ADD-SHOP E-RETAIL LIMITED
CIN: L51109GJ2013PLC076482
Registered office: Office No 38 Third Floor, The Emporia Building Nr. AG Chowk, Rajkot Kalavad Road, Rajkot, Gujarat, India, 360001
Tel. No.: 0281-2363023

Date: 2nd November, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai – 400 001

Dear Sir / Madam,

Subject: Outcome of Board Meeting held today i.e., Monday, 2nd November, 2026

Ref: Security Id: ASRL / Code: 541865

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors of the Company, in their meeting held today, i.e., Monday on 2nd November, 2026 through Video Conferencing which commenced at 3:00 P.M. and concluded at 3:50 P.M., has considered and approved Standalone Unaudited Financial Results for the Quarter and Half year ended on 30th September, 2026 along with Limited Review Report.

Kindly take the same on your record and oblige us.

Thanking You

For, Add-Shop E-Retail Limited

Dineshkumar B. Pandya
Managing Director
DIN: 06647303

ADD-SHOP E-RETAIL LIMITED
RAJKOT

ADD-SHOP E-RETAIL LIMITED
CIN - L51109GJ2013PLC076482

Office No 38 Third Floor, The Emporia Building Nr. AG Chowk,
Rajkot Kalavad Road, Rajkot, Gujarat, India, 360001
E-Mail: info@addshop.in Web: www.addshop.co
Tel. No.: 0281-2363023

Standalone Financial Results of the quarter ended on September 30,2026

(Amount in Rs Lakhs)

	Particulars	Quarter Ended			Year Till Date		As At
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Revenue From Operations	4,707.43	4,563.89	3,339.76	9,271.32	6,280.98	15,520.40
II	Other Income	-	-	-	-	0.00	-
III	**Total Income (I+II)**	**4,707.43**	**4,563.89**	**3,339.76**	**9,271.32**	**6,280.98**	**15,520.40**
IV	EXPENSES:						
	Cost of Materials Consumed	-	-	-	-	-	-
	Purchase of Stock-in-Trade	3,470.08	3,553.56	4,320.54	7,023.63	4,494.27	11,661.98
	Change in inventory of finished goods, work-in-progress and Stock-in-Trade	175.65	(48.68)	(2,067.66)	126.97	(59.84)	(50.58)
	Employee Benefits Expenses	52.38	55.19	26.67	107.57	48.06	156.05
	Finance costs	36.33	34.27	29.94	70.61	63.29	120.46
	Depreciation and amortization expenses	18.90	15.87	15.79	34.77	31.39	57.88
	Other Expenses	916.40	918.00	985.27	1,834.41	1,645.74	3,422.96
	Total expenses (IV)	**4,669.74**	**4,528.20**	**3,310.55**	**9,197.95**	**6,222.91**	**15,368.74**
V	Profit/(Loss) before exceptional items and tax	37.69	35.69	29.21	73.38	58.08	151.66
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit before extraordinary items and tax	37.69	35.69	29.21	73.38	58.08	151.66
VIII	Extraordinary items	-	-	-		-	-
IX	**Profit/(Loss) before tax**	**37.69**	**35.69**	**29.21**	**73.38**	**58.08**	**151.66**
X	**Tax expense: -**						
	(1) Current Tax	8.34	7.61	6.49	15.96	13.54	41.47
	(2) MAT Credit Entitlement	-	-	-	-	-	-
	(3) Deferred Tax	0.76	1.38	(0.01)	2.15	0.85	4.80
XI	**Profit/(Loss) for the period from continuing operation**	**28.59**	**26.69**	**22.73**	**55.27**	**43.68**	**105.40**
XII	Profit/(Loss) for discontinued operation	-	-	-	-	-	-
XIII	Tax expenses of discontinued operations	-	-	-	-	-	-
XIV	Profit/(Loss) form Discontinued operation (after tax)	-	-	-	-	-	-
XV	**Profit/(Loss) for the period**	**28.59**	**26.69**	**22.73**	**55.27**	**43.68**	**105.40**
XVI	**Other Comprehensive Income**						
	A (i) Items that will not be reclassified to profit or loss	-	-	-			-
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-			-
	B (i) Items that will be reclassified to profit or loss	-	-	-			-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-			-
XVII	**Other comprehensive income [net of tax]**	**28.59**	**26.69**	**22.73**	**55.27**	**43.68**	**105.40**
	Attributable to: Owners of the Company	-	-	-			-
	Non-controlling interests	-	-	-			-
XVIII	**Total comprehensive income**	**28.59**	**26.69**	**22.73**			**105.40**
XIX	**Details of equity share capital**						
	Paid-up equity share capital	**2,831.30**	**2,831.30**	**2,831.30**			**2,831.30**
	Face value of equity share capital (In Rs)	**10.00**	**10.00**	**10.00**			**10.00**
	Reserves excluding revaluation reserve	-	-	-			-
XX	Earnings per equity share (for continuing operation):						
	(1) Basic	0.10	0.09	0.08	0.20	0.15	0.37
	(2) Diluted	0.10	0.09	0.08	0.20	0.15	0.37
XXI	Earnings per equity share (for discontinued operation):						
	(1) Basic	-	-	-			-
	(2) Diluted	-	-	-			-

Place: Rajkot
Date : 02/11/2026

ADD-SHOP E-RETAIL LIMITED RAJKOT

DINESHKUMAR B PANDYA
Managing Director
DIN - 06647303

Notes to Accounts

1. Number of Investors complaints received, disposed of and lying unresolved as on 30.09.2026: 0

2. The above results have been reviewed by audit committee and approved by the Board of Directors at their meeting held on 02nd September, 2026.

3. Previous year figures have been regrouped / reclassified wherever necessary to confirm to the current financial year figures and as per Schedule III of the Companies Act, 2013.

4. The Company does not have any subsidiary company.

5. Beginning April 1, 2017, the Company has, for the first time adopted IND AS with transition date of April 1, 2016 and accordingly the above audited Financial Results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS) prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under.

6. As the Company is having Six segment i.e. Ayurvadic Product, Animal Food Products, Sanitory Pad, Agriculture Product, Books and Other and Rest is Considered in Unallocable Segment as per requirement of Indian Accounting Standard (Ind As-108) "Operating Segments" notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended time to time) read with section 133 of Companies Act, 2013.

7. There was no adjustment in the profit & loss for Q2 (F.Y. 2026-27) under IND AS.

ADD-SHOP-E-RETAIL LIMITED

CIN - L51109GJ2013PLC076482

Office No 38 Third Floor, The Emporia Building Nr. AG Chowk,
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SEGMENT WISE REVENUE, RESULTS, ASSETS AND LIABILITIES

(Amount in Rs Lakhs)

Particulars	Quarter Ended			Year Till date	
	30.09.2026	30.06.26	30.09.2025	30.09.2026	30.09.2025
I. Segment Revenue (Sales and Other operating income)					
- Ayurvadic Product	509.78	502.86	466.24	1,012.64	872.14
- Animal Food	3,780.53	3,603.32	2,545.43	7,383.85	4,695.41
- Sanitory Pad	0.08	0.07	0.23	0.15	0.79
- Agriculture Product	393.96	457.24	324.21	851.20	705.92
- Books and Others	22.11	0.09	1.22	22.19	3.76
- Unallocable	0.98	0.31	2.42	1.29	2.97
Total Segment Revenue	4,707.43	4,563.89	3,339.76	9,271.32	6,280.98
II. Segment Results					
- Ayurvadic Product	414.97	382.81	131.80	797.78	422.12
- Animal Food	273.93	277.71	693.16	551.64	825.46
- Sanitory Pad	0.07	0.07	(0.08)	0.14	(0.11)
- Agriculture Product	310.10	367.13	236.62	677.23	540.01
- Books and Others	25.42	(3.23)	(5.12)	22.19	(5.10)
- Unallocable	(986.81)	(988.81)	(1,027.17)	(1,975.62)	(1,724.31)
Total Segment Results	37.69	35.68	29.21	73.37	58.07
III. Segment Assets					
- Ayurvadic Product	288.74	186.65	567.64	288.74	567.64
- Animal Food	14,690.17	14,528.35	11,444.73	14,690.17	11,444.73
- Sanitory Pad	0.08	0.09	0.19	0.08	0.19
- Agriculture Product	72.59	69.83	19.55	72.59	19.55
- Books and Others	10.88	3.42	4.01	10.88	4.01
- Unallocable	1,039.02	1,020.20	921.28	1,039.02	921.28
Total Segment Assets	16,101.49	15,808.54	12,957.40	16,101.49	12,957.40
IV. Segment Liabilities					
- Ayurvadic Product	82.70	1,313.37	80.50	82.70	80.50
- Animal Food	-	-	-	-	-
- Sanitory Pad	-	-	-	-	-
- Agriculture Product	-	-	-	-	-
- Books and Others	-	-	-	-	-
- Unallocable	16,018.79	14,495.17	12,876.90	16,018.79	12,876.90
Total Segment Liabilities	16,101.49	15,808.54	12,957.40	16,101.49	12,957.40

Notes on Segment Information:

1. Segment Revenue, Results, Assets and Liabilities represent amounts identifiable to each of the segments. Other "unallocable income net of unallocable expenditure" mainly includes incomes and expenses on common services not directly identifiable to individual segments, corporate expenses and unallocable exceptional items.

Segment Assets and Segment Liabilities are as at 30th September 2026, 30th June 2026, and 30th September 2025. Unallocable corporate assets less Unallocable corporate liabilities mainly represent investment of surplus funds and cash and bank.

2. Previous period figures have been re-grouped / re-classified wherever necessary, to conform to this period's classification.

ADD-SHOP E-RETAIL LIMITED RAJKOT

Place: Rajkot
Date : 02/11/2026

Mr. DINESHKUMAR PANDYA
Managing Director
DIN - 06647303

ADD-SHOP E-RETAIL LIMITED
CIN - L51109GJ2013PLC076482

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Statement of Assets & Liabilities Result for the quarter ended as on September 30, 2026

(Amount in Lakhs)

	Particulars	As At 30.09.2026 Unaudited	As At 31.03.2026 Audited
I.	**ASSETS**		
	Non-Current Assets		
	(1) (a) Property, Plant and Equipment and Intangible Assets		
	(i) Property, Plant and Equipment	750.57	611.50
	(ii) Intangible Assets	1.12	1.25
	(iii) Capital Work-in-Progress	-	-
	(iv) Intangible Assets Under Development	-	-
	(b) Non-Current Investments	-	-
	(c) Deferred Tax Assets (Net)	-	-
	(d) Long-term Loans and Advances	7.25	7.05
	(e) Other Non-Current Assets	101.80	100.80
	2 Current Assets		
	(a) Current Investments	-	-
	(b) Inventories	3,126.15	3,253.12
	(c) Trade Receivables	11,937.30	11,218.99
	(d) Cash and Cash Equivalents	27.00	18.99
	(e) Short-Term Loans and Advances	-	-
	(f) Other Current Assets	150.30	17.65
	Total Assets	**16,101.49**	**15,229.34**
II.	**EQUITY AND LIABILITIES**		
	(1) Shareholder's Funds		
	(a) Share Capital	2,831.30	2,831.30
	(b) Other Equity	8,614.78	8,559.50
	(c) Money received against Share Warrants		
	(2) Share Application Money Pending Allotment	-	-
	(3) Non-Current Liabilities		
	(a) Long-Term Borrowings	515.77	117.01
	(b) Deferred Tax Liabilities (Net)	37.92	35.77
	(c) Other Long Term Liabilities	2,643.02	1,250.00
	(d) Long-Term Provisions	-	-
	(4) Current Liabilities		
	(a) Short-Term Borrowings	1,097.00	1,124.61
	(b) Trade Payables	-	-
	(A) Total outstanding dues of micro enterprises and small enterprises	-	-
	(B) Total outstanding dues Other Than micro enterprises and small enterprises	99.37	1,052.11
	(c) Other Current Liabilities	87.23	99.89
	(d) Short-Term Provisions	175.11	159.15
	Total Equity and Liabilities	**16,101.49**	**15,229.34**

ADD-SHOP E - RETAIL LIMITED RAJKOT

Place: Rajkot
Date : 02/11/2026

DINESHKUMAR B PANDYA
Managing Director
DIN - 06647303

ADD-SHOP E-RETAIL LIMITED

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CASH FLOW STATEMENT FOR THE PERIOD ENDED ON 30th September, 2026

	Particulars	Amount in Lakhs 30.09.2026		Amount in Lakhs 30.09.2025	
		Rs	Rs	Rs	Rs
A	**CASH FLOW FROM OPERATING ACTIVITIES**				
	Net Profit Before Tax		73.38		58.08
	Add Back: -				
	Depreciation	34.77		31.39	
	Deferred Revenue Expenditure	-		-	
	Loss on sale of Assets	-		-	
	Interest expense	70.61		63.29	
	Others if any	-	105.38	-	94.68
	Deduct: -				
	Interest income	-		-	
	Profit on sale of Assets	-		-	
	Others if any	-	-	0.00	0.00
	Operating profit before working capital changes		178.75		152.76
	Adjustments for:				
	Increase/(decrease) in current liabilities & provisions	1,396.32		(28.86)	
	Decrease/(Increase) in Receivables	(718.30)		765.16	
	Decrease/(Increase) in Inventories	126.97		(59.84)	
	Decrease/(Increase) in other current assets	(132.66)		6.64	
	Decrease/(increase) in Short Term Advances	-		18.81	
	Increase/(Decrease) in Payables	(952.74)	(280.42)	(141.55)	560.36
	Cash generated from operations		(101.66)		713.12
	Income Tax & Other Adjustment		15.96		13.54
	Cash flow before extraordinary item		(117.62)		699.58
	Proceeds from extraordinary item		-		0.00
	Net Cash flow from Operating activities		(117.62)		699.58
B	**CASH FLOW FROM INVESTING ACTIVITIES**				
	Purchase of Fixed Assets	(173.71)		(140.60)	
	Sale of Fixed Assets	-		-	
	Decrease/(Increase) in Investment	-		-	
	Decrease/(Increase) in Other Non Current Asset	(1.20)		1,981.20	
	Interest income	-		-	
	Net Cash used in Investing activities		(174.91)		1,840.60
C	**CASH FLOW FROM FINANCING ACTIVITIES**				
	Proceeds from issuance of share capital	-		-	
	Proceeds from Long term Borrowings	398.76		143.12	
	Proceeds from Short term Borrowings	(27.61)		(2,607.04)	
	Subsidy	-		-	
	Interest paid	(70.61)		(63.29)	
	Net Cash used in financing activities		300.54		(2,527.22)
	Net increase in cash & Cash Equivalents		**8.01**		**12.97**
	Cash and Cash equivalents as at	**31.03.2026**	**18.99**	**31.03.2025**	**38.79**
	Cash and Cash equivalents as at	**30.09.2026**	**27.00**	**30.09.2025**	**51.76**

Place: Rajkot
Date : 02/11/2026

ADD-SHOP E - RETAIL LIMITED RAJKOT

DINESHKUMAR B PANDYA
Managing Director
DIN - 06647303

K M Chauhan & Associates
Chartered Accountants

Mo. 94080 05110
bhavdip.poriya@gmail.com

Independent Auditor's Review Report on Quarterly & Half Yearly Unaudited Standalone Financial Results of ADD-SHOP E-RETAIL LIMITED Pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended.

Review Report to
The Board of Directors
ADD-SHOP E-RETAIL LIMITED

1. We have reviewed the accompanying statement of unaudited standalone financial results of **ADD-SHOP E-RETAIL LIMITED** ('the Company') for the quarter ended 30th September 2026 and year to date from April 01, 2026 to September 30, 2026 being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, "Interim Financial Reporting" (Ind AS 34) prescribed under Section 133 of the Companies Act, 2013, as amended (the "Act"), read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance

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as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards specified under Section 133 of the Act, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

FOR, K M CHAUHAN AND ASSOCIATES
CHARTERED ACCOUNTANTS
ICAI Firm Registration Number: 125924W

CA Kishorsinh M Chauhan
Partner
Membership No. 118326
UDIN: 26118326LQYNEH9034

Date: 02/11/2026
Place of Signature: Rajkot

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