



ORIENTAL RAIL INFRASTRUCTURE LIMITED

(Formerly known as Oriental Veneer Products Limited)

Date: July 03, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001.
Scip code: 531859

Sub.: Incorporation of Limited Liability Partnership (LLP)
Ref.: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
("SEBI Listing Regulations")

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, we wish to inform you that Oriental Rail Infrastructure Limited ("ORIL") has incorporated a Limited Liability Partnership (LLP) namely "**ABOR Projects LLP**" ("**ABOR/LLP**") as a joint venture with M/s. A B Composites Private Limited ("**A B Composites**"), wherein A B Composites holds a 51% stake and the ORIL holds a 49% stake. The Certificate of Incorporation of the LLP was received from the Ministry of Corporate Affairs on July 02, 2026.

The LLP has been incorporated to undertake turnkey projects for railway coach refurbishment and other allied activities in the railways sector. The proposed investment aligns with the Company's strategic objectives and is expected to strengthen its presence in the railways sector, diversify its business opportunities, support long-term revenue growth, and create sustainable value for its stakeholders.

Details as required under the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, as amended from time to time, are provided in Annexure.

Kindly take the same on your record.

Yours truly,
FOR AND ON BEHALF OF
ORIENTAL RAIL INFRASTRUCTURE LIMITED

HEMALI RACHH
COMPANY SECRETARY & COMPLIANCE OFFICER

Encl.: a/a

CIN: L35100MH1991PLC060686

Registered Office: Survey No. 49, Village Aghai, Taluka Shahpur, Dist. Thane – 421 601, Maharashtra, India
Corporate Office: 16, Mascarenhas Road, Mazgaon, Mumbai – 400 010, Maharashtra, India



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Annexure

Details as required under the SEBI Listing Regulations read with the SEBI Master Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Sr. No.	Important Terms and Conditions	Remarks
1.	Name of the target entity, details in brief such as size, turnover etc.;	Name: ABOR Projects LLP ("ABOR/LLP") (LLPIN: ACZ-6867) The LLP has been incorporated on July 02, 2026 Turnover: Not applicable, since ABOR Projects LLP is yet to commence its business operations.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length";	No, the Incorporation of the LLP do not fall within the related party transaction, however these will be related parties of the Company. Further, Mr. Saleh N Mithiborwala, Whole-Time Director & Chief Financial Officer of the Company is authorized representative/nominee/designated partner on behalf of ORIL in LLP. The acquisition is being undertaken on an arm's length basis.
3.	industry to which the entity being acquired belongs;	Railway
4.	objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity);	The investment is being made to explore business and investment opportunities in the railways sector through a Limited Liability Partnership (LLP) to be formed as a joint venture between the ORIL and A B Composites, with A B Composites holding a 51% stake and the ORIL holding a 49% stake. The LLP will primarily undertake turnkey projects for railway coach refurbishment and other allied activities in the railway sector. The proposed investment is expected to strengthen the Company's presence in the railways sector, diversify its business portfolio, and create opportunities for securing high-value turnkey projects. The joint venture is expected to contribute positively to the Company's revenue growth, enhance its long-term earnings potential,

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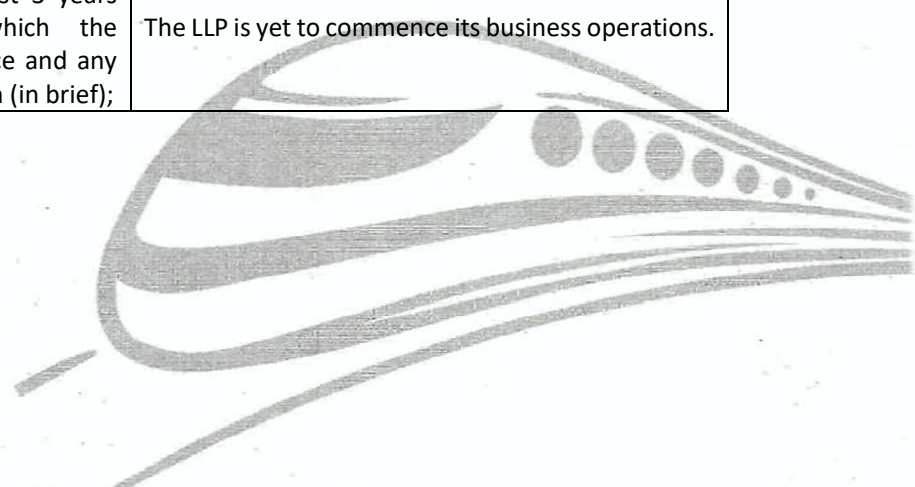
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		and generate sustainable value for stakeholders by leveraging the complementary expertise and capabilities of both partners. The investment aligns with the Company's long-term strategic objectives and is expected to improve its growth prospects and overall business outlook.
5.	brief details of any governmental or regulatory approvals required for the acquisition;	Not Applicable
6.	indicative time period for completion of the acquisition;	Not Applicable
7.	consideration - whether cash consideration or share swap or any other form and details of the same;	Initial Capital subscription in Cash by Company
8.	Cost of acquisition and/or the price at which the shares are acquired	The Company will subscribe to a 49% partnership interest in the LLP by way of capital contribution aggregating to Rs. 4,90,000/- (Rupees Four Lakhs Ninety Thousand Only).
9.	percentage of shareholding / control acquired and / or number of shares acquired;	49% (Forty-Nine percent) of ABOR Projects LLP
10.	brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief);	ABOR Projects LLP, has been incorporated in India and registered with Registrar of Companies, CRC on July 02, 2026. The LLP is yet to commence its business operations.



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