SHREE KARTHIK PAPERS LIMITED

No. 83, 1st Street,
Krishnaswamy Nagar, Ramanathapuram,
Coimbatore-641 045.
Phone : 0422 - 4217174
Fax : 0422 - 4217178
E-mail : shreekarthikpapers@yahoo.com
Website : shreekarthikpapers.in

Factory :
Puliyangandi, Aliyar Nagar,
Kottur Village, Anamalai Taluk,
Pollachi, Tamilnadu-642 101.
GSTIN : 33AADCS1863K1ZA
CIN : L21012TZ1991PLC003570

REF.NO : SKPL/BSE/26-27/ 13th November 2026

To,
BSE Ltd,
Listing Department,
Ist Floor New Trading Ring,
Roundana Building,
P.J. Towers, Dalal street,
Mumbai-400001.

Dear Sirs,

Scrip Code: 516106

Sub: Compliance of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015-Submission of Un-audited Financial results for the Quarter and half-year ended 30th September 2026-reg.

Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we enclose the following documents approved by the Board of Directors in their meeting held on 13th November 2026.

1. Un-Audited Financial results for the quarter and half -year ended 30th September 2026.
2. Assets and Liabilities statement for September 2026.
3. Cash Flow Statement for September 2026.
4. Limited Review Report issued by the Auditor for the quarter and half-year ended 30th September 2026.

The above results were duly approved by the Audit committee in their meeting held on *the same day of 13th November 2026.. The meeting was commenced at 4.00 P.M. and* concluded at 6.00 p.m.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Shree Karthik Papers Ltd.

Managing Director.

Encl: as above.

SHREE KARTHIK PAPERS LIMITED
CIN NO. L21012TZ1991PLC003570
Registered Office : No. 83, 1St street, Krishnasamy Nagar, Ramanathapuram, Coimbatore - 641 045

Statement of Standalone Financial Results for the quarter and half-year ended September 2026

Amount in Lakhs

S.NO	PARTICULARS	Quarter ended			Half year ended		Year ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	**Income**						
	(a) Revenue from operations	1912.92	1856.14	1605.44	3769.06	3200.39	6318.07
	(b) Other income	3.18	2.49	3.55	5.67	22.16	29.94
	Total income	1916.10	1858.63	1608.99	3774.73	3222.55	6348.01
2	**Expenses**						
	(a) Cost of Material Consumed	1119.83	1138.02	958.74	2257.85	1931.23	3964.17
	(b) Purchase of Stock -in-Trade						
	(c) Changes in Inventories of Finished Goods	110.62	67.18	37.56	177.80	79.69	-41.50
	(d) Employees Benefit Expense	42.35	42.73	42.07	85.08	83.06	181.80
	(e) Finance Cost	14.00	13.29	17.65	27.29	27.26	52.74
	(f) Depreciation and Amortisation Expense	22.61	21.00	21.93	43.61	43.36	85.36
	(g) Other Expense & power and fuel	592.77	557.32	525.55	1150.09	1018.99	2104.93
	Total Expenses	1902.19	1839.54	1603.50	3741.73	3183.59	6347.50
3	**Profit before Exceptional Items and Tax (1-2)**	13.91	19.08	5.49	32.99	38.96	0.51
4	**Exceptional items - gain / (loss), net**						33.75
5	**Profit / (Loss) before tax (3+4)**	13.91	19.08	5.49	32.99	38.96	34.26
6	**Tax expense :**						
	(a) Current Tax			-	-	-	-
	(b) Deferred Tax	-	-	-	-	-	3.52
	(c) Mat Credit availed	-	-	-	-	-	
	(d) Earier year taxes						-
	Total Tax Expenses	-	-	-	-	-	3.52
7	**Net Profit / (Loss) period (5-6)**	13.91	19.08	5.49	32.99	38.96	30.75
8	**Other comprehensive income / (loss) , Gross of Tax**						
	(a) Items that will not be reclassified to profit or loss	-	-	-	-	-	1.91
	Tax on above	-	-	-	-	-	-
	(b) Items which will be reclassified to profit or loss	-	-	-	-	-	
	Tax on above	-	-	-	-	-	-
	Total other comprehensive income/ (loss) (net of income tax)	-	0.00	-	-	-	1.91
9	**Total comprehensive income / (loss) for the period (7+8)**	13.91	19.08	5.49	32.99	38.97	32.66
10	**Paid-up equity share capital** 1,91,10,000 shares @ Rs.5/- each	955.50	955.50	955.50	955.50	955.50	955.50
11	**Earnings per equity share (of Rs.5 /- each) (not annualised)**						
	(a) Basic	0.07	0.10	0.03	0.17	0.20	0.16
	(b) Diluted	0.07	0.10	0.03	0.17	0.20	0.16
	See accompanying notes to the financial results						

Notes to the Shree Karthik Papers Limited Financial Results

1. This statement has been prepared in accordance with the companies (Indian accounting standards) Rules,2015 (Ind As) prescribed under section 133 of companies act , 2013 and other recognised accounting practices and polices to the extent applicable .

2. The standalone unaudited financial results of limited ('the company") for the quarter ended September 2025 were reviewed by the Audit committee and approved by the Board of Directors at their meeting held on November 13.11.2026.

3.Figures for the quarter ended March 31, 2026 are the balancing figures between audited figures in respect of the full financial year and published year to date figures up to the third quarter of the relevant financial year.

4. The company has a single operating system viz." Manufacture of writing and printing papers" in terms of Ind As 108.

5. Previous period figures have been regrouped, rearranged and reclassified Whenever considered necessary.

For SHREE KARTHIK PAPERS LTD

Managing Director

Place : Coimbatore
Date : 13/11/2026

VIGNESH VELU
MANAGING DIRECTOR

Shree Karthik Papers Limited

Registered Office : No. 83, School Road (1St street), Krishnasamy Nagar, Ramanathapuram, Coimbatore - 641 045

Statement of Assets and Liabilities as at 30th September 2026

Amount in Lakhs

Particulars	As at 30th September,2026 (Unaudited)	As at 31st March,2026 (Audited)
ASSETS		
Non-current assets		
(a) Property, plant and equipment	1,579.63	1584.98
(b) Capital work-in-progress	0.00	0.00
(c) Financial assets		
(i) Investments	7.23	5.67
(ii) Other financial assets	62.11	74.14
(d) Deferred tax assets (net)	0.00	0.00
(e) Other non-current assets	324.78	324.78
Total non-current assets	1,973.75	1989.57
Current assets		
(a) Inventories	464.74	828.46
(b) Financial assets		
(i) Trade receivables	816.68	780.99
(ii) Cash and cash equivalents	103.35	3.33
(c) Other current assets	171.18	163.23
Total current assets	1,555.95	1776.01
Total assets	3,529.70	3765.58
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share Capital	955.50	955.50
(b) Other Equity	-628.67	-661.66
Total equity	326.83	293.84
Liabilities		
Non-current liabilities		
(a) Financial liabilities		
- Borrowings	-	0.00
- Lease Liabilities	-	0.00
(b) Provisions	26.70	26.70
(c) Deferred Tax Liabilities(net)	29.57	29.57
Total non-current liabilities	56.27	56.27
Current liabilities		
(a) Financial liabilities		
(i) Borrowings	2,200.19	2365.97
(ii) Lease Liabilities	0.00	0.00
(iii) Trade payables		
- Total outstanding dues of micro enterprises and small enterprises	21.11	25.24
- Total outstanding dues of creditors other than micro enterprises and small enterprises	768.16	834.00
(iv) Other financial liabilities	35.85	57.33
(b) Other current liabilities	79.08	90.72
(c) Provisions	42.21	42.21
(d) Current Tax Liabilities (Net)	0.00	0.00
Total current liabilities	3,146.60	3415.47
Total liabilities	3,202.87	3471.74
Total equity and liabilities	3,529.70	3765.58

For SHREE KARTHIK PAPERS LTD

Managing Director

Place : Coimbatore
Date: 13.11.2026

Vignesh Velu
Managing Director

Shree Karthik Papers Limited

Registered Office : No. 83, School Road (1St street), Krishnasamy Nagar, Ramanathapuram, Coimbatore - 641 045

Statement of cash flows for the year ended 30-09-2026

Amount in Lakhs

Particulars	Sep26		2025-26	
A.Cash flows from operating activities				
Profit before tax		32.99		32.66
Adjustments for:				
Depreciation and amortization expense	43.61		85.36	
Finance costs	27.29		52.74	
Comprehensive income	0.00		1.91	
Difference in profit - trial balance vs published results	0.00		1.54	
		70.90	-	141.55
Operating cash flows before working capital changes		103.89		174.21
- (Increase)/decrease in inventories	363.72		(323.55)	
- (Increase)/decrease in trade receivables	-35.69		(11.41)	
- (Increase)/decrease in financial assets and other assets	-7.95		(21.75)	
- (Decrease)/increase in trade payables	-69.97		84.16	
- (Decrease)/increase in borrowings, financial liabilities, provisions and other liabilities	-198.90	51.21	(63.48)	(336.03)
Cash generated from/(used in) operations		155.10		(161.82)
Income taxes refund/(paid)				-
Net cash used in operating activities - (A)		155.10		(161.82)
B.Cash flows from investing activities				
Purchase of Property, Plant & Equipment		(38.26)		(103.46)
Sale or Disposal Of Property Plant & Equipment		-		-
Purchase of Shares		(1.56)		5.05
Investment in Security Deposit		12.03		19.39
Net cash generated from / (used in) investing activities - (B)		(27.79)		(79.02)
C. Cash flow from Financing activities				
Proceeds from non-current borrowings (Net)		-		294.81
Interest paid		(27.29)		(52.74)
Net cash used in financing activities - (C)		(27.29)		242.07
Net decrease in cash and cash equivalents (A+B+C)		100.02		1.23
Cash and bank balances at the beginning of the year		3.33		2.10
Ind AS 7				-
Cash and bank balances at the end of the year		103.35		3.33

The above cash flow has been prepared under the "Indirect Method" as set out in Indian Accounting Standard (Ind AS) 7- Statement of Cash Flows.

Significant Accounting Policies & Notes form an integral part of the financial statements

For SHREE KARTHIK PAPERS LTD

Managing Director

Vignesh Velu
Chairman & Managing Director
DIN: 03505424

Limited Review Report on Unaudited quarterly and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI Listing Obligations and Disclosure Requirements) Regulations 2015

To,

The Board of Directors,

Shree Karthik Papers Limited

We have reviewed the accompanying statement of unaudited financial results of Shree Karthik Papers Limited for the quarter ended 30th September 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirement) Regulations 2015 as amended from time to time ("the Listing Regulations").

This statement which is the responsibility of the Company's Management and has been approved by the Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 ("Ind As 34 "Interim Financial Reporting") prescribed under section 133 of the Companies Act 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For PAUL & ARAVIND LLP
Chartered Accountants
Firm Registration No:013722S

PALANITHANGAM PAUL THANGAM
Digitally signed by PALANITHANGAM PAUL THANGAM
Date: 2026.11.12 17:41:01 +05'30'

CA P Paul Thangam
Partner
Membership No: 026261
Place : Coimbatore
Date : 12-11-2026
UDIN : 26026261JWYTPJ1369

SHREE KARTHIK PAPERS LIMITED

No. 83, 1st Street,
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GSTIN : 33AADCS1863K1ZA
CIN : L21012TZ1991PLC003570

DECLARATION

Sub: Declaration under Regulation 33(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2016.

We hereby certify that the financial results of the Company for the quarter ended 30th September 2026 placed before the meeting do not contain any false or misleading statements or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

(Ms.Ranisri.S)
Chief Financial Officer