



EPIC ENERGY LIMITED

An: ISO 9001:2015 Company

www.epicenergy.in

May 28, 2026

BSE Limited,

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Scrip Code: 530407

Symbol: EPIC

Sub: Outcome of Board Meeting pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

This is to inform you that the Board of Directors of the company at its meeting held today i.e. Thursday, May 28, 2026 alia transacted the following businesses:

1. Audited Financial Results:

Approved the Audited Financial Results for the quarter and financial year ended March 31, 2026 along with the Statement of Assets and Liabilities as on that date and Cash Flow Statement of the Company for the financial year ended on March 31, 2026 and took on record Auditor's report thereon pursuant to Regulation 33 of Listing Regulations. A copy of same is enclosed herewith as "**Annexure-I**".

Further, declaration pursuant to Regulation 33(3)(d) of Listing Regulations in respect of the Audit Report with unmodified opinion on the aforesaid Audited Financial Results is also enclosed.

2. Re- Appointment of Internal Auditor:

Based on the recommendation of the Audit Committee, approved the re-appointment of M/s Mukesh M. Chokshi & Co, Chartered Accountants (Firm Registration No.: 131513W) as the Internal Auditor of the Company pursuant to the provisions of Section 138 of the Companies Act, 2013 for the Financial Year 2026-27.

The details required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026 is enclosed herewith as "**Annexure-II**".

The Meeting of Board of Directors commenced at 05:00 P.M. (I.S.T) and concluded at 06:50 P.M. (I.S.T)

Further, in terms of the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Prohibition of Insider Trading, the trading window for dealing in securities of the Company shall open for the Designated Persons of the Company and their immediate relatives after 48 hours from the dissemination of this announcement.

Registered office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road,
Vile Parle (East), Mumbai 400 057, Maharashtra

Email: info@epicenergy.in, **Tel.:** +91-22- 8419988262

CIN: L67120MH1991PLC063103



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The above information is also available on the Company's website at www.epicenergy.in

You are kindly requested to take the same on record.

Thanking you,

Yours faithfully

For Epic Energy Limited

Sandipkumar Gupta
Company Secretary and Compliance Officer
M.No: A35730

Encl.: as above

Independent Auditors' Report on audited quarterly and year to date Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Audit Report to

The Board of Directors

EPIC ENERGY LIMITED

Report on the Audit of the Standalone Financial Results

Opinion

We have audited the accompanying quarterly Standalone Financial Results of M/s. EPIC ENERGY LIMITED ("the Company") for the quarter ended 31st March, 2026, and the year to date results for the period from 01-04-2025 to 31-03-2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these Standalone Financial Results:

- a. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- b. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the net profit and other comprehensive income and other financial information for the quarter ended 31st March, 2026, as well as the year to date results for the period from 01-04-2025 to 31-03-2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the Standalone Financial Results under the provisions of the Companies Act, 2013



and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Standalone Financial Results

These quarterly Standalone Financial Results as well as the year-to-date Standalone Financial Results have been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation of these Standalone Financial Results that give a true and fair view of the net profit and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing frauds and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments controls that were operating and estimates that are reasonable and prudent; and prudent design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone Financial Results that give a true and fair view and are free from material misstatement, whether due to fraud Governance or error.

In preparing the Standalone Financial Results, the Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are also responsible for overseeing the Company's financial reporting process.



Auditor's Responsibilities for the Audit of the Standalone Financial Results

Our objectives are to obtain reasonable assurance about whether the Standalone Financial Results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the Standalone Financial Results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone Financial Results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone Financial Results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.



- Evaluate the overall presentation, structure, and content of the Standalone Financial Results, including the disclosures, and whether the Standalone Financial Results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the Standalone Financial Results of the Company to express an opinion on the Standalone Financial Results.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

The Standalone Financial Results include the results for the quarter ended 31st March 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.

Mumbai, May 28, 2026



For **NGST & Associates**

Chartered Accountants

Firm Regn No. 139159W

Bhupendra

Bhupendra Kumar Gandhhi

Partner

Membership No. 122296

UDIN : 26122296OHLIKL7413



EPIC ENERGY LIMITED

Regd. Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road
Vile Parle (East), Mumbai 400 057, Maharashtra
CIN: L67120MH1991PLC063103

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STATEMENT OF AUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026

(Rs. in lakhs)

Particulars	Quarter Ended			12 Months Ended	Previous Year ended
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
(I) Revenue from Operation	185.93	81.91	238.07	447.21	426.06
(II) Other Income	0.26	0.05	0.14	0.41	0.49
(III) Total Revenue (I+II)	186.19	81.96	238.21	447.62	426.55
(IV) Expenses					
a. Cost of Materials Consumed	119.87	-	-	119.87	-
b. Purchase of Consumables	1.53	66.88	67.37	161.16	109.12
c. Changes in inventories of Finished goods,work-in-progress and stock-in-trade	1.48	(12.21)	17.45	(10.75)	13.31
d. Employee benefits expense (Including Outsourcing Expenses)	11.77	9.48	9.99	44.66	35.74
e. Finance Cost	-	-	-	-	-
f. Depreciation and amortisation expense	0.81	0.81	20.94	3.11	34.30
g. Other expenses	18.59	11.45	82.33	57.10	130.72
Total expenses	154.05	76.41	198.08	375.15	323.19
(V) Profit (+)/ Loss (-) before exceptional and extraordinary items and tax (III-IV)	32.14	5.55	40.13	72.47	103.36
(VI) Exceptional Items	-	-	-	-	-
(VII) Exceptional Items before extraordinary items and tax (V-VI)	32.14	5.55	40.13	72.47	103.36
(VIII) Extraordinary items	-	-	-	-	-
(IX) Profit before tax (VII-VIII)	32.14	5.55	40.13	72.47	103.36
(X) Tax expense					
(-) Current Year	-	-	(3.41)	-	4.28
(+) Deferred Tax	0.06	0.20	25.41	0.20	28.37
(+) MAT Credit Entitlement	-	-	(3.41)	-	4.28
(XI) Net Profit (+)/ Loss (-) or the period from continuing operations (IX-X)	32.20	5.75	65.54	72.67	131.73
(XII) Profit (+)/ Loss (-) from discontinuing operations	-	-	-	-	-
(XIII) Tax expense from discontinuing operations	-	-	-	-	-
(XIV) Profit (+)/ Loss (-) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
(XV) Profit (+)/ Loss (-) for the period (XI+XIV)	32.20	5.75	65.54	72.67	131.73
(XVI) Other comprehensive income for the period	-	-	-	-	-
(XVII) Total comprehensive income for the period	32.20	5.75	65.54	72.67	131.73
(XVIII) Earnings Per equity Share (EPS) (Rs)					
(i) Basic / Weighted	0.45	0.08	0.91	1.01	1.83
(ii) diluted	0.45	0.08	0.91	1.01	1.83

For EPIC ENERGY LTD

B I Mehta
Bharat Mehta
Director
DIN: 00271878





EPIC ENERGY LIMITED

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AUDITED STANDALONE BALANCE SHEET AS AT 31ST MARCH, 2026

		Rupees in Lacs	
Sr.No.	Particulars	As at 31st Mar, 2026	As at 31st March, 2025
I.	ASSETS	Audited	Audited
1	Non-current assets		
	(a) Property, plant and equipment	122.22	122.12
	(b) Capital work-in-progress	63.36	24.03
	(c) Intangible assets under development	2.85	-
	(d) Other intangible assets	0.25	0.46
	(e) Financial assets		
	i. Investments	492.34	16.60
	ii. Loans	-	-
	iii. Other financial assets	12.05	9.55
	(f) Deferred tax assets	43.02	42.82
	(g) Other non-current assets	331.91	309.58
	Total Non-current assets	1,068.00	525.16
2	Current assets		
	(a) Inventories	17.86	7.11
	(b) Financial assets		
	i. Trade receivables	176.20	114.49
	ii. Cash and cash equivalents	15.90	15.22
	iii. Bank balances other than cash & cash equivalents	9.14	9.14
	iv. Loans	-	-
	v. Other financial assets	-	-
	(c) Other current assets	372.91	316.51
	Total current assets	592.01	462.47
	Total assets	1,660.01	987.63
II.	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	721.15	721.15
	(b) Other equity		
	Share Warrant Money Received	475.00	-
	Reserve and surplus	155.74	84.70
	Other reserves	-	-
	Total equity	1,351.89	805.85
1	LIABILITIES		
	Non-current liabilities		
	(a) Financial liabilities	-	-
	i. Borrowings	-	-
	(b) Provisions	-	-
	(c) Deferred tax liabilities	-	-
	(d) Other non-current liabilities	-	-
	Total non-current liabilities	-	-
2	Current liabilities		
	(a) Financial liabilities	-	-
	i. Borrowings	-	-
	ii. Trade payables-payables-Due to Others	178.12	6.05
	ii. Trade payables-MSME	-	-
	iii. Other financial liabilities	-	-
	(b) Provisions	119.36	123.59
	(c) Current tax liabilities	-	4.28
	(d) Other current liabilities	10.64	47.87
	Total current liabilities	308.12	181.78
	Total liabilities	308.12	181.78
	Total equity and liabilities	1,660.01	987.63

For EPIC ENERGY LTD

B I Mehta
Bharat Mehta

Director
DIN: 00271878





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Unaudited Standalone Segment-wise Revenue, Results, Assets And Liabilities for the Quarter & Year Ended 31st March, 2026

(Rs. In Lacs)

Sl. No.	Particulars	Quarter Ended			12 Months Ended	Previous Year ended
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
1	SEGMENT REVENUE					
	Gross Income from Operations					
	1) Power Saving Solutions	66.91	-	143.34	66.91	193.14
	2) Renewable Energy Solutions	117.63	81.91	94.73	377.56	232.92
	3) EV Charging Infrastructure	1.39	-	-	2.74	-
4) Unallocated	0.26	0.05	0.14	0.41	0.49	
	Total	186.19	81.96	238.21	447.62	426.55
2	Segment Result before Tax and Interest					
	1) Power Saving Solutions	0.79	-	10.91	0.79	45.19
	2) Renewable Energy Solutions	30.96	5.50	29.08	70.06	57.68
	3) EV Charging Infrastructure	0.13	-	-	1.21	-
	4) Unallocated	0.26	0.05	0.14	0.41	0.49
	Total Profit before Tax	32.14	5.55	40.13	72.47	103.36
3	Segment Capital Employed					
	1) Power Saving Solutions	494.57	493.78	493.78	494.57	493.78
	2) Renewable Energy Solutions	325.98	295.02	256.62	325.98	256.62
	3) EV Charging Infrastructure	0.40	0.27	-	0.40	-
	4) Unallocated	530.94	55.62	55.45	530.94	55.45
	Total Segment Capital Employed	1,351.89	844.69	805.85	1,351.89	805.85

Notes:

- The Audited Financial Results for the year ended 31st March, 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 28, 2026. The Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.
- Previous year figures have been regrouped/ re-arranged /re-classified wherever necessary to conform to current year's classification.
- The Company currently provides Sustainable Energy Solutions, including Rooftop Solar Power Plants, Solar EPC, Energy Audits, EV Charging infrastructure, and LED retrofitting, with end-to-end capabilities from design to maintenance. The Company, through its subsidiaries, also has two Solar Energy Generation and Supply projects under implementation in Maharashtra (under Group Captive Open Access) and Gujarat (under DREBP) of 1.3 MWp and 3.5 MWp respectively. Both these projects are expected to be commissioned by end of Q2 FY 27.
- The Company is also implementing a Battery Recycling Project of 8 TPD at Wada, Maharashtra, along with a Second Life Battery Assembly Line of 10 MWh per month. This project is expected to be partially commissioned in July, 2026 based on which Revenues should start accruing to the Company by Q3 of FY 27. The special purpose vehicle under which this project is being implemented is one of the 58 Companies approved by Government of India under the National Critical Minerals Mission.

Mumbai
28th May, 2026



for EPIC ENERGY LIMITED

B I Mehra
Director



EPIC ENERGY LIMITED

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Statement of Audited Standalone Cash Flows for the year ended 31st March, 2026

INR in Lacs

Particulars	INR in Lacs	
	As at 31st Mar, 2026	As at 31st Mar, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES:	Audited	Audited
Net Profit before Tax	72.47	103.36
Adjustments for:		
Depreciation and amortisation	3.11	34.30
Accrued Interest Income on Fixed Deposit	(0.19)	(0.17)
Operating Profit before Working Capital Changes	75.39	137.49
Adjustments for:		
(Increase)/Decrease in Inventories	(10.75)	13.31
(Increase)/Decrease in Trade Receivables	(61.71)	(19.02)
(Increase)/Decrease in Other Current Assets and Loans and Advances	(57.72)	(89.54)
(Increase)/Decrease in Other financial assets	(2.50)	(1.55)
(Increase)/Decrease in Other non current assets	(22.33)	28.74
Increase/(Decrease) in Trade Payables	172.07	(8.80)
Increase/(Decrease) in Current tax liabilities	(4.28)	(0.77)
Increase/(Decrease) in Other Current Liabilities	(37.23)	(6.13)
Cash from operating activities	50.94	53.71
Income tax paid	(4.23)	(4.58)
Net Cash from operating activities	46.71	49.13
B. CASH FLOW FROM INVESTING ACTIVITIES:		
(Additions)/Dilution of Fixed Assets	(45.29)	(25.40)
(Additions)/Dilution of Investments	(475.74)	(12.60)
Purchase of Fixed Deposits	-	-
Net Cash used in investing activities	(521.03)	-37.99
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from share warrants	475.00	-
Movement in Working Capital Borrowing	-	-
Long term borrowings	-	-
Repayment of long term borrowings	-	-
Interest and other Financial Charges	-	-
Cash from Financing activities	475.00	-
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	0.68	11.15
Cash and Cash equivalents (Opening Balance)	15.22	4.07
Cash and Cash equivalents (Closing Balance)	15.90	15.22
Components of Cash and Cash Equivalents		
Cash and Cheques on hand	15.67	15.01
Bank Balances	0.23	0.21
Cash and Cash Equivalents	15.90	15.22
Cash and Cash Equivalents as per BS	15.90	15.22

For EPIC ENERGY LTD

B I Mehta
Bharat Mehta
Director
DIN: 00271878



Independent Auditors' Report on audited quarterly and year to date Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Audit Report to

The Board of Directors

EPIC ENERGY LIMITED

Report on the Audit of the Consolidated Financial Results

Opinion

We have audited the accompanying quarterly consolidated financial results of M/s. EPIC ENERGY LIMITED ("the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group"), and its share of the net profit after tax and total comprehensive income of its joint venture for the quarter ended 31st March, 2026, and the year to date results for the period from 01-04-2025 to 31-03-2026, attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("the Listing Regulations").

In our opinion and to the best of our information and according to the explanations given to us, these consolidated financial results:

- a. include the financial results of the following entities:
 - i. EPIC Energy Limited (Parent)
 - ii. EPIC EV Chargers Pvt Ltd (Subsidiary, 76% shareholding)
 - iii. Swachchha Urja Nirman LLP (Joint Venture, 60% holding)
 - iv. Solapur Green Park Private Limited (Subsidiary, 99.99% shareholding)
 - v. Epic Renewable Projects Private Limited (Subsidiary, 99.99% shareholding)
 - vi. Epic Renewable Energy Turnkey Projects Private Limited (Subsidiary, 99.99% shareholding)
 - vii. Epic Vighnaharta Renewable Energy Private Limited (Subsidiary, 99.99% shareholding)
- b. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
- c. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable Indian Accounting Standards and other accounting principles generally accepted in India of the consolidated net profit and other comprehensive income



and other financial information of the Group and its joint venture for the quarter ended 31st March, 2026, as well as the year to date results for the period from 01-04-2025 to 31-03-2026.

Basis for Opinion

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under Section 143(10) of the Companies Act, 2013. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Results section of our report. We are independent of the Group and its joint venture in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the consolidated financial results under the provisions of the Companies Act, 2013, and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us and other auditors in terms of their reports referred to in the Other Matter paragraph below, is sufficient and appropriate to provide a basis for our opinion.

Management's Responsibilities for the Consolidated Financial Results

These quarterly consolidated financial results as well as the year-to-date consolidated financial results have been prepared on the basis of the annual consolidated financial statements. The Parent's Board of Directors are responsible for the preparation and presentation of these consolidated financial results that give a true and fair view of the consolidated net profit and other comprehensive income and other financial information of the Group and its joint venture in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, 'Interim Financial Reporting', prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The respective Board of Directors of the entities included in the Group and of its joint venture are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Group and its joint venture and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation, and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the consolidated financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial results by the Directors of the Parent, as aforesaid.



In preparing the consolidated financial results, the respective Board of Directors of the entities included in the Group and of its joint venture are responsible for assessing the ability of the Group and its joint venture to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the respective Board of Directors either intends to liquidate the entity or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the entities included in the Group and of its joint venture are also responsible for overseeing the financial reporting process of the Group and its joint venture.

Auditor's Responsibilities for the Audit of the Consolidated Financial Results

Our objectives are to obtain reasonable assurance about whether the consolidated financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of the consolidated financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the consolidated financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal financial controls relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Parent has adequate internal financial controls system in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures in the consolidated financial results made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of



accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Group and its joint venture to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Group and its joint venture to cease to continue as a going concern.

- Evaluate the overall presentation, structure, and content of the consolidated financial results, including the disclosures, and whether the consolidated financial results represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial results of the entities within the Group and its joint venture to express an opinion on the consolidated financial results. We are responsible for the direction, supervision, and performance of the audit of financial information of such entities included in the consolidated financial results of which we are the independent auditors. For the other entities included in the consolidated financial results, which have been audited by other auditors, such other auditors remain responsible for the direction, supervision, and performance of the audits carried out by them. We remain solely responsible for our audit opinion.

We communicate with those charged with governance of the Parent and such other entities included in the consolidated financial results of which we are the independent auditors regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33(8) of the Listing Regulations, as amended, to the extent applicable.

Other Matter

The consolidated financial results include loss of Rs. 3.24 lakhs of Subsidiary for the quarter ended 31st March, 2026, and for the period from 01-04-2025 to 31-03-2026, as considered in the consolidated financial results. In respect of joint venture, whose financial statements have been accounted for





using the equity method in accordance with Ind AS 28, Investments in Associates and Joint Ventures. The results include share of profit of Rs. NIL lakhs from Joint Venture. The financial results of subsidiary and joint venture are reviewed by us and volume of the transactions are not material to the group.

The consolidated financial results include the results for the quarter ended 31st March 2026, being the balancing figure between the audited figures in respect of the full financial year and the published unaudited year-to-date figures up to the third quarter of the current financial year, which were subject to limited review by us.

For **NGST & Associates**

Chartered Accountants

Firm Regn No. 139159W



Bhupendra

Mumbai, May 28, 2026

Bhupendra Kumar Gandhhi

Partner

Membership No. 122296

UDIN : 26122296ULBGCH5029



EPIC ENERGY LIMITED
 Regd. Office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road
 Vile Parle (East), Mumbai 400 057, Maharashtra
 CIN: L67120MH1991PLC063103
 Website:www.epicenergy.in, Email:info@epicenergy.in Tel.: +91-22- 8419988262

EPIC ENERGY LIMITED
 An: ISO 9001:2015 Company
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STATEMENT OF AUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND YEAR ENDED 31ST MARCH, 2026 (Rs. in lakhs)

Particulars	Quarter Ended			12 Months Ended	Previoud Year ended
	31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
	Audited	Unaudited	Audited	Audited	Audited
(I) Revenue from Operation	187.85	90.16	238.07	486.74	426.06
(II) Other Income	0.26	0.05	0.14	0.41	0.49
(III) Total Revenue (I+II)	188.11	90.21	238.21	487.15	426.55
(IV) Expenses					
a. Cost of Materials Consumed	119.87	-	-	119.87	-
b. Purchase of Consumables	0.32	68.72	67.37	183.11	109.12
c. Changes in inventories of Finished goods,work-in-progress and stock-in-trade	1.48	(12.21)	17.45	(10.75)	13.31
d. Employee benefits expense (Including Outsourcing Expenses)	11.89	12.04	10.81	50.68	36.56
e. Finance Cost	1.11	1.13	0.23	4.50	0.23
f. Depreciation and amortisation expense	1.20	1.20	21.15	4.67	34.51
g. Other expenses	20.49	13.62	84.09	65.72	132.48
Total expenses	156.36	84.50	201.10	417.80	326.21
(V) Profit (+)/ Loss (-) before exceptional and extraordinary items and tax (III-IV)	31.75	5.71	37.11	69.35	100.34
(VI) Exceptional Items	-	-	-	-	-
(VII) Exceptional Items before extraordinary items and tax (V-VI)	31.75	5.71	37.11	69.35	100.34
(VIII) Extraordinary items	-	-	-	-	-
(IX) Profit before tax (VII-VIII)	31.75	5.71	37.11	69.35	100.34
(X) Tax expense for Current Year	-	-	-	-	-
(-) Current Year	-	-	(3.41)	-	(4.28)
(+) Deferred Tax	-	0.77	25.81	(0.63)	28.77
(+) MAT Credit Entitlement	1.63	-	(3.41)	-	(4.28)
XI) Add: Share or loss From JV	-	-	0.80	-	0.80
(XII) Share of loss Attributable to Minority Interest	0.23	(0.18)	(0.63)	0.71	0.63
(XIII) Net Profit (+)/ Loss (-) for the period from continuing operations (IX-X)	33.38	6.30	63.26	69.43	130.54
(XIV) Profit (+)/ Loss (-) from discontinuing operations	-	-	-	-	-
(XV) Tax expense from discontinuing operations	-	-	-	-	-
(XVI) Profit (+)/ Loss (-) from discontinuing operations (after tax) (XII-XIII)	-	-	-	-	-
(XVII) Profit (+)/ Loss (-) for the period (XI+XIV)	33.38	6.30	63.26	69.43	130.54
(XVIII) Other comprehensive income for the period	-	-	-	-	-
(XIX) Total comprehensive income for the period	33.38	6.30	63.26	69.43	130.54
(XX) Earnings Per equity Share (EPS) (Rs)					
(i) Basic / Weighted	0.46	0.09	0.88	0.96	1.81
(ii) diluted	0.46	0.09	0.88	0.96	1.81

For EPIC ENERGY LTD

B I Mehta
 Bharat Mehta
 Director
 DIN: 00271878



**EPIC ENERGY LIMITED****EPIC ENERGY LIMITED**

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www.epicenergy.in**AUDITED CONSOLIDATED BALANCE SHEET AS AT 31ST MARCH, 2026**

Sr.No.	Particulars	Rupees in Lacs	
		As at 31st Mar, 2026	As at 31st March, 2025
I.	ASSETS	Audited	Audited
1	Non-current assets		
	(a) Property, plant and equipment	143.25	144.71
	(b) Capital work-in-progress	373.88	24.03
	(c) Intangible assets under development	2.85	-
	(d) Other intangible assets	0.25	0.46
	(e) Financial assets		
	i. Investments	256.00	9.80
	ii. Loans	-	-
	iii. Other financial assets	13.55	11.05
	(f) Deferred tax assets	42.19	43.22
	(g) Other non-current assets	331.91	309.56
	Total Non-current assets	1,163.88	542.83
2	Current assets		
	(a) Inventories	17.86	7.11
	(b) Financial assets		
	i. Trade receivables	217.96	114.49
	ii. Cash and cash equivalents	146.18	43.14
	iii. Bank balances other than cash & cash equivalents	36.47	9.14
	iv. Loans	-	-
	v. Other financial assets	-	-
	(c) Other current assets	463.36	348.01
	Total current assets	881.83	521.89
	Total assets	2,045.71	1,064.72
II.	EQUITY AND LIABILITIES		
1	Equity		
	(a) Equity share capital	721.15	721.15
	(b) Other equity	-	-
	Share Warrant Money Received	475.00	-
	Reserve and surplus	148.24	83.50
	Non Controlling Interest (NCI)	2.40	1.77
	Total equity	1,346.79	806.42
1	LIABILITIES		
	Non-current liabilities		
	(a) Financial liabilities	-	-
	i. Borrowings	175.45	75.23
	(b) Provisions	-	-
	(c) Deferred tax liabilities	-	-
	(d) Other non-current liabilities	-	-
	Total non-current liabilities	175.45	75.23
2	Current liabilities		
	(a) Financial liabilities	-	-
	i. Borrowings	-	-
	ii. Trade payables-payables-Due to Others	313.02	6.05
	ii. Trade payables-MSME	-	-
	iii. Other financial liabilities	-	-
	(b) Provisions	119.36	123.59
	(c) Current tax liabilities	-	4.28
	(d) Other current liabilities	91.09	49.16
	Total current liabilities	523.47	183.07
	Total liabilities	698.92	258.30
	Total equity and liabilities	2,045.71	1,064.72

For EPIC ENERGY LTD



B I Mehta
 Bharat Mehta
 Director
 DIN: 00271878



EPIC ENERGY LIMITED

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Unaudited Consolidated Segment-wise Revenue, Results, Assets And Liabilities for the Quarter & Year Ended 31st March, 2026

(Rs. In Lacs)

Sl. No.	Particulars	Quarter Ended			12 Months Ended	Previous Year ended
		31-03-2026	31-12-2025	31-03-2025	31-03-2026	31-03-2025
		Audited	Unaudited	Audited	Audited	Audited
1	SEGMENT REVENUE					
	Gross Income from Operations					
	1) Power Saving Solutions	66.91	-	143.34	66.91	193.14
	2) Renewable Energy Solutions	117.63	81.91	94.73	377.56	232.92
	3) EV Charging Infrastructure	3.31	8.25	-	42.27	-
	4) Unallocated	0.26	0.05	0.14	0.41	0.49
	Total	188.11	90.21	238.21	487.15	426.55
2	Segment Result before Tax and Interest					
	1) Power Saving Solutions	0.79	-	10.91	0.79	45.19
	2) Renewable Energy Solutions	30.96	5.50	26.06	70.06	54.66
	3) EV Charging Infrastructure	(0.26)	0.16	-	(1.91)	-
	4) Unallocated	0.26	0.05	0.14	0.41	0.49
	Total Profit before Tax	31.75	5.71	37.11	69.35	100.34
3	Segment Capital Employed					
	1) Power Saving Solutions	494.57	493.78	493.78	494.57	493.78
	2) Renewable Energy Solutions	245.18	214.22	257.19	245.18	257.19
	3) EV Charging Infrastructure	77.46	77.72	-	77.46	-
	4) Unallocated	529.58	55.62	55.45	529.58	55.45
	Total Segment Capital Employed	1,346.79	841.34	806.42	1,346.79	806.42

Notes:

- The Audited Financial Results for the year ended 31st March 2026 have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on May 28, 2026. The Financial Results are prepared in accordance with the Indian Accounting Standards (Ind AS) as prescribed under Section 133 of the Companies Act, 2013.
- The Consolidated Numbers are an aggregate of the Results of Epic Energy Limited, Epic EV Chargers Pvt Ltd (76% Subsidiary) and a Joint venture Swachha Urja Nirman LLP (60% stake).
- Previous year figures have been regrouped/ re-arranged /re-classified wherever necessary to conform to current year's classification.
- The Company currently provides Sustainable Energy Solutions, including Rooftop Solar Power Plants, Solar EPC, Energy Audits, EV Charging infrastructure, and LED retrofitting, with end-to-end capabilities from design to maintenance. The Company, through its subsidiaries, also has two Solar Energy Generation and Supply projects under implementation in Maharashtra (under Group Captive Open Access) and Gujarat (under DREBP) of 1.3 MWp and 3.5 MWp respectively. Both these projects are expected to be commissioned by end of Q2 FY 27.
- The Company is also implementing a Battery Recycling Project of 8 TPD at Wada, Maharashtra, along with a Second Life Battery Assembly Line of 10 MWh per month. This project is expected to be partially commissioned in July, 2026 based on which Revenues should start accruing to the Company by Q3 of FY 27. The special purpose vehicle under which this project is being implemented is one of the 58 Companies approved by Government of India under the National Critical Minerals Mission.

Mumbai
 28th May, 2026



for EPIC ENERGY LIMITED

B I Mehra

Director



EPIC ENERGY LIMITED

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Statement of Audited Consolidated Cash Flows for the year ended 31st March, 2026

INR in Lacs

Particulars	As at 31st Mar, 2026	As at 31st Mar, 2025
A. CASH FLOW FROM OPERATING ACTIVITIES:	Audited	Audited
Net Profit before Tax	69.35	100.34
Adjustments for:		
Depreciation and amortisation	4.67	34.51
Accrued Interest Income on Fixed Deposit	0.41	(0.17)
Finance cost	-	-
Operating Profit before Working Capital Changes	74.43	134.68
Adjustments for:		
(Increase)/Decrease in Inventories	(10.75)	13.31
(Increase)/Decrease in Trade Receivables	(103.47)	(19.02)
(Increase)/Decrease in Other Current Assets and Loans and Advances	(115.35)	(121.03)
(Increase)/Decrease in Other financial assets	(2.50)	(3.05)
(Increase)/Decrease in Other non current assets	(22.35)	28.57
Increase/(Decrease) in Trade Payables	306.97	(8.80)
Increase/(Decrease) in Current tax liabilities	(4.28)	0.77
Increase/(Decrease) in Other Current Liabilities	41.93	(4.83)
Cash from operating activities	164.63	20.60
Income tax paid	(4.23)	(4.58)
Net Cash from operating activities	160.40	16.02
B. CASH FLOW FROM INVESTING ACTIVITIES:		
(Additions)/Dilution of Fixed Assets	(354.55)	28.85
(Additions)/Dilution of Investments	(246.20)	(5.80)
Purchase of Fixed Deposits	(27.33)	-
Net Cash used in investing activities	(628.08)	23.05
C. CASH FLOW FROM FINANCING ACTIVITIES:		
Proceeds from share warrants	475.00	-
Share issue / warrant issue expenses	-	-
Movement in Working Capital Borrowing	-	-
Long term borrowings	100.22	-
Repayment of long term borrowings	-	-
Interest and other Financial Charges	(4.50)	-
Cash from Financing activities	570.72	-
NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS (A+B+C)	103.04	39.07
Cash and Cash equivalents (Opening Balance)	43.14	4.07
Cash and Cash equivalents (Closing Balance)	146.18	43.14
Components of Cash and Cash Equivalents		
Cash and Cheques on hand	18.27	17.41
Bank Balances	127.91	25.73
Cash and Cash Equivalents	146.18	43.14
Cash and Cash Equivalents as per BS	146.18	43.14

For EPIC ENERGY LTD

B I Mehta
Bharat Mehta
Director
DIN: 00271878





EPIC ENERGY LIMITED

An: ISO 9001:2015 Company
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May 28, 2026

BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400001

Subject: Declaration pursuant to Regulation 33(3)(d) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

DECLARATION

Pursuant to the provisions of Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. We hereby confirm that the Statutory Auditors of the Company, M/s NGST & ASSOCIATES, Chartered Accountants (Firm Registration NO. 139159W) have issued the Auditor's Report with unmodified opinion on the Audited Financial Results of the Company for the quarter and year ended March 31, 2026. Kindly take the above on record and oblige.

Yours faithfully,

For Epic Energy Limited

Bharat Mehta
Director
DIN: 00271878



EPIC ENERGY LIMITED

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Annexure-II

**Details required under SEBI Master Circular No. HO/49/14/14(7)2025-CFD
POD2/I/3762/2026 dated January 30, 2026**

Re-Appointments of Auditor

Particulars	M/s. Mukesh M. Chokshi & Co (Internal Auditors)
Reason for change viz. appointment reappointment, resignation, removal, death or otherwise	Reappointment as Internal Auditor of the Company for the FY 2026-27 pursuant to the provisions of Section 138 of the Companies Act, 2013.
Date of appointment/ cessation (as applicable) & term of appointment / reappointment	Date of re-appointment is May 28,2026 to conduct Internal Audit for the Financial Year 2026-27.
Brief profile (in case of appointment);	<p>M/s Mukesh M. Chokshi & Co, Chartered Accountants (FRN: 131513W), has experience in statutory and internal audits of listed companies and has carried out assurance, tax, strategy, audit, and consulting services.</p> <p>M/s Mukesh M. Chokshi has confirmed that they fulfil all the eligibility criteria envisaged under the Companies Act, 2013 to hold the office and effectively perform the role of Internal Auditors of the Company.</p>
Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable

Registered office: Office No.206, A- Wing, Gokul Arcade, Swami Nityanand Road,
Vile Parle (East), Mumbai 400 057, Maharashtra

Email: info@epicenergy.in, **Tel.:** +91-22- 8419988262

CIN: L67120MH1991PLC063103