Hawkins Cookers Limited

November 12, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400001

Dear Sirs,

Sub: Unaudited Financial Results for the quarter and half-year ended September 30, 2026.

1. Further to our letter dated October 24, 2026, please find enclosed herewith the following:

   i) A copy of the Unaudited Financial Results for the quarter and half-year ended September 30, 2026, duly approved by the Board, along with the Limited Review Report dated November 12, 2026, of our Statutory Auditors, Kalyaniwalla & Mistry LLP, Mumbai, for the said quarter and half-year ended September 30, 2026.

   ii) A copy of the Extract of the Unaudited Financial Results for the quarter and half-year ended September 30, 2026, duly approved by the Board to be published in the newspapers.

2. The Board Meeting commenced at 12:50 pm and post the approval of the above, the meeting will continue till its scheduled time.

Thanking you,

Yours faithfully,
for Hawkins Cookers Limited

BRAHMANANDA PANI

Digitally signed by BRAHMANANDA PANI
Date: 2026.11.12 15:34:30 +05'30'

Brahmananda Pani
Company Secretary

Enclosures: As above

CC: National Securities Depository Limited
3rd Floor, Naman Chamber,
Plot C-32, G-Block, Bandra Kurla Complex, Bandra
Mumbai – 400051

CC: Central Depository Services (India) Limited
25th Floor, Marathon Futurex
N M Joshi Marg, Lower Parel (E), Mumbai 400013.

Hawkins Cookers Ltd.

Regd. Office: : Maker Tower F 101, Cuffe Parade, Mumbai 400005.
Corporate Identity Number : L28997MH1959PLC011304
Phone: 022-22186607
ho@hawkinscookers.com ☐ www.hawkinscookers.com

FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026

(Rs. CRORES)	QUARTER ENDED Unaudited			HALF YEAR ENDED Unaudited		YEAR ENDED Audited
	Sep.2026	Jun.2026	Sep.2025	Sep.2026	Sep.2025	Mar.2026
1. Revenue from operations (net)	422.72	318.13	316.47	740.85	555.55	1252.93
2. Other income	2.48	2.85	3.52	5.33	7.09	12.98
3. Total Income (1 + 2)	**425.21**	**320.98**	**319.98**	**746.18**	**562.64**	**1265.91**
4. Expenses						
a) Cost of materials consumed	192.23	153.15	118.52	345.39	225.90	486.52
b) Purchases of stock-in-trade	50.41	34.35	35.43	84.76	64.13	143.86
c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-16.82	-33.35	2.01	-50.17	-20.21	-13.84
d) Employee benefits expense	38.83	31.61	32.78	70.44	63.12	128.63
e) Finance costs	1.71	0.89	1.31	2.60	2.06	3.53
f) Depreciation and amortization expense	4.06	3.82	3.25	7.87	6.18	13.60
g) Other expenses	100.56	89.64	83.72	190.20	143.60	327.00
Total Expenses	**370.98**	**280.10**	**277.02**	**651.08**	**484.79**	**1089.29**
5. Profit before exceptional items and Tax (3 - 4)	**54.23**	**40.87**	**42.97**	**95.11**	**77.85**	**176.62**
6. Exceptional items	NIL	NIL	NIL	NIL	NIL	NIL
7. Profit before Tax (5 - 6)	**54.23**	**40.87**	**42.97**	**95.11**	**77.85**	**176.62**
8. Tax Expense						
a) Current Tax	12.53	10.28	10.62	22.81	19.52	44.63
b) Deferred Tax	0.21	0.21	0.39	0.42	0.44	0.80
9. Net Profit for the period after Tax (7 – 8)	**41.50**	**30.38**	**31.95**	**71.88**	**57.89**	**131.19**
10. Other Comprehensive Income						
Item not to be reclassified to Profit or Loss						
Actuarial Gain/(-) Loss on Defined Benefit Plans	-0.22	-0.22	-0.13	-0.44	-0.27	-0.60
Tax Effect on the above	0.06	0.06	0.03	0.11	0.07	0.15
11. Total Comprehensive Income for the period (9 + 10)	**41.33**	**30.21**	**31.85**	**71.55**	**57.69**	**130.74**
12. Paid-up equity share capital (Face value of Rs.10 per share)	5.29	5.29	5.29	5.29	5.29	5.29
13. Reserves, excluding Revaluation Reserves (as shown in the preceding/completed year-end Balance Sheet)	439.96	439.96	377.96	439.96	377.96	439.96
14. **Earnings per equity share in Rs. not annualised for interim periods** (Per share of Rs. 10 each, Basic and Diluted)	**78.48**	**57.45**	**60.43**	**135.94**	**109.48**	**248.10**

STATEMENT OF ASSETS AND LIABILITIES (Rs. CRORES)	As at (Unaudited) Sep. 30, 2026	As at (Audited) Mar. 31, 2026
ASSETS		
1. Non-Current Assets		
(a) Property, Plant and Equipment	132.00	119.98
(b) Capital work-in-progress	14.15	11.95
(c) Intangible assets	0.83	0.69
(d) Financial Assets		
(i) Investments	0.00	0.00
(ii) Other non-current financial assets	2.46	5.43
(e) Non-current tax assets (net)	4.83	4.22
(f) Other non-current assets	6.33	6.69
Subtotal - Non-Current Assets	**160.62**	**148.95**
2. Current Assets		
(a) Inventories	266.19	192.97
(b) Financial Assets		
(i) Trade receivables	63.68	57.61
(ii) Cash and cash equivalents	5.08	15.69
(iii) Bank balances other than (ii) above	105.93	175.23
(iv) Other current financial assets	6.13	4.54
(c) Other current assets	123.92	93.22
Subtotal - Current Assets	**570.94**	**539.26**
Total Assets	**731.55**	**688.22**
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	5.29	5.29
(b) Other Equity	437.48	439.96
Subtotal - Equity	**442.76**	445.25
LIABILITIES		
1. Non-Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	21.46	20.42
(ii) Other non-current financial liabilities	0.80	1.05
(b) Provisions	8.78	7.93
(c) Deferred tax liabilities (net)	0.77	0.46
Subtotal - Non-Current Liabilities	**31.81**	**29.86**
2. Current Liabilities		
(a) Financial Liabilities		
(i) Borrowings	23.68	8.97
(ii) Trade payables		
To micro & small enterprises	46.62	37.05
To other than micro & small enterprises	73.45	59.39
(iii) Other current financial liabilities	52.10	55.73
(b) Other current liabilities	49.90	45.49
(c) Provisions	2.84	2.70
(d) Current Tax Liabilities (Net)	8.38	3.77
Subtotal - Current Liabilities	**256.98**	**213.12**
Total Equity and Liabilities	**731.55**	**688.22**

STATEMENT OF CASH FLOWS (Rs. CRORES)	HALF YEAR ENDED (Unaudited) Sep. 2026	Sep. 2025
A. Cash Flow from Operating Activities:		
Profit before tax	95.11	77.85
Adjustments for :		
Depreciation and amortization expense	7.87	6.18
Loss/(-) Profit on sale of property plant and equipment (net)	0.09	-0.06
Interest income	-5.30	-7.03
Dividend income	NIL	0.00
Finance costs	2.60	2.06
Operating profit before working capital changes	100.37	79.00
Changes in working capital		
Adjustments for (-) increase/decrease in operating assets		
Inventories	-73.22	-35.11
Trade receivables	-6.08	4.76
Other current financial assets	-0.02	0.03
Other current assets	-30.70	-2.34
Other non-current financial assets	2.97	6.99
Other non-current assets	0.84	-0.18
Adjustments for increase/(-) decrease in operating liabilities		
Trade payables	23.63	8.66
Non-current provision for compensated absences	0.85	1.55
Current provision for compensated absences	0.14	-0.07
Other current financial liabilities	-4.68	-8.71
Other current liabilities	4.41	14.79
Cash generated from operations	**18.52**	**69.36**
Income taxes paid (net)	-18.81	-16.92
Net Cash Used in/from from Operating Activities (A)	**-0.29**	**52.44**
B. Cash Flow from Investing Activities:		
Purchase of property, plant and equipment	-22.87	-20.69
Sale of property, plant and equipment	0.05	0.18
Decrease/(-) Increase in fixed deposits with banks	69.49	-5.36
Dividend income	0.00	0.00
Interest received	3.73	2.43
Net Cash From/used in Investing Activities (B)	**50.39**	**-23.44**
C. Cash Flow from Financing Activities:		
Finance costs paid	-2.43	-1.76
Dividend paid	-74.03	-68.56
Proceeds from fixed deposits	4.16	3.85
Repayment of fixed deposits	-0.75	-0.95
Net Cash used in Financing Activities (C)	**-73.05**	**-67.42**
Net Decrease in Cash and Cash Equivalents (A + B + C)	**-22.95**	**-38.41**
Cash and cash equivalents at the commencement of the half year (D)	15.69	10.74
Cash and cash equivalents as at the end of the half year (E)	-7.26	-27.67
Net Decrease in Cash and Cash Equivalents (E - D)	**-22.95**	**-38.41**

NOTES: 1. These results were approved at the meeting of the Board of Directors held on November 12, 2026. **2.** The Company operates in a single segment: manufacture, trading and sale of Kitchenware. **3.** The above financial results have been prepared as per Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and the Limited Review by the Statutory Auditors has been completed and the unmodified conclusion vide their Limited Review Report has been forwarded to BSE Ltd. The said Report does not have any impact on the above results and Notes which needs explanation. **4.** Certain figures apparently may not add up because of rounding off but are wholly accurate in themselves. Figures below Rs.50,000 have been disclosed as '0.00'.

KALYANIWALLA & MISTRY LLP ★ MUMBAI

For Hawkins Cookers Limited
Sudeep Yadav
Vice-Chairman & Chief Financial Officer

Mumbai
November 12, 2026

KALYANIWALLA
& MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT

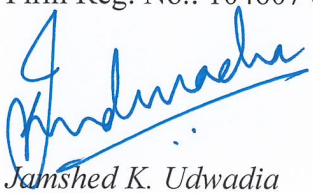
TO THE BOARD OF DIRECTORS
HAWKINS COOKERS LIMITED

1. We have reviewed the accompanying Statement of Unaudited Financial Results of Hawkins Cookers Limited ("the Company") for the quarter and half year ended September 30, 2026, together with the Unaudited Statement of Assets and Liabilities, Unaudited Statement of Cash Flows and notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification. This Statement which is the responsibility of the Company's Management and has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on November 12, 2026, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ("the Act") read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

3. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS
Firm Reg. No.: 104607W/W100166





Jamshed K. Udwadia
PARTNER
Membership No. 124658
UDIN: 26124658MZHJWA7578
Mumbai, November 12, 2026

Hawkins Cookers Ltd.

Regd. Off.: Maker Tower F 101, Cuffe Parade, Mumbai 400005.
Corporate Identity Number: L28997MH1959PLC011304
Phone: 022-22186607
ho@hawkinscookers.com □ www.hawkinscookers.com

EXTRACT OF THE FINANCIAL RESULTS IN Rs. CRORES

	Quarter Ended		Half Year
	Sep.2026	Sep.2025	Sep.2026
1) Total Income from Operations	422.72	316.47	740.85
2) Net Profit for the period before Tax (before Exceptional and/or Extraordinary items)	54.23	42.97	95.11
3) Net Profit for the period before Tax (after Exceptional and/or Extraordinary items)	54.23	42.97	95.11
4) Net Profit for the period after Tax (after Exceptional and/or Extraordinary items)	41.50	31.95	71.88
5) Total Comprehensive Income for the period (Comprising Profit for the period after Tax and Other Comprehensive Income after Tax)	41.33	31.85	71.55
6) Paid up Equity Share Capital	5.29	5.29	5.29
7) Reserves, excluding Revaluation Reserves (as shown in the preceding/completed year-end Balance Sheet)	439.96	377.96	439.96
8) Earnings Per Share in Rs. (Per share of Rs. 10 each, Basic and Diluted)	78.48	60.43	135.94

NOTE: The above is an extract of the detailed format of the Financial Results filed with BSE Ltd. under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, for the Quarter/Half Year ended September 30, 2026. The full format of the said Quarterly/Half Yearly Financial Results is available on the BSE Ltd. website www.bseindia.com and the Company's website www.hawkinscookers.com/Q227 (QR code given alongside).

Mumbai
November 12, 2026

For Hawkins Cookers Limited
Sudeep Yadav, Vice-Chairman & Chief Financial Officer

Infrared Cooktop

2200 W
Extra Power

With full control

Temperature
60° C to 600° C

Power
100 W to 2200 W

Time
1 min to 180 mins

Cooks all you can
Any pot, any pan







