



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
Ph : (08284) 231391 - 395 (5 lines) Fax : 08284-231225 (Admn. Office) 230443 (Works Office)

GSTIN 29AAACT4179N1Z0



ZZT:BM:248:SHARE:07
May 27, 2026

To:

BSE Limited.
Corporate Services
Floor 25, P.J.Towers
Dalal Street
MUMBAI-400 001

To:

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra – Kurla Complex
Bandra[East]
MUMBAI-400 051

Dear Sirs,

Sub: Press Release on Financial Results

We enclose herewith Press Release on Audited Financial Results (Standalone & Consolidated) for the Quarter and Year ended on 31st March, 2026. Submitted for your kind reference and record.

Please take the same on record.

Thanking you,

Yours faithfully,
For **WEST COAST PAPER MILLS LIMITED**

**BRAJMOHAN PRASAD
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO. F7492**

Encl:a.a.



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Phone : (033) 2265 6271-78 (8 lines), Fax : (033) 2226 5242, Email : wcpm.sale@westcoastpaper.com

**Press Release**

May 27, 2026, Kolkata / Dandeli: West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its audited financial results for the quarter ended 31st Mar 2026.

FINANCIAL HIGHLIGHTS:

Particulars ₹ in Crores	Consolidated			Standalone		
	FY26	FY25	Y-o-Y change	FY26	FY25	Y-o-Y change
Revenue	4278.79	4062.29	5%	2498.49	2511.35	-1%
EBIDTA	527.32	691.58	-24%	382.76	499.70	-23%
PAT	155.73	335.64	-54%	153.53	284.71	-46%
PAT Margin	4%	8%	-400 bps	6%	11%	-500 bps
EPS	22.80	47.11	-52%	23.25	43.11	-46%

Particulars ₹ in Crores	Consolidated			Standalone		
	Q4FY26	Q3FY25	Q-o-Q change	Q4FY26	Q3FY25	Q-o-Q change
Revenue	1245.30	1035.82	20%	707.33	590.77	20%
EBIDTA	160.34	121.32	32%	117.83	73.04	61%
PAT	53.98	29.58	82%	48.86	18.61	163%
PAT Margin	4%	3%	100 bps	7%	3%	400 bps
EPS	7.85	4.07	93%	7.40	2.82	162%

The Board of Directors has recommended dividend of ₹. 3 /- per share (150%) on Equity Share of ₹. 2 each for the year ended March 31, 2026

Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said: Higher volumes with a better product mix and operational efficiency contributed to improved performance during the current quarter compared to the previous quarter. In the Cable division, the backward integrated draw tower has now stabilised and is expected to provide strong operational support to the Optical Fiber Plant. Further, the Company remains committed to strengthening raw material security and sustainable operations and remains resilient in achieving its growth objectives.



About West Coast Paper Mills Limited

West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), one of the oldest and the largest producers of paper for printing, writing and packaging in India. Established in 1955, the company enjoys a pedigree standing over the past 71 years as premium brand in paper industry, widely acknowledged in India and abroad.

Safe Harbour

Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

For further information, please connect with us:

Company: West Coast Paper Mills Limited



West Coast Paper Mills Ltd.

Your Partner In Progress..

Mr. Rajesh Bothra

Chief Financial Officer

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