Date: July 11, 2026

To,

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai – 400051
NSE Symbol: PANACEABIO

BSE Limited
Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400001
BSE Scrip Code: 531349

Sub: Report under Regulation 10(7) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011

Reg: Target Company - Panacea Biotec Limited

Dear Sir / Madam,

With reference to the captioned subject, I, Dr. Rajesh Jain, being Karta of Rajesh Jain (HUF), a member of Promoters' Group of Panacea Biotec Limited ("the Company") hereby inform your goodself that a report required under Regulation 10(7) of SEBI (Substantial Acquisition of Shares & Takeover) Regulations, 2011 ("SEBI SAST Regulations") for claiming exemption under Regulation 10(1)(a)(ii) of the SEBI SAST Regulations pursuant to acquisition of 2,00,000 Equity Shares of the Company from Dr. Rajesh Jain, Promoter of the Company through inter-se transfer by way of gift, has been submitted with the Securities and Exchange Board of India on July 08, 2026 alongwith payment of requisite fee of Rs.1,50,000/- plus applicable Goods and Services Tax made on July 09, 2026 through NEFT bearing UTR No.00284938424.

A copy of the said report thereof is attached herewith for your reference and record please.

Thanking you

Yours sincerely

For and on behalf of Acquirer

For RAJESH JAIN (HUF)

KARTA

Dr. Rajesh Jain
As Karta of Rajesh Jain (HUF)
(Acquirer)

CC: The Company Secretary
Panacea Biotec Limited

SECURITIES AND EXCHANGE BOARD OF INDIA

Exemption Application Filing for SAST 10(7)

Application No: 718 **Date of Submission: 08/07/2026 16:03:50**

Application Details:

Regulation:	SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVER) REGULATIONS, 2011
Sub-Regulation:	Filings under Regulation 10(7): 10(1)(a)(ii)
Whether sender is the acquirer:	Y

Acquirer Details:

Is PAN Exempted:	N
Name:	RAJESH JAIN HUF
Telephone No:	01141679000
Email Id:	rajeshjain@panaceabiotec.com
Address Line 1:	18 by 56
Address Line 2:	EAST PARK AREA
Address Line 3:	KAROL BAGH 110005
Country:	INDIA
State:	NATIONAL CAPITAL TERRITORY OF DELHI
District:	
City:	NEW DELHI

Details of the acquisition:

Date of Acquisition:	12/06/2026
Share Price:	0
Regulation Triggered:	4

Shareholding of acquirer(s)/seller(s) and PAC individually in TC:

Shareholding Type:	Acquirer
Name of the acquirer:	RAJESH JAIN HUF
No of shares before acquisition:	0

% w.r.t total share capital of TC before acquisition:	0
No of shares after acquisition:	200000
% w.r.t total share capital of TC after acquisition:	0.09
Name of seller from whom shares are acquired:	DR. RAJESH JAIN
Date of acquisition:	12/06/2026
Relationship between Acquirer and Seller:	The Acquirer is the HUF of Seller and belongs to Promoters and Promoters Group of the Target Company.
Is Acquirer-Seller immediate relative as per Regulation 2(1)(I) of SEBI Takeover Regulations, 2011:	N
Date of disclosure:	08/07/2026
Whether complied with the provisions of Chapter V of the Takeover Regulations:	Y
Applicable regulation:	31(4)
Shareholding of the acquirer / seller/s in the TC during year-1 prior to the proposed acquisition:	0
Shareholding of the acquirer / seller/s in the TC during year-2 prior to the proposed acquisition:	0
Shareholding of the acquirer / seller/s in the TC during year-3 prior to the proposed acquisition:	0

Shareholding Type:	Seller
Name of the seller:	DR. RAJESH JAIN
No of shares before acquisition:	30217312
% w.r.t total share capital of TC before acquisition:	13.57
No of shares after acquisition:	30017312
% w.r.t total share capital of TC after acquisition:	13.48
Relationship between Acquirer and Seller:	The Seller is the Karta of Acquirer viz. Rajesh Jain HUF and is the Promoter of the Target Company
Is Acquirer-Seller immediate relative as per Regulation 2(1)(I) of SEBI Takeover Regulations, 2011:	N
Date of disclosure:	08/07/2026
Whether complied with the provisions of Chapter V of the Takeover Regulations:	Y
Applicable regulation:	31(4)
Shareholding of the acquirer / seller/s in the TC during year-1 prior to the proposed acquisition:	30217312
Shareholding of the acquirer / seller/s in the TC during year-2 prior to the proposed acquisition:	30217312

Shareholding of the acquirer / seller/s in the TC during year-3 prior to the proposed acquisition:	30217312

Compliance of Regulation 10(7):

Whether report has been submitted to SEBI within 21 working days from the date of the acquisition:	Y
Whether the report is accompanied with fees as required under Regulation 10(7):	Y

Compliance of Regulation 10(5):

Date of Report:	05/06/2026
Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition:	Y

Compliance of Regulation 10(6):

Date of Report:	15/06/2026
Whether the report has been filed with the Stock Exchanges where the shares of the Company are listed, atleast 4 working days before the date of the proposed acquisition:	Y

Details of the Target Company (TC):

Name:	PANACEA BIOTEC LIMITED
Stock Exchange(s):	National Stock Exchange, Bombay Stock Exchange
Address Line 1:	AMBALA CHANDIGARH HIGHWAY
Address Line 2:	LALRU
Address Line 3:	PUNJAB 140501
Country:	INDIA
State:	PUNJAB
District:	MOHALI SAS NAGAR
City:	ZIRAKPUR

Information specific to the exemption category to which the instant acquisition belongs- Regulation 10(1)(a)(ii) :

Is share of TC frequently traded:	Y

VWAP of shares for a period of 60 trading days:	387.37
Is share of TC infrequently traded:	N
Price of infrequently traded shares as determined in terms of clause (e) of sub-regulation (2) of regulation 8:	0
Is share price not higher than 25 percent:	Y
Date of issuance of notice regarding the proposed acquisition to the stock exchanges where the TC is listed:	05/06/2026
Disclosure Dcoument:	Disclosure1.zip
Confirm that acquirer and seller have been named promoters in the shareholding pattern filed by the target company :	Y
Declaration by the acquirer that all the conditions specified under 10(1)(a)(ii) with respect to exemptions has been duly complied with:	I, Dr. Rajesh Jain, being Karta of Rajesh Jain HUF, a holder of PAN AABHR5243M and acquirer of 2,00,000 equity shares of Panacea Biotec Limited through interse transfer by way of gift, hereby declare that all the conditions specified under Regulation 10.1.a.ii of SEBI Substantial Acquisition of Shares and Takeovers Regulations, 2011 with respect to exemptions have been complied with.

Other Documents Details:

Other Document:	Disclosure2.zip
Comments:	The Acquirer and Seller belong to the Promoters and Promoters Group of the Target Company. The transaction involves interse transfer of shares from Promoter to Promoters Group Member by way of gift i.e. without any consideration. The provisions of Regulation 8.2.d and Regulation 8.2.e of SEBI SAST Regulations which requires the 60 day VWAP and Valuation Report from an independent registered valuer, respectively, are not applicable in the present circumstances considering the fact that abovesaid acquisition falls under General Exemptions provided under Regulation 10.1.a.ii of the SEBI SAST Regulations. As the Acquirer total shareholding post acquisition stands at a nominal 0.09 percent, there is no legal or regulatory obligation to file disclosures under sub regulation 1 and 2 of Regulation 29 of SEBI SAST Regulations, with the Stock Exchanges or the Target Company. Further we hereby confirm that the information provided in the instant report is true to the best of our knowledge.

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