TEJASSVI AAHARAM LIMITED

TAL/BSE/SEC/2026-27

20th July, 2026

To,
The Listing Department,
Bombay Stock Exchange Limited
Phirozejeejee Bhoy Towers
25th Floor, Dalal Street
Mumbai 400 001.

BSE SCRIP CODE: 531628

Dear Sir / Madam,

SUB: Outcome of the Board Meeting – Allotment of Equity Shares on Preferential Basis (Consideration Other than Cash)

REF: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations")

Pursuant to Regulation 30 read with Part A of Schedule III of the Listing Regulations, we wish to inform you that the meeting of Board of Directors of the Company held today i.e., 20th July, 2026 has, inter-alia, considered and approved:

1. **Allotment of Equity Shares by way of preferential issue for consideration other than cash.**

Pursuant to the approval accorded by the shareholders of the Company through Postal Ballot on 26th March 2026 and the "In-principle Approval" granted by BSE Limited (BSE) on 07th July 2026 vide letter no. LOD/PREF/PB/FIP/479/2026-27, the Board of Directors has considered and approved the allotment of 5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) fully paid-up equity shares of face value Rs 10/- (Rupees Ten Only) each, at an issue price of ₹10/- per equity share, determined in accordance with the applicable provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, aggregating to Rs. 51,16,22,040 (Rupees Fifty One Crore Sixteen Lakhs Twenty Two Thousand and Forty Only) for consideration other than cash against acquisition of 33,67,042 equity shares of Funk Foods Private Limited by way of share swap.

The allotment has been undertaken in accordance with the provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules/ regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities.

The equity shares so allotted shall rank pari passu in all respects with the existing equity shares of the Company, including entitlement to dividend and other corporate benefits, if any.

The disclosure as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No: HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January 2026 is enclosed as **Annexure I**.

The Board Meeting commenced at 5.30 PM. and concluded at 6.30 PM

This is for your information and records. Kindly acknowledge receipt of the same.

Thanking you,

For TEJASSVI AAHARAM LIMITED

DHILIPKU
MAR S

Digitally signed by
DHILIPKUMAR S
Date: 2026.07.20
19:30:14 +05'30'

SETHURAMAN DHILIPKUMAR
DIRECTOR
DIN: 00580772

Annexure I

Details as required under the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFDPOD2/I/3762/2026 dated 30th January 2026

S. No	Particulars	Description
1.	Type of Securities ~~proposed to be issued~~	Equity Shares
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential allotment on private placement basis in accordance with the provisions of the Companies Act 2013 and the rules made thereunder and chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations 2018.
3.	Total number of securities ~~proposed to be issued or the total amount for which the securities will be issued~~	5,11,62,204 (Five Crore Eleven Lakh Sixty Two Thousand Two Hundred and Four) fully paid-up equity shares at an issue price of Rs. 10/- (Rupees Ten only) per share, aggregating to a total consideration of Rs. 51,16,22,040 (Rupees Fifty One Crore Sixteen Lakhs Twenty Two Thousand and Forty Only) for consideration other than cash by swap of 33,67,042 Equity Shares of Funk Foods Private Limited.
4.	***In case of preferential issue, the listed entity shall disclose the following additional details to the stock exchange(s):***	
a)	Name of the Investors	As per **Annexure IA**
b)	Post-allotment shareholding pattern of the allottees	The details of the shareholding of the allottees in the Company prior to and after the Preferential allotment of equity shares are set out in **Annexure – IA**.
c)	Issue Price / Allotted Price	The Issue Price of the equity share is Rs. 10/- (Rupees Ten only) per share determined as per the applicable provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

d)	Number of Investors	As per **Annexure IA**
e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument;	Not Applicable

Annexure IA

Sr. No	Name of Allottees	Category of Allottees	Pre-issue Holding		Number of Securities Allotted	Post Shareholding	
			No of Equity Shares	% of Holdings	Equity	No of Equity Shares	% of Holdings
1.	Rajat Chakra Credit and Holdings Private Limited	Promoter	-	0.00%	1,93,26,870	1,93,26,870	33.23
2.	Prasanna Natarajan	Promoter	-	0.00%	94,71,454	94,71,454	16.28
3.	Sipping Spirits Private Limited	Promoter	-	0.00%	68,22,555	68,22,555	11.73
4.	Saranga Investments and Consultancy Private Limited	Promoter	-	0.00%	65,74,755	65,74,755	11.30
5.	Renuka Kumar	Non-Promoter	-	0.00%	30,39,000	30,39,000	5.23
6.	Sachika Kumar	Non-Promoter	-	0.00%	30,39,000	30,39,000	5.23
7.	Shreyas Raghav	Non-Promoter	-	0.00%	22,03,275	22,03,275	3.79
8.	Indira Shreyas	Non-Promoter	-	0.00%	3,79,875	3,79,875	0.65
9.	Thejas Krishna	Non-Promoter	-	0.00%	3,03,900	3,03,900	0.52
10.	Rajalakshmi Natarajan	Promoter Group	-	0.00%	1,520	1,520	0.00
Total			**-**	**0.00%**	**5,11,62,204**	**5,11,62,204**	**87.96%**