

<b>BSE Limited</b> The Corporate Relationship Dept, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 Scrip Code : 500185, 974246, 974247 974249 & 974250	<b>National Stock Exchange of India Ltd.</b> Exchange Plaza, Bandra-Kurla Complex, Bandra (East), Mumbai-400 051 Symbol : HCC
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Dear Sir / Madam,

**Sub : Outcome of the Board Meeting - Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")**

Pursuant to the provisions of Regulations 30 and 51 read with Schedule III of the SEBI Listing Regulations, we wish to inform you that Board of Directors (the "Board") of Hindustan Construction Company Limited (the "Company"), at its Meeting held today, i.e. May 14, 2026, has, *inter-alia*, approved the following:

1. Raising of funds up to ₹800 crore (Rupees Eight Hundred Crore only) through issuance of equity shares or other equity-linked securities by way of qualified institutions placement, preferential allotment, rights issue, and / or any combination thereof, subject to regulatory and shareholder approvals.
2. Increase in Authorized Share Capital of the Company from ₹300,00,00,000 (Rupees Three Hundred Crore only) divided into 290,00,00,000 (Two Hundred Ninety Crore) Equity Shares of ₹1/- (Rupee One only) each and 1,00,00,000 (One Crore) Redeemable Preference Shares of ₹10/- (Rupees Ten only) each to ₹400,00,00,000 (Rupees Four Hundred Crore only) divided into 390,00,00,000 (Three Hundred Ninety Crore) Equity Shares of ₹1/- (Rupee One only) each and 1,00,00,000 (One Crore) Redeemable Preference Shares of ₹10/- (Rupees Ten only) each and consequential alteration to Clause V of the Memorandum of Association of the Company.

We shall inform you in due course the date on which the Company will hold its Annual General Meeting for the financial year ended March 31, 2026.

Disclosures pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026 are enclosed as **"Annexures A and B"**

The aforesaid outcome is also being made available on the website of the Company at <https://www.hccindia.com/>.

The Meeting of the Board of Directors of the Company commenced at 1:30 p.m. and concluded at 4:45 p.m.



We request you to kindly take the above on record.

Yours sincerely,  
For **Hindustan Construction Company Ltd.**

**Nitesh Kumar Jha**  
**Company Secretary**

Encl.: As above

**Disclosures pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/II/3762/2026 dated January 30, 2026**

Raising funds by way of issuance of Securities		
Sr. No.	Particulars	Details
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity Shares or other Equity-linked Securities by way of qualified institutions placement, preferential allotment, rights issue, and / or any combination thereof, subject to required regulatory and shareholder approvals.
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	To be decided by the Board of Directors of the Company or its duly authorized Committee.
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	An aggregate amount not exceeding ₹800 Crore (Rupees Eight Hundred Crore only).
4	In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s): Shall be intimated as and when decided.	
5	In case of bonus issue the listed entity shall disclose the following additional details to the stock exchange(s): Not Applicable	
6	In case of issuance of depository receipts (ADR/GDR) or FCCB the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
7	In case of issuance of debt securities or other non-convertible securities the listed entity shall disclose following additional details to the stock exchange(s): Not Applicable	
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof: Not Applicable	

**Disclosures pursuant to SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026**

<b>Alteration to Clause V of the Memorandum of Association of the Company</b>		
<b>Sr. No.</b>	<b>Particulars</b>	<b>Details</b>
1	Amendments to Memorandum of Association, in brief	<p>The Memorandum of Association of the Company has been altered by substituting the existing Clause V thereof with the following Clause V:</p> <p>The Authorised Share Capital of the Company is ₹400,00,00,000 (Rupees Four Hundred Crore only) divided into 390,00,00,000 (Three Hundred Ninety Crore) Equity Shares of ₹1/- (Rupee One only) each and 1,00,00,000 (One Crore) Redeemable Preference Shares of ₹10/- (Rupees Ten only) each, with the power of the Board of Directors of the Company to increase and reduce the share capital of the Company within the overall limit and to divide or subdivide the shares into several classes and to attach thereto respectively such rights, privileges or conditions as may be permitted by the applicable laws in force and in accordance with the Articles of Association of the Company for the time being in force.</p>
2	Amendments to Articles of Association, in brief	Not Applicable