Globus Spirits Limited
(Corporate Identity Number: L74899DL1993PLC052177)

F-0, Ground Floor, The Mira Corporate Suites,Plot No. 1 & 2,
Ishwar Nagar, Mathura Road, New Delhi - 110065. **Tel.:** +011-66424400,
E-mail: corporateoffice@globusgroup.in, **Web:** www.globusspirits.com

Dated : 06th August 2026

Department of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001
BSE Scrip Code: 533104

Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra Kurla Complex
Bandra (East), Mumbai 400 051.
Symbol: GLOBUSSPR

Re: Disclosure of the details of allotment in the Issue (as defined hereinafter) by Globus Spirits Limited (the "Company") in accordance with the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements), 2015, as amended (the "SEBI Listing Regulations")

Sub: Qualified institutions placement of equity shares of face value ₹10 each (the "Equity Shares") by the Company under the provisions of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013, including the rules made thereunder, each as amended (the "Issue").

Dear Sir/ Madam,

Please note that the Fund Raising Committee of the board of directors of the Company (the "**Fund Raising Committee**") has, at its meeting held today i.e. August 6, 2026 approved the issue and allotment of 23,80,952 Equity Shares to eligible qualified institutional buyers at an issue price of ₹ 840 per Equity Share (including a premium of ₹ 830 per Equity Share) (which includes a discount of ₹ 43.67 per Equity Share (4.94% of the floor price, as determined in terms of the SEBI ICDR Regulations) against the floor price of ₹ 883.67 per Equity Share, aggregating to ₹ 20,000 lakh, pursuant to the Issue in accordance with provisions of SEBI ICDR Regulations.

The Issue opened on August 4, 2026 and closed on August 6, 2026 and the same was intimated to you through our letters dated 04th August 2026 and 06th August 2026 respectively. Pursuant to the allotment of Equity Shares in the Issue, the paid- up equity share capital of the Company stands increased from ₹29,08,03,410, comprising of 2,90,80,341 Equity Shares to ₹31,46,12,930 comprising of 3,14,61,293 Equity Shares.

Further, please find attached herewith the list of allottees who have been allotted more than five percent (5%) of the Equity Shares offered in the Issue, marked as Annexure A. A certified copy of the resolution passed by the Committee is enclosed for your information and records. The shareholding pattern of the Company, before and after the Issue, will be submitted along with the listing application in the format specified in Regulation 31 of the SEBI Listing Regulations.

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The information as required under Regulation 30 of the SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, each as amended is as follows:

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	23,80,952 Equity Shares at an issue price of ₹ 840 per Equity Share (including a premium of ₹ 830 per Equity Share), aggregating to ₹ 20,000 lakh

The meeting of the Fund Raising Committee commenced at 07.30p.m. and concluded at 08:55PM.

We request you to take the above on record and the same be treated as compliance under the applicable provisions of the SEBI Listing Regulations.

Thanking you,
Yours faithfully,

For **Globus Spirits Limited**

Santosh Kumar Pattanayak
Digitally signed by Santosh Kumar Pattanayak
Date: 2026.08.06 20:59:01 +05'30'

Santosh Kumar Pattanayak
Company Secretary and Compliance Officer
Encl: (i) Annexure A

Globus Spirits
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ANNEXURE A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5% OF THE EQUITY SHARES OFFERED IN THE ISSUE

S. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue Size	Category
1.	MASSACHUSETTS INSTITUTE OF TECHNOLOGY	10,44,295	43.86%	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
2.	238 PLAN ASSOCIATES LLC	3,85,935	16.21%	FOREIGN PORTFOLIO INVESTOR (CORPORATE)
3.	INDIA CAPITAL GROWTH FUND LIMITED	3,09,523	13.00%	FOREIGN PORTFOLIO INVESTOR(CORPORATE)
4.	ALCHEMY LONG TERM VENTURES FUND SERIES 3	1,19,047	5.00%	ALTERNATE INVESTMENT FUND

Thanking you,
Yours faithfully,

For **Globus Spirits Limited**

Santosh Kumar Pattanayak
Digitally signed by Santosh Kumar Pattanayak
Date: 2026.08.06 21:00:02 +05'30'

Santosh Kumar Pattanayak
Company Secretary and Compliance Officer