



TRANSWARRANTY
FINANCE LIMITED

October 09, 2026

Listing Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex, Bandra (East),
Mumbai - 400 051
Symbol: TFL

Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Scrip Code: 532812

Dear Sir/Madam,

Sub: Outcome of Board Meeting held today i.e. October 09, 2026.

Ref: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")

Pursuant to the provisions of the SEBI Listing Regulations, it is hereby informed that the Board of Directors of Transwarranty Finance Limited ("the Company") at its meeting held today i.e. October 09, 2026, has approved the issuance of Unlisted Non-Convertible Debentures (NCDs) on Private Placement basis.

Further, the detailed disclosure as required under Regulation 30 of the SEBI Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, is enclosed as **Annexure-I**.

The meeting of the Board of Directors commenced at 2:30 P.M. and concluded at 2.45 P.M.

The aforesaid intimation is also being hosted on the website of the Company at www.transwarranty.com.

We request you to kindly take the same on record.

Thanking You,

Yours faithfully,

For **Transwarranty Finance Limited**

SUHAS SHRIDHAR
BORGAONKAR

Digitally signed by SUHAS
SHRIDHAR BORGAONKAR
Date: 2026.10.09 14:48:27
+05'30'

Suhas Borgaonkar

Company Secretary and Compliance Officer

Membership No.: A3391

Encl.: A/a

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965

• e-mail : mail@transwarranty.com • website:www.transwarranty.com



ANNEXURE I

DETAILS OF ISSUANCE OF UNLISTED NON-CONVERTIBLE DEBENTURES

Type of Securities	Secured and/or Unsecured Non-convertible Debentures (NCDs)						
Type of Issuance	Private Placement						
Total No of Securities proposed to be issued or total amount for which the securities will be issued	500 Secured NCDs of Type A of face value of Rs. 1,00,000/- each, amounting to Rs. 5,00,00,000/- (Rupees Five Crores Only) and/ or upto 50 Unsecured NCDs of Type B (Investment of Rs. 1 crore or more per investor) of face value of Rs. 10,00,000/- each amounting to Rs.5,00,00,000 /- (Rupees Five Crore Only), both aggregating to Rs. 10,00,00,000/- (Rupees Ten Crores Only), on Private Placement basis.						
Size of the issue	Upto Rs. 10,00,00,000/- (Rupees Ten Crore only)						
Whether proposed to be listed?	No						
Tenure of the instrument (date of allotment and date of maturity)	Category	Secured	Secured			Unsecured	
	Tenure	13 Months (Minimum subscription Rs. 20 lakhs)	3 Years (Minimum subscription Rs. 50 lakhs)	3 Years (Minimum subscription Rs. 2 lakhs)	5 Years (Minimum subscription Rs. 2 lakhs)	18 Months (Special Category) (Rs. 1 Cr or more per Investor)	367 Days (Special Category) (Rs. 1 Cr or more per Investor)
	Frequency of Interest Payment	Quarterly at the end of quarter	Monthly at the end of month	Quarterly at the end of quarter	Monthly at the end of month	Monthly At the end of month	Quarterly at the end of quarter
	Coupon (%) per annum-Fixed	11.75% p.a.	11.75% p.a.	11.25% p.a.	11.50% p.a.	15.00% p.a.	12.00% p.a.
	Face Value/Issue Price	Rs. 100,000 (1 NCD)	Rs. 100,000 (1 NCD)	Rs. 100,000 (1 NCD)		Rs. 10,00,000 (1 NCD)	Rs. 10,00,000 (1 NCD)
	Minimum Application	Rs. 20 lakhs (20 NCDs)	Rs. 50 lakhs (50 NCDs)	Rs. 2 lakhs (2 NCDs)		Rs. 1,00,00,000 (10 NCD)	Rs. 1,00,00,000 (10 NCD)
	In multiples of	1 NCDs	1 NCDs	1 NCDs			
	Mode of Interest Payment/ Redemption	Through Various Options available					
	Redemption Amount (Rs./NCD)	1,00,000	1,00,000	1,00,000	1,00,000	10,00,000	10,00,000
	Put and Call Option	Not Applicable					
	Interest on Application Money	Interest will be paid on Application money at respective coupon rates from the date of realization of cheque till one day prior to the date of allotment					

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965

• e-mail : mail@transwarranty.com • website:www.transwarranty.com



TRANSWARRANTY

FINANCE LIMITED

Coupon/Interest Offered, Schedule of Payment of Coupon/Interest and Principal	As stated above
Charge/security, if any, created over the assets	Secured Debentures shall be secured by way of <i>pari-passu</i> charge on certain current assets of the Company. There is no charge/security for Unsecured NCDs.
Special right/interest/privileges attached to the instrument and changes thereof	Not applicable
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not applicable
Details of redemption of debentures	Source of redemption will be decided as and when the event of redemption occurs for various NCDs issued of various maturities
Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable

SUHAS
SHRIDHAR
BORGAKONKAR

Digitally signed by
SUHAS SHRIDHAR
BORGAKONKAR
Date: 2026.10.09
14:48:55 +05'30'

CIN: L65920MH1994PLC080220

403, Regent Chambers, Nariman Point, Mumbai- 400021 • Tel: 6630 6090 / 2204 7965

• e-mail : mail@transwarranty.com • website:www.transwarranty.com