



June 08, 2026

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: **535136**

To,
National Stock Exchange of India Limited,
Exchange Plaza, Plot No. C/1, G Block,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: **NIBE**

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Allotment of Equity Shares against conversion of warrants

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please take note that the Board of Directors of the Company has, vide Circular Resolution passed on June 08, 2026, allotted 3,20,000 Equity Shares of face value of Rs. 10/- each fully paid up at an issue price of Rs. 1258/- per share to Eminence Global Fund PCC - Eubilia Capital Partners Fund I against conversion of 3,20,000 warrants out of 5,60,500 warrant allotted to it on preferential basis, upon receipt of balance 75% of the subscription money.

The above Equity Shares allotted on conversion of warrants shall rank pari-passu in all respects with the existing Equity Shares of the Company. Consequent to the aforesaid allotment, the paid-up Equity Share Capital of the Company stands increased from Rs. 14,94,12,730/- to Rs. 15,26,12,730/- consisting of 1,52,61,273 fully paid-up Equity Shares of Rs. 10/- each.

The details as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are annexed herewith as **Annexure I**.

Kindly take the same on records.

Thanking you,

Yours faithfully,
For Nibe Limited

Komal Bhagat
Company Secretary & Compliance Officer
Membership No: A49751

Encl: a/a



Annexure I

Disclosures as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Sr. No.	Particulars	Description
1.	Type of securities issued	Equity Shares against conversion of warrants.
2.	Type of issuance	Preferential allotment in accordance with the provisions of the Companies Act, 2013 and the rules made thereunder and SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("ICDR Regulations") and other applicable laws.
3.	Total number of securities issued	3,20,000 (Three Lakh Twenty Thousand) Equity Shares of the Company having face value of Rs.10/- (Rupees Ten Only)
4.	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):	
	Names of the Allottee	Eminence Global Fund PCC - Eubilia Capital Partners Fund I
	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	3,20,000 Equity Shares of face value of Rs. 10/- each fully paid up have been allotted at an issue price of Rs. 1258/- per share to Eminence Global Fund PCC - Eubilia Capital Partners Fund I against conversion of 3,20,000 warrants out of 5,60,500 warrant allotted to it on preferential basis, upon receipt of balance 75% of the subscription money. Pursuant to present conversion, the paid-up share capital of the Company is increased to Rs. 15,26,12,730/- consisting of 1,52,61,273 fully paid-up Equity Shares of Rs. 10/- each.
	Number of Investors	1 (One)
5.	In case of convertibles-intimation on conversion of securities or on lapse of the tenure of the instrument;	Allotment of 3,20,000 Equity Shares of face value of ₹ 10/- each fully paid up pursuant to conversion of 3,20,000 warrants allotted on preferential basis upon receipt of balance 75% of the subscription money.