

# **ACE ALPHA TECH LIMITED**

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)

Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095

CIN: L62099DL2012PLC243246 Tele. No.: +91-1149854818

E-Mail: [compliance@acealphatech.in](mailto:compliance@acealphatech.in) website: [www.acealphatech.in](http://www.acealphatech.in)

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**May 19, 2026**

**To,  
BSE Limited  
SCRIP CODE: 544431**

**Sub: Submission of Audited Financial Results for the half year and financial year ended March 31, 2026**

In compliance with the provisions of Regulation 33 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we are pleased to inform you that the Board of Directors of the Company at its Meeting held today, i.e., Tuesday, May 19, 2026, has, inter-alia, approved the Audited Financial Results for the half year and financial year ended March 31, 2026.

With regard to the above, please find attached herewith the following:

1. Auditors Report on the Audited Financial Results for the half year and financial year ended March 31, 2026;
2. Audited Financial Results for the half year and financial year ended March 31, 2026, and
3. Declaration of unmodified opinion in terms of Regulation 33(3)(d) of the Listing Regulations.

The Board Meeting commenced at 05:00 p.m. and concluded at 06:30 p.m.

We request you to take the same on your records.

Thanking you.

Yours faithfully,  
**For Ace Alpha Tech Limited**

**Priyanka  
Company Secretary and Compliance Officer  
M. No. A72473**



**Independent Auditor's Report on Financial Results for the half yearly and year ended March 31, 2026 of ACE ALPHA TECH LIMITED (formerly known as Ace Alpha Tech Private Limited and DM Prime Square Research & Analytics Private Limited) pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended).**

## **INDEPENDENT AUDITOR'S REPORT**

### **TO THE BOARD OF DIRECTORS OF ACE ALPHA TECH LIMITED**

Report on the audit of the Standalone Financial Results Opinion

We have audited the accompanying financial results of ACE ALPHA TECH LIMITED (formerly known as **Ace Alpha Tech Private Limited and DM Prime Square Research & Analytics Private Limited**) (the company) for the half year and financial year ended March 31, 2026 ("the Statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("LODR Regulations")

In our opinion and to the best of our information and according to the explanations given to us these financial results:

- i. are presented in accordance with the requirements of Regulation 33 of the LODR Regulations in this regard; and
- ii. gives a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 ("the Act"), read with Companies (Generally Accepted Accounting Principles) Rules, 2015, as amended, and other accounting principles generally accepted in India, of the net profit, and other comprehensive income and other financial information for the half year and financial year ended March 31, 2026.

#### **Basis for Opinion**

We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Companies Act, 2013 (the Act). Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Financial Results section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial results under the provisions of the Companies Act, 2013 and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

#### **Management's and Board of Director's Responsibilities for the Financial Results**

This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared on the basis of the annual financial statements. The Company's Board of Directors are responsible for the preparation of these financial results that give a true and fair view of the net profit/loss and other comprehensive income and other financial information in accordance with the recognition and measurement principles laid down in accordance with the Generally Accepted Accounting Principles prescribed under Section



133 of the Act read with Companies (Generally Accepted Accounting Principles) Rules, 2015, as amended, issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the LODR Regulations. This responsibility also includes maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial results that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The Board of Directors are responsible for overseeing the financial reporting process of the Company.

#### **Auditor's Responsibilities for the Audit of the Financial Results**

Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.

As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
- Conclude on the appropriateness of the Board of Directors' use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.



We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

Our opinion is not modified in respect of the above matters.



For Lalit Agarwal & Company  
Chartered Accountants  
FRN: 008995N  
Peer Review No.:020816

*Lalit Agarwal*

Lalit Agarwal  
Partner

Membership No.: 087720  
UDIN: 26087720UZSEEZ8091

Place: New Delhi  
Date: 19<sup>th</sup> May, 2026

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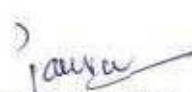


## Statement of Assets & Liabilities As At March 31, 2026

Particulars	[Rs. In "LACS"]	
	31 March 2026 (Audited)	31 March 2025 (Audited)
<b>EQUITY AND LIABILITIES</b>		
<b>Shareholder's Funds</b>		
Share Capital	1,755.82	1,401.02
Reserves and surplus	5,158.48	1,890.04
<b>Total Shareholder's Funds</b>	<b>6,914.30</b>	<b>3,291.06</b>
<b>Non-current liabilities</b>		
Long-term borrowings	-	-
Deferred tax liabilities (Net)	40.58	13.02
Other long-term liabilities	-	-
Long-term provisions	3.77	6.07
<b>Total Non-current liabilities</b>	<b>44.35</b>	<b>19.10</b>
<b>Current liabilities</b>		
Short-term borrowings	-	-
Short-term provisions	0.01	0.01
Other current liabilities	349.68	28.14
Trade payables	-	-
Total outstanding due of Creditors other than Micro Enterprises and Small Enterprises	-	-
Total outstanding due to Micro Enterprises and Small Enterprises	-	-
<b>Total Current liabilities</b>	<b>349.70</b>	<b>28.15</b>
<b>Total Equity &amp; Liabilities</b>	<b>7,308.34</b>	<b>3,338.31</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, Plant/ Equipment & Intangible Assets		
Tangible Assets	756.24	229.27
Intangible Assets	0.35	0.49
Intangible Assets under development	369.76	-
Non-current investments	1,526.83	1,041.25
Deferred tax assets (Net)	-	-
Long Term Loans and Advances	-	-
Other non-current assets	0.20	0.20
	<b>2,653.38</b>	<b>1,271.22</b>
<b>Current assets</b>		
Inventories	553.03	-
Trade receivables	2,368.99	147.32
Cash and Cash Equivalents	666.86	44.48
Short Term Loans and Advances	977.40	1,873.67
Other current assets	88.69	1.63
<b>Total Current Assets</b>	<b>4,654.96</b>	<b>2,067.09</b>
<b>Total Assets</b>	<b>7,308.34</b>	<b>3,338.31</b>

For Ace Alpha Tech Limited

For Ace Alpha Tech Limited

  
[GAURAV SHARMA]  
Managing Director  
DIN:01650857



  
[CHANDNI SHARMA]  
Director  
DIN: 07227240



Place : New Delhi  
Date : May 19, 2026

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## STATEMENT OF FINANCIAL RESULTS FOR THE PERIOD 01.10.2025 TO 31.03.2026

(Rs. In 'Lacs, except EPS')

PARTICULARS	Half Year/ Period ended		Year ended	
	31-Mar-26	30-Sep-25	31-Mar-26	31-Mar-25
	01-Oct-25	01-Apr-25	01-Apr-25	01-Apr-24
A Date of Start of reporting period				
B Date of end of reporting period				
C Whether result are audited or unaudited	Audited	Unaudited	Audited	Audited
I Revenue From Operations				
Net Revenue From Operations	1,526.47	897.94	2,423.41	1,553.41
II Other Income	14.47	240.10	254.57	168.20
III Total Income (I+II)	1,539.94	1,138.04	2,677.98	1,721.61
IV Expenses				
(a) Cost of materials consumed	-	-	-	-
(b) Purchases of stock in trade	-	-	-	-
(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-	-	-	-
(d) Employee benefit expense	108.11	45.90	154.01	139.74
(e) Finance Costs	0.40	0.01	0.41	0.02
(f) Depreciation and amortisation expense	72.74	48.10	120.84	54.35
(g) Other Expense	310.14	55.57	386.71	43.44
Total Expenses (IV)	491.39	149.58	640.97	237.55
V Profit(Loss) before exceptional and extraordinary items and tax (III-IV)	1,048.54	988.46	2,037.00	1,484.06
VI Exceptional items	(2.30)	-	(2.30)	-
VII Profit before extraordinary items and tax V-VI	1,050.84	988.46	2,039.31	1,484.06
VIII Extraordinary Items	-	-	-	-
IX Profit before tax (VII-VIII)	1,050.84	988.46	2,039.31	1,484.06
X Tax Expense	282.81	236.67	519.47	364.36
(a) Current Tax	258.64	232.86	491.30	370.04
(b) (Less) - MAT Credit	-	-	-	-
(c) Current Tax Expense Relating to Prior years	0.61	-	0.61	(12.29)
(d) Deferred Tax (Asset)/Liabilities	23.55	4.01	27.56	6.61
XI Profit (Loss) for the period from continuing operations (IX-X)	768.04	751.80	1,519.83	1,119.70
XII Profit/(loss) from discontinued operations before tax	-	-	-	-
XIII Tax expenses of discontinued operation	-	-	-	-
XIV Profit/(loss) from Discontinued operations (after tax) (XII-XIII)	-	-	-	-
XV Profit(Loss) for the period before minority interest (XI + XIV)	768.04	751.80	1,519.83	1,119.70
XVI Share of Profit (Loss) of Associates	-	-	-	-
XVII Profit (Loss) of Minority Interest	-	-	-	-
XVIII Net Profit (Loss) for the period (XV+XVI-XVII)	768.04	751.80	1,519.83	1,119.70
XIX Details of equity share capital				
Paid-up equity share capital	1,755.82	1,755.82	1,755.82	1,401.02
Face value of equity share capital (per share)	Rs. 10/-	Rs. 10/-	Rs. 10/-	Rs. 10/-
XX Details of Debt Securities				
Reserves excluding Revaluation Reserve	-	-	-	-
XXI Earning per share				
Earnings per share (not annualised for half year / period ended)				
Basic/Diluted earning (loss) per share from continuing and discontinued operations (Rs. Per Share)	4.37	4.77	9.13	8.68
Restated Basic/Diluted earnings (loss) per share continuing and discontinued operations (Rs. Per Share)	4.37	4.77	9.13	8.68

For Ace Alpha Tech Limited

For Ace Alpha Tech Limited

  
[GAURAV SHARMA]  
Managing Director  
DIN:01654857



  
[CHANDNI SHARMA]  
Director  
DIN: D7227240

Place : New Delhi  
Date : May 19, 2026



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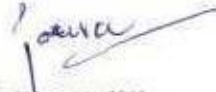
## CASH FLOW STATEMENT FOR THE YEAR ENDED MARCH 31, 2026

[Rs. in "LACS"]

Particulars	YEAR ENDED 31.03.2026	YEAR ENDED 31.03.2025
<b>A. Cash flow from Operating Activities:</b>		
Profit / (Loss) before Tax & after Extraordinary Items	2,039.31	1,484.06
Less: Extraordinary Items	(2.30)	
<b>Adjustments for:</b>		
Depreciation & amortization	120.84	54.35
Interest Income	(215.04)	(168.20)
<b>Operating Profit before Working Capital changes</b>	<b>1,942.80</b>	<b>1,370.21</b>
<b>Adjustments for changes in Working Capital :</b>		
(Increase)/Decrease in trade receivables	(2,221.67)	193.53
Increase/(Decrease) in other current liabilities	321.54	(51.18)
(Increase)/Decrease in other current assets	(87.06)	(15.84)
Increase/(Decrease) in Short Term Provision	-	(29.82)
Increase/(Decrease) in Inventories	(553.03)	-
<b>Cash generated from Operating Activities</b>	<b>(597.42)</b>	<b>1,466.91</b>
Provision for taxation /(Income Tax Paid)	(491.91)	(357.75)
<b>Cash flow after extraordinary items</b>		
Exceptional Items	-	-
<b>Net Cash from Operating Activities</b>	<b>(1,089.33)</b>	<b>1,109.16</b>
<b>B. Cash flow from Investing Activities:</b>		
Purchase of tangible & intangible fixed assets	(1,017.43)	(117.57)
Movement of Loan and Advances	896.27	(1,859.45)
Interest Received	215.04	168.20
(Increase)/Decrease in Investment	(485.58)	(449.63)
Increase in Security Deposit	-	(0.10)
<b>Net Cash from Investing Activities</b>	<b>(391.69)</b>	<b>(2,258.55)</b>
<b>C. Cash flow from Financing Activities:</b>		
Proceeds from issue of Equity Share Capital	354.80	-
Proceeds from Securities Premium	2,093.32	-
Expenses on issue of Equity Shares	(344.72)	-
Interest Paid	-	-
<b>Net Cash from Financing Activities</b>	<b>2,103.40</b>	<b>-</b>
<b>Net Increase/(Decrease) in Cash &amp; Cash Equivalents</b>	<b>622.38</b>	<b>(1,149.39)</b>
Opening Balance of Cash and Cash Equivalents	44.48	1,193.87
<b>Closing balance of Cash and Cash Equivalents</b>	<b>666.86</b>	<b>44.48</b>

For Ace Alpha Tech Limited

For Ace Alpha Tech Limited

  
[GAURAV SHARMA]  
Managing Director  
DIN:01650857



  
[CHANDNI SHARMA]  
Director  
DIN:07227240

Place : New Delhi

Date : May 19, 2026

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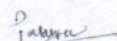
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[Rs. In "LACS"]

SEGMENT WISE RESULTS FOR THE YEAR ENDED MARCH 31, 2026				
Particulars	Year Ended 31.03.2026	Period Ended 01.10.2025 to 31.03.2026	Period Ended 01.04.2025 to 30.09.2025	Year Ended 31.03.2025
<b>Segment Revenue</b>				
i) Software Development and Trading Software System Services	1,970.34	1,072.40	897.94	1,553.41
ii) Share Trading Business	453.07	453.07	-	-
iii) Unallocated	254.57	14.46	240.11	168.20
<b>Total Segment Revenue</b>	<b>2,677.98</b>	<b>1,539.93</b>	<b>1,138.05</b>	<b>1,721.61</b>
<b>Segment Results</b>				
i) Software Development and Trading Software System Services	1,393.83	1,034.48	359.35	1,484.06
ii) Share Trading Business	389.01	-	389.01	-
iii) Unallocated	254.57	14	240.11	-
<b>Total Profit before Tax and Finance Charges</b>	<b>2,037.42</b>	<b>1,048.94</b>	<b>988.48</b>	<b>1,484.06</b>
Less: Finance charges	0.41	0.40	0.01	0.02
Add: Exceptional Items	2.30	2.30	0.00	-
<b>Total Profit Before tax</b>	<b>2,039.31</b>	<b>1,050.84</b>	<b>988.47</b>	<b>1,484.04</b>
Less: Tax Expenses	519.47	282.81	236.66	364.36
Add: Profit from Associates	-	-	-	-
<b>Total Profit after tax</b>	<b>1,519.83</b>	<b>768.04</b>	<b>751.80</b>	<b>1,119.69</b>
Particulars	As At 31.03.2026	As At 31.03.2026	As At 30.09.2025	As At 31.03.2026
<b>Segment Assets</b>				
i) Software Development and Trading Software System Services	1,221.49	1,221.49	6,294.99	398.45
ii) Share Trading Business	2,932.11	2,932.11	-	-
iii) Unallocated	3,154.74	3,154.74	-	2,939.86
<b>Total</b>	<b>7,308.34</b>	<b>7,308.34</b>	<b>6,294.99</b>	<b>3,338.31</b>
<b>Segment Liabilities</b>				
i) Software Development and Trading Software System Services	369.23	369.23	146.73	47.25
ii) Share Trading Business	24.81	24.81	-	-
iii) Unallocated	-	-	-	-
<b>Total</b>	<b>394.05</b>	<b>394.05</b>	<b>146.73</b>	<b>47.25</b>

For Ace Alpha Tech Limited

  
Gaurav Sharma  
Chairman and Managing Director  
DIN: 01650857



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## Notes to audited Standalone Financial Results for the half year and financial year ended on March 31, 2026

1. The audited Financial Results for the half year and financial year ended March 31, 2026 have been prepared in accordance with Accounting Standards as prescribed under Section 133 of the Companies Act, 2013, read with relevant rules issued there under, as amended from time to time, and have been duly reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on May 19, 2026.
2. The audit of the aforesaid Financial Results for the half year and financial year ended March 31, 2026, has been carried out by Statutory Auditors, and they have issued audit report with unmodified opinion thereon.
3. Figures for the half year ended March 31, 2026 are the balancing figures between the audited figures in respect of the full financial year and the unaudited figures up to the September 30, 2025 of the current financial year.
4. The figures for the previous half year/period have been regrouped and reclassified wherever considered necessary, to conform to current half year/period classification/disclosures.
5. Mr. Gaurav Sharma has resigned from the position of Chief Financial Officer (CFO) of the Company with effect from May 18, 2026, owing to his intent to devote more time to the leadership and management responsibilities entrusted to him as the Chairman and Managing Director of the Company.
6. Pursuant to the approval of the Board of Directors at its meeting held on May 19, 2026, Mr. Tejinder Singh has been appointed as the Chief Financial Officer (CFO) of the Company with immediate effect. He possesses rich experience of over 23 years across the manufacturing and service sectors. He is a qualified Chartered Accountant (C.A.) and Company Secretary (C.S.), and holds a Bachelor of Commerce (Honours) degree. Over the course of his professional career spanning more than two decades, he has been associated with various organizations in diverse capacities, primarily overseeing Finance & Accounts and Taxation functions. He also has significant experience in liaising with bankers and taxation authorities.
7. Pursuant to the Prospectus dated July 01, 2025 under the section "Objects of the Offer", the Company had allocated IPO proceeds towards Capital Expenditure, Unidentified Acquisition and General Corporate Purposes and Issue Expenses. Post completion of the IPO and reconciliation of issue-related expenses, it was identified that an amount of Rs. 40,10,900/-, pertaining to issue expenses to be borne by the Selling Shareholders, had inadvertently remained classified under the "Fresh Issue – Issue Expenses" head and remained unallocated. Accordingly, the Board of Directors, at its meeting held on Tuesday, May 19, 2026, approved the proposal, subject to shareholders' and requisite approvals, to earmark the said amount towards "Capital Expenditure – Human Resource Head".

Further, considering the phased implementation of business plans and evolving operational requirements of the Company, the Board of Directors at the aforesaid meeting has also approved



the extension of the timeline for utilisation of IPO proceeds earmarked towards Capital Expenditure up to FY 2027-28, subject to the approval of the shareholders.

Additionally, pursuant to a review of operational and procurement requirements, the Board approved, subject to the shareholders' and requisite approvals, a variation in the terms of utilisation of IPO proceeds earmarked towards Capital Expenditure so as to permit the procurement of refurbished hardware and server/server infrastructure from certified vendors, in addition to new assets, in order to enhance operational flexibility, cost optimisation and efficient deployment of capital.

8. The Board of Directors at its meeting held on February 12, 2026 approved the contribution of Rs. 22,24,000/- (Rupees Twenty-Two Lakh Twenty-Four Thousand Only) towards Corporate Social Responsibility (CSR) activities for the financial year 2025-26 and the Company has spent the aforesaid amount towards the activities specified in Schedule VII of Companies Act, 2013
9. Pursuant to the approval granted by the Board of Directors at its meeting held on January 08, 2026, the Company has acquired 6,377 equity shares of uTrade Solutions Private Limited ("uTrade") for an aggregate consideration of Rs. 2,53,51,891.04/-, resulting in an equity holding of up to 1.83% in the paid-up equity share capital of uTrade. uTrade is a trading technology company providing enterprise software for financial trading, including a multi-asset trading platform, algorithms, risk management solutions, direct market access, exchange solutions and market data broadcast solutions to financial institutions and their end-clients.
10. The audited Financial Results of the Company for the half year and financial year ended March 31, 2026, are also available on the website of the Stock Exchange, where the equity shares of the Company are listed, i.e., [www.bseindia.com](http://www.bseindia.com) and on the Company's website, i.e., [www.acealphatech.in](http://www.acealphatech.in).

Place: New Delhi  
Date: May 19, 2026



For Ace Alpha Tech Limited

  
Gaurav Sharma  
Chairman, Managing Director & CFO  
DIN: 01650857

# ACE ALPHA TECH LIMITED

(formerly known as Ace Alpha Tech Private Limited & DM Prime Square Research & Analytics Private Limited)

Regd. Office: A-28, First Floor, Jhilmil Industrial Area Shahdara, East Delhi- 110095

CIN: L62099DL2012PLC243246 Tele. No.: +91-1149854818

E-Mail: [compliance@acealphatech.in](mailto:compliance@acealphatech.in) website: [www.acealphatech.in](http://www.acealphatech.in)



May 19, 2026

To,  
BSE Limited  
SCRIP CODE: 544431

**Sub: Declaration of Audit Report with unmodified opinion on Audited Financial Results for the half year and financial year ended March 31, 2026**

Dear Sir,


Pursuant to Regulation 33(3)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, declaration is hereby given that M/s Lalit Agarwal & Company, Chartered Accountants, the Statutory Auditors of the Company have issued Audit Report with unmodified opinion on the Audited Financial Results of the Company for the half year and financial year ended March 31, 2026.

We request you to take the same on your records.

Thanking you,

Yours faithfully,

**For Ace Alpha Tech Limited**

  
**Gaurav Sharma**  
**Chairman and Managing Director**  
**DIN: 01650857**



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## STATEMENT OF DEVIATION/ VARIATION IN UTILIZATION OF FUNDS RAISED

<b>Name of the Listed Entity</b>	Ace Alpha Tech Limited
<b>Mode of Fund Raising</b>	Public Issue-Initial Public Offer (IPO)
<b>Date of Raising Funds</b>	July 01, 2025
<b>Amount Raised</b>	Rs. 32,22,30,000 (Rupees Thirty-Two Crore Twenty-Two Lakh Thirty Thousand Only) out of which Rs. 24,48,12,000 (Rupees Twenty-Four Crore Forty-Eight Lakh Twelve Thousand Only) raised through Fresh Issue and Rs. 7,74,18,000 (Rupees Seven Crore Seventy-Four Lakh Eighteen Thousand Only) through Offer for sale.
<b>Report filed for the half-year ended</b>	March 31, 2026
<b>Monitoring Agency</b>	<i>The Company has voluntarily appointed a monitoring agency vide agreement and consent dated May 23, 2025, for monitoring the utilisation of the Net Proceeds from the Fresh Issue.</i>
<b>Monitoring Agency Name, if applicable</b>	CARE Ratings Limited
<b>Is there a Deviation/ Variation in the use of funds raised</b>	No
<b>If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders</b>	Not Applicable
<b>If yes, date of shareholder approval</b>	Not Applicable
<b>Explanation for the Deviation/ Variation</b>	Not Applicable
<b>Comments of the Audit Committee after review</b>	No Comments
<b>Comments of Auditors, if any</b>	No Comments

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(Amt. in Rs. Lakhs)

Objects for which funds have been raised and where there has been a deviation, in the following table:							
Sr. No.	Original Object	Modified Object, if any	Original Allocation	Modified Allocation, if any	Funds Utilized	Amount of Deviation/ Variation for the quarter according to the applicable object	Remarks, if any
1.	Capital Expenditure	Not Applicable	1,250	Not Applicable	716.37	NIL	No
2.	Unidentified Acquisition and General Corporate Purposes	Not Applicable	811.64	Not Applicable	811.64	NIL	No
4.	Issue Related Expenses	Not Applicable	386.48	Not Applicable	386.48*	NIL	No

## Notes:

\*As disclosed in the Prospectus, out of the total issue expenses of Rs. 386.48 lakhs, an amount of Rs. 40.11 lakhs have been borne by the Selling Shareholders and Rs. 346.37 lakhs have been utilized from fresh issue proceeds.

Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilised as against what was originally disclosed or
- Change in terms of a contract referred to in the fund-raising document, i.e., prospectus, letter of offer, etc.

Yours faithfully,

**For Ace Alpha Tech Limited**

**Priyanka**

**Company Secretary & Compliance Officer**

**M. No.: ACS 72473**