



# **BMW Industries Ltd.**

Date: 06.05.2026

To,  
The Manager  
Listing Department  
**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street, Mumbai- 400001  
**Scrip Code: 542669**  
**SYMBOL:BMW**

To,  
The Manager  
Listing Department  
**The Calcutta Stock Exchange Limited**  
Lyons Range,  
Kolkata - 700 001  
**Scrip Code: 12141- CSE**

Dear Sir / Madam,

**Sub: Press Release on the Financial Results of BMW Industries Limited (“the Company”) for the Fourth Quarter and Financial Year ended March 31, 2026**

Pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015, we are pleased to inform you that a press release was issued titled “**BMWIL recorded a Quarterly Revenue of ₹21,574 Lakhs; with highest ever Quarterly and Annual PAT of ₹3,316 Lakhs and ₹8,112 Lakhs**”, respectively on the Audited Financial Results (Standalone and Consolidated) for the Fourth Quarter and Financial Year ended March 31, 2026.

The same is enclosed herewith for your information and dissemination on your website.

**About BMW Industries Limited**

*BMW Industries Limited is one of the leading manufacturers in the steel services sector which operates across multiple segments of the steel value chain, with a focus on downstream steel products and processing services, engaged in the manufacturing of HRPO Coils, CR Coils, GP Coils, GC Sheets, MS and GI pipes, TMT rebars and processing the same for marquee steel players in India. Incorporated in 1981, the Company has its registered office in Kolkata, West Bengal, with manufacturing units in West Bengal and Jharkhand. The company has a joint venture with SAIL (Steel Authority of India Limited), with the plant located in Bokaro. BMWIL has successfully developed capabilities to become a trusted partner of choice for its customers and is strategically positioned in the value chain to add value to its customers through manufacturing and supply chain services.*

Thanking You.  
Yours faithfully,

**For BMW Industries Limited**  
**Vikram Kapur**

VIKRAM KAPUR  
**Company Secretary & Compliance Officer**  
**M.No.:A9812**

Press Release

**BMWIL recorded a Quarterly Revenue of ₹21,574 Lakhs;  
with highest ever Quarterly and Annual PAT of ₹3,316 Lakhs and ₹8,112 Lakhs, respectively**

**Kolkata, West Bengal, 6<sup>th</sup> May 2026:** BMW Industries Limited (herein referred to as "BMWIL"), one of the most trusted names in the Steel Processing Industry, announced its Q4 FY26 and FY26 results today. The Board of Directors of BMWIL at its meeting held on 6<sup>th</sup> May 2026 took on record the Audited Financial Results for the Financial Year 2025-26.

								₹ Lakhs
Financial Summary	Q4 FY26	Q4 FY25	YoY%	Q3 FY26	QoQ%	FY26	FY25	YoY%
Total Income	21,574	16,152	33.6%	16,378	31.7%	68,002	63,869	6.5%
EBITDA <sup>#</sup>	6,390	3,800	68.2%	4,048	57.9%	17,993	15,822	13.7%
EBITDA <sup>#</sup> Margin	29.6%	23.5%	609 bps	24.7%	491 bps	26.5%	24.8%	169 bps
PAT <sup>*</sup>	3,316	1,762	88.1%	1,761	88.3%	8,112	7,505	8.1%
PAT <sup>*</sup> Margin	15.4%	10.9%	446 bps	10.8%	462 bps	11.9%	11.8%	18 bps
Diluted EPS (₹)	1.47	0.78	88.5%	0.78	88.5%	3.59	3.33	7.8%

<sup>#</sup>Previous periods' figures have been regrouped, wherever necessary

<sup>\*</sup>PAT attributable to Owners of the company

**Commenting on the results, Mr. Ram Gopal Bansal, Chairman, BMW Industries Limited said:**

*"We are pleased to report strong results for Q4 FY26 and the full year FY26. The quarter marked a record performance, with total income of ₹21,574 lakhs and the highest-ever quarterly PAT of ₹3,316 lakhs, reflecting a PAT margin of 15.4%.*

*EBITDA for the quarter stood at ₹6,390 lakhs, with a margin of 29.6%. On a full-year basis, EBITDA was ₹17,993 lakhs, translating to an EBITDA margin of 26.5%.*

*For the full year, the Company achieved Total Income of ₹68,002 lakhs and highest ever PAT of ₹8,112 lakhs, with a healthy PAT margin of 11.9%.*

*The improvement in profitability reflects the Company's disciplined approach to enhanced utilisation of assets. This continued focus on sweating the asset base is expected to further strengthen return ratios in the years ahead.*

*The Board has recommended a final dividend of 43 paise per share, with a healthy Payout Ratio of 12.0%, subject to shareholder approval. This reflects our commitment to delivering consistent shareholder returns while sustaining a strong growth trajectory.*

*FY26 has been a pivotal year, marked by the commencement of our Greenfield Downstream Steel Complex at Bokaro. The expansion is progressing well on schedule, with the first phase expected to be commissioned in Q1 FY27.*

*During the quarter, the Company entered into a strategic partnership with Indian Oil Corporation Limited for the supply of Piped Natural Gas (PNG) at the Bokaro facility, an important step towards cleaner and more cost-efficient energy usage. This initiative supports our broader transition to sustainable operations and will contribute to reducing the carbon footprint of our manufacturing processes.*

*Looking ahead, the next phase of growth will be driven by increased utilisation of our existing capacity, specifically Tubes; alongside the new downstream capacities being established at Bokaro. The Company will operate a balanced business model, integrating our traditional conversion business with a proprietary supply model, wherein we will source input material directly and supply finished products, capturing greater value across the chain, while diversifying our customer base.*

*With capacity expansion on track, improving demand dynamics, and a sustained focus on operational efficiency and*

sustainability, the Company is well positioned to diversify its revenue base, enhance profitability, and deliver long-term value to all stakeholders.

### **Key Highlights Q4 FY26:**

- **Total Income:**
  - Total Income stood at ₹ 21,574 Lakhs in Q4 FY26
- **EBITDA:**
  - EBITDA stood at ₹ 6,390 Lakhs in Q4 FY26 with a Margin of 29.6%
- **PAT\*:**
  - PAT & PAT Margin stood at ₹ 3,316 Lakhs & 15.4% respectively in Q4 FY26
  - Diluted EPS stood at ₹ 1.47 in Q4 FY26

### **Key Highlights FY26:**

- **Total Income:**
  - Total Income stood at ₹ 68,002 Lakhs in FY26
- **EBITDA:**
  - EBITDA stood at ₹ 17,993 Lakhs in FY26 with a Margin of 26.5%
- **PAT\*:**
  - PAT & PAT Margin stood at ₹ 8,112 Lakhs & 11.9% respectively in FY26
  - Diluted EPS stood at ₹ 3.59 in FY26
- **Net Debt:**
  - Net Debt stood at ₹ 36,382 Lakhs as at 31<sup>st</sup> March 2026
  - Net Debt/Equity stood at 0.45 as at 31<sup>st</sup> March 2026

### **About BMW Industries Limited**

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#### **For further information, please contact:**

**Vikram Kapur**

Chief Financial Officer and Company Secretary & Compliance Officer

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