LLOYDS METALS

13th September, 2026

To,

BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation for Incorporation of Step-down subsidiary

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**Listing Regulations**"), and based on intimation received from Lloyds Global Resources FZCO ("**LGRF**"), a wholly owned subsidiary of the Company, we hereby inform that, LGRF has incorporated a wholly owned subsidiary namely '**Vector Asset Holdings Limited**' ("**Vector Asset**") in the Isle of Man, Accordingly Vector Asset will be step-down subsidiary of Lloyds Metals and Energy Limited.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("**Disclosure Circular**"), are set out under **Annexure – A**

The same is also available on the Company's website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited

Akshay Pankaj Vora
Digitally signed by Akshay Pankaj Vora
Date: 2026.09.13 13:08:15 +05'30'

Lloyds Metals and Energy Limited Mumbai

Akshay Vora
Company Secretary

LLOYDS METALS

Annexure – A

The details as required under Regulation 30 of the Listing Regulations read with Part A Clause A(1)(1.1) of Annexure 18 of Disclosure Circular:

Sr. No.	Particulars	Vector Asset Holdings Limited
1.	Name of the target entity, details in brief such as size, turnover etc	**Name of the target entity:** Vector Asset Holdings Limited ("**Vector Asset**") **Details of target entity:** Target entity is located in Isle of Man **Size: Share capital of the Company:** USD1 (One US Dollar) **Turnover: Not Applicable*** **Vector Asset was incorporated on 11th September, 2026 Since it is a newly incorporated entity, financial statements are not yet available.*
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	Vector Asset is a step-down subsidiary of Lloyds Metals and Energy Limited ("**the Company**"). As mentioned above the Promoter/Promoter Group/ Group Companies are not interested in the proposed transaction
3.	Industry to which the entity being acquired belongs	Investment holding and financing activities
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is intended to establish an appropriate holding structure for the Group's international funding and investment activities, including facilitating ongoing funding arrangements with financial institutions. As the entity is newly incorporated and has not commenced business, there is no immediate operational impact on the Company.

Lloyds Metals and Energy Limited
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District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in I **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:
A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 I **R/O No.:** +91-8411965300

Sr. No.	Particulars	Vector Asset Holdings Limited
5.	Brief details of any governmental or regulatory approvals required for the acquisition	No governmental or regulatory approvals are required for the acquisition. The entity has already been incorporated in the Isle of Man.
6.	Indicative time period for completion of the acquisition	Not Applicable
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the subscription of 100% equity stake in Vector Asset will be USD1 (One US Dollar), to be paid by LGRF, the wholly owned subsidiary of the Company.
8.	Cost of acquisition and/or the price at which the shares are acquired	USD1 (One US Dollar) to be paid by LGRF, the wholly owned subsidiary of the Company towards subscription of 100% equity stake in Vector Asset
9.	Percentage of shareholding / control acquired and / or number of shares acquired	100% of the paid-up equity share capital of Vector Asset shall be held by Lloyds Global Resources FZCO, wholly owned Subsidiary of the Company.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Vector Assets is located in Isle of Man, and Incorporated on 11th September, 2026. The Company is yet to commence business.