STEEL CITY SECURITIES LIMITED

(CIN : L67120AP1995PLC019521)

AN ISO 27001 : 2022 CERTIFIED COMPANY

MEMBER OF NSE, BSE, MSEI, MCX & NCDEX
CAPITAL MARKET, EQUITY DERIVATIVES,
CURRENCY DERIVATIVES & COMMODITY DERIVATIVES SEGMENTS
SEBI Regd. No. INZ000223538

POINT OF PRESENCE OF NSDL-CRA
DEPOSITORY PARTICIPANT (DP) OF
NSDL & CDSL :
SEBI Permanent Regd. No. IN-DP-231-2016

SCSL/NSE/LIST/2026-27/28

Date: 4th November, 2026

To,
National Stock Exchange of India Limited
Exchange Plaza, Plot No: C1, G Block,
Bandra Kurla Complex,
Bandra (East),
Mumbai – 400051

Symbol: STEELCITY
ISIN: INE395H01011

Dear Sir/ Madam,

Sub: Outcome of the Board Meeting held today i.e., 4th November, 2026

This is to inform you that a meeting of the Board of Directors of the Company was held today i.e., on 4th November, 2026, at the Registered Office of the Company and the following is the outcome of the Board Meeting:

1) Considered and approved the Unaudited Financial Statements (Standalone and Consolidated) of the Company for the quarter and half year ended **30th September, 2026**. The aforesaid financial results were reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held today.

2) Took note of the resolutions passed through postal ballot notice dated 29.08.2026.
3) Discussed in detail the E- Governance Business Development Plan.

The Meeting commenced at 4.45 P.M. and concluded at 6.15 P.M.

Kindly take note of the same.

Thanking You,

Yours Faithfully,

For Steel City Securities Limited

Srividya

M. Srividya
Company Secretary & Chief Compliance officer
(Mem No: A41129)

Regd. & Corporate Head Office : "Steel City Heights", #50-81-18, Main Road, Seethammapeta, Visakhapatnam - 530 016.
✆ : 0891-2796342, 2563581
E-mail : ramu.n@steelcitynettrade.com, scsl@steelcitynettrade.com. Website : www.steelcitynettrade.com

Independent Auditor's Review Report on the quarterly and Six Months ended September 30, 2026 unaudited Standalone Financial Results of Steel City Securities Limited under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Steel City Securities Limited

1. We have reviewed the accompanying Statement of unaudited standalone financial results of Steel City Securities Limited ("the Company") for the quarter ended and the Six Months Ended September 30, 2026 ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (**' the Listing Regulations'**).

2. This Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting"* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity"* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS'), specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For RAO & KUMAR
Chartered Accountants
Firm Reg.No.003089S

RAO & KUMAR LLP FRN 003089S/S000250 VIZAG-3 Chartered Accountants

CA C M RAVI PRASAD
Partner
Membership NO.211322

Place: Visakhapatnam
Date: 04th November, 2026
UDIN: 26211322LKXDXN4147

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED
Regd Office: "STEEL CITY HEIGHTS", 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P - 530016
Email: scsl@steelcitynettrade.com, ramu.n@steelcitynettrade.com, contact No.0891-2563581
Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

STATEMENT OF PROFIT AND LOSS

(Rs. In Lakhs)

	Particulars	For the Quarter Ended			For the Six Months Ended		For the Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue from Operations	1,671.69	1,922.02	1,539.15	3,593.71	3,034.22	6,212.88
II	Other Income	88.72	97.66	90.85	186.38	191.30	396.70
III	Total Income(I+II)	1,760.41	2,019.68	1,630.00	3,780.09	3,225.53	6,609.58
IV	Expenses						
	(a) Expenditure on Trading Operations	23.56	34.83	30.91	58.39	71.93	138.29
	(b) Impairment of Financial Instruments	(1.06)	1.37	(2.30)	0.31	15.05	23.15
	(c) Employee Benefit Expenses	411.90	329.87	387.63	741.77	708.10	1,455.00
	(d) Finance Cost	20.32	16.61	22.77	36.93	38.46	90.24
	(e) Depreciation and amortisation expense	20.94	20.85	22.72	41.79	45.84	89.36
	(f) Other expenses	727.06	748.03	703.81	1,475.09	1,384.32	2,921.85
	Total Expenses	1,202.72	1,151.56	1,165.54	2,354.28	2,263.70	4,717.89
V	Profit before exceptional items and tax (III-IV)	557.69	868.12	464.46	1,425.81	961.83	1,891.69
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before tax (V-VI)	557.69	868.12	464.46	1,425.81	961.83	1,891.69
VIII	Tax Expense						
	(a) Current Tax	142.17	224.88	119.10	367.05	249.51	502.96
	(b) Deferred Tax	(0.01)	(0.96)	0.25	(0.97)	(4.77)	(16.07)
	Total tax expenses	142.16	223.92	119.35	366.08	244.74	486.89
IX	Profit/(Loss) for the period (VII-VIII)	415.53	644.20	345.11	1,059.73	717.09	1,404.80
X	Other comprehensive Income, net of income tax						
	(a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	21.24
	(ii) Income tax relating to Items that will not be classified to profit or loss	-	-	-	-	-	(4.61)
	(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to Items that will be classified to profit or loss	-	-	-	-	-	-
	Total other comprehensive Income, net of income tax	-	-	-	-	-	16.63
XI	Total Comprehensive Income/(Loss) for the period (IX+X)	415.53	644.20	345.11	1,059.73	717.09	1,421.43
XII	paid-up equity(face value of the share-10/-each) share capital	1,510.71	1,510.71	1,510.71	1,510.71	1,510.71	1,510.71
XIII	Earnings per share(of Rs.10/-each) (not annualised)						
	(a) basic (Rs.)	2.75	4.26	2.28	7.01	4.75	9.41
	(b) Diluted (Rs.)	2.75	4.26	2.28	7.01	4.75	9.41

Notes:

1. The Unaudited Financial Results and Segment Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 04th November, 2026

2. The statutory auditors have carried out an audit of the standalone financial results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and have issued an unmodified opinion thereon.

3. The Company elected to exercise the option permitted under section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision for Income Tax and remeasured its deferred tax assets and liabilities, based on the rate prescribed in the said section.

4. The figures for the quarter ended September 30, 2026 are the balancing figures between Unaudited figures for for the Six Months Ended September 30, 2026 and the unaudited figures for the Quarter Ended June 30, 2026

5. The figures for the previous periods have been regrouped/ rearranged, wherever considered necessary, to conform current period classifications.

for and on behalf of Board of Directors of

Place: Visakhapatnam
Dated : 04.11.2026

(K SATYANARYANA)
EXECUTIVE CHAIRMAN

(SATISH KUMAR ARYA)
MANAGING DIRECTOR & CEO

RAO & KUMAR LLP Chartered Accountants FRN 003089S/S000250 VIZAG-3

For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250

CA C.M. RAVI PRASAD
Partner
M.No.211322

UDIN: 26211322LKXDXN4147

STEEL CITY SECURITIES LIMITED
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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2026

STATEMENT OF ASSETS AND LIABILITIES

Rs. In lakhs

Particulars			30/09/2026 Audited	31/03/2026 Audited
A	ASSETS			
1	Non-Current Assets			
	a	property, plant and equipment	1,025.35	1,056.88
	b	Capital Work-in-Progress	-	-
	c	Intangible Assets	7.05	5.03
	d	Deferred tax Asset (net)	213.56	212.59
	e	Non Current Investments	960.18	955.34
	f	Long-term loans and advances	25.00	25.00
	g	Other non-financial Assets	416.44	418.84
		Total Non Current Assets	2,647.58	2,673.68
2	Current Assets			
	a	Trade Receivables	8,188.90	6,813.47
	b	Cash and Cash Equivalents	698.21	407.17
	c	Bank Balances other than cash and cash Equivalents	5,840.33	5,767.44
	d	Short-term loans and advances	268.25	253.61
	e	Other Financial Assets	4,465.92	5,149.95
	f	Other Current assets	403.32	671.59
		Total Current Assets	19,864.92	19,063.22
	TOTAL ASSETS		22,512.51	21,736.90
B	LIABILITIES AND EQUITY			
1	Equity			
	a	Equity Share Capital	1,510.71	1,510.71
	b	Other Equity	11,309.26	10,551.67
		Total Equity	12,819.97	12,062.38
2	Non-Current Liabilities			
	a	Deferred tax liabilities (net)	-	-
	b	Provisions	33.01	58.01
		Total Non-Financial Liabilities	33.01	58.01
3	Current Liabilities			
	a	Short-term borrowings	1,886.07	792.85
	b	Trade Payables	5,847.33	6,846.17
	c	Other Financial Liabilities	715.77	706.53
	d	Other Current Liabilities	844.93	765.44
	e	Short-term Provisions	365.43	505.51
		Total Current Liabilities	9,659.52	9,616.51
	TOTAL LIABILITIES AND EQUITY		22,512.51	21,736.90

RAO & VITTAL LLP FRN 03089S/S000250 VIZAG-3 Chartered Accountants

RAO & VITTAL LLP Chartered Accountants FRN : 003089S/S000250

CA C.M. RAVI PRASAD
Partner UDIN: 26211322LKXDXN4147
M.No.211322

STEEL CITY SECURITIES LIMITED VISAKHAPATNAM-530016

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED

Regd Office: "STEECITY HEIGHTS" 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P - 530016

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026

SEGMENT WISE REVENUES, RESULTS AND CAPITAL EMPLOYED

Sl No.	Particulars	For the Quarter Ended			For the Six Months Ended		For the Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Stock Broking & DP Operations	1,191.24	1,160.19	1,062.77	2,351.43	2,186.75	4,449.74
	(b) E-Governance Operations	569.17	859.49	567.22	1,428.66	1,038.77	2,159.84
	Total	1,760.41	2,019.68	1,629.99	3,780.09	3,225.52	6,609.58
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Income from Operations	1,760.41	2,019.68	1,629.99	3,780.09	3,225.52	6,609.58
2	Segment Results(Profit/(Loss) before tax and finance cost from each segment						
	(a) Stock Broking & DP Operations	446.98	376.25	330.47	823.23	739.79	1,452.74
	(b) E-Governance Operations	131.03	508.48	156.77	639.51	260.50	529.18
	Total	578.01	884.73	487.24	1,462.74	1,000.29	1,981.92
	Less: (i) Finance Cost	20.32	16.61	22.77	36.93	38.46	90.24
	(ii) Other unallocable expenditure net off unallocable Income	-	-	-	-	-	-
	Total Profit Before Tax	557.69	868.12	464.47	1,425.81	961.83	1,891.68
3	Segment Assets						
	(a) Stock Broking & DP Operations	21,068.34	20,987.31	19,357.02	21,068.34	19,357.02	20,412.13
	(b) E-Governance Operations	1,444.17	1,314.29	1,043.92	1,444.17	1,043.92	1,324.77
	Total Assets	22,512.51	22,301.60	20,400.94	22,512.51	20,400.94	21,736.90
4	Segment Liabilities						
	(a) Stock Broking & DP Operations	8,867.83	8,916.07	7,930.75	8,867.83	7,930.75	8,860.20
	(b) E-Governance Operations	824.71	830.02	814.61	824.71	814.61	814.32
	Total Liabilities	9,692.54	9,746.09	8,745.36	9,692.54	8,745.36	9,674.52
5	Capital Employed						
	(a) Stock Broking & DP Operations	12,200.51	12,071.24	11,426.27	12,200.51	11,426.27	11,551.93
	(b) E-Governance Operations	619.46	484.27	229.31	619.46	229.31	510.45
	Total Capital Employed	12,819.97	12,555.51	11,655.58	12,819.97	11,655.58	12,062.38

RAO & KUMAR LLP Chartered Accountants FRN 03089S/S000250 VIZAG-3

FRN : 03089S/S000250

CA C.M. RAVI PRASAD

Partner

M.No.211322

UDIN: 26211322LKXDXN4147

STEEL CITY SECURITIES LIMITED

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UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2026

Rs. In Lakhs

STATEMENT OF CASH FLOW

PARTICULARS	As at 30-Sep-26	As at 30-Sep-25
A. Cash flow from Operating Activities		
Net Profit Before Tax	1,425.81	961.83
Adjustment for:		
Depreciation and amortization expense	41.79	45.84
Finance Costs	36.93	38.46
Interest Income	(177.74)	(181.70)
Dividend Income	(8.64)	(9.60)
(Profit)/Loss on Sale of Fixed Assets	-	-
Impairment of Financial Instruments	0.31	15.05
Diminution in value of Investments	-	-
Operating Profit before Working Capital Changes	**1,318.46**	**869.88**
Trade Receivables	(1,375.74)	(813.64)
Other Receivables	670.83	157.06
Other Assets	195.38	(165.00)
Trade Payables	(998.85)	(553.11)
Other Payables & Provisions	(76.36)	273.23
Change in Working Capital	**(1,584.74)**	**(1,101.46)**
Cash generated from/(used in) Operations	**(266.28)**	**(231.58)**
Income tax paid	(366.08)	(244.74)
Net Cash generated from (used in) Operating Activities (A)	**(632.36)**	**(476.32)**
B. Cash flow from Investing Activities		
Purchase of Fixed Assets	(12.28)	(8.83)
Proceeds from Sale of Fixed Assets	-	-
Proceeds from Sale/(purchase) of Investments	(4.84)	-
Income from Investments	8.64	9.60
Interest Received	177.74	181.70
Net cash generated from / (used in) investing activities (B)	**169.26**	**182.48**
C. Cash flow from Financing Activities		
Interest paid	(36.93)	(38.46)
Proceeds from borrowings	-	-
Repayment of borrowings	1,093.22	707.80
Dividend paid	(302.14)	(302.14)
Net cash generated from / (used in) Financing activities ©	**754.14**	**367.20**
D. Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**291.05**	**73.35**
E. Cash & Cash Equivalents (Opening)		
as on 1st April 2025 / 1st April 2024	407.17	307.54
F. Cash & Cash Equivalents (Closing)	**698.21**	**380.89**
Reconciliation of Cash and Cash Equivalents with the Balance Sheet:		
Cash in hand	14.10	14.11
Cheques, draft on hand	58.76	30.43
Balances with Schedule banks in current accounts	625.35	336.35

For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250
CA C.M. RAVI PRASAD
Partner
M.No.211322
UDIN: 26211322LKXDXN4147

RAO & KUMAR LLP FRN 003089S/S000250 VIZAG-3 Chartered Accountants

Independent Auditor's Review Report on the quarterly and Six Months Ended September 30, 2026 Unaudited Consolidated Financial Results of Steel City Securities Limited Pursuant to the Regulations 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To the Board of Directors of
Steel City Securities Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Steel City Securities Limited ("the Parent") and its subsidiaries (the Parent and its subsidiaries together referred to as "the Group"), and its share of the net profit after tax and total comprehensive profit of its associates for the quarter and Six Months ended September 30, 2026 ("the Statement"), being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (' the Listing Regulations').

2. This Statement, which is the responsibility of the Parent's management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 *"Interim Financial Reporting'* ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements(SRE) 2410 *"Review of Interim Financial Information Performed by the Independent Auditor of the Entity",* issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

   We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
   a. Steel City Commodities Private Limited (Wholly Owned Subsidiary)
   b. Steel City Infotech Private Limited (Wholly Owned Subsidiary)
   c. Steel City Financial Services Private Limited (Associate)

RAO & KUMAR LLP FRN 003088S/S000250 VIZAG-3 Chartered Accountants

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. We did not review the interim financial information/financial results of Two subsidiaries included in the unaudited consolidated financial results, whose interim financial information/financial results reflect total assets of Rs. 2,003.14 Lakhs as at September 30, 2026, and total revenue of Rs. 25.90 Lakhs , total net profit/(loss) after tax of Rs. 16.95 Lakhs and total comprehensive income of Rs.16.95 Lakhs for the quarter and Six Months Ended September 30, 2026 as considered in the unaudited consolidated financial results. The interim financial information/financial results of the subsidiaries has been reviewed by other auditor whose reports has been furnished to us by the management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures in respect of the subsidiaries is based solely on the reports of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter

For RAO & KUMAR
Chartered Accountants
Firm Reg.No.003089S

RAO & KUMAR LLP * Chartered Accountants * FRN 003089S/S000250 VIZAG-3

CA C M RAVI PRASAD
Partner
Membership NO.211322

Place: Visakhapatnam
Date: 04th November, 2026
UDIN: 26211322NCVAEE6960

STEEL CITY SECURITIES LIMITED

STEEL CITY SECURITIES LIMITED
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Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ANS SIX MONTHS ENDED SEPTEMBER 30, 2026

STATEMENT OF PROFIT AND LOSS

(Rs. In Lakhs)

Particulars	For the Quarter Ended			For the Six Months Ended		For the Year Ended
	30.09.2026 Unaudited	30.06.2026 Unaudited	30.09.2025 Unaudited	30.09.2026 Unaudited	30.09.2025 Unaudited	31.03.2026 Audited
I Revenue from Operations	1,675.32	1,926.84	1,542.75	3,602.16	3,042.16	6,227.11
II Other Income	106.18	117.45	87.09	223.63	192.59	448.10
III Total Income(I+II)	1,781.50	2,044.29	1,629.84	3,825.79	3,234.75	6,675.20
IV Expenses						
(a) Expenditure on Trading Operations	23.56	34.83	30.91	58.39	71.93	138.29
(b) Impairment of Financial Instruments	(2.85)	1.29	(1.16)	(1.56)	17.05	27.54
(c) Employee Benefit Expenses	413.23	330.99	388.91	744.22	710.44	1,459.61
(d) Finance Cost	25.49	21.75	22.77	47.24	38.46	90.24
(e) Depreciation and amortisation expense	23.36	23.20	23.07	46.56	46.54	90.73
(f) Other expenses	735.78	748.23	710.41	1,484.01	1,391.30	2,930.59
Total Expenses	1,218.56	1,160.29	1,174.92	2,378.85	2,275.73	4,737.02
V Profit before exceptional items and tax (III-IV)	562.94	884.00	454.92	1,446.94	959.02	1,938.18
VI Exceptional Items	-	-	-	-	-	-
VII Profit before tax (V-VI)	562.94	884.00	454.92	1,446.94	959.02	1,938.18
VIII Tax Expense						
(a) Current Tax	142.71	228.11	117.92	370.82	251.18	512.08
(b) Deferred Tax	(0.66)	0.10	(0.07)	(0.56)	(5.35)	(17.33)
Total tax expenses	142.05	228.21	117.85	370.26	245.83	494.75
IX Profit/(Loss) for the period (VII-VIII)	420.88	655.79	337.07	1,076.67	713.19	1,443.43
X Share in profit/(loss) of associate	3.49	24.67	(23.85)	28.16	8.22	(14.55)
XI Profit/(Loss) for the period (IX+X))	424.38	680.46	313.22	1,104.84	721.42	1,428.88
XII Other comprehensive Income, net of income tax						
(a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	21.24
(ii) Income tax relating to Items that will not be classified to profit or loss	-	-	-	-	-	(4.61)
(b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
(ii) Income tax relating to Items that will be classified to profit or loss	-	-	-	-	-	-
Total other comprehensive Income, net of income tax	-	-	-	-	-	16.63
XIII Total Comprehensive Income/(Loss) for the period (XI+XII)	424.38	680.46	313.22	1,104.84	721.42	1,445.51
XIV Profit attributable to:						
Owners of the company	424.38	680.46	313.22	1,104.84	721.42	1,445.51
Non-controlling interest	-	-	-	-	-	-
Profit for the period	424.38	680.46	313.22	1,104.84	721.42	1,445.51
XV Total comprehensive income attributable to:						
Owners of the company	424.38	680.46	313.22	1,104.84	721.42	1,445.51
Non-controlling interest	-	-	-	-	-	-
Total comprehensive income for the period	424.38	680.46	313.22	1,104.84	721.42	1,445.51
XVI paid-up equity(face value of the share-10/-each) share capital	1,510.71	1,510.71	1,510.71	1,510.71	1,510.71	1,510.71
XVII Earnings per share(of Rs.10/-each) (not annualised)						
(a) basic (Rs.)	2.81	4.50	2.07	7.31	4.78	9.57
(b) Diluted (Rs.)	2.81	4.50	2.07	7.31	4.78	9.57

Notes:

1. The Unaudited Financial Results and Segment Results were reviewed by the Audit Committee and approved by the Board of Directors of the Company at the meeting held on 04th November, 2026
2. The statutory auditors have carried out an audit of the consolidated financial results as required under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and have issued an unmodified opinion thereon.
3. The Company elected to exercise the option permitted under section 115BAA of the Income Tax Act, 1961 as introduced by the Taxation Laws (Amendment) Ordinance, 2019. Accordingly, the Company has recognised provision for Income Tax and remeasured its deferred tax assets and liabilities, based on the rate prescribed in the said section.
4. The figures for the quarter ended September 30, 2026 are the balancing figures between Unaudited figures for for the Six Months Ended September 30, 2026 and the unaudited figures for the Quarter Ended June 30, 2026
5. The figures for the previous periods have been regrouped/ rearranged, wherever considered necessary, to conform current period classifications.

for and on behalf of Board of Directors of

Place: Visakhapatnam
Dated : 04.11.2026

(K SATYANARYANA)
EXECUTIVE CHAIRMAN

(SATISH KUMAR ARYA)
MANAGING DIRECTOR & CEO

For RAO & KUMAR LLP
Chartered Accountants
FRN : 003089S/S000250
CA C.M. RAVI PRASAD
Partner
M.No.211322
UDIN : 26211322NCYAEE6960

RAO & KUMAR LLP FRN 003089S/S000250 VIZAG-3 Chartered Accountants

STEEL CITY SECURITIES LIMITED
Regd Office: "STEEL CITY HEIGHTS", 50-81-18, Main Road, Seethammapeta, Visakhapatnam, A P - 530016
Email: scsl@steelcitynettrade.com, ramu.n@steelcitynettrade.com, contact No.0891-2563581
Website: www.steelcitynettrade.com CIN:L67120AP1995PLC019521

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2026
STATEMENT OF ASSETS AND LIABILITIES

Rs. In lakhs

	Particulars	30/09/2026 Unaudited	31/03/2026 Audited
A	**ASSETS**		
1	**Non-Current Assets**		
a	property, plant and equipment	999.84	1,964.78
b	Capital Work-in-Progress	413.30	636.04
c	Investment in Property	1,372.04	-
d	Intangible Assets	3.52	6.10
e	Deferred tax Asset (net)	230.47	212.59
f	Goodwill on consolidation	458.48	454.89
g	Non Current Investments	601.85	708.39
h	Long-term loans and advances	-	-
i	Other non-financial Assets	507.58	513.30
	Total Non Current Assets	4,587.08	4,496.09
2	**Current Assets**		
a	Current Investments	4.80	7.52
b	Trade Receivables	8,188.90	6,514.85
c	Cash and Cash Equivalents	709.48	332.99
d	Bank Balances other than cash and cash Equivalents	5,855.60	5,771.37
e	Short-term loans and advances	344.37	316.77
f	Other Financial Assets	4,465.92	3,168.26
g	Other Current assets	408.41	769.33
	Total Current Assets	19,977.47	16,881.09
	TOTAL ASSETS	24,564.56	21,377.18
B	**LIABILITIES AND EQUITY**		
1	**Equity**		
a	Equity Share Capital	1,510.71	1,510.71
b	Other Equity	13,095.95	11,446.69
	Total Equity	14,606.66	12,957.40
2	**Non-Current Liabilities**		
a	Long-term borrowings	200.00	75.00
b	Deferred tax liabilities (net)	-	-
c	Other Financial Liabilities	22.33	-
d	Other Non-Financial Liabilities	9.06	-
e	Provisions	33.01	23.15
	Total Non-Financial Liabilities	264.41	98.15
3	**Current Liabilities**		
a	Short-term borrowings	1,886.07	332.94
b	Trade Payables	5,847.33	5,992.80
c	Other Financial Liabilities	715.77	705.54
d	Other Current Liabilities-Financial	873.01	726.23
e	Other Current Liabilities-Non Financial	2.01	-
f	Short-term Provisions	369.31	564.11
	Total Current Liabilities	9,693.49	8,321.63
	TOTAL LIABILITIES AND EQUITY	24,564.56	21,377.18

S. KUMAR & KUMAR LLP Chartered Accountants FRN : 003089S/S000250 VIZAG-3

CA C.M. RAVI PRASAD
Partner
M.No.211322

UDIN: 26211322NCVAEE6960

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30, 2026
SEGMENT WISE REVENUES, RESULTS AND CAPITAL EMPLOYED

Sl No.	Particulars	For the Quarter Ended			Rs.In lakhs for the Year Ended		Rs.In lakhs for the Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Segment Revenue						
	(a) Stock Broking & DP Operations	1,212.33	1,184.80	1,062.61	2,397.13	2,195.97	4,515.36
	(b) E-Governance Operations	569.17	859.49	567.22	1,428.66	1,038.77	2,159.84
	Total	1,781.50	2,044.29	1,629.83	3,825.79	3,234.74	6,675.20
	Less: Inter Segment Revenue	-	-	-	-	-	-
	Total Income from Operations	1,781.50	2,044.29	1,629.83	3,825.79	3,234.74	6,675.20
2	Segment Results(Profit/(Loss) before tax and finance cost from each segment						
	(a) Stock Broking & DP Operations	457.38	397.28	320.93	854.66	736.98	1,499.24
	(b) E-Governance Operations	131.03	508.48	156.77	639.51	260.50	529.18
	Total	588.41	905.76	477.70	1,494.17	997.48	2,028.42
	Less: (i) Finance Cost	25.49	21.75	22.77	47.24	38.46	90.24
	(ii) Other unallocable expenditure net off unallocable Income	-	-	-	-	-	-
	Total Profit Before Tax	562.93	884.01	454.93	1,446.94	959.02	1,938.18
3	Segment Assets						
	(a) Stock Broking & DP Operations	23,120.39	23,034.78	21,232.69	23,120.39	21,232.69	22,413.17
	(b) E-Governance Operations	1,444.17	1,314.29	1,043.92	1,444.17	1,043.92	1,324.77
	Total Assets	24,564.56	24,349.07	22,276.61	24,564.57	22,276.61	23,737.94
4	Segment Liabilities						
	(a) Stock Broking & DP Operations	9,133.19	9,190.02	8,088.91	9,133.19	8,088.91	9,123.96
	(b) E-Governance Operations	824.71	830.02	814.61	824.71	814.61	814.32
	Total Liabilities	9,957.90	10,020.04	8,903.52	9,957.90	8,903.52	9,938.28
5	Capital Employed						
	(a) Stock Broking & DP Operations	13,987.19	13,844.76	13,143.78	13,987.19	13,143.78	13,289.21
	(b) E-Governance Operations	619.46	484.27	229.31	619.46	229.31	510.45
	Total Capital Employed	14,606.66	14,329.03	13,373.09	14,606.66	13,373.09	13,799.66

For RAO & KUMAR LLP
Chartered Accountants
FRN: 003089S/S000250
CA C.M. RAVI PRASAD
Partner
M.No.211322

RAO & KUMAR LLP FRN 003089S/S000250 VIZAG-3 Chartered Accountants

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UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE SIX MONTHS ENDED SEPTEMBER 30, 2026

Rs. In Lakhs

STATEMENT OF CASH FLOW

PARTICULARS	As at 30-Sep-26	As at 30-Sep-25
A. Cash flow from Operating Activities		
Net Profit Before Tax	1,446.94	959.02
Adjustment for:		
Depreciation and amortization expense	46.56	46.54
Finance Costs	47.24	38.46
Interest Income	(177.16)	(177.19)
Dividend Income	(8.64)	(15.40)
(Profit)/Loss on Sale of Fixed Assets	-	-
Impairment of Financial Instruments	0.31	14.92
Diminution in value of Investments	(1.88)	2.14
Operating Profit before Working Capital Changes	**1,353.37**	**868.49**
Trade Receivables	(1,375.74)	(813.51)
Other Receivables	673.78	155.11
Other Assets	201.16	(168.32)
Trade Payables	(998.85)	(553.11)
Other Payables & Provisions	(79.94)	275.46
Change in Working Capital	**(1,579.59)**	**(1,104.37)**
Cash generated from/(used in) Operations	**(226.22)**	**(235.88)**
Income tax paid	(370.26)	(245.83)
Net Cash generated from /(used in) Operating Activities (A)	**(596.48)**	**(481.70)**
B. Cash flow from Investing Activities		
Purchase of Fixed Assets	(39.61)	(74.35)
Proceeds from Sale of Fixed Assets	-	-
Proceeds from Sale/(purchase) of Investments	(4.84)	-
Income from Investments	8.64	15.40
Interest Received	177.16	177.19
Net cash generated from / (used in) investing activities (B)	**141.35**	**118.24**
C. Cash flow from Financing Activities		
Interest paid	(47.24)	(38.46)
Proceeds from borrowings	5.00	50.00
Repayment of borrowings	1,093.22	707.80
Dividend paid	(302.14)	(302.14)
Net cash generated from /(used in) Financing activities ©	**748.84**	**417.20**
D. Net Increase / (Decrease) in Cash & Cash Equivalents (A+B+C)	**293.71**	**53.73**
E. Cash & Cash Equivalents (Opening)		
as on 1st April 2025 / 1st April 2024	415.78	332.99
F. Cash & Cash Equivalents (Closing)	**709.48**	**386.72**
Reconciliation of Cash and Cash Equivalents		
with the Balance Sheet:		
Cash in hand	14.34	15.17
Cheques, draft on hand	58.76	30.43
Balances with Schedule banks		
in current accounts	636.38	341.12

For RAO & KUMAR LLP
Chartered Accountants
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CA C.M. RAVI PRASAD
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