Date: July 29, 2026

To,

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, G Block, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051.
Symbol: SYRMA

Department of Corporate Service
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.
Scrip Code: 543573

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations")- Investor Presentation

Dear Sir/ Madam,

Pursuant to Regulation 30 of the SEBI Listing Regulations, please find attached a presentation on the unaudited Financial Results of the Company for the quarter ended June 30, 2026 which will be presented to the investors and also posted on our website https://www.syrmasgs.com/investor-relations/.

The details of the conference call scheduled on Thursday, July 30, 2026, at 10:30 AM (IST), has already been intimated vide our letter dated July 24, 2026 on NSE and BSE respectively.

The above is for your information, records and dissemination please.

Thanking you,

Yours sincerely,
For **Syrma SGS Technology Limited**

BHABAGRAHI
PRADHAN

Digitally signed by BHABAGRAHI PRADHAN
DN: c=IN, postalCode=110030, st=DELHI, street=UG 1 ROYAL GREEN APPARTMENT BLOCK B ,PROPERTY NO 892-A 5 WORD NO 8 ,SOUTH DELHI,NEAR TEMPO STAND ANDHERIA MORE ,110030, l=SOUTH DELHI, o=Personal, serialNumber=0a477eabe66fa3406d0663a66af00220d71fdf833acd27d9fbe3f5c41fad29dc, pseudonym=21bd9e0c1f164131871050fdf9e707e4, 2.5.4.20=aaf2ced6cb9d0171501046d3c89e30a176e6fbd266c7782bfdb42a0e54128382, email=BHABAG.PRADHAN@GMAIL.COM, cn=BHABAGRAHI PRADHAN
Date: 2026.07.29 16:01:31 +05'30'

Bhabagrahi Pradhan
Company Secretary & Compliance Officer
Membership No: F4921
Place: Gurgaon

ENCL: as above.

EARNINGS RELEASE

Quarter ended Jun’26

29th Jun, 2026

DISCLAIMER

Certain statements in this presentation are forward-looking statements, which involve a number of risks, uncertainties, assumptions and other factors that could cause actual results to differ materially from those in such forward-looking statements. All statements, other than statements of historical fact are statements that could be deemed forward looking statements, including but not limited to the statements containing the words 'planned', 'expects', 'believes', 'strategy', 'opportunity', 'anticipates', 'hopes' or other similar words.

The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding impact of pending regulatory proceedings, fluctuations in earnings, our ability to manage growth, intense competition in Electronic System Design and Manufacturing Services including those factors which may affect our cost advantage, wage increases in India, customer acceptances of our services, products and price structures, our ability to attract and retain highly skilled professionals, our ability to integrate acquired assets in a cost effective and timely manner, client concentration, reduced demand for electronics in our key focus areas, disruptions in electronics industry, our ability to successfully complete and integrate potential acquisitions, the success of our brand development efforts, liability for damages on our service contracts, the success of the companies / entities in which we have made strategic investments, withdrawal of governmental fiscal incentives, political instability, legal restrictions on raising capital or acquiring companies, and unauthorized use of our property, other risks, uncertainties and general economic conditions affecting our industry.

There can be no assurance that the forward-looking statements made herein will prove to be accurate, and issuance of such forward looking statements should not be regarded as a representation by the Company, or any other person, that the objective and plans of the Company will be achieved.

All forward looking statements made herein are based on information presently available to the management of the Company and the Company does not undertake to update any forward-looking statement that may be made from time to time by or on behalf of the Company.

Financial Performance for Quarter ended Jun’26

FINANCIAL SUMMARY – Q1 FY27

Profitability expansion continues: PBT +110% YoY and PAT +112% YoY.

Revenue and Export Contribution

Total Revenue

₹ 16,037 Mn

▲ 67% YoY

Export revenue

24% of Operating Revenue

▲ 67% YoY

Profitability expansion (YoY growth and margins)

Operating EBITDA

₹ 1,616 Mn

▲ 69% YoY | 10.2% margin

EBITDA

₹ 1,766 Mn

▲ 72% YoY | 11.0% margin

PBT

₹ 1,408 Mn

▲ 110% YoY | 8.8% margin

PAT

₹ 1,057 Mn

▲ 112% YoY | 6.6% margin

Margin profile

EBITDA %	PBT %	PAT %
11.0%	8.8%	6.6%

BRIEF SUMMARY OF CONSOLIDATED FINANCIALS – Q1 FY27

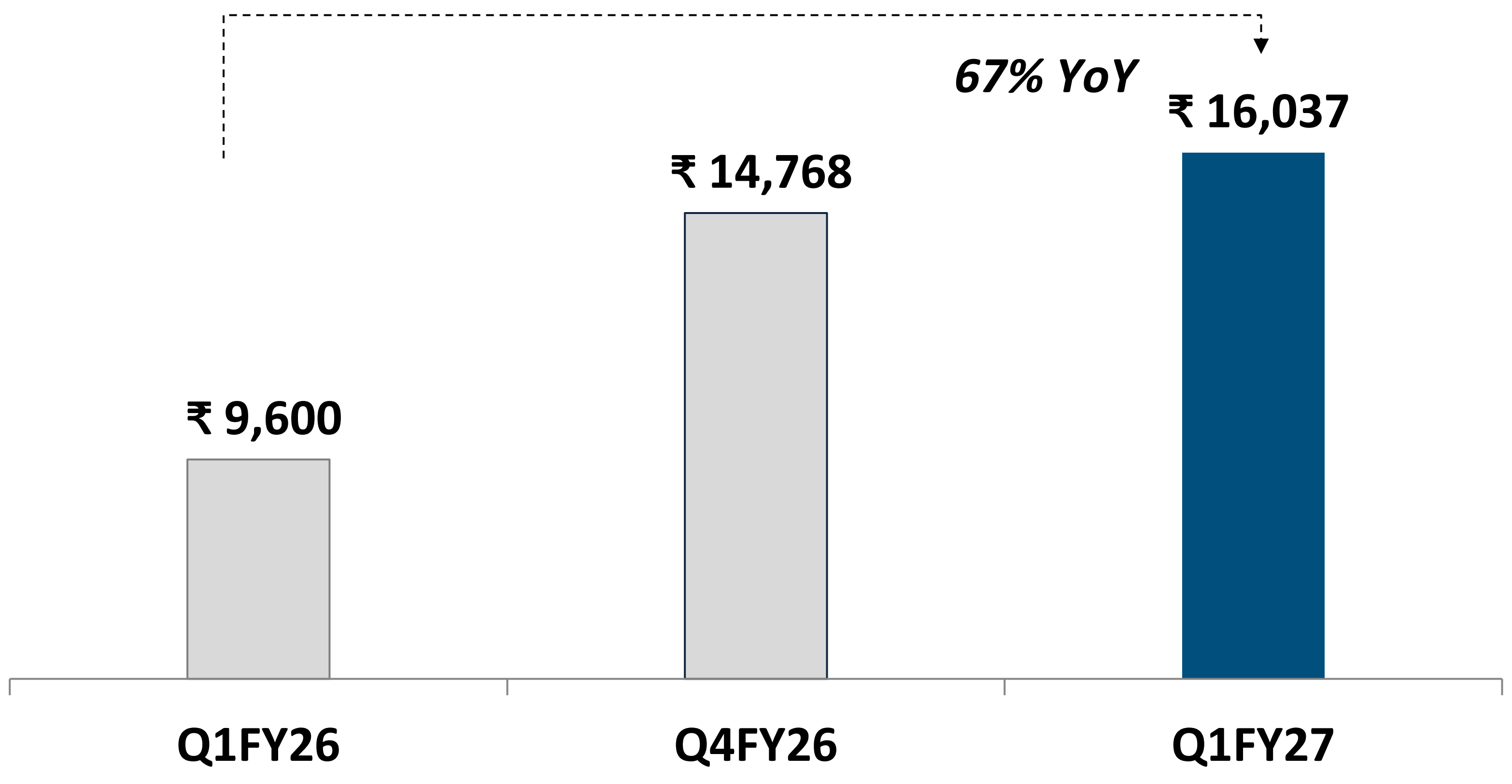
(₹ in Million)

Particulars	Q1FY26	Q4FY26	Q1FY27	QoQ	YoY
Revenue From Operations	**9,531**	**14,650**	**15,886**	***8.4%***	***66.7%***
Other Income	69	118	151	*27.3%*	*117.3%*
Total Revenue	**9,600**	**14,768**	**16,037**	***8.6%***	***67.0%***
Cost of Materials Consumed	7,107	10,855	11,992	*10.5%*	*68.7%*
Gross Profit	**2,424**	**3,795**	**3,894**	***2.6%***	***60.6%***
Margin%	***25.4%***	***25.9%***	***24.5%***	***(1.4)%***	***(0.9)%***
Operating Expenses	1,467	2,053	2,278	*11.0%*	*55.3%*
EBITDA (Ex Other Income)	**957**	**1,741**	**1,616**	***(7.2)%***	***68.8%***
Margin%	***10.0%***	***11.9%***	***10.2%***	***(1.7)%***	***0.2%***
EBITDA	**1,027**	**1,860**	**1,766**	***(5.0)%***	***72.1%***
Margin%	***10.7%***	***12.6%***	***11.0%***	***(1.6)%***	***0.3%***
Depreciation and amortization	206	214	225	*5.1%*	*9.3%*
Finance Cost	149	130	133	*2.5%*	*(10.7)%*
PBT	**671**	**1,504**	**1,408**	***(6.4)%***	***109.7%***
Margin%	***7.0%***	***10.2%***	***8.8%***	***(1.4)%***	***1.8%***
Tax	172	312	351	*12.8%*	*103.9%*
PAT	**499**	**1,192**	**1,057**	***(11.4)%***	***111.7%***
Margin%	***5.2%***	***8.1%***	***6.6%***	***(1.5)%***	***1.4%***

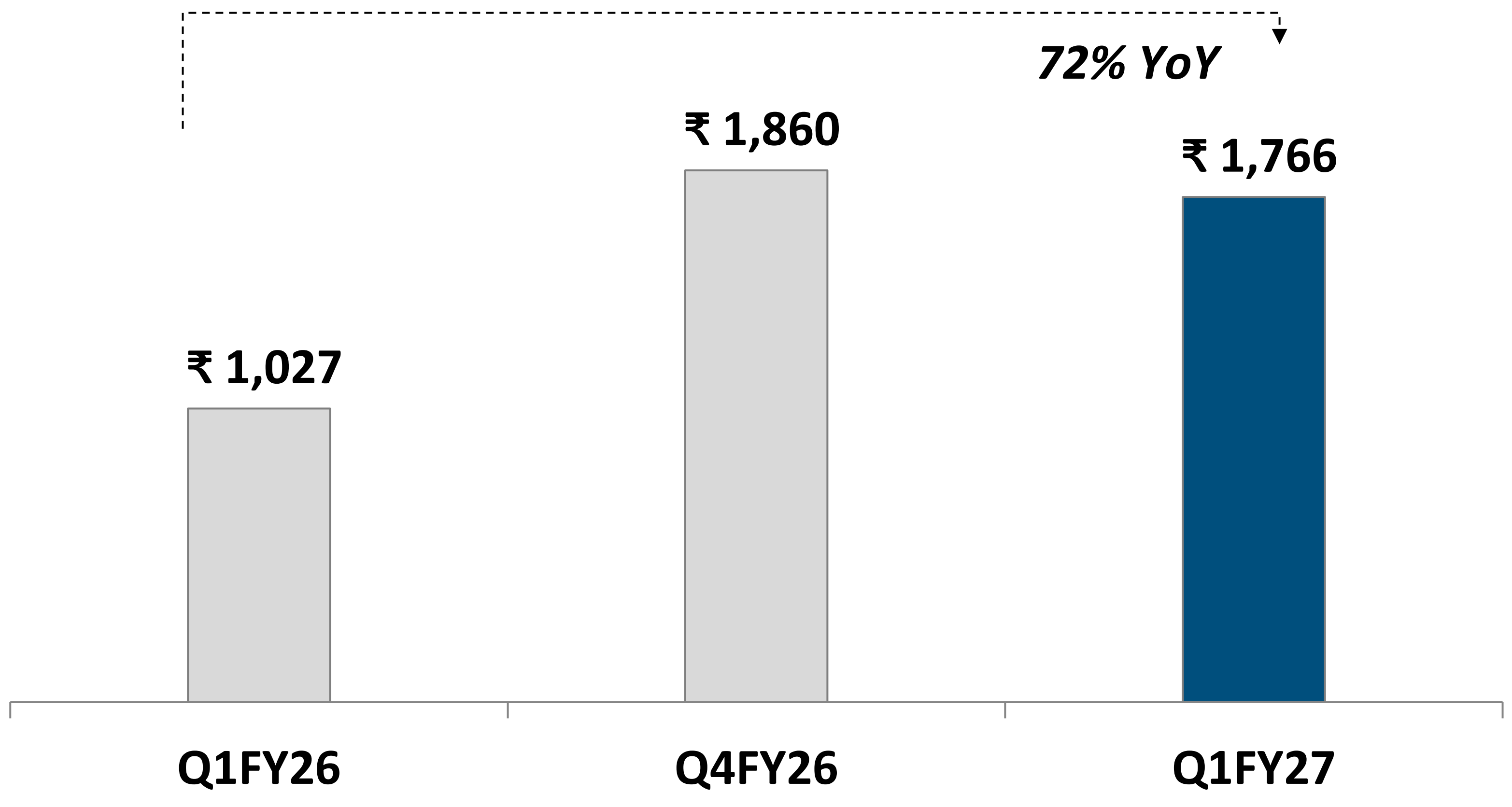
FINANCIAL HIGHLIGHTS – Q1 FY27

₹ in million

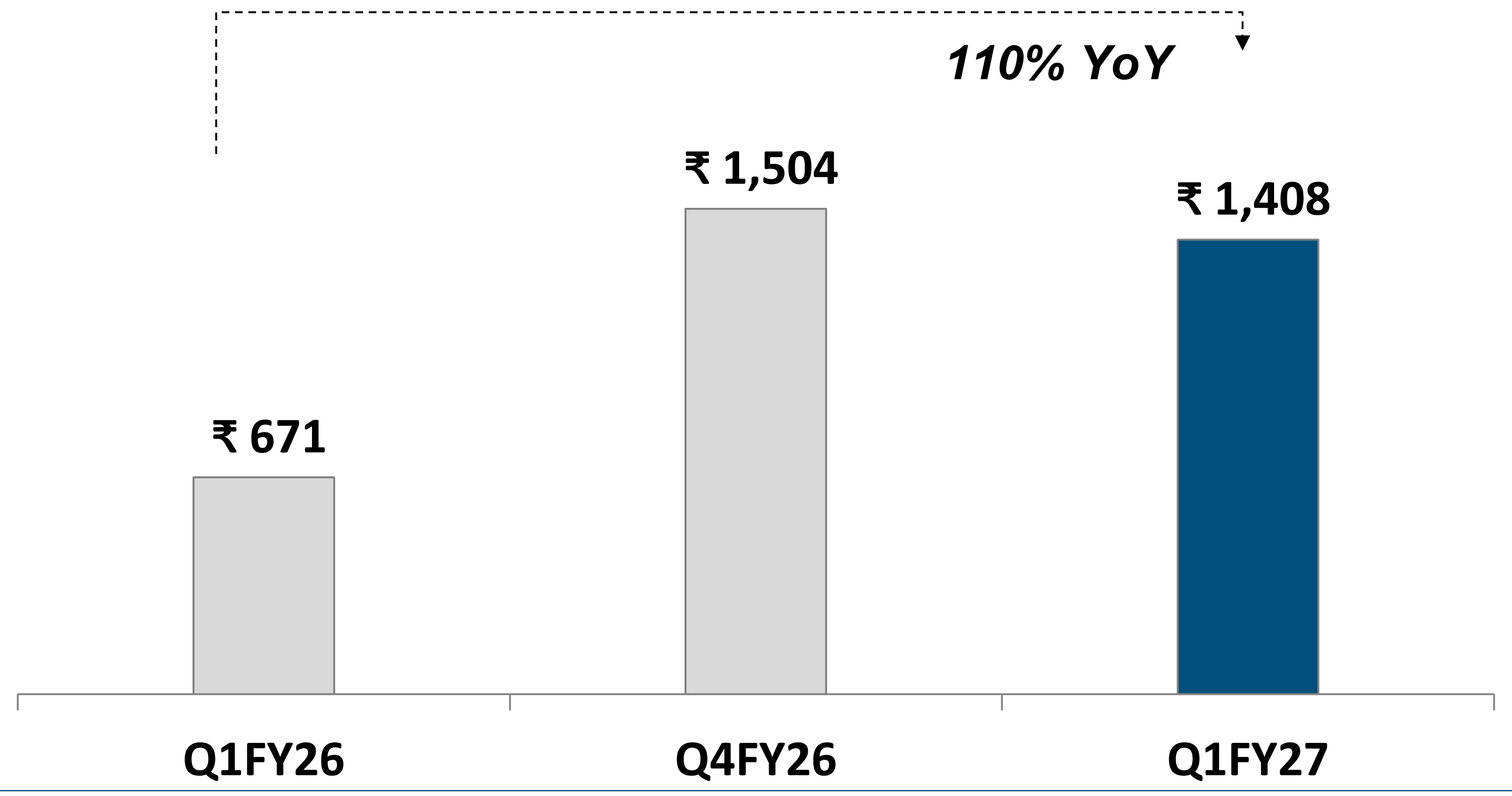
Total Revenue



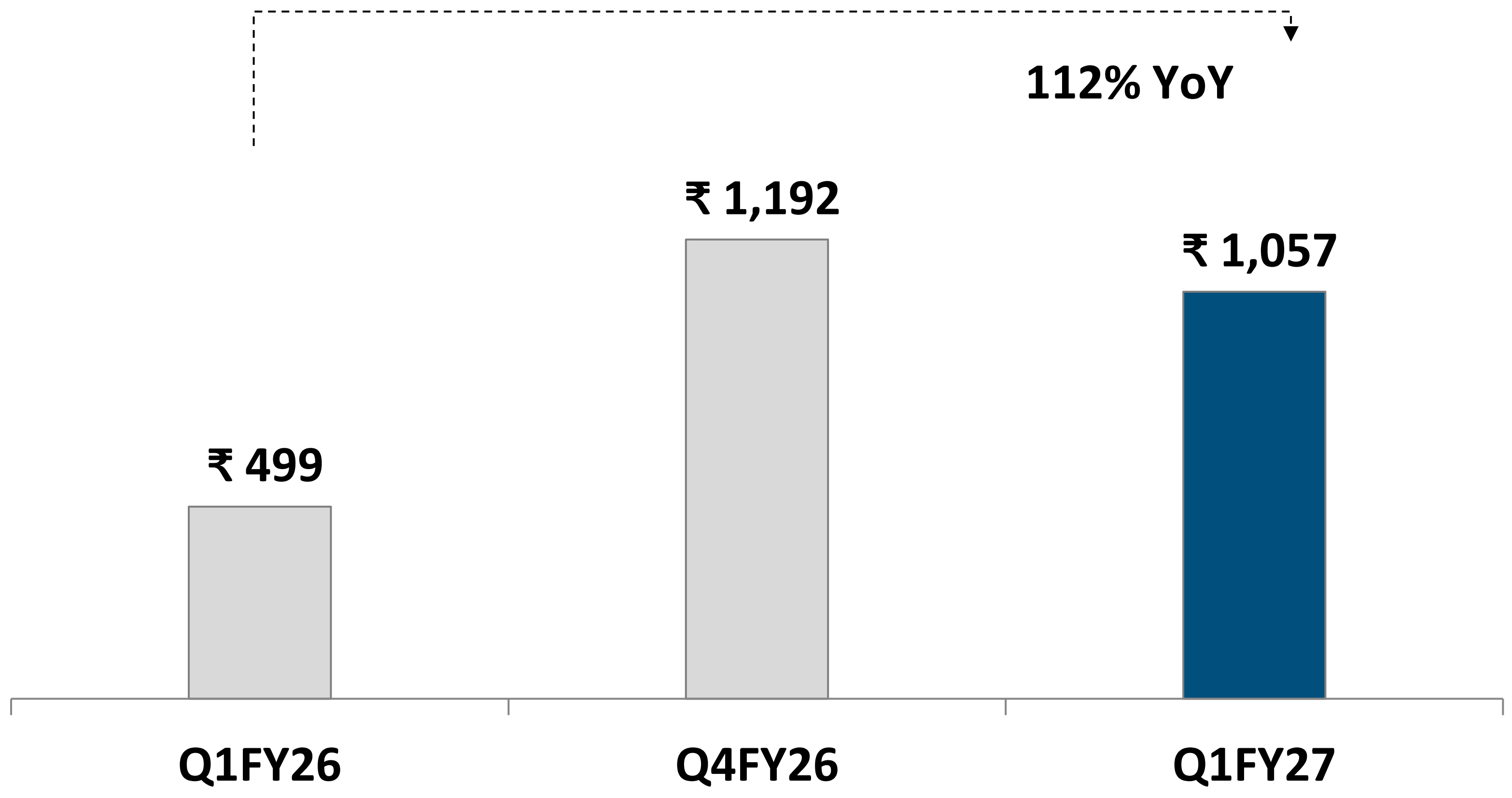
EBITDA



Profit Before Tax



Profit After Tax



INDUSTRY SEGMENT Q1 FY27

(₹ in Million)

Industry	Q1FY26	Q4FY26	Q1FY27	QoQ	YoY	Q1FY26 Mix%	Q4FY26 Mix%	Q1FY27 Mix%
Auto	2,215	3,476	3,949	*14%*	*78%*	*23%*	*24%*	*25%*
Consumer	3,178	3,827	5,328	*39%*	*68%*	*34%*	*26%*	*34%*
Healthcare	674	1,362	1,345	*(1%)*	*100%*	*7%*	*9%*	*8%*
Industrials	2,873	4,585	3,766	*(18%)*	*31%*	*30%*	*31%*	*24%*
IT and Railways	500	1,401	1,497	*7%*	*199%*	*5%*	*10%*	*9%*
Total	**9,440**	**14,650**	**15,886**	***8%***	***68%***	***100%***	***100%***	***100%***

FINANCIAL RATIOS

Particulars	Q1FY26	Q4FY26	Q1FY27
EBITDA Margin (Ex Other Income,%)	*10.0%*	*11.9%*	*10.2%*
EBITDA Margin (%)	*10.7%*	*12.6%*	*11.0%*
PBT Margin (%)	*7.0%*	*10.2%*	*8.8%*
PAT Margin (%)	*5.2%*	*8.1%*	*6.6%*
Net Debt/(Net Cash) to EBITDA (LTM)	0.9	-0.9	-0.2
Debt to Equity	0.4	0.1	0.3
ROCE (%)	*13.5%*	*16.9%*	*17.3%*
ROCE (% Adj. for Goodwill)*	*16.9%*	*20.1%*	*20.1%*
NWC Days**	69	63	71

**ROCE = Annualized EBIT /Average Net Capital Employed based on the Capital employed as on 30th Jun' 26 & 30th Jun' 25 (adjusted for goodwill)*

*** NWC days are higher, because of maintaining higher strategic inventory levels, to avoid any supply chain constraint for critical components and cater to early ramp-up of select new customers.*

DEBT AND CASH

(₹ in Million)

Particulars	31-Mar-26	30-Jun-26
Term Loan	676	667
Working Capital Loan	2,855	6,193
Total Debt	**3,531**	**6,860**
Investments	5,092	4,917
Cash and cash Equivalents	3,111	3,167
Total Cash & Equivalents	**8,203**	**8,084**
Net Debt/(Cash)	**(4,672)**	**(1,224)**

Thank you

Investors Contact:

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Head – Investor Relations

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