OSCAR

OSCAR GLOBAL LIMITED

E-41 & 42 Sector-08, Noida- 201301, INDIA

Mob. : 9810337978,

E-mail : oscar@oscar-global.com CIN No : L51909DL1990PLC041701

Website : www.oscar-global.net

September 23 ,2026

To,

Deputy General Manager,
Listing Compliance
Bombay Stock Exchange Limited
Dalal Street, Fort, Mumbai – 400001
Scrip Code: - 530173

Sub: Outcome of Board Meeting held on Wednesday, September 23, 2026, pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), we wish to inform you that the Board of Directors of Oscar Global Limited ("the Company") at its meeting held today, Wednesday, September 23, 2026, commenced at 01:00 PM and concluded at 03:30 PM, has inter-alia considered and approved the following key business items:

1. **Acquisition of Calculus Travel Ventures Private Limited via Share Swap**

Approved the 100% acquisition of Calculus Travel Ventures Private Limited ("Calculus") from its existing shareholder, JBCG Advisory Services Private Limited, by way of a share swap. In consideration for the acquisition of 100% equity shares of Calculus, the Board approved the preferential issue and allotment of 3,45,10,000 (Three Crore Forty-Five Lakh Ten Thousand) fully paid-up Equity Shares of the Company of face value ₹10/- each, at an issue price of ₹10/- per Equity Share, for consideration other than cash.

2. **Preferential Issue of Equity Shares for Cash Consideration**

Approved the fund raising via issuance and allotment of up to 1,32,06,400 (One Crore Thirty-Two Lakh Six Thousand Four Hundred) fully paid-up Equity Shares of face value ₹10/- each, at an issue price of ₹10/- per Equity Share, aggregating to ₹13,20,64,000/- (Rupees Thirteen Crore Twenty Lakh Sixty-Four Thousand Only) for cash consideration on a preferential basis to identified non-promoter allottees, namely Alok Rajesh Nanavaty and Pie Strategies LLP.

3. Total Preferential Allotment Size

The total preferential allotment approved by the Board aggregates to 4,77,16,400 Equity Shares of face value ₹10/- each at ₹10/- per share (comprising 3,45,10,000 shares for share swap and 1,32,06,400 shares for cash), subject to the approval of the shareholders of the Company and other statutory/regulatory approvals as may be applicable under Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") and Section 62(1)(c) read with Section 42 of the Companies Act, 2013.

4. Convening of Extraordinary General Meeting (EGM)

Approved the convening of an Extraordinary General Meeting (EGM) of the members of the Company on Tuesday, October 20, 2026, at 11:00 AM IST via Video Conferencing (VC) / Other Audio Visual Means (OAVM) to seek shareholder approval for the aforementioned matters.

5. Opening of Bank Account

Approved the opening of a new operational bank account in the name of the Company and authorized the Key Managerial Personnel and Directors for its joint operation.

6. DISCLOSURES UNDER SEBI CIRCULAR NO. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123

I. Preferential Allotment Details (Share Swap & Cash Consideration)

Sr. No.	Particulars	Details
1	Type of securities proposed to be issued	Fully paid-up Equity Shares of face value ₹10/- each.
2	Type of issuance	Preferential Issue under Section 62(1)(c) of Companies Act, 2013 and SEBI ICDR Regulations.
3	Total number of securities / Total amount	Aggregate of 4,77,16,400 Equity Shares at ₹10/- per share, aggregating ₹47,71,64,000/-. • Share Swap: 3,45,10,000 shares (₹34,51,00,000/-) • Cash: 1,32,06,400 shares (₹13,20,64,000/)
4	Name and Category of Allottees	1. JBCG Advisory Services Private Limited (Corporate / Promoter Group

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Sr. No.	Particulars	Details
		post-issue) – 3,45,10,000 shares (Share Swap) 2. Alok Rajesh Nanavaty (Non-Promoter / Public) – 1,13,69,704 shares (Cash) 3. Pie Strategies LLP (Non-Promoter / Public) – 18,36,696 shares (Cash)
5	Issue Price & Pricing Basis	₹10/- per share (at par), determined as per the Valuation Report issued by Independent Registered Valuer Harshavardhan Bapat (IBBI Reg. No.: IBBI/RV/06/2021/14145) in terms of SEBI ICDR Regulations.
6	In case of Convertible Securities	Not Applicable.
7	Pre and Post Allotment Shareholding	Pre-Issue Paid-up Capital: 33,00,000 Equity Shares Post-Issue Paid-up Capital: 5,10,16,400 Equity Shares

II. Acquisition Details (Calculus Travel Ventures Private Limited)

Sr. No.	Particulars	Details
1	Name of the Target Entity	Calculus Travel Ventures Private Limited ("Calculus")
2	Industry / Sector	Travel Services, Corporate Travel Management, and Travel Technology
3	Objects & Impact of Acquisition	Strategic business diversification into high-growth travel technology and services sectors.
4	Consideration Mode	100% Consideration discharged via Share Swap (issuance of 3,45,10,000 Equity Shares of OGL).
5	Percentage of Shareholding Acquired	100% Equity Control (Calculus will become a Wholly Owned Subsidiary of OGL).

Kindly take the above on records

Thanking You,
Yours Faithfully,

For OSCAR GLOBAL LIMITED

Gopal Bhattar
Whole Time Director & CFO
DIN: 0746530