

June 22, 2026

BSE Limited

Phiroze Jeejeebhoy Towers
 Dalal Street
 Mumbai – 400001

Ref: Scrip Code: 530643; Scrip Name: ECORECO: ISIN: INE316A01038

Re. Intimation Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”) - Preferential Allotment of 3, 00,000 Fully Convertible Share Warrants to Promoter and Promoter group through Circular Resolution.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Para A of Part A of Schedule III of the SEBI Listing Regulation and the SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, and in compliance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“SEBI ICDR Regulations) and upon receipt of approval of shareholders of Eco Recycling Limited (“Company) via Special Resolution passed through Postal Ballot on May 09, 2026 and receipt of in-principle approval letter dated June 09, 2026 from BSE Limited, we wish to inform you that the Board of Directors of the Company vide its resolution passed through circulation*1 today i.e. June 22, 2026 has considered and approved the preferential allotment of 3,00,000 (Three Lacs) Fully Convertible Share Warrants into 3,00,000 equity shares of Rs. 10/- each at a price not less than Rs. 411 /- (at Premium of Rs. 401) to the following promoters and Promoter group as given in the table below, which may be exercised in one or more tranches during the period commencing from the date of allotment of the share warrants i.e. *June 22, 2026 until expiry of 18 (Eighteen) Months.*

Sr. No.	Name of allottee	Category	No. of Warrants Allotted	Issue Price Rs.	Total Consideration (Rs.)	Consideration** received (i.e. 25% upfront as subscription (Rs.)
1	Mr. Brijkishor Kishangopal Soni	Promoter	100000	411	41100000	10275000
2	Mrs. Aruna Brijkishor Soni,	Promoter	100000	411	41100000	10275000
3	Ecoreco Ventures Private Limited	Promoter	100000	411	41100000	10275000
Total			300000		12,33,00,000	3,08,25,000

**25% of the price at which the warrants are issued

Further, the aforesaid Warrants are being allotted in dematerialised form and are subject to lock-in, as per the applicable provisions of SEBI ICDR Regulations. Since the Company has allotted warrants which are yet to be converted into equity shares, there is no change in the paid-up equity share capital of the Company.

***Note:** The last approval by way of circular resolution was received at 4:20 PM (IST) on Monday, June 22, 2026.

The disclosure as required under SEBI Listing Regulation read with Schedule III and aforesaid SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith and marked as "Annexure A".

This disclosure is being available on the website of the Company at <https://ecoreco.com/>.

We request you to take the above information on record.

Thanking you,

For **Eco Recycling Limited**



Arvindra Singh Parmar
Company Secretary & Compliance Officer
ACS: 71706

Annexure A

(Disclosure of Information pursuant to Regulation 30 read with Para A of Part A of Schedule III of the SEBI (LODR) Regulations, 2015, and of the SEBI Master Circular dated January 30, 2026)

Sr. No.	Particulars	Details
(a)	Type of securities proposed to be issued	Fully Convertible Share Warrants ("Warrants").
(b)	Type of issuance	Preferential Allotment
(c)	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total Number: 3,00,000 Fully Convertible Warrants.
		Total Amount: ₹12,33,00,000/- (Rupees Twelve Crore Thirty-Three Lakh Only).
(d)	In case of preferential issue, the listed entity shall disclose the following additional details:	
(i)	Name of the investors	1. Mr. Brijkishor Kishangopal Soni
		2. Mrs. Aruna Brijkishor Soni
		3. M/s. Ecoreco Ventures Private Limited.
(ii)	Post-allotment of securities - outcome of subscription, issue price / allotted price (in case of convertibles), number of investors	<ul style="list-style-type: none"> • Outcome: Allotment of 3,00,000 Warrants upon receipt of 25% upfront money. Since the Company has allotted warrants which are yet to be converted into equity shares, there is no change in the paid-up equity share capital of the Company.
		<ul style="list-style-type: none"> • Issue Price: ₹411.00 per warrant (Face Value: ₹10, Premium: ₹401).
		<ul style="list-style-type: none"> • Number of Investors: 3 (Three) Investors.
(iii)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	<ul style="list-style-type: none"> • Conversion Terms: Each Warrant is convertible into 1 Equity Share of ₹10.00 within a maximum period of 18 months from the date of allotment upon payment of the balance 75% of the issue price.
		<ul style="list-style-type: none"> • Lapse Clause: If the remaining 75% consideration (₹308.25 per warrant) is not paid within 18 months, the warrant will lapse and the 25% upfront amount will be forfeited.
(e)	In case of termination of proposal for issuance of securities	Not Applicable.

