November 12, 2026

To,
BSE Limited
P.J. Towers,
Dalal Street, Fort,
Mumbai, - 400 001
SCRIP Code- 512060

Subject: Outcome of the Board Meeting

Dear Sir/Madam,

Pursuant to Regulation 30 and 33 of the SEBI Listing Regulations, we hereby notify that the Board of Directors of **Ventura Guaranty Limited** ("the Company") at its Meeting held today i.e. Thursday, November 12, 2026 at the registered and corporate office of the Company at I-Think Techno Campus, B-Wing, 8th Floor, Pokhran Road No. 2, Off Eastern Express Highway, Thane (West) - 400 607 which commenced at 05:15 PM (IST) and concluded at 06:00 PM (IST) has inter alia, considered and approved following:

1. The Un-Audited Consolidated Financial Results of the Company along with the Limited Review Report thereon for the quarter and half year ended September 30, 2026; **(Enclosed as-Annexure- I);**

2. The Un-Audited Standalone Financial Results of the Company along with the Limited Review Report thereon for the quarter and half year ended September 30, 2026 **(Enclosed as - Annexure- II);**

The above disclosure will be uploaded on the Company's website www.venturaguaranty.com
This is for your information and records.

Thanking you

For Ventura Guaranty Limited

SAJID SIRAJ MALIK

Sajid Malik
Director
DIN: 00400366

G.K. Choksi & Co.
Chartered Accountants
708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Limited Review Report on unaudited consolidated financial results of Ventura Guaranty Limited for the quarter ended September 30 2026 and year to date results for the period from April 1 2026 to September 30 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Ventura Guaranty Limited

1. We have reviewed the accompanying Statement of Consolidated unaudited financial results of **Ventura Guaranty Limited** ("the Parent") and its subsidiaries (the parent and subsidiaries (including step down subsidiaries) together known as "the Group"), for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations").

2. This Statement which is the responsibility of the Parent's Management and has been approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("IND AS 34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our Responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting maters, and applying analytical and other review procedures, A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

Ventura Securities Limited	Subsidiary
Ventura Commodities Limited	Step Down Subsidiary

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Thane
Date: 12th November, 2026

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

(Shreyas V. Parikh)
Partner
Membership No.: 033402
UDIN: 26033402MKCCJT3622

VENTURA GUARANTY

Statement of Uaudited Consolidated Financial Results For the Quarter & Half Year Ended September 30, 2026

Rupees in Lakhs

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited) (Restated)
	REVENUE FROM OPERATIONS						
(I)	Revenue from Operations						
	Interest Income	2,369.10	2,157.11	2,122.13	4,526.21	4,220.45	8,560.85
	Fees and Commission						
	- Income from Brokerage	3,313.20	3,432.62	3,198.63	6,745.82	6,578.13	13,075.79
	- Other Fees and Commission	523.56	526.99	523.86	1,050.55	980.60	2,014.59
	Net gain on fair value changes (including derivatives)	191.99	194.65	81.30	386.64	244.28	907.10
	Other Operating Incomes	51.75	43.95	42.86	95.70	89.40	185.42
	Total Revenue from operations	**6,449.60**	**6,355.32**	**5,968.78**	**12,804.92**	**12,112.86**	**24,743.75**
(II)	Other Incomes	32.85	30.38	4.59	63.23	32.31	130.88
(III)	**Total Incomes (I+II)**	**6,482.45**	**6,385.70**	**5,973.37**	**12,868.15**	**12,145.17**	**24,874.63**
	EXPENSES						
(i)	Fees and Commission	1,502.99	1,549.75	1,499.88	3,052.74	3,032.74	5,957.86
(ii)	Finance Costs	365.29	326.23	401.24	691.52	769.41	1,473.93
(iii)	Employee Benefits Expenses	1,728.95	1,777.36	2,001.12	3,506.31	3,964.55	7,673.24
(iv)	Depreciation, amortization and impairment	192.90	197.69	202.37	390.59	400.61	800.79
(v)	Other expenses	1,148.11	1,288.93	1,210.22	2,437.04	2,335.67	4,974.80
(IV)	**Total Expenses**	**4,938.24**	**5,139.96**	**5,314.83**	**10,078.20**	**10,502.98**	**20,880.62**
(V)	**Profit/(loss) before tax (III -IV)**	**1,544.21**	**1,245.74**	**658.54**	**2,789.95**	**1,642.19**	**3,994.01**
(VI)	**Tax Expense:**						
	(1) Current Tax	427.06	340.25	202.98	767.31	441.61	1,018.99
	(2) Deferred Tax	31.10	(13.43)	(12.10)	17.66	(1.50)	46.31
	(3) Tax Adjustments of Earlier Years	(31.75)	-	1.65	(31.75)	1.65	9.32
(VII)	**Profit/(loss) for the year (V-VI)**	**1,117.80**	**918.92**	**466.01**	**2,036.73**	**1,200.43**	**2,919.39**
(VIII)	**Other Comprehensive Income**						
	Items that will not be reclassified to profit or loss						
	- Remeasurement Gain / (Loss) on defined benefit plans	(3.65)	7.35	(28.16)	3.69	(56.32)	29.42
	- Income tax relating to items that will not be reclassified to profit or loss	0.91	(1.85)	7.09	(0.94)	14.17	(7.40)
	Other Comprehensive Income	**(2.74)**	**5.50**	**(21.07)**	**2.75**	**(42.15)**	**22.02**
(IX)	**Total Comprehensive Income for the year (VII+VIII)**	**1,115.06**	**924.42**	**444.94**	**2,039.48**	**1,158.28**	**2,941.41**
(X)	**Net Profit Attributable to:**						
	Owners	1,007.05	820.66	417.70	1,828.26	1,083.27	2,659.33
	Non Controlling interest	110.75	98.26	48.31	208.47	117.16	260.06
	Other Comprehensive income attributable to:						
	Owners	(2.42)	4.86	(18.60)	2.43	(37.21)	19.44
	Non Controlling interest	(0.32)	0.64	(2.47)	0.32	(4.94)	2.58
	Total Comprehensive Income attributable to:						
	Owners	1,004.63	825.52	399.10	1,830.69	1,046.06	2,678.77
	Non Controlling interest	110.43	98.90	45.84	208.79	112.22	262.64
(XI)	**Paid-up equity share capital (FV per share ₹ 10/- each)**						385.35
(XII)	**Other Equity**						37,396.15
(XIII)	**Earnings per share**						
	Basic (₹)	26.13	21.30	10.84	47.44	28.11	69.01
	Diluted (₹)	26.13	21.30	10.84	47.44	28.11	69.01
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)

VENTURA GUARANTY LIMITED THANE

Consolidated Statement of Assets and Liabilities as at September 30, 2026

		As At September 30, 2026 (Unaudited)	As At March 31, 2026 (Audited) (Restated)
I	**ASSETS**		
(A)	**Financial Assets**		
	(a) Cash and Cash Equivalents	4,673.91	16,153.73
	(b) Bank balances other than (a) above	60,224.01	58,263.52
	(c) Derivative Financial Instruments	-	40.29
	(d) Receivables		
	(I) Trade Receivables	8,734.99	6,570.98
	(II) Other Receivables	469.29	1,258.39
	(e) Loans	21,252.32	19,049.58
	(f) Investments	557.89	379.28
	(g) Other Financial Assets	3,543.02	5,536.99
	Total Financial Assets [A]	**99,455.43**	**107,252.76**
(B)	**Non - Financial Assets**		
	(a) Current tax Assets (Net)	107.84	214.88
	(b) Deferred tax Assets (Net)	93.49	112.08
	(c) Property, Plant and Equipments	3,191.01	3,213.49
	(d) Right To Use Assets	749.07	623.34
	(e) Intangible Asset Under Development	-	7.97
	(f) Other Intangible Assets	821.06	920.99
	(g) Other non-financial assets	1,053.77	1,161.81
	Total Non - Financial Assets [B]	**6,016.24**	**6,254.56**
	Total Assets [A + B]	**105,471.67**	**113,507.32**
II	**LIABILITIES AND EQUITY**		
(1)	**LIABILITIES**		
(A)	**Financial Liabilities**		
	(a) Derivative Financial Instruments	14.73	-
	(b) Payables		
	(I) Trade Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	44,193.23	56,295.11
	(II) Other Payables		
	(i) total outstanding dues of micro enterprises and small enterprises	-	-
	(ii) total outstanding dues of creditors other than micro enterprises and small enterprises	1,381.50	2,399.37
	(b) Debt Securities	1,950.00	-
	(c) Borrowings (Other Than Debt Securities)	10,744.79	9,765.72
	(d) Finance Lease Obligation	844.39	709.00
	(e) Other Financial liabilities	1,484.45	1,191.40
	Total Financial Liabilities [A]	**60,613.09**	**70,360.60**
(B)	**Non - Financial Liabilities**		
	(a) Provisions	198.32	206.73
	(b) Other non-financial liabilities	446.27	792.44
	Total Non-Financial Liabilities [B]	**644.59**	**999.17**
	Total Liabilities (1) [A + B]	**61,257.68**	**71,359.77**
(2)	**EQUITY**		
	(a) Equity Share capital	385.35	385.35
	(b) Other Equity	39,253.07	37,396.15
	(c) Non-Controlling Interest	4,575.57	4,366.05
	Total Equity (2)	**44,213.99**	**42,147.55**
	Total Liabilities and Equity [1 + 2]	**105,471.67**	**113,507.32**

VENTURA GUARANTY LIMITED THANE

VENTURA GUARANTY

Consolidated Cash Flow Statement for the year ended September 30, 2026

(All Amounts are Rupees in Lakhs, unless otherwise mentioned)

Particulars	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025
	(Unaudited)	(Unaudited) (Restated)
A. Cash Flow from Operating activities		
Net Profit before tax	2,789.95	1,642.19
Adjustments for :		
Depreciation & Amortisation Expenses	390.59	400.61
Lease Interest Paid	45.27	34.10
Notional Gain on Termination	-	(1.60)
Employee Stock Option Reserves	14.94	417.41
Write Back of Investement	(0.96)	(0.50)
(Profit) / Loss on Assets Sold/Scrapped	(2.47)	(0.28)
Interest on Income Tax Refund	-	(0.65)
Provision against Standard Assets	(2.20)	(2.31)
Provision for Gratuity	(6.73)	-
Provision For Compensated Absences	0.38	0.28
Dividend received on Investments	(10.46)	(0.88)
Interest Income on Fixed Deposits	(2.66)	-
Interest paid	443.08	578.07
Interest received	(2,000.44)	(1,991.26)
Net Gain fair value changes	46.32	(68.08)
Excess provision on NPA Provision (Secured) no longer required written back	-	(2.34)
Operating profit before working capital changes	**1,704.61**	**1,004.76**
Adjustment for Changes in Working Capital:		
Investments Trading Portfolio Classified as FVTPL	(223.98)	38.62
Other Bank Balances	(1,960.50)	(5,284.07)
Trade Receivables	(2,164.02)	(1,382.12)
Other Receivables	3,766.52	359.96
Loans	(2,625.25)	(6,644.33)
Other Financial Assets	1,993.97	6,972.66
Other Non-Financial Assets	108.04	25.92
Derivative Financial Instruments	55.01	7.75
Trade and Other Payables	(16,085.19)	(10,027.13)
Other Financial Liabilities	293.05	175.15
Other Non-Financial Liabilities	(346.17)	0.41
Provisions	4.50	108.00
Remeasurement of defined benefit plans (OCI, non-cash)	(0.66)	-
Cash generated from Operations	**(15,480.07)**	**(14,644.42)**
Tax paid (Net)	(628.42)	(470.03)
Net Cash from Operating Activities	**(16,108.49)**	**(15,114.45)**

VENTURA GUARANTY LIMITED THANE

VENTURA GUARANTY

Consolidated Cash Flow Statement for the year ended September 30, 2026

(All Amounts are Rupees in Lakhs, unless otherwise mentioned)

Particulars	For the Half Year ended September 30, 2026	For the Half Year ended September 30, 2025
	(Unaudited)	(Unaudited) (Restated)
B. Cash Flow from Investing activities		
Purchase of Property, Plant and Equipment	(144.37)	(70.22)
Purchase of Other Intangible Assets	(10.62)	-
Payment for Intangible Asset Under Development	7.97	-
Sale of Property, Plant and Equipment	13.94	0.28
Interest received	2,003.10	1,991.26
Dividend received on Investments	10.46	0.88
Net Cash generated from Investing Activities	**1,880.48**	**1,922.20**
C. Cash Flow from Financing Activities		
Interest paid	(423.04)	(578.07)
Proceeds of Long Term Borrowings	(984.78)	(3.25)
Proceeds of Short Term Borrowings	4,316.30	6,381.64
Payments towards Leases	(160.28)	(146.84)
Net Cash generated from Financing Activities	**2,748.20**	**5,653.48**
Net (Decrease) / Increase in Cash & Cash Equivalents [A+B+C]	**(11,479.81)**	**(7,538.77)**
Net (Decrease) in Cash and Cash equivalents	**(11,479.81)**	**(7,538.77)**
Cash and Bank balances at beginning of year	16,153.72	24,976.48
Cash and Bank balances at end of year	4,673.91	17,437.71
Cash & Cash Equivalents comprise		
Cash in Hand	3.38	5.30
Balance with Banks	4,670.53	17,432.40
Cash & Cash Equivalents as at the end of the year	**4,673.91**	**17,437.70**

VENTURA GUARANTY LIMITED THANE

NOTES:

1 The above Consolidated financial results for the Quarter and Half Year ended September 30, 2026 have been reviewed as recommended by the Audit Committee and approved by the Board of Directors of the company at their meeting held on November 12, 2026. The statutory auditors have issued audit report with unmodified opinion on the above financial results.

2 These Consolidated financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 The Group operates in two Segments i.e. Investment Activity - NBFC & Broking Activity for the purpose of IND AS - 108 Segmental reporting. The segment results are enclosed.

4 The following Subsidiaries have been considered for the purpose of preparing Consolidated Financials Results as per Ind AS 110 on "Consolidated Financial Statements".

Name of the Entity	Nature of Relationship	Extent of holding as on September 30, 2026
Ventura Securities Limited	Subsidiary	88.26%
Ventura Commodities Limited	Step down Subsidiary	88.26%

5 The Board of Directors at its meeting held on June 29, 2024 had approved the Scheme of Amalgamation ("Scheme") between the Company, Kashmira Investment & Leasing Private Limited and their respective shareholders and creditors as per the applicable provisions of the Companies Act, 2013 and rules framed thereunder. The Scheme was approved by the Hon'ble National Company Law Tribunal, Mumbai ("Tribunal") vide its order dated November 11, 2025. The Company had filed the certified copy of the order issued by the Hon'ble National Company Law Tribunal, with the Registrar of Companies, Mumbai and accordingly, the Scheme became effective from December 10, 2025. In accordance with the Ind AS principles, amalgamation of Kashmira Investment & Leasing Private Limited has been given effect from April 1, 2024 (Appointed Date) and the comparative figures for all the prior periods presented in the standalone financial results have been restated.
Consequently, the previous period figures for the quarter and half year ended September 30 2025 have been restated to include the impact of the Scheme for the respective period. The summarised effect of the Amalgamation on financial results is given below:

The Board of Directors of Ventura Securities Limited (the subsidiary company) in its Board Meeting held on May 30, 2023 had proposed and approved the Scheme of Amalgamation of its wholly owned Subsidiary Ventura Allied Services Private Limited with the Company subject to Regulatory and other approvals. The Hon'ble National Company Law Tribunal ("NCLT), Mumbai Bench, vide its order dated July 21, 2026, has sanctioned the Scheme of Amalgamation of Ventura Allied Services Private Limited ("Transferor Company") with Ventura Securities Limited ("Transferee Company") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. The Scheme became effective on August 12, 2026 upon filing of the certified copy of the NCLT Order with the Registrar of Companies, Mumbai. The above financial results have been prepared after giving effect to the said scheme w.e.f. April 1,2024, being the Appointed Date and accordingly the figures for the quarter ended June 30, 2026, quarter and half year ended September 30, 2025 and year ended March 31, 2026 have been restated.

(₹ in Lakhs)

Particulars	Corresponding 6 months ended 30-Sep-2025	
	(Reported)	(Restated)
Total Assets	97,401.21	97,994.52
Total Liabilities	60,670.61	57,729.92
Revenue from operations	11,833.92	12,112.86
Profit before tax	1,414.81	1,642.19
Profit / (loss) after tax	1,044.32	1,200.43
Total comprehensive income / (loss) (net of tax)	1,002.18	1,158.28
Basic earnings per equity share (₹) (not annualised)	29.01	28.11
Diluted earnings per equity share (₹) (not annualised)	29.01	28.11

VENTURA GUARANTY LIMITED THANE

Pursuant to the Scheme, on 6th January 2026, the Holding Company has allotted 6,58,745 equity shares of face value of ₹10/- each to the eligible shareholders of erstwhile Kashmira Investment And Leasing Private Limited (KILPL), in the swap ratio of 84 equity shares of ₹10/- each for every 100 equity shares of ₹10/- each held in KILPL. Accordingly, the issued and paid-up equity share capital of the Holding Company has increased from ₹319.48 lakhs to ₹385.35 lakhs.

6 Previous periods figures have been regrouped/reclassified wherever necessary.

7 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindla.com) and on the Company's Website (https://venturaguaranty.com/VenturaGuaranty/FinanacialResult.aspx)

For Ventura Guaranty Limited

VENTURA GUARANTY LIMITED THANE

Sajid Malik
Director
(DIN-00400366)

Date : November 12, 2026
Place: Thane

VENTURA GUARANTY

Unaudited Consolidated Segment Wise Revenue, Results, Assets And Liabilities For Quarter Ended September 30 2026

(₹ in Lakhs)

Particulars	Quarter Ended			Half Year Ended		Year Ended
	September 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited) (Restated)
Revenue from operations :						
a) Broking Activity	6,242.86	6,132.40	5,861.96	12,375.26	11,800.69	23,747.11
b) NBFC Activity	260.99	273.11	134.98	534.10	353.79	1,122.34
c) Intercompany Eliminations	(54.25)	(50.21)	(28.16)	(104.46)	(41.62)	(125.70)
Total of Revenue from operations (a+b-c)	**6,449.60**	**6,355.30**	**5,968.78**	**12,804.90**	**12,112.86**	**24,743.75**
Segment Result :						
a) Broking Activity	943.04	836.66	412.40	1,779.70	1,000.18	2,220.22
b) NBFC Activity	174.79	82.26	53.61	257.03	200.32	846.18
c) Intercompany Eliminations	(0.03)	-	-	-	(0.07)	(147.01)
Total (a+b-c)	**1,117.80**	**918.92**	**466.01**	**2,036.73**	**1,200.43**	**2,919.39**
Segment Assets :						
a) Broking Activity	104,030.03	106,896.14	95,871.83	104,030.03	95,871.83	110,456.18
b) NBFC Activity	5,499.07	8,152.59	4,706.95	5,499.07	4,706.95	6,191.47
c) Unallocated	201.34	254.78	1,871.78	201.34	1,871.78	326.96
d) Intercompany Eliminations	(4,258.77)	(5,504.06)	(4,456.04)	(4,258.77)	(4,456.04)	(3,467.31)
Total (a+b+c-d)	**105,471.67**	**109,799.45**	**97,994.52**	**105,471.67**	**97,994.52**	**113,507.30**
Segment Liabilities :						
a) Broking Activity	64,385.94	68,993.48	61,064.36	64,385.94	61,064.36	72,726.47
b) NBFC Activity	640.58	3,466.72	631.67	640.58	631.67	1,610.68
c) Unallocated	-	-	-	-	-	-
d) Intercompany Eliminations	(3,768.84)	(5,014.13)	(3,966.11)	(3,768.84)	(3,966.11)	(2,977.39)
Total (a+b-c-d)	**61,257.68**	**67,446.07**	**57,729.93**	**61,257.68**	**57,729.92**	**71,359.76**

VENTURA GUARANTY LIMITED THANE

G.K. Choksi & Co.
Chartered Accountants
708/709, Raheja Chambers, Free Press Journal Road, Nariman Point, Mumbai - 400 021.
Suburb : Bldg. No. B-1, Office No. 107/108, 1st Floor, Koldongri CHS.,Parsiwada, Sahar Road, Andheri (East), Mumbai - 400 099.
Email: gkcmumbai@gmail.com • Dial: 35503224

Limited Review Report on unaudited standalone financial results of Ventura Guaranty Limited for the quarter ended September 30, 2026 and year to date results for the period from April 1 2026 to September 30, 2026 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Ventura Guaranty Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Ventura Guaranty Limited (hereinafter referred to as "the Company") for the quarter ended September 30, 2026 and year to date results for the period from April 1, 2026 to September 30, 2026 ("the Statement") being submitted by the company pursuant to requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended ('the Listing Regulations').

2. The preparation of the statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34,(Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder, as amended and other accounting principles generally accepted in India, read with circular is the responsibility of the Company's management and has been approved by the Board of the Company. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For G.K. Choksi & Co.
Chartered Accountants
Firm Registration No.: 125442W

Place: Thane
Date: 12th November,2026

G.K. CHOKSI & CO. MUMBAI CHARTERED ACCOUNTANTS

(Shreyas V. Parikh)
Partner
Membership No.: 033402
UDIN: 26033402HFGOCH2705

VENTURA GUARANTY

Statement of Unaudited Standalone Financial Results For the Quarter and Half Year Ended September 30, 2026 *(₹ in Lakhs)*

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year Ended
		Sept 30, 2026	June 30, 2026	September 30, 2025	September 30, 2026	September 30, 2025	March 31, 2026
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
I	**Revenue from operations**						
	Interest Income	71.35	81.17	57.85	152.52	116.77	228.98
	Net gain on fair value changes (including derivatives)	189.63	191.95	77.13	381.58	236.85	893.18
	Total Revenue from Operations	**260.98**	**273.12**	**134.98**	**534.10**	**353.62**	**1,122.16**
	Other Income	7.05	3.50	1.02	10.55	3.23	153.83
	Total Income	**268.03**	**276.62**	**136.00**	**544.65**	**356.85**	**1,275.99**
II	**Expenditure**						
	Finance Costs	36.82	54.82	21.39	91.64	46.39	99.78
	Employee Benefit Expenses	(0.44)	13.02	10.45	12.58	20.76	56.01
	Other Expenses	(1.71)	71.40	5.99	69.69	18.15	35.41
	Total Expenditure	**34.67**	**139.24**	**37.83**	**173.91**	**85.30**	**191.20**
III	**Profit / (Loss) before Tax (I-II))**	**233.36**	**137.38**	**98.17**	**370.74**	**271.55**	**1,084.79**
IV	**Tax Expenses**						
	Current Tax	62.80	55.51	43.71	118.31	70.18	246.61
	Deferred Tax	(4.19)	(0.40)	0.86	(4.59)	1.10	(8.03)
	Tax Adjustment of earlier years	-	-	-	-	-	0.08
V	**Net Profit/(Loss) after tax (III-IV)**	**174.75**	**82.27**	**53.60**	**257.02**	**200.27**	**846.13**
VI	**Other Comprehensive Income**			-		-	
	Items that will not be reclassified to profit or loss	(0.64)	(0.02)		(0.66)		(0.06)
	Income Tax related item that will not be reclassified to profit or loss	0.15	0.01		0.17		0.02
	Other Comprehensive Income	(0.49)	(0.01)	-	(0.49)	-	(0.04)
VII	**Total Comprehensive Income / (Loss) (V + VI)**	**174.26**	**82.26**	**53.60**	**256.53**	**200.27**	**846.09**
	Paid-up Equity Share Capital (Face value of ₹10/- each)						385.35
	Other Equity						4,293.87
	Earnings per Share (Face value of ₹10/- each)						
	Basic EPS	4.54	2.13	1.39	6.67	5.20	21.96
	Diluted EPS	4.54	2.13	1.39	6.67	5.20	21.96
		(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)

VENTURA GUARANTY LIMITED THANE

Standalone Statement of Assets and Liabilities as at September 30, 2026 *(₹ in Lakhs)*

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
1. Financial Assets		
(a) Cash and Cash Equivalents	57.05	356.94
(b) Bank Balance other than (a) above	3.63	25.63
(c) Derivative Financial Instruments	-	40.29
(d) Receivables		
(I) Trade Receivables	-	-
(II) Other Receivables	3,346.32	2,977.40
(e) Loans	1,049.15	1,928.17
(f) Investments	1,040.57	862.91
Total Financial Assets	**5,496.72**	**6,191.34**
2. Non Financial Assets		
(a) Current Tax Assets (net)	18.30	44.22
(b) Deferred Tax Assets (net)	58.99	54.22
(c) Other Non-Financial assets	2.33	0.13
Total Non Financial Assets	**79.62**	**98.57**
Total Assets	**5,576.34**	**6,289.91**
LIABILITY AND EQUITY		
LIABILITIES		
1. Financial Liabilities		
(a) Derivative Financial Instruments	14.73	-
(b) Payables		
(I) Trade Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro and small enterprises	-	-
(II) Other Payables		
(i) total outstanding dues of micro enterprises and small enterprises	-	-
(ii) total outstanding dues of creditors other than micro and small enterprises	12.94	12.88
(c) Borrowings (other than debt securities)	560.22	1,545.00
(d) Other Financial Liabilities	38.91	29.19
Total Financial Liabilities	**626.80**	**1,587.07**
2. Non-Financial Liabilities		
(a) Current Tax Liabilities (net)	-	-
(b) Provisions	12.97	20.96
(c) Other Non Financial Liabilities	0.80	2.66
Total Non Financial Liabilities	**13.77**	**23.62**
EQUITY		
(a) Equity share capital	385.35	385.35
(b) Other Equity	4,550.42	4,293.87
	4,935.77	**4,679.23**
Total Liability and Equity	**5,576.34**	**6,289.91**

VENTURA GUARANTY LIMITED THANE

VENTURA GUARANTY

Standalone Cash Flow Statement for the Half Year ended on September 30, 2026 *(Rs. In Lakh)*

Particulars	For the half year ended September 30, 2026	For the half year ended September 30, 2025
A. Cash Flow from Operating Activities		
Net Profit Before Tax	**370.75**	**271.56**
Adjustments for :		
Depreciation & Amortisation Expenses	-	-
Dividend received on investments	(10.44)	(0.86)
Interest Income on Fixed Deposits	(2.66)	-
Net Gain fair value changes	46.32	(68.08)
Provision for Gratuity	(6.73)	-
Provision For Compensated Absences	0.38	0.28
Provision against Standard Assets	(2.20)	(2.31)
Excess provision on NPA Provision (Secured) no longer required writt	-	(2.34)
Interest Received on Income Tax Refund		
Operating profit Before working capital changes	**395.42**	**198.25**
Adjustment for Changes in Working Capital:		
(Investments)/ sale of trading portfolio classified as FVTPL	(223.98)	38.62
Loans	879.02	(50.31)
Derivative Financial Instruments	55.01	7.75
Other Financial assets	-	(0.25)
Other Non-Financial assets	(2.21)	(2.32)
Other Bank balances	22.00	10.57
Other Receivables	(368.92)	(2,470.36)
Trade and Other Payables	0.07	1.74
Other Financial liabilities	9.72	(4.67)
Provisions	0.56	2.34
Other Non Financial liabilities	(1.85)	(1.25)
Remeasurement of defined benefit plans (OCI, non-cash)	(0.66)	-
Cash generated from Operations	**764.18**	**(2,269.89)**
Less: Tax Paid (Net)	(92.39)	(32.55)
Net Cash from Operating Activities	**671.79**	**(2,302.44)**
B. Cash Flow from Investing Activities		
Interest Income on Fixed Deposits	2.66	-
Dividend received on investments	10.44	0.86
Net Cash (used in) / generated from Investing Activities	**13.10**	**0.86**



Standalone Cash Flow Statement for the Half Year ended on September 30, 2026 *(Rs. In Lakh)*

Particulars	For the half year ended September 30, 2026	For the half year ended September 30, 2025
C. Cash Flow from Financing Activities		
(Repayment)/Proceeds of Short-term Borrowings (Net)	(984.78)	(3.25)
Net Cash used in Financing Activities	**(984.78)**	**(3.25)**
Net Increase from above Activities [A+B+C]	**(299.89)**	**(2,304.83)**
Cash and Cash equivalents at beginning of period	356.94	2,341.14
Cash and Cash equivalents at end of period	**57.05**	**36.31**
Cash and Cash Equivalents comprise		
Cash in Hand	0.14	0.20
Balance with Banks	56.91	36.11
Cash and Cash Equivalents as at the end of the year	**57.05**	**36.31**

VENTURA GUARANTY LIMITED THANE

Notes:

1 The above standalone financial results for the Quarter and Half Year ended September 30, 2026 have been reviewed as recommended by the Audit Committee and approved by the Board of Directors of the company at their meeting held on November 12, 2026. The statutory auditors have issued audit report with unmodified opinion on the above financial results.

2 These standalone financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting standards prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued there under and the other accounting principles generally accepted in India and in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, as amended.

3 Previous periods figures have been regrouped/reclassified wherever necessary.

4 The Aforesaid Financial Results are available on website of BSE Limited (www.bseindla.com) and on the Company's Website (https://venturaguaranty.com/VenturaGuaranty/FinanacialResult.aspx).

For Ventura Guaranty Limited

VENTURA GUARANTY LIMITED THANE

Sajid Malik
Director
(DIN: 00400366)

Date: November 12, 2026
Place: Thane