twenty-Two Crore Ninety-Three Lakh Seventy-One Thousand Five Hundred only) shall be payable by the Proposed Allottee(s) at the time of subscription and allotment of the Warrants (the "Warrant Subscription Price"), and the balance 75% (seventy-five per cent) of the issue price i.e Rs. 68,81,14,500 (Rupees Sixty Eight Crore Eighty One Lakh Fourteen Thousand Five Hundred only) shall be payable at the time of exercise of the Warrant(s); (b) the Warrants shall be exercisable, in one or more tranches, at any time within a period of 18 (eighteen) months from the date of allotment of the Warrants, in accordance with Regulation 162(2) of the SEBI ICDR Regulations; (c) in the event the Warrant holder(s) do not exercise the Warrants within the said period of 18 months, the Warrants shall lapse and the Warrant Subscription Price paid shall stand forfeited by the Company; (d) the Warrants, until exercised, shall not confer upon the holder(s) thereof any rights of a shareholder of the Company; (e) the Equity Shares allotted upon exercise of the Warrants shall rank pari passu inter se and with the then existing Equity Shares of the Company in all respects, including as to dividend; and (f) such other terms and conditions as are set out in the Explanatory Statement."

RESOLVED FURTHER THAT the Warrants and the Equity Shares to be allotted upon exercise of the Warrants shall be subject to lock-in in accordance with Regulation 167 and other applicable provisions of the SEBI ICDR Regulations, and appropriate adjustments to the entitlement and/or the exercise price shall be made, as permitted under applicable law, in the event of any corporate action such as bonus issue, rights issue, stock split, consolidation, merger, demerger or any similar event."

RESOLVED FURTHER THAT the allotment of the Warrants shall be completed within a period of 15 (fifteen) days from the date of passing of this Special Resolution, provided that where the allotment is pending on account of any approval required from any regulatory authority or the Central Government, the allotment shall be completed within 15 (fifteen) days from the date of receipt of such approval, in accordance with Regulation 170 of the SEBI ICDR Regulations."

RESOLVED FURTHER THAT the monies received by the Company towards subscription of the Warrants and the Equity Shares to be allotted on exercise thereof shall be utilised by the Company only for the objects set out in the Explanatory Statement, and shall be kept, dealt with and utilised in accordance with applicable law; and the Equity Shares to be allotted on exercise of the Warrants shall be allotted in dematerialised form and listed on the Stock Exchanges, subject to receipt of requisite approvals. The shares allotted upon conversion of the Warrants shall be listed on the Stock Exchange(s) where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions or approvals as the case may be and the Warrants shall not carry any voting rights until they are converted into equity shares and the Warrants by itself, until exercised and converted into equity shares, shall not give the Warrant holders any rights with respect to that of an equity shareholder of the Company."

RESOLVED FURTHER THAT for the purpose of giving effect to this Resolution, the Board, be and is hereby authorised to do all such acts, deeds, matters and things and to take all such steps as may be necessary, proper, desirable or expedient, including, without limitation, to determine the detailed terms of the issue, finalise and execute all documents, appoint and remunerate merchant bankers, registered valuers, legal advisers, monitoring agency (if applicable), registrar and transfer agent and other intermediaries, open and operate such bank / escrow account(s) as may be required, seek listing of the Equity Shares, make requisite filings with the Registrar of Companies, SEBI, the Stock Exchanges and other authorities (including Form PAS-3), settle any question or difficulty that may arise, and to delegate all or any of the powers herein conferred to any Committee of Directors, any Director or any Key Managerial Personnel of the Company, and generally to do all acts, deeds and things as may be necessary to give effect to this Resolution."

Registered Office:
S. No. 243/A, Hissa No. 6, CTS No. 4519, 4519/1,
Near Chinchwad Station, Chinchwad,
Pune 411019 MH India.

Pune, August 13, 2026

By Order of the Board of Directors
For **Krsnaa Diagnostics Limited**

Sd/-
Sujoy Sudipta Bose
Company Secretary and Compliance Officer

NOTES:

1. The Explanatory Statement and reasons for the proposed Resolutions pursuant to Section 102 of the Act setting out material facts are appended below.

2. In accordance with the provisions of the Act, read with the Rules made thereunder and MCA Circulars, the Postal Ballot Notice is being sent only by e-mail to those Members whose e-mail addresses are registered with the Company/Depositories and whose names appear in the Register of Members of the Company or Register of Beneficial Owners maintained by the Depositories as on August 14, 2026.

Members may note that this Postal Ballot Notice will also be available on the website of the Company at www.krsnaadiagnostics.com website of the Stock Exchanges on which the equity shares of the Company are listed i.e. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and the website of NSDL at www.evoting.nsdl.com

3. In accordance with the MCA Circulars, printed copies of the Notice are not being sent to Members for this Postal Ballot. Members are requested to provide their assent or dissent through e-voting only.

4. The Members, whose names appear in the Register of Members / List of Beneficial Owners as received from Depositories as on August 14, 2026 being the cut-off date, are entitled to vote on the Resolutions set forth in this Notice. A person who is not a Member as on the cut-off date should treat this Notice of Postal Ballot for information purpose only. The voting rights of Members shall be in proportion to their shares of the paid-up equity share capital of the Company as on August 14, 2026, being the cut-off date fixed for the purpose.

5. All the material documents referred to in the Explanatory Statement, shall be available for inspection for Members through electronic mode from August 19, 2026 to September 17, 2026 basis the request being sent on investors@krsnaa.in mentioning their name, Folio no. / Client ID and DP ID, and the documents they wish to inspect, with a self-attested copy of their PAN card attached to the email.

6. In case of any queries, you may contact the Company at investors@krsnaa.in or at its Registered Office, alternatively you may contact the Registrar and Share Transfer Agent, KFin Technologies Limited at einward.ris@kfintech.com or at the following address Selenium Tower B, Plot 31 & 32, Financial District, Nanakramguda, Serilingampally Mandal, Hyderabad – 500032 Tel: +91 40 6716 2222 and Fax: +91 40 2342 0814.

7. Process and manner for voting through remote e-voting:

i. In compliance with the provisions of Sections 108 and 110 of the Act read with the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the Listing Regulations, the Members are provided with the facility to cast their vote by electronic means through the e-voting platform provided by NSDL.

ii. Voting rights will be reckoned on the paid-up value of equity shares registered in the name of the Members on August 14, 2026 ('cut-off date'). Only those Members whose names are recorded in the Register of Members of the Company or in the Register of Beneficial Owners maintained by the Depositories as on the cut-off date will be entitled to cast their votes by remote e-voting. A person who is not a Member as on the cut-off date should treat this Postal Ballot notice for information purpose only.

iii. Voting rights through e-voting cannot be exercised by a proxy.

iv. The remote e-voting period commences at 09:00 Hrs. (IST) on August 19, 2026 and ends at 17:00 Hrs. (IST) on September 17,2026 The remote e-voting module will be disabled by NSDL for voting thereafter. The detailed process for remote e-voting is given below in point (vii).

v. The Scrutinizer shall immediately after the conclusion of voting through remote e-voting, prepare a Scrutinizer's Report of the total votes cast in favour or against, if any, and will submit his Report to the Chairman of the Company or any person authorised by him. The result of the voting by Postal Ballot will be announced within two working days from the conclusion of the Postal Ballot e-voting.

The results shall be announced on the website of the BSE Limited and National Stock Exchange of India Limited, Stock Exchanges, where equity shares of the Company are listed and intimated through a Press Release in newspapers. The results will also be disclosed on the Company's website at www.krsnaadiagnostics.com and on the website of NSDL at www.evoting.nsdl.com.

vi. Resolution passed by the Members by means of Postal Ballot will be deemed to have been passed at a General Meeting of the Members. The resolution, if passed by requisite majority, will be deemed to have been passed on the last date specified for remote e-voting on September 17, 2026 17:00 Hrs. (IST).

vii. The details of the process and manner for remote e-voting are explained herein below

Step 1: Access to NSDL e-voting system

Step 2: Cast your vote electronically on NSDL e-voting system.

Details on step 1 are mentioned below:

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	1. For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 2. Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the “Beneficial Owner” icon under “Login” which is available under ‘IDeAS’ section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on “Access to e-Voting” under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select “Register Online for IDeAS Portal” or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon “Login” which is available under ‘Shareholder/Member’ section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period. 5. Shareholders/Members can also download NSDL Mobile App “NSDL Speede” facility by scanning the QR code mentioned below for seamless voting experience.

	NSDL Mobile App is available on App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000.
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.

   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?
      (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8-digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
      (ii) If your email ID is not registered, please follow steps mentioned below in process for those shareholders whose email ids are not registered

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.

7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically on NSDL e-Voting system.

How to cast your vote electronically on NSDL e-Voting system?

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period.
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to csdineshbirla@gmail.com with a copy marked to evoting@nsdl.com.

Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.

2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.

3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on : 022 - 4886 7000 or send a request to Abhijeet Gunjal at evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to investors@krsnaa.in.
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16-digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to investors@krsnaa.in. If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e-Voting for Individual shareholders holding securities in demat mode.

3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

EXPLANATORY STATEMENT

PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013.

EXPLANATORY STATEMENT TO THE SPECIAL BUSINESS

ITEM NO. 1

The Board of Directors of the Company, at its meeting held on August 13, 2026, subject to the approval of the Members and the receipt of requisite regulatory approvals, approved the creation, offer, issue and allotment of up to 16,21,000 Warrants, each convertible into one (1) Equity Share, on a preferential basis to the persons forming part of the Promoter and Promoter Group of the Company (the "Proposed Allottees"), in accordance with the provisions of the Act and Chapter V of the SEBI ICDR Regulations (the "Preferential Issue") aggregating to an amount upto Rs. 91,74,86,000/-.

In terms of Section 62(1)(c) of the Act read with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Section 42 of the Act read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, and in terms of Chapter V of the SEBI ICDR Regulations, the Preferential Issue requires the approval of the Members by way of a Special Resolution. Accordingly, the approval of the Members is sought by way of the Special Resolution set out under the Special Business of this Notice.

The disclosures required to be made in the Explanatory Statement in terms of Rule 13(2)(d) of the Companies (Share Capital and Debentures) Rules, 2014 and Regulation 163(1) of the SEBI ICDR Regulations are set out below:

1. **Objects of the Preferential Issue / utilisation of proceeds:** The proceeds of the Preferential Issue shall be utilised towards the following purposes:

   Capital Expenditure:

   An amount of Rs. 68,81,15,000/-(Rupees Sixty Eight Crore Eighty One Lakh Fifteen Thousand Only) for meeting the capital expenditure requirements of the Company, including the purchase and installation of diagnostic equipment such as CT Scanners, MRI machines, PET CTs, other equipments and accessories required in radiology and pathology, which shall be utilised for the Company's existing as well as upcoming projects.

   Acquisitions:
   An amount of Rs. 22,93,71,000/- (Rupees Twenty-Two Crore Ninety-Three Lakh Seventy One Thousand Only) towards funding acquisitions of businesses, as may be identified and evaluated by the Management from time to time, subject to the approval of the Board of Directors and applicable laws and regulations.

The proceeds shall be utilised only towards the objects stated above and for no other purpose. Since the issue size does not exceed Rs.100 crore, the requirement to appoint a Monitoring Agency in terms of Regulation 162A of the SEBI ICDR Regulations does not apply.

2. Maximum number of specified securities to be issued: Up to 16,21,000 Warrants, each convertible into one (1) Equity Share of face value Rs. 5/- each, aggregating to up to 16,21,000 Equity Shares upon exercise of all the Warrants.

3. Type of securities and manner of issue: Warrants convertible into equity, proposed to be issued on a preferential basis by way of a private placement in accordance with Section 42 and Section 62(1)(c) of the Act and Chapter V of the SEBI ICDR Regulations. The Warrants and the underlying Equity Shares shall be issued and allotted in dematerialised form.

4. Issue price / price band and basis of pricing: The Warrants shall be issued at a price of Rs.566/- per Warrant. The exercise / conversion price of the Equity Shares to be allotted on exercise of the Warrants is Rs.566/- per Equity Share (including a premium of Rs.561/- per Equity Share), which is not less than the minimum price determined in accordance with Regulation 164 of the SEBI ICDR Regulations. As the Equity Shares have been listed for more than 90 trading days and are "frequently traded", the floor price has been determined as the higher of (a) the 90 trading days' volume weighted average price (VWAP), and (b) the 10 trading days' VWAP of the Equity Shares quoted on the Stock Exchange with the highest trading volume, preceding the Relevant Date. A certificate from Independent Practicing Company Secretary certifying that the issue is being made in accordance with the SEBI ICDR Regulations shall be placed before the Members and is available for inspection.

5. Amount which the Company intends to raise by way of such securities

Aggregating to an amount upto Rs. 91,74,86,000/-.

6. **Percentage of post preferential issue capital that may be held by the allottee(s) and change in control, if any, in the issuer consequent to the preferential issue**

Category	Pre Issue Holding %	Number of equity shares proposed to be allotted or to be allotted post conversion of Warrants into Equity	Post Issue Holding %
The proposed allottees are members of the Promoter and Promoter Group of the Company	27.11	16,21,000 Equity shares	30.58

7. Relevant Date: The Relevant Date in accordance with Regulation 161 of the SEBI ICDR Regulations, is August 18, 2026.

8. Basis on which the price has been arrived at / report of registered valuer: The price has been determined in accordance with Regulation 164 of the SEBI ICDR Regulations, as set out above. In terms of the proviso to Rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014, the price of shares to be issued on a preferential basis by a listed company is not required to be determined by the valuation report of a registered valuer; the pricing is governed by Chapter V of the SEBI ICDR Regulations.

9. Class or classes of persons to whom the allotment is proposed to be made: The allotment is proposed to be made only to persons forming part of the Promoter and Promoter Group of the Company.

10. Intention of Promoters / Directors / KMP / Senior Management to subscribe: The Preferential Issue is proposed to be made to the Promoter and Promoter Group. The names of the Proposed Allottees, the number of Warrants proposed to be allotted to each and their intent to subscribe are set out in the table at paragraph 12 below. Save as disclosed therein, no other Director, Key Managerial Personnel or member of Senior Management intends to subscribe to the Preferential Issue.

11. Proposed time within which the allotment shall be completed: The allotment of the Warrants shall be completed within 15 (fifteen) days from the date of passing of the Special Resolution, provided that where the allotment is pending on account of any regulatory approval, it shall be completed within 15 (fifteen) days from the date of receipt of such approval, in terms of Regulation 170 of the SEBI ICDR Regulations. The Warrants may be exercised within 18 (eighteen) months from the date of allotment.

12. Identity of the Proposed Allottees, the natural persons who are their ultimate beneficial owners / who ultimately control them, and the percentage of post-issue capital that may be held by them: The details of the Proposed Allottees (all forming part of the Promoter / Promoter Group), including category, PAN, number of Warrants / Equity Shares proposed to be allotted, and pre- and post-issue shareholding, are set out below. As the Proposed Allottees are natural persons / entities forming part of the Promoter Group, the ultimate beneficial owners are the natural persons named therein:

Sr. No	Name of the Proposed Allottee	Category	PAN	Natural person(s) who are the ultimate beneficial owner(s)/who ultimately control	No. of Warrants	No. of Equity Shares on exercise	Pre-issue holding (No. & %)	Post-issue holding (No. & %, assuming full exercise)
1.	Mr. Rajendra Mutha	Promoter and Promoter Group	ABAPM0270H	NA	75,000	75,000	80,29,920 24.75%	81,04,920 23.79%
2.	Krsna Diagnostics (Mumbai) Private Limited	Promoter and Promoter Group	AAGCK5323B	Mr. Rajendra Mutha	15,46,000	15,46,000	7,65,685 2.36%	23,11,685 6.79%

13. Change in control / change in composition of the Board: The Preferential Issue will not result in any change in control or in the management of the Company, and will not result in any change in the composition of the Board of Directors. The Promoter and Promoter Group already exercise control over the Company. Consequent to the Preferential Issue, the aggregate shareholding of the Promoter and Promoter Group will increase from 27.11% to 30.58% (on a fully diluted basis, assuming full exercise of the Warrants). The acquisition of the Warrants / Equity Shares by the Proposed Allottees does not trigger any obligation to make an open offer under the SEBI SAST Regulations, as the resultant increase in the Promoter and Promoter Group holding is within the limits permitted under Regulation 3(2) (creeping acquisition) / is otherwise exempt under Regulation 10 of the SEBI SAST Regulations. There shall be no change in the proposed status of the allottees post the preferential issue.

14. Number of persons to whom allotment on a preferential basis has already been made during the year (number of securities and price): The Company has not made any preferential allotment during the current financial year 2026-2027.

15. Pre-issue and post-issue shareholding pattern: The pre-issue and post-issue shareholding pattern of the Company (assuming full exercise of the Warrants), in the format prescribed under Rule 13(2)(d)(xiii) of the Companies (Share Capital and Debentures) Rules, 2014 (category-wise – Promoters' holding (Indian/Foreign), Institutional Investors, Non-Institutional, etc.), is set out in the Annexure to this Explanatory Statement.

(Shareholding as on August 07,2026)

S. No.	Category	Pre-Issue No. of shares held	Pre-Issue % of shareholding	Post-Issue No. of shares held	Post-Issue % of shareholding
A	Promoters' holding				
1	Indian				
	Individual	80,29,920	24.75%	81,04,920	23.80%
	Bodies Corporate	7,65,685	2.36%	23,11,685	6.79%
	Sub-total	**87,95,605**	**27.11%**	**1,04,16,605**	**30.58%**
2	Foreign promoters	–	–	–	–
	Sub-total (A)	**87,95,605**	**27.11%**	**1,04,16,605**	**30.58%**
B	Non-Promoters' holding				
1	Institutional investors	60,97,729	18.80%	60,97,729	17.90%
2	Non-institutional investors	–	–	–	–
	Private corporate bodies	70,82,757	21.83%	70,82,757	20.80%
	Director and relatives	5,55,958	1.71%	5,55,958	1.63%
	Indian public	93,90,791	28.95%	93,90,791	27.57%
	Others [including Non-resident Indians (NRIs)]	5,15,832	1.59%	5,15,832	1.51%
	Sub-total (B)	**2,36,43,067**	**72.89%**	**2,36,43,067**	**69.42%**
	GRAND TOTAL (A+B)	**3,24,38,672**	**100.00%**	**3,40,59,672**	**100.00%**

16. Lock-in: The Warrants and the Equity Shares allotted pursuant to the exercise of the Warrants shall be locked-in in accordance with Regulation 167 of the SEBI ICDR Regulations. The specified securities allotted to the Promoter and Promoter Group shall be locked-in for 18 (eighteen) months from the date of allotment / trading approval (as applicable), to the extent of up to 20% of the total post-issue fully diluted capital, and any allotment in excess of 20% shall be locked-in for 6 (six) months, subject to the applicable provisions of the SEBI ICDR Regulations. The entire pre-preferential shareholding of the Proposed Allottees, if any, shall be locked-in from the Relevant Date up to the period specified under Regulation 167(6) of the SEBI ICDR Regulations.

17. Terms of the Warrants: An amount equivalent to 25% of the issue price shall be payable on allotment of the Warrants and the balance 75% shall be payable on exercise. The Warrants shall be exercisable within 18 months from allotment. If not exercised within the said period, the Warrants shall lapse and the amount paid (25%) shall stand forfeited by the Company, in terms of Regulation 169 of the SEBI ICDR Regulations. The Warrants shall not confer any shareholder rights until exercised, and the resultant Equity Shares shall rank pari passu with the existing Equity Shares.

18. Eligibility / undertakings of the Proposed Allottees: (a) None of the Proposed Allottees has sold or transferred any Equity Shares of the Company during the 90 trading days preceding the Relevant Date (Regulation 159). (b) The Proposed Allottees shall hold the Warrants and the resultant Equity Shares in dematerialised form and have furnished / shall furnish their Permanent Account Numbers. (c) None of the Company, its Promoters or Directors is a "willful defaulter" or a "fraudulent borrower", and none of the Promoters or Directors is a "fugitive economic offender", in terms of the SEBI ICDR Regulations. (d) The Company is in compliance with the conditions for continuous listing of the Equity Shares. (e) Issuer shall re-compute the price of the specified securities in terms of the provision of the SEBI ICR Regulations where it is required to do so.(f) If the amount payable on re-computation of price is not paid within the time stipulated in SEBI ICDR Regulations the specified securities shall continue to be locked in till the time such amount is paid by the allottees.

19. Auditor's / Practicing Company Secretary's certificate: A copy of the certificate of the independent Practicing Company Secretary certifying that the Preferential Issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations shall be placed before the Members and shall be available for inspection. The said shall also be hosted on the website of the Company at https://krsnaadiagnostics.com/investors/.

20. Listing and in-principle approval: The Company shall make applications to the Stock Exchanges for in-principle approval under Regulation 28 of the SEBI LODR Regulations prior to the allotment of the Warrants, and for listing and trading approval in respect of the Equity Shares to be allotted upon exercise of the Warrants.

21. Related party transactions: The issue of specified securities on a preferential basis in compliance with the SEBI ICDR Regulations is exempt from the requirements applicable to related party transactions under Regulation 23 of the SEBI LODR Regulations. Accordingly, notwithstanding that the Proposed Allottees are related parties, the approval sought is by way of a Special Resolution under Section 62(1)(c) of the Act and Chapter V of the SEBI ICDR Regulations.

22. Consideration: The Warrants and the Equity Shares are being issued for cash consideration.

None of the Directors or Key Managerial Personnel of the Company, or their respective relatives, is in any way concerned or interested, financially or otherwise, in the Special Resolution relating to the Preferential Issue, except to the extent of the Warrants allotted to the entities forming part of the Promoter and Promoter Group in which they are interested, and to the extent of their respective shareholding in the Company.

23. **Other Disclosures:**

a) During the period from April 01, 2026 until the date of Notice of the Postal Ballot, the Company has not made any Preferential Issue of equity shares.
b) The Company is in compliance with the conditions for continuous listing and is eligible to make the Preferential Issue under Chapter V of the SEBI ICDR Regulations.
c) Since the equity shares of the Company are listed on the Stock Exchanges and the Preferential Issue is not more than 5% (five percent) of the post issue fully diluted share capital of the Company, a valuation report from an independent registered valuer is not required under the provisions of the second proviso to Rule 13(1) of the Companies (Share Capital and Debentures) Rules, 2014 for the Preferential Issue, and under the applicable provisions of SEBI ICDR Regulations.
d) The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the registered valuer is not applicable as the allotment of equity shares under the Preferential Issue is for a cash consideration.
e) The Proposed Allottees have confirmed that they have not sold or transferred any equity shares of the Company during the 90 trading days preceding the Relevant Date. The Proposed Allottees have further confirmed that they are eligible under SEBI ICDR Regulations to undertake the Preferential Issue.

The Board of Directors recommends the Special Resolution relating to the Preferential Issue for approval of the Members.

Registered Office
S. No. 243/A, Hissa No. 6, CTS No. 4519, 4519/1,
Near Chinchwad Station, Chinchwad,
Pune 411019 MH India.

By Order of the Board of Directors
For Krsnaa Diagnostics Limited

Sd/-
Sujoy Sudipta Bose
Company Secretary and Compliance Officer

Pune, August 13, 2026