

SREELEATHERS LIMITED

CIN: L67190WB1991PLC050656
6, Tottee Lane, Kolkata-700 016
Phone No.:2286-1571, Fax: 2217-6468
Email:sreeleathers@sreeleathers.com
Website: www.sreeleathers.com

To:

Date: May 29, 2026

Department of Corporate Services, BSE Limited, P.J.Towers, 1 st Floor, Dalal Street, Mumbai-400001 Scrip Code: 535601	The National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai-400 051 Symbol: SREEL
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Dear Sir/Madam,

Sub: Outcome of Board Meeting of Sreeleathers Limited held on May 29, 2026.

Ref: Regulations 30, 33 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In compliance with Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, at its meeting held on May 29, 2026 has inter alia:

- i. approved the Audited Financial Statements for the financial year ended March 31, 2026 and the Audited Financial Results for the quarter and year ended March 31, 2026, as recommended by the Audit Committee;
- ii. approved the appointment of Mr. Bhaskar Chatterjee (DIN: 11607714) as an Additional Director in the category of Non-Executive Independent Director of the Company for a term of five consecutive years with effect from 29th May, 2026, based on recommendation of Nomination and Remuneration Committee and subject to approval of shareholders at the ensuing Annual General Meeting of the Company. (The required disclosure in connection with the appointment is enclosed as Annexure- A.) and
- iii. recommended a final dividend of Re. 1 per equity share of Rs.10 each for the financial year ended March 31, 2026.

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(The date of the Annual General Meeting for the financial year ended March 31, 2026 and the dividend payment' date, subject to shareholders' approval, will be informed in due course.)

Pursuant to Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed the following:

- i. Audited Financial Results for the quarter and year ended March 31, 2026; and
- ii. Auditors' Reports with unmodified opinions on the aforesaid Audited Financial Results.

The meeting of the Board of Directors commenced at 5:30 p.m. (IST) and concluded at 9:30 p.m. (IST).

This is for your kind information and Record.

Thanking you,

Yours truly,
For Sreeleathers Limited,

Bijoy
Kumar Roy
Company Secretary

Digitally signed by Bijoy Kumar Roy
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2.5.4.20=52a049a0757a51d333666556655e5e
4838563b703612d050e45643b35c09b31,
postalCode=700084, st=West Bengal,
serialNumber=o5c49a55927653a9133dcd84cb
212caee77ecda33da7e5d87820bc95d0005,
cn=Bijoy Kumar Roy
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Annexure-A

Details under Regulation 30 of SEBI (LODR) Regulations, 2015 read with SEBI Circular:

Sl. No.	Particulars	Details
1.	Name of Director	Mr. Bhaskar Chatterjee
2.	DIN	11607714
3.	Reason for Change	Appointment as an Additional Director in the category of Non-Executive Independent Director.
4.	Date of Appointment and Term of Appointment	Appointed with effect from 29th May, 2026 for a term of five consecutive years, subject to approval of shareholders at the ensuing Annual General Meeting.
5.	Brief Profile	Mr. Bhaskar Chatterjee, aged 74 years, holds an MBA degree and possesses over 30 years of experience in the Retail Industry. His extensive expertise in management and business operations is expected to provide valuable guidance to the Board in strategic decision-making.
6.	Disclosure of Relationship between Directors	Mr. Bhaskar Chatterjee is not related to any Director of the Company.
7.	Debarred Information	Mr. Bhaskar Chatterjee is not debarred from holding office of a Director by virtue of any order passed by SEBI or any other authority.
8.	Declaration of Independence	Mr. Bhaskar Chatterjee has confirmed that he meets the criteria of independence prescribed under Section 149(6) of the Companies Act, 2013 and Regulation 16(1)(b) of the SEBI (LODR) Regulations, 2015.

SREELEATHERS LIMITED

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CIN : L67190WB1991PLC050656

Statement of Audited Standalone Financial Results for the Quarter and Year Ended 31st, March, 2026 (Rs. In Lakh except EPS)

Sl. No.	Particulars	Quarter Ended			Year Ended	
		Audited 31-Mar-2026	Unaudited 31-Dec-2025	Audited 31-Mar-2025	Audited 31-Mar-2026	Audited 31-Mar-2025
	Income					
1	Revenue from operations	6,269.30	6,090.04	5,315.28	24,840.43	22,099.47
2	Other income	326.33	255.32	99.45	620.88	45.17
	Total income	6,595.63	6,345.36	5,414.73	25,461.31	22,144.64
3	Expenses					
	a) Purchase of Stock in Trade	4,759.31	4,471.70	4,050.00	18,970.90	16,488.67
	b) Changes in inventories of finished goods ,stock in process and stock in trade	(76.86)	124.64	82.29	117.34	328.72
	c) Employee benefits expenses	215.13	208.90	219.42	846.19	850.42
	d) Finance costs	7.90	8.74	9.18	33.27	42.43
	e) Depreciation and Amortisation expenses	32.81	33.48	33.08	132.26	121.47
	f) Discount Allowed	107.60	161.24	111.77	571.69	289.51
	g) Other expenses	269.59	340.87	182.13	963.04	833.32
	Total expenses	5,315.48	5,349.57	4,687.87	21,634.69	18,954.54
4	Profit/(loss) before exceptional items and tax (1+2-3)	1,280.15	995.79	726.86	3,826.62	3,190.10
5	Exceptional items	(0.47)	6.41	-	5.94	-
6	Profit before extra ordinary items and tax (4-5)	1,280.62	989.38	726.86	3,820.68	3,190.10
7	Extraordinary items	-	-	-	-	-
8	Profit/(loss) before tax (6-7)	1,280.62	989.38	726.86	3,820.68	3,190.10
9	Tax expense					
	Current Tax	315.87	240.63	199.09	958.33	937.49
	Deferred Tax Charge/(Credit)	(2.37)	(2.62)	(1.71)	(10.16)	(6.76)
	Income tax relating to earlier period	-	(1.76)	-	(1.76)	2.24
10	Profit/(loss) for the year (8-9)	967.12	753.13	529.48	2,874.27	2,257.13
11	Other Comprehensive Income (net of tax)					
	(i) Items that will not be reclassified subsequently to Profit or Loss (net of tax)	(473.02)	320.02	612.68	920.06	2,068.39
	(ii) Items that will be reclassified subsequently to Profit or Loss	-	-	-	-	-
	Total other comprehensive Income	(473.02)	320.02	612.68	920.06	2,068.39
12	Total Comprehensive Income (10 + 11)	494.10	1,073.15	1,142.16	3,794.33	4,325.52
13	Paid-up Equity share capital (Face value of Rs.10/- each)				47,457.19	43,894.41
	Other Equity					
14	Earnings per share (Before & after extraordinary Items) (of Rs.10/-each) (not annualised for quarterly figures):					
	a) Basic (Rs.)	4.18	3.25	2.29	12.41	9.75
	b) Diluted (Rs.)	4.18	3.25	2.29	12.41	9.75
	See accompanying notes to the financial results					

Notes:

- The above audited standalone financial results have been reviewed by the Audit Committee and taken on record by the Board of Directors at their meeting held on 29th May, 2026 .
- These results have been prepared in accordance with the IndAS notified under the companies (Indian Accounting Standard) Rules, 2015 (as amended) (Ind AS) prescribed under section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- The figure for the corresponding previous periods have been regrouped/rearranged wherever necessary to make them comparable.
- The figures for the quarter ended March 31,2026 are the balancing figures between the audited figures in respect of full current financial year and the results published upto the 3rd quarter ended , 31st December, 2025.
- The company has only one segment, therefore segment reporting under IndAS 108 is not required.
- On 21 November,2025 the Government of India notified the Labour Codes consolidating 29 existing labour laws. The Ministry of Labour and Employment has also issued draft Central Rules and FAQs to help assess the financial impact of these changes. On the basis of the information available, the Company has assessed the financial implications of these changes, which has resulted in one time increase in gratuity liability and company recognised an exceptional item in financial results for the year ended March 31, 2026 on account of past service cost by Rs.5.94 lakh.
- The Board of Directors in its meeting held today has recommended a final dividend at the rate of Re. 1.00 (One) per equity share (face value of Rs 10 per share) for the financial year 2025-26 which is subject to the approval of the shareholders at the ensuing Annual General Meeting of the Company.

Date : 29th May , 2026
Place: Kolkata



For Sreeleathers Ltd

For Sreeleathers Ltd

Satyabrata Dey
Managing Director

For Sreeleathers Ltd

Bijoy Kumar Roy
Company Secretary



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Standalone Audited Cash Flows Statement			
(Rs.in Lakh)			
Particulars	Year ended 31.03.2026		Year ended 31.03.2025
A. Cash Flow From Operating Activities		3,820.68	3,190.10
Net Profit (Loss) Before Tax			
Adjustment:			
Add:			
Depreciation & Amortisation	132.26		121.47
Finance cost	33.27		42.43
Balance Written off	(0.17)		-0.09
Provision for Gratuity	20.88		14.08
Loss on Sale of Fixed Assets	-		3.26
		186.24	181.15
Less:			
Rent Received	0.04		0.04
Gratuity Paid	-		0.82
Profit on Investment	498.97		-
Interest Income	120.17	619.18	41.80
Operating profit Before working Capital changes		3,387.74	3,328.59
Adjustment for Changes in working Capital:			
Stock in trade	117.34		328.71
Trade receivable	3.38		(7.11)
Other financial assets	33.35		(43.57)
Trade payables	395.91		(48.90)
Other financial liabilities	(5.20)		28.09
Other current liabilities	132.58	677.36	56.72
Cash Generated from Operation		4,065.10	3,642.53
Tax Paid		(967.35)	(915.82)
Net Cash Generated From/(used in) Operating Activities (A)		3,097.75	2,726.71
B. Cash flow from Investing Activities			
Interest income	98.75		41.80
Rent Received	0.04		0.04
Purchase of Fixed Assets	(9.08)		(265.96)
Sale of Fixed Assets	-		6.73
Investment In Mutual Fund	(5,589.41)		(9,256.86)
Redemption From Mutual Fund	2,890.54		6,553.18
Decrease/(Increase) in Fixed Deposit	(39.49)		244.63
Net Cash Generated From/(used in) Investing Activities (B)		(2,648.65)	(2,676.44)
C. Cash Flow From Financing Activities			
Finance Cost	(8.88)		(19.11)
Dividend Paid	(201.91)		-
Rent Paid for Lease Assets	(52.48)		(52.56)
Net Cash Generated From/(used in) financing Activities (C)		(263.27)	(71.67)
Net Increase/(Decrease) in Cash & Cash Equivalent (A+B+C)		185.83	(21.40)
Cash & Cash Equivalents(Opening Balance)		526.26	547.66
Cash & Cash Equivalents(Closing Balance)		712.09	526.26
Cash & Cash Equivalent Comprises of:			
Cash & Cheque in Hand		17.58	22.22
Balance with Schedule Bank		694.51	504.04

Date : 29th May , 2026

Place: Kolkata



For Sreeleathers Ltd.
 For SREELEATHERS LIMITED

Satyabrata Dey
 Managing Director

Managing Director

For Sreeleathers Ltd.

Bijoy Kumar Roy
 Company Secretary



SREELEATHERS LIMITED

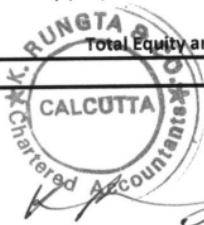
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Audited Standalone Statement of Assets & Liabilities as on 31st March, 2026

(Rs. in Lakh)

Particulars	As at 31st March, 2026		As at 31st March 2025	
	Audited		Audited	
I. ASSETS				
(1) Non - Current Assets				
(a) Property, Plant and Equipment	14,837.61		14,926.89	
(b) Right to Use Assets	144.08		177.98	
(c) Intangible Assets	121.91		121.91	
(d) Financial Assets				
(i) Non - Current Investments	35,790.35		31,489.16	
(ii) Other Financial Assets	18.04		17.70	
(e) Other Non - Current Assets	0.29	50,912.28	0.38	46,734.02
(2) Current assets				
(a) Inventories	804.67		922.01	
(b) Financial Assets				
(i) Trade Receivables	43.81		47.19	
(ii) Cash and Cash Equivalents	712.09		526.26	
(iii) Other Bank Balances	300.05		260.56	
(iv) Other Current Financial Assets	30.55		63.90	
(c) Current Tax Assets (net)	42.59		42.59	
		1,933.76		1,862.51
Total Assets		52,846.04		48,596.53
II. EQUITY AND LIABILITIES				
(1) Equity				
(a) Equity Share Capital	2,315.50		2,315.50	
(b) Other Equity	47,457.19	49,772.69	43,894.41	46,209.91
Liabilities				
(2) Non - Current Liabilities				
(a) Financial Liabilities				
(i) Lease Liability	181.60		221.36	
(ii) Other Non Current Liabilities	122.07		122.07	
(b) Provisions	23.91		23.42	
(c) Deferred Tax Liability (net)	1,016.28	1,343.86	812.37	1,179.22
(3) Current Liabilities				
(a) Financial Liabilities				
(i) Trade Payables				
-total outstanding dues to micro and small enterprises	867.09		549.82	
-total outstanding dues of Creditors other than micro and small enterprises	261.72		183.08	
(ii) Lease Liability	39.76		34.74	
(iii) Other Financial Liabilities	131.35		136.55	
(b) Other Current Liabilities	378.03		245.45	
(c) Provisions	26.14		21.57	
(d) Current Tax Liability (net)	25.40	1,729.49	36.19	1,207.40
Total Equity and Liabilities		52,846.04		48,596.53

Place Kolkata
 Date : 29th May , 2026



For Sreeleathers Ltd

Satyabrata Dey
 Managing Director

For Sreeleathers Ltd

Bijoy Kumar Roy
 Company Secretary



Independent Auditor's Report

Independent Auditor's Report on the Quarterly and Year to date Audited Standalone Annual Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of Sreeleathers Limited

Report on the audit of the Standalone Annual Financial Results

Opinion

We have audited the accompanying standalone financial results of quarterly and year to date standalone annual financial results of **Sreeleathers Limited** (the "Company") for the quarter ended 31st March 2026, and for the year ended 31st March 2026, being submitted by the Company pursuant to the requirement of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid standalone annual financial results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulation in this regards; and
- b. gives a true and fair view in conformity with the recognition and measurements principle laid down in the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 (the "ACT") and other accounting principles generally accepted in India, of the net profit and other comprehensive income and cash flow and other financial information of the Company for the quarter ended 31st March 2026, and for the year ended 31st March 2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing ("SAs") specified under section 143(10) of the Companies Act, 2013 (the "ACT"). Our responsibilities under those SAs are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial results section of our report. We are independent of the Company, in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion on the standalone annual financial results.



Independent Auditor's Report (Continue)
Sreeleathers Limited

Management's and Board of Director's Responsibilities for the Standalone Annual Financial Results

This standalone annual financial results have been prepared on the basis of the standalone annual financial statements.

The Company's Management and Board of Directors are responsible for the preparation and presentation of the standalone annual financial results that give a true and fair view of the net profit and other comprehensive income of the Company and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard prescribed under Section 133 of the Act and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the standalone annual financial Statement that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the standalone annual financial results , the management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors is also responsible for overseeing the Company's financial reporting process.

Auditor's Responsibilities for the Audit of the Standalone Annual Financial Results

Our objectives are to obtain reasonable assurance about whether the standalone annual financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these standalone annual financial results.



Independent Auditor's Report (Continue)
Sreeleathers Limited

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the standalone annual financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion through a separate report on the complete set of financial statements on whether the company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the standalone annual financial results made by management and the Board of Directors.
- Conclude on the appropriateness of the management and Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the appropriateness of this assumption. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the standalone annual financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the standalone annual financial results, including the disclosures, and whether the standalone annual financial results represents the underlying transactions and events in a manner that achieves fair presentation.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.



Independent Auditor's Report (Continue)
Sreeleathers Limited

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Other Matters

The standalone annual financial results include the results for the quarter ended 31st March 2026 being the balancing figure between the audited figures in respect of the full financial year ended 31st March, 2026 and the published unaudited year to date figures up to the third quarter of the current financial year which were subject to limited review by us, as required under the Listing Regulations.

Place: Kolkata
Date: 29th May, 2026



For K.Rungta & Co
Chartered Accountants,
FRN No: 321068E

[Handwritten Signature]
(Kishan Lal Rungta)
Proprietor
M.No. 073418

UDIN : 26073418NMMSAN5711

Date : May 29, 2026

DECLARATION

M/s. K.Rungta & Co., Chartered Accountants, Statutory Auditors of the Company have given an unmodified opinion with respect to the Standalone Audited Financial Results for the quarter and year ended March 31, 2026.

This declaration is submitted in compliance with regulation 33(3) (d) of the SEBI (Listing obligations and Disclosure Requirements)(Amendment) Regulations, 2016, as issued by SEBI vide Notification No. SEBI/LAD-NRO/GN/2016-17/001 dated May 25, 2016.

For Sreeleathers Limited



Company Secretary

