

Date: October 13, 2026

Ref. No.: KDL/SE/056/2026-27

To, BSE Limited Corporate Relationship Department 25th Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001 Scrip Code: 543328	To, National Stock Exchange of India Limited Exchange Plaza, Plot No. C-1, Block G, Bandra Kurla Complex, Bandra (East) Mumbai – 400051 NSE Symbol: KRSNAA
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Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of fully Convertible Warrants on a preferential basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Schedule III to the Listing Regulations (as amended from time to time), and in continuation to our earlier intimation(s) in this regard, we would like to inform you that pursuant to the resolution passed by the Board of Directors ("Board") at its meeting held on August 13, 2026 and the special resolution passed by the members of the Company through Postal Ballot dated September 17, 2026 and in pursuance of the in-principle approval Letter No. LOD/PREF/PB/FIP/908/2026-27 and letter No. NSE/LIST/56990 dated October 07, 2026 and October 08, 2026 respectively received from the BSE Limited ('BSE') and National Stock Exchange of India Limited ('NSE') respectively, the Operation Committee vide its resolution dated October 13, 2026, has allotted 16,21,000 (Sixteen Lakhs Twenty-One Thousand Only) fully convertible warrants ("Warrants") at a price (inclusive of both the Warrant Subscription Price and the Warrant Exercise Price) of ₹ 566/- per warrant ("Warrant Issue Price") on a preferential basis to Promoter and Promoter Group entity of the Company in the following manner:

Name of the Allottee	Category	Warrant Subscription Price Received (in INR)	Number of Warrants allotted
Mr. Rajendra Mutha	Promoter	1,06,12,500	75,000
Krsna Diagnostics (Mumbai) Private Limited	Promoter Group entity	21,87,59,000	15,46,000

The Company has received 25% of the Warrant Issue Price, i.e., ₹ 566/- per warrant, aggregating to ₹ 22,93,71,500/- (Rupees Twenty-Two Crore Ninety- Three Lakh Seventy- One Thousand Five Hundred Only) from the Allottees mentioned above, basis which the Committee has made the allotment of Warrants.

The allotment of these Warrants entitles the Allottees to seek conversion of the Warrants in one or more tranches, within a maximum period of 18 months from the date of allotment of the Warrants viz. October 13, 2026, upon payment of 75% (Seventy five per cent) of the Warrant Issue Price, and be allotted one fully paid-up Equity Share of the Company of face value of ₹ 5/- each at a price of ₹ 566/-

per share (including premium of ₹ 551/- per share), against each Warrant, with the amount paid against each Warrant be adjusted against the issue price for the resultant Equity Share. The Company has received 25% of the Warrant Issue Price, i.e., ₹ 566/- per warrant, aggregating to ₹ 22,93,71,500/- (Rupees Twenty-Two Crore Ninety- Three Lakh Seventy- One Thousand Five Hundred Only from the Allottees mentioned above, basis which the Committee has made the allotment of Warrants.

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As the Company has allotted the convertible Warrants to Allottees, there is no change in the paid-up share capital of the Company at this stage.

The details required to be disclosed as per Regulation 30 of SEBI Listing Regulations read with SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as Annexure-A.

You are requested to take the above information on your record.

For Krsnaa Diagnostics Limited

**Sujoy
Sudipta
a Bose**

Digitally signed by Sujoy Sudipta Bose
DN: c=IN, o=Personal, postalCode=411027,
st=Maharashtra, street=Flat B
suburb=apartment 6, rd=52/2, typ=apartment,
mumbai, Pune City, Pune City Maharashtra
India 411027 near mumbai apartment
95W-2451,
2.5.4.2=709551120470408F33011137e427
ed4b33ab0c022cd912e50751792f0d4,
serialNumber=404705270470408F33011137e427
748040229C19891faab6b2c79704030cb1
1993, email=sujoy_bose@gmail.com,
cn=Sujoy Sudipta Bose
Date: 2026.10.13 19:08:52 +05'30'



Sujoy Sudipta Bose

Company Secretary and Compliance Officer

Annexure-A

Sr. No.	Particulars	Details																								
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Warrants Each Warrant is fully convertible into one fully paid-up equity share of the Company.																								
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Issue on a private placement basis, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, and Chapter V of the SEBI (ICDR) Regulations, 2018 and other applicable law, as amended from time to time.																								
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 16,21,000 (Sixteen Lakhs Twenty-One Thousand) Warrants of the Company, for cash consideration, at an issue price of ₹ 566/- (Rupees Five Hundred and Sixty Six only) per Warrant, convertible into, 1 (One) fully paid Equity Share of face value ₹ 5/- each of the Company at a price of ₹ 566/- per share (including premium of ₹ 551/- per share) for each Warrant ('Warrant Issue Price'). The amount paid against Warrant shall be adjusted against the issue price for the resultant Equity Shares. An amount equivalent to 25% of the Warrant Issue Price, which was payable at the time of subscription and allotment of each Warrant, has been received by the Company. Upon receipt of the balance 75% of the Warrant Issue Price from the Warrant holder(s), the said Warrants will be converted into equity shares of the Company. The price of the Warrants and the number of Equity Shares to be allotted on conversion Warrants shall be subject to appropriate adjustments as permitted under applicable laws.																								
4.	Name of Investor	Mr. Rajendra Mutha Krsna Diagnostics (Mumbai) Private Limited																								
5.	Post allotment of securities – outcome of the subscription	<table><tr><th rowspan="2">Name</th><th colspan="2">Pre-Preferential Allotment</th><th colspan="2">*Post-Preferential Allotment</th></tr><tr><th>No. of shares held</th><th>% held</th><th>No. of shares held</th><th>% held</th></tr><tr><td colspan="5">Promoter/Promoter Group Category</td></tr><tr><td>Mr. Rajendra Mutha</td><td>80,29,920</td><td>24.75</td><td>81,04,920</td><td>23.11</td></tr><tr><td>Krsna Diagnostics (Mumbai) Private Limited</td><td>7,65,685</td><td>2.36</td><td>23,11,685</td><td>6.59</td></tr></table>	Name	Pre-Preferential Allotment		*Post-Preferential Allotment		No. of shares held	% held	No. of shares held	% held	Promoter/Promoter Group Category					Mr. Rajendra Mutha	80,29,920	24.75	81,04,920	23.11	Krsna Diagnostics (Mumbai) Private Limited	7,65,685	2.36	23,11,685	6.59
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Krsnaa Diagnostics Ltd.

S.No. 243/A, Hissa No. 6, CTS No. 4519, 4519/1, Near Chinchwad Station,
Chinchwad, Taluka - Haveli, Pune, MH - 411019 (India)
020 27402400 | info@krsnaa.in | CIN: L74900PN2010PLC138068

		Total	87,95,605	27.11	1,04,16,605	29.70
		* The % holding calculated in this column is based on the assumption that all the currently outstanding convertible warrants of the company will be fully converted into equity shares.				
6.	Issue Price/allotted price (in case of convertibles)	₹ 566/- per Warrant.				
7.	Number of investors	2(two)				
8.	In case of convertibles Intimation on conversion of securities or on lapse of the tenure of the instrument.	The rights attached to Warrants may be exercised by the Warrant Holder(s), in one or more tranches, at any time on or before the expiry of 18 months, from the date of allotment of the Warrants. In the event the Warrant Holder(s) do not exercise the right attached to the Warrant(s) within 18 months from the date of allotment of the Warrants, such unexercised Warrant(s) shall lapse, and the amount paid to the Company at the time of subscription of such unexercised Warrant(s) shall stand forfeited.				
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable				

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