November 04, 2026

To,
BSE Limited
Scrip Code: 540725 / 977430/ 977955/ 978025 / 978077

To,
National Stock Exchange of India Limited
Symbol: SHAREINDIA

Sub: Intimation under Regulations 30 and 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of Equity Shares pursuant to the Scheme of Amalgamation and Grant of Employee Stock Options under Share India Employees Stock Option Scheme-II (ESOS-II).

Dear Sir/Ma'am,

Pursuant to Regulations 30, 51 and other applicable provisions, if any, of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), read with Para A of Part A and Part B of Schedule III thereto, we wish to inform you that the Board of Directors of the Company, vide resolution passed through circulation on November 04, 2026, has approved the allotment of 44,02,000 (Forty-Four Lakh Two Thousand) fully paid-up equity shares of face value of ₹ 2/- (Rupees Two Only) each, pursuant to and in accordance with the terms of the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with Share India Securities Limited.

Further, pursuant to Regulation 30 of the Listing Regulations, read with Para B of Part A of Schedule III thereto, and in compliance with the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 ("SBEB Regulations"), we wish to further inform you that the Nomination and Remuneration Committee ("NRC") of the Company, vide resolution passed through circulation on November 04, 2026, has approved the grant of 3,80,500 (Three Lakh Eighty Thousand Five Hundred) employee stock options to the eligible employees under the Share India Employees Stock Option Scheme-II ("ESOS-II"), pursuant to the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with the Company.

The requisite disclosures regarding the aforesaid allotment of equity shares and grant of employee stock options, in accordance with the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are enclosed herewith as **Annexure I and Annexure II**, respectively.

The aforesaid approvals were accorded by the Board of Directors and the NRC through separate resolutions passed by circulation on November 04, 2026, at approximately 05:31 P.M. and 05:40 P.M., respectively.

You are requested to kindly take the above information on your records.

Thanking you,

Yours faithfully,

For Share India Securities Limited

VIKAS AGGARWAL
Digitally signed by VIKAS AGGARWAL
Date: 2026.11.04 18:32:54 +05'30'

Vikas Aggarwal
Company Secretary & Compliance Officer
M. No. F5512

Annexure I

Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026:

Sr. No.	Particulars	Details
1.	Type of securities ~~proposed to be issued~~ (viz. equity shares, ~~convertibles etc~~.);	Equity shares of the Company have been allotted.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Allotment of equity shares pursuant to the Scheme of Amalgamation of Silverleaf Capital Services Private Limited ("Transferor Company") with Share India Securities Limited ("Transferee Company) and their respective Shareholders and Creditors ("Scheme").
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued;	44,02,000 (Forty-Four Lakh Two Thousand only) fully paid-up equity shares of face value of Rs. 2/- each allotted in terms of Scheme.

Annexure-II

Disclosure in terms of Regulation 30 of Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Details
1.	Brief details of options granted	3,80,500 Employee stock options to the employees of erstwhile Silverleaf Capital Services Private Limited, now the employees of Share India Securities Limited, under the "Share India Employees Stock Option Scheme-II (ESOS-II)", pursuant to the Scheme of Amalgamation of Silverleaf Capital Services Private Limited with the Company ("Scheme").
2.	Whether the scheme is in terms of SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 (if applicable)	Yes, the scheme is in terms of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021.
3.	Total number of shares covered by these options	Each of the 3,80,500 options upon vesting thereof, shall be exercisable into 1 equity share of face value of Rs. 2/- each.
4.	Pricing formula	The exercise price of the options was determined as Rs. 2/- per option as per the applicable provisions of the Share India Employees Stock Option Scheme-II (ESOS-II).
5.	Options vested	1,41,500 Employee stock options *
6.	Time within which option may be exercised	The Exercise Period shall commence from the date of Vesting and expire not later than 1 year from the last Vesting Date.
7.	Options exercised	Not Applicable
8.	Money realised by exercise of options	Not Applicable.
9.	Total number of shares arising as a result of exercise of options	Not Applicable
10.	Options lapsed	NIL
11.	Variation in terms of options	Not Applicable.
12.	Brief details of significant terms	The brief details of the options in terms of the Scheme, are as follows: i) All the Options granted shall be accepted by the grantee by delivering an acceptance form on or before the closing date stated in the grant letter. ii) No amount is payable by the grantee at the time of acceptance of grant of option or at the time of vesting of option. iii) At the time of exercise of options, the grantee shall pay Rs. 2/- per option along with taxes. .
13.	Subsequent changes or cancellation or exercise of such options	Not Applicable
14.	Diluted earnings per share pursuant to issue of equity shares on exercise of options	Options are yet to be exercised.

**Note: As on date 1,41,500 options which were granted by erstwhile Silverleaf* Capital Services Private Limited, *have already vested. Pursuant to the Scheme of Amalgamation, the vesting period already completed under Silverleaf ESOS has been duly considered for determining the vesting status of the corresponding options granted under SISL ESOS-II, in accordance with the applicable laws and the respective ESOS Schemes.*