

SW:SEC:027
August 11, 2026

Bombay Stock Exchange Limited
Dept. of Corporate Services
Floor 7, P J Towers,
Dalal Street
Fax No. 91 22 2272 3577/3354/1557

Company Code No. 532455

Sub: Outcome of Board Meeting – Approval of unaudited Standalone Financial Results for the quarter ended 30th June, 2026

Dear Sirs,

In terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are submitting herewith the unaudited standalone financial results of the Company for the quarter ended 30th June, 2026 which has been approved and taken on record at the meeting of the Board of Directors of the company held today i.e. on 11th August, 2026 along with a copy of the Limited Review Report of the Statutory Auditors of the company in respect of the said results.

The Board Meeting commenced at 12:30 PM and concluded at 13:21 PM.

Kindly take the above on record.

Thanking you,

Yours faithfully,
For Shalimar Wires Industries Ltd.
Sunil Khaitan
Sunil Khaitan
Chairman & Managing Director

 Digitally signed by Sunil Khaitan
Date: 2026.08.11 13:21:01 +05'30'

Encl : as above

SHALIMAR WIRES INDUSTRIES LIMITED

Registered Office : 25, Ganesh Chandra Avenue, Kolkata-700 013, India, Phone : 91-33-2234-9308 / 09 /10
Fax : 91-33-2211-6880, E-mail : swilho@shalimarwires.com, Website : www.shalimarwires.com
CIN : L74140WB1996PLC081521

**INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS
TO THE BOARD OF DIRECTORS OF
SHALIMAR WIRES INDUSTRIES LIMITED**

We have reviewed the accompanying statement of unaudited standalone financial results of Shalimar Wire Industries Limited ('the Company') for the quarter ended 30th June, 2026 ('the Statement'), being submitted by the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the 'Listing Regulations').

This statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, ('Ind AS 34') "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matter, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Provisions/Adjustment in respect of the following has not been considered in the accounts:

- i) Contingent Liabilities as required under Ind AS-37, notified under The Companies (Indian Accounting Standard) Rules 2015, quantum unascertained as disclosed in Note no.7(i) to (iii) of the Financial Results for the quarter ended 30th June, 2026.
- ii) Provision for Deferred Tax Assets and / or Liabilities.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

**For Khandelwal Ray & Co
Chartered Accountants**

FR. No. 302035E

Dipankar Biswas

CA. Dipankar Biswas

Partner

Membership No. 050821

Place: Kolkata

Date: 11th, August, 2026



SHALIMAR WIRES INDUSTRIES LIMITED					
STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2026					
(Rs.in Lacs)					
SI No	Particulars	3 months ended (30/06/2026) Unaudited	3 months ended (30/06/2025) Unaudited	3 months ended (31/03/2026) Audited (Refer Note No.9)	Year ended (31/03/2026) Audited
I	Revenue from operations				
	a) Sales of Products (Net of GST)	3,738.92	3,281.34	3,831.10	14,211.06
	b) Other Operating Revenues	0.54	2.63	2.30	8.14
		3,739.46	3,283.97	3,833.39	14,219.19
II	Other Income	43.88	52.08	85.03	242.85
III	Total Revenue (I+II)	3,783.34	3,336.05	3,918.43	14,462.05
IV	Expenses				
	a) Cost of materials Consumed	1,319.24	971.51	1,106.65	4,603.99
	b) Changes in inventories of finished goods, Work in progress and Stock in trade	(375.64)	(60.81)	(48.35)	(504.72)
	c) Employee benefit expenses	766.22	691.63	681.39	2,789.45
	d) Finance Cost	384.00	339.00	363.42	1,415.82
	e) Depreciation and amortisation expense	375.00	348.00	106.56	1,150.55
	f) Other Expenses	1,094.77	945.37	1,289.49	4,237.37
	Total Expenses	3,563.59	3,234.70	3,499.16	13,692.46
V	Profit /(Loss) before exceptional items and tax (III-IV)	219.75	101.35	419.27	769.59
VI	Exceptional Items- (Income)/Expense	-	-	187.61	187.61
VII	Profit/ (Loss) before tax (V-VI)	219.75	101.35	231.66	581.98
VIII	Tax Expense				
	Current Tax	-	-	-	-
	Deferred Tax	-	-	-	-
IX	Profit/(Loss) from Ordinary Activities after Tax (VII-VIII)	219.75	101.35	231.66	581.98
X	Extraordinary items (net of tax expense)	-	-	-	-
XI	Profit/(Loss) for the period (IX-X)	219.75	101.35	231.66	581.98
XII	Other Comprehensive Income (Net of tax, net credit/ (charges)	-	-	13.49	13.49
XIII	Total Comprehensive Income (XI+XII)	219.75	101.35	245.15	595.48
	Paid-up Equity Share Capital				
	a) Fully Paid Up (Rs.2/- Each Fully Paid Up Previous Year Rs.2/- Each Fully Paid Up)	855.10	855.10	855.10	855.10
	b) Partly Paid Up	-	-	-	-
	Reserves Excluding Revaluation Reserves				
	As per Balance Sheet of Previous Accounting Year	3,684.62	2,970.74	3,464.87	3,464.87
	Earning per Share (EPS)				
	a) Basic & Diluted	0.51	0.24	0.54	1.36
	b) Basic & Diluted	0.51	0.24	0.54	1.36
	PARTICULARS OF SHARE HOLDING				
	1) Public Shareholding				
	- Number of Equity Shares	1,46,90,796	1,46,90,796	1,46,90,796	1,46,90,796
	- Percentage of Shareholding	34.36%	34.36%	34.36%	34.36%
	2) Promoters and Promoter Group Shareholding	2,80,93,308	2,80,64,327	2,80,93,308	2,80,93,308
	a) Pledged/Encumbered				
	- Number of Shares	1,26,50,481	1,23,99,000	1,26,50,481	1,26,50,481
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	45.03%	44.18%	45.03%	45.03%
	- Percentage Of Shares (as a % of the total Share Capital of the Company)	29.57%	29.00%	29.57%	29.57%
	b) Non-Encumbered				
	- Number of Shares	1,54,42,827	1,56,65,327	1,54,42,827	1,54,42,827
	- Percentage of Shares (as a % of the total Shareholding of Promoter and Promoter Group)	54.97%	55.82%	54.97%	54.97%
	- Percentage of Shares (as a % of the total Share Capital of the Company)	36.09%	36.64%	36.09%	36.09%



Sunil
Khaitan

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by Sunil Khaitan
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Notes to the financial results for the quarter ended 30th June, 2026

- 1 The financial results of the company have been prepared in accordance with Indian Accounting Standard (Ind AS) prescribed under section 133 of Companies Act, 2013 read with the relevant rules thereunder and in terms of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI circular dated 5th July, 2016
- 2 Actuarial valuations under Ind AS 19 Employees Benefits, shall be considered at the time of finalisation of accounts for the year ended 31st March, 2027
- 3 As per Ind AS 109 the fair valuation gain / (loss) on investment if any shall be considered at the time of finalization of audited accounts for the year ended 31st March, 2027.
- 4 Current Tax, if any, shall be considered at the time of finalization of audited accounts for the year ended 31st March, 2027.
- 5 Depreciation for the quarter ended 30th June, 2026 has been considered as estimated and short/excess if any for the same under Schedule II shall be adjusted at the time of finalisation of audited accounts for the year ended 31st March, 2027.
- 6 Deferred Tax credit, if any, shall be considered at the time of finalization of audited accounts for the year ended 31st March, 2027 as per Ind AS-12 notified under the Companies (Indian Accounting Standard) Rules, 2015.
- 7 No provision has been made in respect of the following considered as Contingent Liabilities:
 - i) Claims against the company not acknowledge as debts Rs.77.28 lacs
 - ii) Demands of Income Tax Authority under Appeals Rs. 524.27 lakhs.
 - iii) Demands of various Government Activities (Sales Tax, GST, Excise, etc) under Appeals Rs. 811.20 lacs.
 - iv) Liability likely to arise on re-opening of cases by various authorities, amount unascertained.
- 8
 - i) During the year 2025-26, Kotak Mahindra Bank Ltd (KMBL) has enhanced the Cash Credit Limit from Rs. 15 Crore to Rs.20 Crore and LC facilities, amounting to Rs. 1.45 Crore has been converted into, foreign currency Term Loan within overall limit of Rs.23.19 Crore. The said loan of Rs.1.45 Crore is repayable in 36 months, starting from September, 2025.
 - ii) During the year 2021-22, the Company has availed Working Capital Term Loan of Rs.1.92 Crore respectively under Emergency Credit Line Guarantee (ECLG) Scheme of National Credit Guarantee Trustee Company Ltd, through Kotak Mahindra Bank Ltd, in the backdrop of COVID 19 pandemic and said loan Rs.1.92 Crore is repayable in 60 months (with moratorium of 24 months) by way of monthly instalments commencing from February, 2022.
 - iii) Unsecured loans from promoters Rs. 13.75 lacs and certain bodies corporate Rs.11.25 lacs are repayable after the repayment of all settled dues of secured creditors are made pursuant to the Rehabilitation Scheme sanctioned by its Order dated 10th June 2010 of the erstwhile BIFR. As per the said sanctioned scheme of erstwhile BIFR, no interest is payable on above loans.
- 9 Figures of the preceding 3 months ended 31st March, 2026 are the balancing figures between audited figures in respect of the full previous financial year and the published year to date figures up to the third quarter of the previous financial year. Also the figures up to the end of the third quarter were only reviewed and not subjected to audit.
- 10 Previous period figures have been regrouped / rearranged wherever considered necessary.
- 11 The above results were taken on record and approved by the Board Of Directors at its meeting held on 11th, August, 2026.
- 12 The above results is as per Clause 41 of the Listing Agreement.

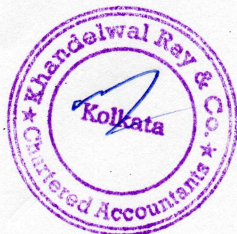
For Shalimar Wires Industries Limited

Sunil Khaitan

Sunil Khaitan
Chairman & Managing Director

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Place: Kolkata
Date: 11th August, 2026



SHALIMAR WIRES INDUSTRIES LIMITED

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE FIRST QUARTER ENDED 30TH JUNE, 2026

SI No	Particulars	Rs. in lacs		
		3 months ended (30/06/2026) Unaudited	3 months ended (30/06/2025) Unaudited	Year ended (31/03/2026) Audited
1	Total Income from Operations	3,739.46	3,283.97	14,219.19
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	219.75	101.35	769.59
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	219.75	101.35	581.98
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	219.75	101.35	581.98
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	219.75	101.35	595.48
6	Equity Share Capital	855.10	855.10	855.10
7	Earnings Per Share (of Rs. 2/- each)			
	Basic:	0.51	0.24	1.36
	Diluted:	0.51	0.24	1.36

Note:

a) The above is an extract of the detailed format of unaudited Financial Results of the Company for the first Quarter ended 30th June, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Quarterly Financial Results of the Company are available on the websites of the Company and Stock Exchange(s).



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