ACE SOFTWARE EXPORTS LIMITED
CIN: L62011GJ1994PLC022781
609 to 619, 6th Floor, Solitaire Connect, Nr. Gallops Motors, Makarba, S.G. Highway, Ahmedabad-380051
Phone No: +91-9023038718 | Website: www.acesoftex.com | Email: investorinfo@acesoftex.com

August 27, 2026

To,
The Manager
Department of Corporate Services,
BSE Limited
25th Floor, P.J. Towers,
Dalal Street Fort,
Mumbai- 400001, Maharashtra

BSE Code: 531525/890230

Sub: Submission of First Call Notice (ISIN: IN9849B01026) in accordance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref: Issue of up to 54,71,101 partly paid-up Equity Shares of face value of ₹10 each of Ace Software Exports Limited ("Company") ("Rights Equity Shares") for cash at a price of ₹110/- Each (including a premium of ₹100/- per rights equity share), aggregating up to ₹ 6,018.21 Lakhs on a rights basis to the eligible equity shareholders of the Company

Dear Sir/Ma'am

In continuation to our letter dated Tuesday, August 18, 2026, this is to inform you that the First Call Notice with the detailed instructions, ASBA Application Form and Payment Slip, are being sent to the holders of the partly paid-up equity shares whose names appear in the Register of Members as on Wednesday, August 26, 2026, the Record Date fixed for this purpose.

The aforesaid documents are being made available on the Company's website viz. www.acesoftex.com and the Registrar to the Issue's website viz. www.in.mpms.mufg.com

A specimen copy of the First Call Notice is enclosed herewith for you reference and records.

This is for your Information and record.

Thanking You,

Yours Faithfully,

For, Ace Software Exports Limited

MANSI SACHIN PATEL

Digitally signed by MANSI SACHIN PATEL
Date: 2026.08.27 16:36:36 +05'30'

Mansi Patel
Company Secretary & Compliance Officer

Encl. As above

ACE SOFTWARE EXPORTS LIMITED

Registered Office: 6th Floor 609 to 619, Solitaire Connect, Nr. Gallops Motors, Makarba S.G. Highway, Ahmedabad-380051 Gujarat, India
Contact person: Mansi Patel, Company Secretary & Compliance Officer
Telephone: +91-9023038718 | **E-mail id:** investorinfo@acesoftex.com | **Website:** www.acesoftex.com
Corporate Identity Number: L62011GJ1994PLC022781

NOTICE FOR PAYMENT OF FIRST CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9849B01026) HELD AS ON THE RECORD DATE I.E., WEDNESDAY, AUGUST 26, 2026.

First Date of Payment of Call: Wednesday, September 02, 2026	**Last Date of Payment of Call**: Wednesday, September 16, 2026

Sub: Notice for payment of First Call Money of ₹ 30.25 /- (comprising ₹2.75 /- towards face value and ₹27.50 /- towards share premium) per partly paid-up equity shares ("Rights Equity Shares") issued by Ace Software Exports Limited (the "Company"), on a rights basis, pursuant to the Letter of Offer dated November 14, 2025 ("Letter of Offer")

Dear Shareholder,

In terms of the Letter of Offer dated November 14, 2025, the Company had issued and allotted 54,71,101 Rights Equity Shares, on a rights basis, to its existing eligible equity shareholders at an issue price of ₹110 /- each including a share premium of ₹100 /- per Rights Equity Share, in the ratio of 3 (Three) Rights Equity Shares for every 7 (Seven) fully paid-up equity shares held as on the record date i.e. Thursday, November 20, 2025.

In accordance with the terms of the issue as mentioned in the Letter of Offer, the Company had received ₹49.50/- (comprising ₹4.50/- towards face value and ₹45 /- towards share premium) per Rights Equity Shares as application money and the Rights Equity Shares were allotted on December 19, 2025. The balance amount of ₹60.50 per Rights Equity Shares (comprising ₹5.50/- towards face value and ₹55/- towards share premium) was payable on one or more subsequent Call(s) as determined by our Board and/or the Fund-Raising Committee of the Company at its sole discretion, from time to time.

The Board of Directors of the Company ("**Board**") has, at their meeting held on Tuesday, 18th August, 2026, decided to make the First Call of ₹30.25/- per Rights Equity Shares in respect of 54,71,101 outstanding Rights Equity Shares of face value ₹10/- each, issued by the Company, on a rights basis, pursuant to the Letter of Offer.

The Board has fixed Wednesday, August 26, 2026, as the record date ("**First Call Record Date**") for the purpose of determining the holders of Rights Equity Shares to whom the notice for the First Call (the "**First Call Notice**"), will be sent. The Company has intimated the Record Date to BSE Limited **("BSE") ("Stock Exchange")** on Tuesday, 18 August 2026

Accordingly, the First Call Notice is hereby given to you to pay the First Call Money as per details given below:

No. of Rights Equity Shares held as on Record Date, i.e. on Wednesday, August 26, 2026	Amount due and payable @ ₹ 30.25 /- (including premium of ₹ 27.50 /-) per Rights Equity Share
	₹ in figures

Other Instructions

<table>
<tr><td rowspan="2">Call Payment Period</td><td>From</td><td>To</td><td>Duration</td></tr>
<tr><td>Wednesday, September 02, 2026</td><td>Wednesday, September 16, 2026</td><td>15 days</td></tr>
<tr><td rowspan="4">Modes of Payment</td><td>(a) Online ASBA</td><td colspan="2">Through the website of the SCSBs (1)</td></tr>
<tr><td>(b) Physical ASBA</td><td colspan="2">By submitting physical application to the Designated Branch of SCSBs (1)</td></tr>
<tr><td>(c) Online</td><td colspan="2">Using the 3-in-1 online trading-demat-bank account whenever offered by brokers</td></tr>
<tr><td>(d) Cheque / Demand Draft (made payable to)</td><td colspan="2">a. Ace Software Exports Limited – First Call Money Resident Account (for resident shareholders)
b. Ace Software Exports Limited – First Call Money Non-Resident Account (for non-resident shareholders)</td></tr>
</table>

(1)Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 *to refer to the list of existing SCSBs [Self-Certified Syndicate Banks]*

Detailed instructions for payment of the First Call Money are enclosed as Annexure 1, 2 & 3.

You are requested to make the payment of the First Call Money on or before **Wednesday, September 16, 2026**.

Please note that there will be no trading of the Rights Equity Shares (partly paid-up equity shares of the Company bearing ISIN: IN9849B01026) on the Stock Exchange with effect from Tuesday, August 25, 2026 on account of the First Call. Corporate action for credit of new partly paid-up equity shares and subsequent trading of the new partly paid-up equity shares of the Company having face value of ₹ 10/- each (₹7.25 paid-up) under a new ISIN - IN9849B01034 is expected to commence within a period of 2 weeks from the last date for making the payment of First Call.

Please note that, interest at 10% per annum will be payable for delay in payment of First Call beyond September 16, 2026 till the actual date of payment (unless waived by our Company) and failure to pay the First Call Money, as aforesaid shall render the Rights Equity Shares *(partly paid-up equity shares)* of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013 ("**Act**"), the Articles of Association of the Company and the Letter of Offer.

The First Call Notice along with the instructions and ASBA Form are also available on the Company's website at www.acesoftex.com or on the website of MUFG Intime India Private Limited (Formerly Link Intime India Private Limited) ("RTA") at www.in.mpms.mufg.com

You may also seek clarifications on any query related to the payment of First Call on the number +91 810 811 4949 (operational from Monday to Friday from 10 AM to 5 PM) or Email to acesoftware.callmoney@in.mpms.mufg.com and get your queries addressed.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Yours faithfully,

Ace Software Exports Limited

Sd/-
Mansi Patel
Company Secretary and Compliance Officer

Encl.: As above

ACE SOFTWARE EXPORTS LIMITED

Annexure 1

DETAILED INSTRUCTIONS

MODE OF DISPATCH OF THE FIRST CALL NOTICE

In terms of the provisions of the Act, read with the relevant rules made thereunder, the First Call Notice is being sent in electronic mode to holders of Rights Equity Shares, whose e-mail address is registered with the Company or its Registrar and Transfer Agent – MUFG Intime India Private Limited ("**RTA**") or the Depository Participant(s) as on the First Call Record Date. The First Call Notice along with the detailed instructions and payment slip are also available on the Company's website at www.acesoftex.com.

Physical copy of the First Call Notice along with the detailed instructions, ASBA Application Form and payment slip are also being sent to those eligible shareholders:

a. who has not registered their e-mail address with the Company or its RTA or Depository Participant(s); or

b. who has specifically registered their request for the hard copy of the same.

PAYMENT INSTRUCTIONS

Please note that:

a. Cash payment shall not be accepted.

b. No part payment would be accepted, and part payment would be treated as non-payment which shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer. However, in relation to any payment made by a holder of the Rights Equity Shares pursuant to the First Call, which is lesser than the aggregate amount payable by such holder with respect to the Rights Equity Shares held by such holder as on the First Call Record Date, our Board or a duly authorized Committee of the Board, may consider conversion of such lower number of Equity Shares to be made fully paid-up, such that it is in proportion to the amount paid by such holder. *(For example - If a shareholder holds 100 Rights Equity Shares as on the First Call Record Date, the aggregate amount payable by such holder pursuant to the First Call will be ₹2,000. If such holder makes a payment of ₹1,000, such holder will receive such number of fully paid-up Equity Shares converted in proportion to the payment made i.e., 50 fully paid-up Equity Shares. Partly paid-up equity shares in respect of which the First Call payable remains unpaid may be forfeited, in accordance with the provisions of the Act, the Articles of Association of the Company and the Letter of Offer.)*

c. Payments made using third party bank accounts are liable to be rejected and the Company, and the Registrar shall rely on the self-certification of the transaction in this regard.

d. Excess/duplicate amount paid, or amount paid by person who is not a shareholder as on the Record Date or short payment made by a shareholder (in case the same cannot be adjusted towards payment of First Call Money), will be refunded as per following methods:

   a. ASBA Mode – Unblocking of funds in ASBA Account

   b. Cheque – Credit to the same bank account from where payment has been made.

Payment Modes

1. For payment through Physical/Online ASBA

Shareholders may pay the First Call Money through:

i. Online mode: by visiting the website of the SCSBs, to block the First Call Money payable in their ASBA Account;

ii. Physical mode: by submitting the physical Application Form (enclosed as **Annexure 2**) to the Designated Branch of the SCSB, to block the First Call Money payable in their ASBA Account.

Please visit https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34 to refer to the list of existing SCSBs.

2. For payment through 3-in-1 Account

i. In accordance with the SEBI circular no. HO/49/14/14(2)2026-CFD-POD2/I/4518/2026 dated February 9, 2026, Eligible Shareholders can also make the First Call Money payment by using the facility of linked online trading-demat-bank account [3-in-1 type accounts], provided by some of the brokers.

ii. Eligible Shareholders must log into their demat account and under the relevant section proceed with the payment for First Call Money of Ace Software Exports Limited.

iii. Eligible Shareholders are requested to check with their respective brokers for exact process to be followed.

iv. Eligible Shareholders may please note that this payment method can be used only if the concerned broker has made this facility available to their customer. The Company or the Registrar will not be responsible for non-availability of this payment method to the shareholders.

3. For payment through cheque/ demand draft

i. Eligible Shareholders are requested to send the payment slip along with cheque/demand draft made payable to:

Resident Shareholders	Ace Software Exports Limited – First Call Money Resident Account
Non-Resident Shareholders	Ace Software Exports Limited – First Call Money Non-Resident Account

ii. The payment slip is enclosed herewith as **Annexure 3**.

iii. The Eligible Shareholder must, *inter alia,* state the following details in the payment slip:

   a. Full Name of the Sole/First shareholder;

   b. First Call Notice No.;

   c. DP ID-Client ID/Folio No.; and

   d. No. of partly paid-up equity share(s) held & total amount payable and.

   e. Details of Cheque / Demand Draft

iv. The payment slip along with the amount payable by cheque or demand draft must be presented at **ICICI Bank Limited** at the following locations on or before**, Wednesday**, **September 16, 2026**

For Resident Shareholders	Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad; Amritsar: ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab; Bangalore: ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross, Tilakwadi, Belgaum, Bharuch: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch; Bhavnagar: ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: ICICI Bank Ltd, Alankar Palace, Plot No. Ii, Zone Ii, M P Nagar, Bhopal, MP; Bhubaneswar: ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; Chandigarh: ICICI Bank Ltd, sco 27 sector 10D chandigarh 160017; Chennai: ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road; Dehradun: ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand; Faridabad: ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: ICICI Bank Ltd, 5822, Pmg Complex, Lakshmipuram Main Road, Guntur Andra Pradesh; Gurgaon: ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Guwahati: ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad;

	Hissar: ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore; Jaipur: ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow; Ludhiana: ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: ICICI Bank Ltd, No.21,22,23, North Chitrai Street, Madurai; Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020; Mysore: ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: ICICI Bank Ltd, Unit No G19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road Nasik; New Delhi: ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi; Noida: ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: ICICI Bank Ltd, 49 Mission Street, Puducherry; Pune: ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune; Rajkot: ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi; Salem: ICICI Bank Ltd, Swarnam bigai Plaza, S.F. No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: ICICI Bank Ltd, New no - 58, West Bouleward Road, Sivapoorna complex, Trichy - 620002; Vadodara: ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: ICICI Bank Ltd, 401127,128 129, Murali Chambers, M.G. Road, Vijayawada; Visakhapatnam: ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam
For Non-Resident Shareholders	Mumbai: ICICI Bank Ltd, Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020

v. Eligible Shareholders residing at locations where the ASBA facility or Bank's collection centres are not available, may send their First Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: MUFG Intime India Private Limited, C 101, 1st Floor, Embassy 247, LBS Marg, Vikhroli (West), Mumbai - 400083, Maharashtra, India. Tel No.: +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First Call Money i.e., **Wednesday, September 16, 2026**

vi. Cheque / Demand Draft should be drawn on such bank, including Co-operative Bank, which is situated at and is a member or a sub-member of the Bankers' Clearing House located at the Centre where this First Call Notice is presented. Outstation Cheques / Bank Drafts, Money Orders, and Postal Orders will not be accepted. Post-dated cheques will not be accepted and are liable to be rejected.

vii. Payment through 3-in-1 account: Eligible Shareholders may make the payment of First Call through the facility of linked online trading- demat-bank account (3-in-1 type accounts), provided by some of the registered brokers. Please check with your respective broker for the availability of the 3-in-1 type account facility. The Company or the RTA will not be responsible for non-availability of this payment mode to the Eligible Shareholders from their respective brokers;

viii. After the last date of payment, i.e. **Wednesday, September 16, 2026**, Bank branches at the aforesaid locations will not accept any First Call Money payment.

ix. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.

x. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, interest at 10% per annum will be payable for delay in payment of First Call beyond September 16, 2026 till the actual date of payment (unless waived by our Company) and failure to pay the First Call Money, as aforesaid, shall render the Rights Equity Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Act, the Articles of Association of the Company and the Letter of Offer.

Other Information

i. The trading in ISIN- IN9849B01026 representing Rights Equity Shares of face value ₹ 10 each (₹ 4.50 paid-up) has been suspended by the Stock Exchange effective from Tuesday, August 25, 2026. Further the ISIN- IN9849B01026 representing Rights Equity Shares has been suspended by National Securities Depository Limited (NSDL) and Central Depository Services (India) Limited (CDSL).

ii. In case of non-receipt of the First Call Notice, Eligible Shareholders can request by e-mail or letter, for the duplicate First Call Notice to the Registrar to the Issue or may also download the same from the Company's website: www.acesoftex.com or the Registrar's website: https://in.mpms.mufg.com/. In such a case, however, the shareholder needs to fill the DP ID-Client ID, number of Rights Equity Shares held and amount payable towards the First Call Money

iii. The Eligible Shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.

iv. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Ace Software Exports Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholder only and is not to be reproduced, transmitted or distributed to any other person.

v. All correspondence in this regard may be addressed to:

MUFG MUFG Intime

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
(Unit: Ace Software Exports Limited)
C 101, 1st Floor, Embassy247, LBS Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra, India.
Telephone: +91 810 811 4949
Email: acesoftware.callmoney@in.mpms.mufg.com
Website: https://in.mpms.mufg.com
Investor Grievance Email: acesoftware.callmoney@in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration Number: INR000004058

ACE SOFTWARE EXPORTS LIMITED – FIRST CALL MONEY – ASBA APPLICATION FORM
(ONLY TO BE USED WHILE PAYING THROUGH PHYSICAL ASBA FACILITY)

1. NAME AND CONTACT DETAILS OF APPLICANT(S)

Name of Sole/First Applicant	
Name of Second Applicant	
Name of Third Applicant	
Indian Address: (Sole/First Applicant)	
Email:	
Telephone / Mobile No.	

2. PERMANENT ACCOUNT NUMBER (PAN)

Sole/First Applicant	
Second Applicant	
Third Applicant	

3. TYPE OF APPLICANTS (Please tick ✓): ☐ Resident ☐ Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select "Resident".

4. DEPOSITORY ACCOUNT DETAILS : ***please provide your DP ID and Client ID (Please tick ✓ for NSDL or CDSL)*** **: –** ☐ NSDL ☐ CDSL

For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

Note: Transfer of partly paid-up equity shares shall be made in dematerialized form only.

5. APPLICATION DETAILS

Partly Paid-up Equity Shares held on First Call Record Date i.e. Wednesday 26 August 2026 [I]

Total amount payable on First Call at ₹ 30.25 /- per Rights Equity Share [II] = [I] x ₹ 30.25 /-	
(₹ in Figures)	**(₹ in Words)**

6. PAYMENT DETAILS [IN CAPITAL LETTERS]

Amount Blocked (₹ in figures) :	**(₹ in Words)**
ASBA BANK A/c No.	

Name of ASBA Bank Account Holder: ____________________

SCSB Name and Address: ____________________

____

I/We authorise the SCSB to block the amount specified above as part of the ASBA process. I/ We confirm that I/ we are making the payment towards the First Call money of ₹30.25/- per partly paid-up equity share of Ace Software Exports Limited. I/ We confirm that I/ we are making the payment through my/ our bank account only and not using any third-party bank account for making such payment. Further, I/we confirm that the ASBA Account is held in my/our own name.

Further, I/we understand that partly paid-up equity shares in respect of which the First Call money remains unpaid may be forfeited, at any time after the due date for payment of the balance amount due in accordance with the provisions of the Companies Act, 2013, the Articles of Association of the Company and Letter of Offer dated November 14, 2025.

SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S)

Sole/First Account Holder	**Second Joint Account Holder**	**Third Joint Account Holder**

Note: *Signature(s) as per the specimen recorded with the SCSB. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the SCSB.*

7. SIGNATURE OF APPLICANT(S)

I/We hereby confirm that I/We have read, understood and accept the terms and conditions of the First Call Money Notice. I/We hereby confirm that I/We have read the Instructions for filling up this Application Form given overleaf. I/We understand that in case of successful acceptance of the First Call money, my/our Beneficiary Account as mentioned in this Application Form would get credited with fully paid-up ordinary equity shares of Ace Software Exports Limited in lieu of the partly paid-up equity shares towards which First Call Money has been paid by me/us.

Sole/First Applicant	**Second Joint Applicant**	**Third Joint Applicant**

Note: Signature(s) as per the specimen recorded with the Depository. In case of joint shareholders, all the joint shareholders must sign in the same sequence as per specimen recorded with the Depository.

Tear Here

ACE SOFTWARE EXPORTS LIMITED – FIRST CALL MONEY
ACKNOWLEDGEMENT SLIP FOR APPLICANT(S)

APPLICATION FORM NO.

Received from			
PAN			
DP ID and Client ID			**Collecting SCSB's Sign & Seal**
Amount blocked (₹ in figures)	**Bank & Branch**		
ASBA Account No.			**Date** ____________
Tel. / Mobile No.	**Email Id:**		

GENERAL INSTRUCTIONS

a) Please read the instructions printed on the Application Form carefully.

b) The Application Form can be used by the Eligible Shareholders holding Rights Equity Shares of Ace Software Exports Limited on the Record Date. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "*For payment through Physical/Online ASBA*" in the First Call Notice.

c) Applications should be submitted to the Designated Branch of the SCSB or made online/electronic through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block First Call Money payable on the Application in their respective ASBA Accounts. Please note that on the last date of payment i.e. Wednesday, September 16, 2026, Applications through ASBA process will be uploaded until 5:00 p.m. (Indian Standard Time).

d) An Eligible Shareholder, wishing to participate in this First Call Money through the ASBA facility, is required to have an ASBA enabled bank account with an SCSB, prior to making the Application.

e) The Application should be complete in all respects. The Application Form found incomplete with regard to any of the particulars required to be given therein, and/or which are not completed in conformity with the terms of the First Call Notice is liable to be rejected. The Application Form must be filled in English only.

f) Applications should not be submitted to the Company or the Registrar.

g) In case of Application through ASBA facility, Eligible Shareholder are required to provide necessary details, including details of the ASBA Account, authorization to the SCSB to block an amount equal to the First Call Money in the ASBA Account mentioned in the Application Form.

h) All Applicants/ Eligible Shareholder, and in the case of Application in joint names, each of the joint Applicants/ Eligible Shareholders, should mention their PAN allotted under the Income-tax Act, irrespective of the amount of the Application. Except for Applications on behalf of the Central or the State Government, the residents of Sikkim and the officials appointed by the courts, Applications without PAN will be considered incomplete and are liable to be rejected.

i) In case of Application through ASBA facility, all payments will be made only by blocking the amount in the ASBA Account.

j) For physical Applications through ASBA at Designated Branches of SCSB, signatures should be either in English or Hindi or in any other language specified in the Eighth Schedule to the Constitution of India. Signatures other than in any such language or thumb impression must be attested by a Notary Public or a Special Executive Magistrate under his/her official seal. The Investors must sign the Application as per the specimen signature recorded with the SCSB.

k) In case of joint holders and physical Applications through ASBA process, all joint holders must sign the relevant part of the Application Form in the same order and as per the specimen signature(s) recorded with the SCSB. In case of joint Applicants, reference, if any, will be made in the first Applicant's name and all communication will be addressed to the first Applicant.

l) Please note that Applications without depository account details shall be treated as incomplete and shall be rejected.

m) Please note that Applications through ASBA may be submitted at all designated branches of the SCSBs available on the SEBI website at https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34, updated from time to time, or at such other website as may be prescribed by SEBI from time to time.

LIST OF SELF CERTIFIED SYNDICATE BANKS (SCSBs)

For this Issue, following banks would be acting as SCSB: 1. AU Small Finance Bank Limited 2. Axis Bank Ltd 3. Bandhan Bank Limited 4. Bank of Baroda.5. Bank of India 6. Bank of Maharashtra 7. Barclays Bank PLC 8. BNP Paribas 9. Canara Bank 10. Central Bank of India 11. CITI Bank 12. City Union Bank Ltd. 13. Credit Suisse AG, Mumbai Branch 14. DBS Bank Ltd. 15. Deutsche Bank 16. Deutsche Bank AG 17. Dhanlaxmi Bank Limited 18. Equitas Small Finance Bank, 19. GP Parsik Sahakari Bank Limited 20. HDFC Bank Ltd. 21. ICICI Bank Ltd 22. IDBI Bank Ltd. 23. IDFC FIRST Bank 24. Indian Bank 25. Indian Overseas Bank 26. IndusInd Bank 27. J P Morgan Chase Bank, N.A. 28. Jammu and Kashmir bank 29. Jana Small Finance Bank Limited 30. Janata Sahakari Bank Ltd. 31. Karnataka Bank Ltd. 32. Kotak Mahindra Bank Ltd. 33. Mehsana Urban Co-operative Bank Limited 34. Nutan Nagarik Sahakari Bank Ltd. 35. Punjab National Bank 36. Rajkot Nagarik Sahakari Bank Ltd 37. RBL Bank Limited 38. South Indian Bank 39. Standard Chartered Bank 40. State Bank of India 41. SVC Co-operative Bank Ltd. 42. Tamilnad Mercantile Bank Ltd. 43. The Ahmedabad Mercantile Co-Op. Bank Ltd. 44. The Federal Bank 45. The Hongkong & Shanghai BKNG. CORPN. Limited. 46. The Kalupur Commercial Cooperative Bank Ltd. 47. The Karur Vysya Bank Limited. 48. The Saraswat Co-Opearative Bank Ltd 49. The Surat Peoples Co-op Bank Ltd 50. TJSB Sahakari Bank Ltd 51. UCO Bank 52. Union Bank of India 53. Utkarsh Small Finance Bank Limited 54. YES Bank Ltd.

n) Eligible Shareholders can access the First Call Money Notice on the websites of:

i. Company at www.acesoftex.com;

ii. Registrar at www.in.mpms.mufg.com; and

iii. the Stock Exchange at www.bseindia.com

o) All correspondence in this regard may be addressed to:

MUFG

MUFG Intime India Private Limited (Formerly Link Intime India Private Limited)
(Unit: Ace Software Exports Limited)
C 101, 1st Floor, Embassy 247, LBS Marg,
Vikhroli (West), Mumbai - 400083, Maharashtra, India.
Telephone: +91 810 811 4949
Email: acesoftware.callmoney@in.mpms.mufg.com
Website: www.in.mpms.mufg.com
Investor Grievance Email: acesoftware.callmoney@in.mpms.mufg.com
Contact Person: Shanti Gopalkrishnan
SEBI Registration Number: INR000004058

ACE SOFTWARE EXPORTS LIMITED

Annexure 3

PAYMENT SLIP
(To be used only in case of payment through Cheque / Demand Draft)

SHAREHOLDERS MAKING PAYMENT THOUGH ESCROW ACCOUNT SHOULD SUBMIT THIS SLIP TO ESCROW BANK ALONG WITH CHEQUE/DEMAND DRAFT

From:

Name of First/ Sole Shareholder:

Address:

First Call Notice No.:

PAN:

DP ID-Client ID/Folio No:

No. of Partly paid-up equity shares:

To,

ICICI Bank Limited

Branch: ___________________
(Please fill name of branch, refer list overleaf)

OR

MUFG Intime India Private Limited
(Unit: Ace Software Exports Limited)
C 101, 1st Floor, Embassy 247, LBS Marg, Vikhroli (West),
Mumbai - 400083, Maharashtra, India.

NOTICE FOR PAYMENT OF FIRST CALL MONEY TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES (ISIN: IN9849B01026) HELD AS ON THE RECORD DATE I.E., WEDNESDAY, AUGUST 26, 2026

(to be filled in by the shareholder)

DP ID and Client ID (for shares held in Dematerialised form)	No. of Rights Equity Shares held as on Record Date (A)	Amount due and payable @ ₹ 30.25 per Partly Paid-up Equity Share [(A) x ₹30.25]
		(₹ in figures)

Payment Details:

First Call Money Due (in ₹)	Cheque/ Demand draft amount (in ₹)	Cheque/ DD No.	Drawn on (Bank & Branch)	Date of payment	Bank Serial No. (To be filled in by the Bank)

- - - - - - - - - - - - Tear Here - - - - - - - - - - - -

ACKNOWLEDGEMENT SLIP

First Call Money Notice

Received Cheque/DD No. ____________________ dated _________________ for ₹ ____________________ drawn on _______________________________ [name of Bank and Branch] the amount aforesaid being the payment towards the First Call Money for the aforementioned partly paid-up equity shares of Ace Software Exports Limited. (Details to be filed by the shareholder)

Date:

Name of the First/ Sole Shareholder:

PAN:

DP ID-Client ID/Folio No:

No. of partly paid-up equity shares:

First Call Notice No.

Sign and Stamp of the Registrar/ ICICI Bank Limited

Date:

List of Branches of ICICI Bank Limited where cheques or demand draft can be deposited.

For Resident Shareholders	Agra: ICICI Bank Ltd, No 6,8- 13,Ground Floor , Shanta Tower, Sanjay Place, Agra; Ahmedabad: ICICI Bank Ltd, Jmc House, Opp. Parimal Gardens, Off C.G. Road Ambawadi, Ahmedabad; Amritsar: ICICI Bank Ltd, 361, M.C International The Mall Amritsar, Punjab; Bangalore: ICICI Bank Ltd, 1, Shobha Pearl, Commissariat Road, Off M G Road, Ground Floor, Bangalore; Belgaum: ICICI Bank Ltd, 14, Khanapur Road, Rpd Cross, Tilakwadi, Belgaum, Bharuch: ICICI Bank Ltd, Blue Chip Sanitorium Compound, Sevashram Road, Panch Batti, Bharuch; Bhavnagar: ICICI Bank Ltd, Plot No. 2569, Ground Floor, Ratnadeep Complex, Opp. Central Salt Research Institute, Waghawadi Road, Bhavnagar Gujarat; Bhopal: ICICI Bank Ltd, Alankar Palace, Plot No. Ii, Zone Ii, M P Nagar, Bhopal, MP; Bhubaneswar: ICICI Bank Ltd, Bhanjaprava Building, Opp. Sriya Talkies, Unit 3, Janpath, Bhubaneshwar; Chandigarh: ICICI Bank Ltd, sco 27 sector 10D chandigarh 160017; Chennai: ICICI Bank Ltd, 110, Prakash Presidium, Utthamar Gandhi Salai, Nungambakkam High Road, Chennai; Ernakulam: ICICI Bank Ltd, Emgee Square, M.G.Road, Ernakulam, Kochi; Coimbatore: ICICI Bank Ltd, Cheran Plaza, No.1090 Trichy Road; Dehradun: ICICI Bank Ltd, Ncr Plaza,24, New Cantt Road, Hathibarkala, Dehradun, Uttarakhand; Faridabad: ICICI Bank Ltd, Booth No. 104105, District Centre, Sector 16, Faridabad, Haryana; Ghaziabad: ICICI Bank Ltd, R1/88, Raj Nagar, Ghaziabad, Uttar Pradesh; Guntur: ICICI Bank Ltd, 5822, Pmg Complex, Lakshmipuram Main Road, Guntur Andra Pradesh; Gurgaon: ICICI Bank Ltd, Sco 18 19, Huda Shopping Centre, Sector14, Market Complex, Gurgaon, Haryana; Guwahati: ICICI Bank Ltd, Ground Floor, Shanti Complex, G.S. Road, Bhangagarh, Guwahati; Hubli: ICICI Bank Ltd, Eureka Junction, Travellers Bungalow Road, Hubli; Hyderabad: ICICI Bank Ltd, 6-2-1012, Tgv Mansions, Opp. Institution Of Engineers, Khairatabad, Hyderabad; Hissar: ICICI Bank Ltd, Plot No. 5760, Kamla Palace Road, Red Square Market, Hissar, Haryana; Indore: ICICI Bank Ltd, 4, Chhoti Khajrani, Malav Parisar, Indore; Jaipur: ICICI Bank Ltd, C99, Shreeji Towers, Subhash Marg, Near Ahimsa Circle, C Scheme, Jaipur; Jamshedpur: ICICI Bank Ltd, Natraj Mansion, Main Road, Bistupur, Jamshedpur Jharkhand; Jodhpur: ICICI Bank Ltd, Plot No. 10,11, Refugee Colony Sindhi Colony, Near Jaljog Circle, Jodhpur; Kanpur: ICICI Bank Ltd, 16/106, J.S. Towers, The Mall, Kanpur, Uttar Pradesh; Kolhapur: ICICI Bank Ltd, Vasant Plaza, Near Udyog Bhavan, Rajaram Road, Rajarampuri, Kolhapur; Kolkata: ICICI Bank Ltd, 22, Sir R.N. Mukherjee Road, Kolkata; Lucknow: ICICI Bank Ltd, Shalimar Tower, 31/54 M.G. Marg, Hazratganj, Lucknow; Ludhiana: ICICI Bank Ltd, Nehru Sidhant Kender Trust Building, Feroz Gandhi Market, Ludhiana, Punjab; Madurai: ICICI Bank Ltd, No.21,22,23, North Chitrai Street, Madurai; Mumbai: ICICI Bank Ltd, Capital Market Division, 163,Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020; Mysore: ICICI Bank Ltd, 2950, Aishwarya Arcade, 9Th Cross, Kalidasa Road, V.V. Mohalla, Mysore; Nagpur: ICICI Bank Ltd, Shriram Tower, Ground Floor, S V Patel Marg, Near NIT Building, Sadar; Nashik: ICICI Bank Ltd, Unit No G19, Utility Center, Opp To Rajiv Gandhi Bhavan, Sharanpur Road Nasik; New Delhi: ICICI Bank Ltd, 9A, Phelps Building, Connaught Place, New Delhi; Noida: ICICI Bank Ltd, K1, Senior Mall, Sec18, Noida, Uttar Pradesh; Panaji: ICICI Bank Ltd, 65, Sindur Business Centre, Swami Vivekanada Road, Opp. Passport Office, Panaji Goa; Puducherry: ICICI Bank Ltd, 49 Mission Street, Puducherry; Pune: ICICI Bank Ltd, Satguru House 362/6, CTS. No. 30, Ground Floor, Bund Garden Road, Pune; Rajkot: ICICI Bank Ltd, Jai Hind Press Annexe, Opp. Shardabaug, Near Dharam Cinema, Rajkot; Ranchi: ICICI Bank Ltd, Arora Heights, P.P. Compound, Main Road, Ranchi; Salem: ICICI Bank Ltd, Swarnam bigai Plaza, S.F. No. 6/5, Block No. 7, Ward C, Omalur Main Road, Near Bus Stand, Salem, Tamilnadu; Surat: ICICI Bank Ltd, Platinum Plaza, Opp. V.T. Choksi Law College, Athwalines, Surat; Trichy: ICICI Bank Ltd, New no - 58, West Bouleward Road, Sivapoorna complex, Trichy - 620002; Vadodara: ICICI Bank Ltd, 42, Haribhakti Society, Nr. Chakli Circle, O.P. Road, Vadodara; Vijayawada: ICICI Bank Ltd, 401127,128 129, Murali Chambers, M.G. Road, Vijayawada; Visakhapatnam: ICICI Bank Ltd, 47-14-18, Isnar Satya Sri Complex, Dwarkanagar Main Road, Visakhapatnam
For Non-Resident Shareholders	Mumbai: ICICI Bank Ltd, Capital Market Division, 163, Ground Floor, H T Parekh Marg, Backbay Reclamation, Churchgate – 400020

Note:

Eligible Shareholders residing at locations where the ASBA facility or Bank’s collection centers are not available, may send their First Call Money along with the completed payment slip by registered post/speed post at the office of the Registrar to the Issue: MUFG Intime India Private Limited, C101, Embassy 247, LBS Road, Vikhroli West, Mumbai- 400083, Maharashtra, India. Tel No. +91 810 811 4949, stating the requisite details along with Cheque/Demand Draft payable at Mumbai, such that the same are received on or before the last date of payment of the First Call Money i.e. Wednesday, September 16, 2026.