July 29, 2026

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort, Mumbai – 400 001
Scrip Code – 544754

To
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (East), Mumbai – 400 051
Symbol - KISSHT

Sub.: Outcome of the Board Meeting held on July 29, 2026.

Ref.: Disclosure under Regulation(s) 30, 33 and other applicable provisions, read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations")

Dear Sir / Madam,

Pursuant to our intimation dated July 23, 2026, and in terms of the provisions of Regulation(s) 30, 33 and other applicable provisions of SEBI Listing Regulations, we wish to inform you that the Board of Directors of OnEMI Technology Solutions Limited ("**the Company**") at its meeting held today, i.e. Wednesday, July 29, 2026, has *inter-alia* approved the following:

1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026 ("**Unaudited Financial Results**") based on the review and recommendation of the Audit Committee. A copy of the unaudited Financial Results along with the Limited Review Report issued by the Statutory Auditors of the Company, is enclosed herewith.

   Please note that Statutory Auditors of the Company have given unmodified opinion in the limited review report on the Unaudited Financial Results (Standalone and Consolidated) for the quarter ended June 30, 2026.

2. Appointment of Ms. Ramadevi Satish Venigalla, Practicing Company Secretary, (FCS No: 7345 | COP No: 17889), as the Secretarial Auditor of the Company for five consecutive years commencing from financial year 2026-27 until financial year 2030-31, based on the recommendation of the Audit Committee, and subject to the approval of the shareholders of the Company at the ensuing Annual General Meeting.

The details required under Regulation 30 read with Para A of Part A of Schedule III of the Listing Regulations and the SEBI circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is annexed herewith as Annexure – A for Item No. 2 stated hereinabove.

The Board Meeting commenced at 06:15 p.m. (IST) and concluded at 07:15 p.m. (IST).

Kindly take the same on record.

[signature page to follow]

Thanking You,

For OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

SHRADDHA RAJKUMAR PATANGIA
Digitally signed by SHRADDHA RAJKUMAR PATANGIA
Date: 2026.07.29 20:14:32 +05'30'

Shraddha Rajkumar Patangia
Company Secretary and Compliance Officer
Membership No.: A55210

Independent Auditor's Limited Review Report on the Unaudited Consolidated Financial Results of OnEMI Technology Solutions Limited (formerly OnEMI Technology Solutions Private Limited) for the quarter ended 30-Jun-2026, pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors
OnEMI Technology Solutions Limited
(formerly OnEMI Technology Solutions Private Limited)

1. We have reviewed the accompanying Statement of unaudited consolidated financial results of OnEMI Technology Solutions Limited (formerly OnEMI Technology Solutions Private Limited) (hereinafter referred to as the 'Holding Company') and its subsidiaries (Holding Company and its subsidiaries together referred to as 'the Group'), for the quarter ended 30-Jun-2026 ("the Statements"), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('Listing Regulations'). We have initialed the statement of the consolidated financial results for identification purpose only.

2. The Statement, which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, in its meeting held on 29-Jul-2026 has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34") "Interim Financial Reporting" prescribed under Section 133 of the Companies Act 2013 as amended (the "Act") read with relevant rules issued thereunder, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SREs) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the Listing Regulations, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Sr No	Entities	Relationship
1	OnEMI Technology Solutions Limited	Holding Company
2	Si Creva Capital Services Private Limited	Subsidiary
3	Invincible Minds Private Limited	Subsidiary

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101872W/
W100045

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued there-under and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters:

6. We did not review the interim financial results of the two subsidiaries included in the statement of unaudited consolidated financial results, whose financial results reflect total revenue of Rs.4643.00 million (before consolidation adjustment), total net profit after tax of Rs.436.27 million (before consolidation adjustment) and total comprehensive income of Rs.432.84 million (before consolidation adjustment), for the quarter ended 30-June-2026, as considered in the Statement. The interim financial results of one subsidiary have been reviewed, while the special purpose financial statements of the other subsidiary have been audited by their respective auditors, whose reports have been furnished to us by the Holding Company's Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of aforesaid subsidiaries, is based solely on the reports of such auditors and the procedures performed by us are as stated in paragraph 3 above.

7. The figures for the quarter ended 31-Mar-2026 are the balancing figures between the audited consolidated financial statements for the year ended 31-Mar-2026 and the special purpose audited consolidated interim financial statements prepared for IPO purpose for the nine months period ended 31-Dec-2025. The comparative figures for the quarter ended 30-Jun-2025 are unaudited consolidated financial information and have neither been audited nor subjected to limited review by the statutory auditors.

Our conclusion on the unaudited consolidated financial results is not modified in respect of the above matters.

For Chokshi & Chokshi LLP
Chartered Accountants
Firm Registration No. 101872W/W100045

CHOKSHI & CHOKSHI LLP FRN 101872W/ W100045

Amrish Thakker
Partner
M. No. 123069

UDIN: 26123069QBDYYY9905

Place: Mumbai
Date: 29-Jul-2026

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OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited)

CIN : L72900MH2016PLC282573
Reg Address: 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West, Mumbai, Maharashtra 400070.
Telephone: +91 22 6947 5600, Email: compliance@kissht.com, Website: www.kissht.com

Statement of Unaudited Consolidated Financial Results for the quarter ended 30th June, 2026

(Rs. in million)

Sr No	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-26	30-Jun-25	31-Mar-26
		(Unaudited)	(Audited) Refer Note 12	(Unaudited) Refer Note 12	(Audited)
	Income				
1	Revenue from operations	6,695.00	6,193.46	4,631.04	21,882.16
2	Other income	70.55	58.55	26.13	209.13
3	**Total Income (1+2)**	**6,765.55**	**6,252.01**	**4,657.17**	**22,091.29**
4	**Expenses**				
	Employee benefits expenses	707.36	651.37	649.47	2,524.61
	Impairment on financial instruments	1,280.94	1,142.11	1,001.70	4,588.36
	Finance costs	818.75	765.06	592.26	2,822.51
	Depreciation and amortization	48.22	53.51	53.03	216.17
	Other expenses	2,633.27	2,537.54	1,563.21	8,172.80
5	**Total expenses**	**5,488.54**	**5,149.59**	**3,859.67**	**18,324.45**
6	**Profit before tax (3-5)**	**1,277.01**	**1,102.42**	**797.50**	**3,766.84**
	Tax expense:				
	(1) Current tax	504.27	343.20	470.52	1,284.10
	(2) (Excess)/Short Provision of tax for earlier years	-	0.12	-	1.07
	(3) Deferred tax	(178.03)	(62.73)	(270.39)	(332.85)
7	**Total tax expense**	**326.24**	**280.59**	**200.13**	**952.32**
8	**Profit after tax for the period/year (6-7)**	**950.77**	**821.83**	**597.37**	**2,814.52**
9	**Other comprehensive income (OCI)** Items that will not be reclassified to profit or loss				
	(i) Re-measurement of defined benefit plan	(5.25)	1.29	0.45	(4.52)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	1.32	(0.32)	(0.11)	1.14
10	**Total other comprehensive income/ (loss) for the period/ year (net of tax)**	**(3.93)**	**0.97**	**0.34**	**(3.38)**
11	**Total comprehensive income for the period/year (8+10)**	**946.84**	**822.80**	**597.71**	**2,811.14**
12	**Paid up equity share capital (Face Value : INR 1/- per share)(Refer Note 6)**	**168.48**	**118.78**	**107.15**	**118.78**
13	**Other equity excluding Revaluation Reserve**				**13,309.06**
14	**Earnings per Equity share* (face value of Rs. 1/- per equity share)(Refer Note 6)**				
	Basic (Rs.)	6.41	10.37	11.14	46.80
	Diluted (Rs.)	5.88	6.22	4.54	21.39

*Earnings per share for the quarters ended are not annualised.
See accompanying notes to the Consolidated Financial Results

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ONEMI TECHNOLOGY SOLUTIONS LIMITED Mumbai

NOTES TO UNAUDITED CONSOLIDATED FINANCIAL RESULTS

1. The consolidated financial results of the OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited) ("the Company") and its subsidiaries (collectively "the Group") for the quarter ended June 30, 2026 have been extracted from the unaudited consolidated financial statements prepared in accordance with the Indian Accounting Standards (Ind-AS) 34 'Interim Financial Reporting' as prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter and other accounting principles generally accepted in India. These consolidated financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on July 29, 2026.

2. During the quarter ended June 30, 2026, the Company has completed an Initial Public Offering ("IPO") comprising fresh issue of 4,97,07,602 equity shares and offer for sale of 44,39,788 equity shares of face value Re. 1 each at an issue price of Rs. 171 per share. The Company's equity shares were listed on National Stock Exchange of India Limited and BSE Limited on May 08, 2026. Consequently, the paid-up equity share capital of the Company increased from Rs. 118.78 million to Rs. 168.48 million comprising 16,84,83,022 fully paid-up equity shares of Re. 1 each. Accordingly, the utilisation of Fresh Issue Proceeds of Rs. 8500.00 million during the quarter ended June 30, 2026 are summarised below:

(Rs in million)

Sr No.	Object(S)	Amount as per final offer document	Amount utilised during the reported quarter	Total unutilized amount as at the end of the reported quarter
1	Augmenting the capital base of our Subsidiary (Refer Note a)	6,375.00	6,368.03	6.97
2	General Corporate Purposes	1,565.85	1,085.97	479.88
3	**Sub-Total (1+2)**	**7,940.85**	**7,454.00**	**486.85**
4	Issue related expenses	559.15	271.04	288.11
5	**Total (3+4)**	**8,500.00**	**7,725.04**	**774.96**

Notes:

a) The Company has invested into Equity Share Capital of its subsidiary amounting to Rs. 6,375 million through right issue. Out of the invested amount of the Company, Rs. 6,368.03 million is utilised towards loan disbursement by the subsidiary.

b) The unutilised IPO proceeds are parked in Fixed Deposits by the Company and Current Accounts of the Company and its subsidiary

3. The Company has consolidated financial results of its subsidiaries company as per Indian Accounting Standard 110-Consolidated Financial Statements.

4. The Group has applied its material accounting policies in the preparation of these financial results consistent with those followed in the annual audited consolidated financial statements for the year ended March 31, 2026.

5. The Statutory Auditors of the Company have conducted a limited review of the consolidated financial results for the quarter ended June 30, 2026 pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and have expressed unmodified conclusion in their review report.

6. The Board of Directors of the Company at their meeting held on July 08, 2025 had approved the sub-division/ split of equity share of face value of Rs. 10 each into 10 equity shares of face value of Rs. 1 each, fully paid up. Accordingly, the impact of the sub-division / split has been considered in the computation of basic and diluted earnings per share (EPS) for the quarter ended June 30, 2025 in accordance with requirements under Ind AS 33 - Earnings per share.

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7. The Company has incorporated a wholly owned subsidiary in the name of "Invincible Minds Private Limited" on June 17, 2026 to carry on the business of distribution of mutual fund products and other financial products and services.

8. Subsequent to the quarter ended June 30, 2026, Si Creva Capital Services Private Limited (one of Subsidiary of the Company) issued and allotted 32,500 Secured, Rated, Listed, Redeemable, INR Denominated, 11% Non-Convertible Debentures having a face value of Rs.1,00,000 each, aggregating to Rs. 325 crores, on a private placement basis. The Debentures were allotted on July 13, 2026 and were listed on BSE Limited on July 15, 2026.

9. The Company's standalone turnover, profit before tax and profit after tax is as under:

(Rs in million)

Sr No	Particulars	Quarter ended			Year ended
		30-Jun-26	**31-Mar-2026**	**30-Jun-25**	**31-Mar-26**
		(Unaudited)	(Audited)	(Unaudited)	Audited
1	Turnover	2,157.43	2,036.19	1,395.86	6,981.74
2	Profit before tax	694.54	635.81	373.85	1,920.85
3	Profit after tax	519.48	473.18	278.47	1,441.24

10. The Group is primarily engaged in the financial services business including financial technology solutions and corresponding lending. Accordingly, there are no separate reportable segments as per IND AS 108 Operating Segment.

11. During the quarter ended June 30, 2026, no stock options were granted and no shares were allotted under the Employee Stock Option Plans ("ESOPs") of the Company. The Group has recognized amortised share-based payment expense of Rs. 50.75 million for the quarter ended June 30, 2026.

    Further, Pursuant to regulation 7 and 12 of Securities and Exchange Board of India (Share Based Employee Benefit and Sweat Equity) Regulations, 2021, as amended and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Shareholders of the Holding Company approved the amendment and ratification of the KISSHT ESOP – 2019, KISSHT ESOP – 2021, KISSHT ESOP – 2022 on June 27, 2026.

12. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited consolidated financial statements for the year ended March 31, 2026 and the special purpose audited consolidated interim financial statements prepared for IPO purpose for the nine months period ended December 31, 2025. The comparative figures for the quarter ended June 30, 2025 are unaudited consolidated financial information and have neither been audited nor subjected to limited review by the statutory auditors.

13. All the amounts included in the financial results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

14. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.

For and on behalf of the Board of Directors
OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

Ranvir Singh
Chairman, Director and Chief Executive Officer
DIN : 06673951
Place: Mumbai
Date: July 29, 2026

ONEMI TECHNOLOGY SOLUTIONS LIMITED Mumbai

CHOKSHI & CHOKSHI LLP FRN 101872W/ W100045

Independent Auditor's Limited Review Report on the unaudited Standalone Financial Results of OnEMI Technology Solutions Limited (formerly OnEMI Technology Solutions Private Limited) for the quarter ended 30-Jun-2026, under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To,
The Board of Directors,
OnEMI Technology Solutions Limited
(formerly OnEMI Technology Solutions Private Limited)

1. We have reviewed the accompanying statement of unaudited standalone financial results of OnEMI Technology Solutions Limited (formerly OnEMI Technology Solutions Private Limited) (hereinafter referred to as 'the Company'), for the quarter ended 30-Jun-2026 (the 'Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations'). We have initialed the statement of unaudited standalone financial results for identification purpose only.

2. The Statement which is the responsibility of the Holding Company's Management and approved by the Holding Company's Board of Directors, in its meeting held on 29-Jul-2026, has been prepared in accordance with the recognition criteria and measurement principles laid down in the Indian Accounting Standards ("Ind AS") 34 'Interim Financial Reporting' prescribed under Section 133 of the Companies Act, 2013 (the 'Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review

3. We conducted our review of the Statement in accordance with the Standards on Review Engagements (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity' issued by the Institute of Chartered Accountants of India ('ICAI'). This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review is limited primarily to inquiries of the Company persons responsible for financial and accounting matters and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in the aforesaid Ind AS specified under Section 133 of the Act, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement

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5. The figures for the quarter ended 31-Mar-2026 are the balancing figures between the audited standalone financial statements for the year ended 31-Mar-2026 and the special purpose audited standalone interim financial statements prepared for IPO purpose for the nine months period ended 31-Dec-2025. The comparative figures for the quarter ended 30-Jun-2025 are unaudited standalone financial information and have neither been audited nor subjected to limited review by the statutory auditors.
   Our conclusion on the unaudited standalone financial results is not modified in respect of the above matter.

For Chokshi & Chokshi LLP
Chartered Accountants
Firm Registration No. 101872W/W100045

CHOKSHI & CHOKSHI LLP FRN 101872W/ W100045

Amrish Thakker
Partner
M. No. 123069

UDIN: 26123069LEAKSL1855

Place: Mumbai
Date: 29-Jul-2026

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OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited)

CIN : L72900MH2016PLC282573

Reg Address: 10th Floor, Tower 4, Equinox Park, LBS Marg, Kurla West, Mumbai, Maharashtra 400070.
Telephone: +91 22 6947 5600, Email: compliance@kissht.com, Website: www.kissht.com

Statement of Unaudited Standalone Financial Results for the quarter ended 30th June, 2026

(Rs. in million)

Sr No	Particulars	Quarter ended			Year ended
		30-Jun-26	31-Mar-2026	30-Jun-25	31-Mar-2026
		(Unaudited)	(Audited) Refer Note 9	(Unaudited) Refer Note 9	(Audited)
	Income				
1	Revenue from operations	2,157.43	2,036.19	1,395.86	6,981.74
2	Other income	115.72	109.01	76.66	361.29
3	**Total Income (1+2)**	**2,273.15**	**2,145.20**	**1,472.52**	**7,343.03**
4	**Expenses**				
	Employee benefits expenses	163.22	155.42	189.91	669.24
	Finance costs	5.06	8.06	7.21	31.87
	Depreciation and amortization	26.42	32.77	32.01	131.67
	Other expenses	1,383.91	1,313.14	869.54	4,589.40
5	**Total expenses**	**1,578.61**	**1,509.39**	**1,098.67**	**5,422.18**
6	**Profit before tax (3-5)**	**694.54**	**635.81**	**373.85**	**1,920.85**
	Tax expense:				
	(1) Current tax	221.25	185.04	243.42	589.60
	(2) (Excess)/Short Provision of tax for earlier years	-	0.12	-	0.23
	(3) Deferred tax	(46.19)	(22.53)	(148.04)	(110.22)
7	**Total tax expense**	**175.06**	**162.63**	**95.38**	**479.61**
8	**Profit after tax for the period/year (6-7)**	**519.48**	**473.18**	**278.47**	**1,441.24**
9	**Other comprehensive income (OCI)**				
	Items that will not be reclassified to profit or loss				
	(i) Re-measurement of defined benefit plan	(0.66)	0.77	0.25	(1.36)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	0.17	(0.19)	(0.06)	0.34
10	**Total other comprehensive income/ (loss) for the period/ year (net of tax)**	**(0.49)**	**0.58**	**0.19**	**(1.02)**
11	**Total comprehensive income for the period/year (8+10)**	**518.99**	**473.76**	**278.66**	**1,440.22**
12	**Paid up equity share capital (Face Value : INR 1/- per share) (Refer Note 5)**	**168.48**	**118.78**	**107.15**	**118.78**
13	**Other equity excluding Revaluation Reserve**				**9,521.79**
14	**Earnings per Equity share* (face value of Rs. 1/- per equity share) (Refer Note 5)**				
	Basic (Rs.)	3.50	5.97	5.19	23.97
	Diluted (Rs.)	3.21	3.58	2.11	10.95
	*Earnings per share for the quarters ended are not annualised.				
	See accompanying notes to the Standalone Financial Results				

CHOKSHI & CHOKSHI LLP FRN 101872W/ W100045

ONEMI TECHNOLOGY SOLUTIONS LIMITED Mumbai

NOTES TO UNAUDITED STANDALONE FINANCIAL RESULTS

1. The unaudited standalone financial results of the OnEMI Technology Solutions Limited (Formerly known as OnEMI Technology Solutions Private Limited) ("the Company") for the quarter ended June 30, 2026 have been extracted from the unaudited standalone financial statements prepared in accordance with Indian Accounting Standards ("Ind AS") as prescribed under section 133 of the Companies Act, 2013, read with Rule 3 of the Company (Indian Accounting Standards) Rules, 2015 and relevant amendment rules issued thereafter, and in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. These standalone financial results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors at their respective meetings held on July 29, 2026.

2. During the quarter ended June 30, 2026, the Company has completed an Initial Public Offering ("IPO") comprising fresh issue of 4,97,07,602 equity shares and offer for sale of 44,39,788 equity shares of face value Re. 1 each at an issue price of Rs. 171 per share. The Company's equity shares were listed on National Stock Exchange of India Limited and BSE Limited on May 08, 2026. Consequently, the paid-up equity share capital of the Company increased from Rs. 118.78 million to Rs. 168.48 million comprising 16,84,83,022 fully paid-up equity shares of Re. 1 each. Accordingly, the utilisation of Fresh Issue Proceeds of Rs. 8,500.00 million during the quarter ended June 30, 2026 are summarised below:

(Rs in Million)

Sr No.	Object(S)	Amount as per final offer document	Amount utilised during the reported quarter	Total unutilized amount as at the end of the reported quarter
1	Augmenting the capital base of our Subsidiary (Refer Note a)	6,375.00	6,368.03	6.97
2	General Corporate Purposes	1,565.85	1,085.97	479.88
3	**Sub-Total (1+2)**	**7,940.85**	**7,454.00**	**486.85**
4	Issue related expenses	559.15	271.04	288.11
5	**Total (3+4)**	**8,500.00**	**7,725.04**	**774.96**

Note :

a) The Company has invested into Equity Share Capital of its subsidiary amounting to Rs. 6,375 million through right issue. Out of the invested amount of the Company, Rs. 6,368.03 million is utilised towards loan disbursement by the subsidiary.

b) The unutilised IPO proceeds are parked in Fixed Deposits by the Company and Current Accounts of the Company and its subsidiary:

3. The Company has applied its material accounting policies in the preparation of these financial results consistent with those followed in the annual audited standalone financial statements for the year ended March 31, 2026.

4. The Statutory Auditors of the Company have conducted a limited review of the standalone financial results for the quarter ended June 30, 2026 pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and have expressed an unmodified conclusion in their review report.

5. The Board of Directors of the Company at their meeting held on July 08, 2025 had approved the sub-division/ split of equity share of face value of Rs. 10 each into 10 equity shares of face value of Rs. 1 each, fully paid up. Accordingly, the impact of the sub-division / split has been considered in the computation of basic and diluted earnings per share (EPS) for the quarter ended June 30, 2025 in accordance with requirements under Ind AS 33 - Earnings per share.

CHOKSHI & CHOKSHI LLP
FRN
101872W/
W100045

ONEMI TECHNOLOGY SOLUTIONS LIMITED
Mumbai

6. The Company has incorporated a wholly owned subsidiary in the name of "Invincible Minds Private Limited" on June 17, 2026 to carry on the business of distribution of mutual fund products and other financial products and services.

7. The Company is primarily engaged in the financial services business including financial technology solutions and corresponding lending. Accordingly, there are no separate reportable segments as per IND AS 108 Operating Segment.

8. During the quarter ended June 30, 2026 no stock options were granted and no shares were allotted under the Employee Stock Option Plans ("ESOPs") of the Company. The Company has recognized amortised share-based payment expense of Rs. 9.34 million for the quarter ended June 30, 2026.

   Further, Pursuant to regulation 7 and 12 of Securities and Exchange Board of India (Share Based Employee Benefit and Sweat Equity) Regulations, 2021, as amended and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Shareholders of the Company approved the amendment and ratification of the KISSHT ESOP – 2019, KISSHT ESOP – 2021, KISSHT ESOP – 2022 on June 27, 2026.

9. The figures for the quarter ended March 31, 2026 are the balancing figures between the audited standalone financial statements for the year ended March 31, 2026 and the special purpose audited standalone interim financial statements prepared for IPO purpose for the nine months period ended December 31, 2025. The figures for the quarter ended June 30, 2025 are unaudited standalone financial information which has neither been subjected to audit nor limited review by the statutory auditors.

10. All the amounts included in the financial results are rounded off to the nearest million, except per share data and unless stated otherwise. Further, due to rounding off, certain amounts are appearing as '0'.

11. The figures for the earlier periods have been regrouped/ reclassified wherever necessary to make them comparable with those of the current period.

For and on behalf of the Board of Directors
OnEMI Technology Solutions Limited
(formerly known as OnEMI Technology Solutions Private Limited)

Mumbai

Ranvir Singh
Chairman, Director and Chief Executive Officer
DIN : 06673951
Place: Mumbai
Date : July 29, 2026

CHOKSHI & CHOKSHI LLP
FRN
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Statement on Deviation or Variation for proceeds of Public Issue, Rights Issue, Preferential Issue, Qualified Institutions Placement	
Name of listed entity	OnEMI Technology Solutions Limited
Mode of Fund Raising	Public Issues
Description of mode of fund raising (Applicable in case of others is selected)	NA
Date of Raising Funds	08-May-26
Amount Raised	8500.00 million (Fresh Issue)
Report filed for Quarter ended	30-Jun-26
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Crisil Ratings Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	
If Yes, Date of shareholder Approval	
Explanation for the Deviation / Variation	
Comments of the Audit Committee after review	
Comments of the auditors, if any	No comments

Objects for which funds have been raised and where there has been a deviation, in the following table:

Sr.	Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the quarter according to applicable object	Remarks if any
Not Applicable							

Deviation or variation could mean:

(a) Deviation in the objects or purposes for which the funds have been raised or

(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or

(c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

For and on behalf of the Board of Directors
OnEMI Technology Solutions Limited (formerly known as
OnEMI Technology Solutions Private Limited)

Ranvir Singh
Chairman, Director and Chief Executive Officer
DIN : 06673951
Place: Mumbai
Date : July 29, 2026

ONEMI TECHNOLOGY SOLUTIONS LIMITED
Mumbai

Annexure A

Disclosures as required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr. No.	Particulars	Appointment of Secretarial Auditors
1.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment of Ms. Ramadevi Satish Venigalla, Practicing Company Secretary, as the Secretarial Auditor of the Company from financial year 2026-27 until financial year 2030-31.
2.	Date of appointment/ cessation (as applicable) & term of appointment/re-appointment	**Date and term of appointment -** The Board of Directors of the Company at its meeting held today i.e., July 29, 2026, approved the appointment of Ms. Ramadevi Satish Venigalla, Practicing Company Secretary, as the Secretarial Auditor of the Company for five consecutive years commencing from financial year 2026-27 until financial year 2030-31, subject to the approval of the shareholders of the Company at the ensuing Annual General Meeting.
3.	Brief profile (in case of appointment)	Ms. Ramadevi Satish Venigalla is a Practicing Company Secretary with over 20 years of comprehensive experience in corporate laws, securities regulations and secretarial advisory services. She has advised listed and unlisted companies across diverse sectors on complex regulatory, compliance and restructuring matters under the Companies Act, SEBI Regulations and RBI framework. Her practice is known for its strong technical proficiency, effective engagement with regulatory authorities, and hands on execution support in high-stakes corporate transactions.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not applicable