

September 04, 2026

To,
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Scrip Code: 531210

Dear Sir/Madam,

Sub: Open Offer by Annjana Dugar (“Acquirer 1”), Likhitta Dugar (“Acquirer 2”) and Antariksh Dugar (“Acquirer 3”) (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") Together with Padam Dugar (“Person Acting In Concert” or “PAC”), to acquire up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 54/- (Rupees Fifty Four only) per Equity Shares aggregating up to ₹ 3,53,68,164/- (Rupees Three Crore Fifty Three Lakh Sixty Eight Thousand One Hundred Sixty Four Only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Colinz Laboratories Limited (“Target Company”) pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations, 2011”) (“Offer” Or “Open Offer”).

We have been appointed as ‘Manager’ to the captioned Open Offer by the Acquirer and the PAC in terms of regulation 12(1) of the SEBI (SAST) Regulations. In this regard, we are enclosing the following for your kind reference and records:

A copy of Post - Open Offer Advertisement (“POA”) dated **September 03, 2026**. The Post Offer Advertisement was published today, **September 04, 2026** in the following newspapers:-

Sr. No.	Newspapers	Language	Editions
1	Financial Express	English	All Editions
2	Jansatta	Hindi	All Editions
3	Pratahkal	Marathi	Mumbai Edition - Place of Stock Exchange at which shares of the Target Company are listed and Place where registered office of the Target Company is situated

In case of any clarification required, please contact the person as mentioned below:

Contact Person	Designation	Contact Number	E-mail Id
Saurabh Gaikwad	Senior Manager and Assistant Compliance Officer	+91 22 49730394	saurabh@saffronadvisor.com
Shivam Sharma	Assistant Manager		shivam@saffronadvisor.com

We request you to kindly consider the attachments as good compliance and disseminate it on your website.

For Saffron Capital Advisors Private Limited

S.V. Gaikwad


Saurabh Gaikwad
Senior Manager and Assistant Compliance Officer
Equity Capital Markets
Encl: a/a

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

COLINZ LABORATORIES LIMITED

Corporate Identification Number: L24200MH1986PLC041128

Registered Office: A-101, Pratik Industrial Estate, Mulund Goregaon Link Road, Bhandup West, 400078, Mumbai, Maharashtra, India | Tel: +91-9667682666 | Email: clfindoc@yahoo.com | Website: www.colinz.com

Open Offer by Annjana Dugar (“Acquirer 1”), Likhitta Dugar (“Acquirer 2”) and Antariksh Dugar (“Acquirer 3”) (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as “Acquirers”) Together with Padam Dugar (“Person Acting In Concert” or “PAC”), to acquire up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 54/- (Rupees Fifty Four only) per Equity Shares aggregating up to ₹ 3,53,68,164/- (Rupees Three Crore Fifty Three Lakh Sixty Eight Thousand One Hundred Sixty Four Only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Colinz Laboratories Limited (“Target Company”) pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations, 2011”) (“Offer” Or “Open Offer”).

This Post Offer Advertisement (“Post Offer Advertisement”) is being issued by Saffron Capital Advisors Private Limited (“Manager to the Open Offer”), on behalf of the Acquirers and the PAC, in connection with the offer made by the Acquirers and the PAC, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated June 18, 2026 (“PA”); (b) the Detailed Public Statement dated June 24, 2026 published on June 25, 2026 in Financial Express (English) all editions, Jansatta (Hindi) all editions, and Pratahkal – Marathi (Mumbai Edition) - being the place of stock exchange at which Equity Shares of Target Company are listed and being the regional language at the place where the registered office of the Target Company is situated (“DPS”); (c) the Draft Letter of Offer dated June July 03, 2026 (“DLOF”) (d) the Letter of Offer dated July 29, 2026 (“LOF”) along with Form of Acceptance-Cum-Acknowledgement; and (e) the Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement was published on August 06, 2026 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No	Particulars	Details
1	Name of the Target Company:	Colinz Laboratories Limited
2	Name of the Acquirers and the Person Acting In Concert” or “PAC”:	1. Annjana Dugar (“Acquirer 1”) 2. Likhitta Dugar (“Acquirer 2”) 3. Antariksh Dugar (“Acquirer 3”) 4. Padam Dugar (“Person Acting in Concert” or “PAC”)
3	Name of the Manager to the Open Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Open Offer:	Bigshare Services Private Limited
5	Offer Details: a. Date of Opening of the Offer: b. Date of Closing of the Offer:	Thursday, August 07, 2026 Wednesday, August 20, 2026
6	Date of Payment of Consideration	Wednesday, August 28, 2026

7	Details of the Acquisition				
Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾ (assuming full acceptances in this Offer)		Actuals ⁽¹⁾	
7.1	Offer Price (per equity share)	₹ 54/-		₹ 54/-	
7.2	Aggregate number of shares tendered	6,54,966 ⁽²⁾		6 ⁽³⁾	
7.3	Aggregate number of shares accepted	6,54,966 ⁽²⁾		6 ⁽³⁾	
7.4	Size of the Offer (Number of Equity shares multiplied by the offer price per equity share)	₹ 3,53,68,164/-		₹ 324/-	
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement	3,78,000 (15.01%) ⁽⁴⁾		3,78,000 (15.01%) ⁽⁴⁾	
7.6	Equity Shares proposed to be acquired which triggered the regulations	8,70,500 (34.56%)		8,70,500 (34.56%) ⁽⁵⁾	
7.7	Equity Shares acquired after Detailed Public Statement ⁽⁶⁾				
	• Number of shares acquired	Nil		Nil	
	• Price of the shares acquired	NA		NA	
	• % of the shares acquired	(0.00%)		(0.00%)	
7.8	Equity Shares Acquired by way of Open Offer • Number • % of Voting Share Capital	6,54,966 ⁽²⁾ (26.00%)		6 ⁽³⁾ (Negligible)	
7.9	Post offer shareholding of Acquirer • Number • % of Voting Share Capital	19,03,466 (75.57%)		12,48,506 (49.57%) ⁽⁷⁾	
7.10	Pre and Post Offer Shareholding of the Public ⁽⁸⁾	Pre-Offer	Post-Offer	Pre-Offer	Post-Offer
	• Number	12,44,441	5,89,475	12,44,441	12,44,435
	• % of Voting Share Capital	49.40%	23.40%	49.40%	34.39%

- Notes:**
- (1) The percentages disclosed in the table above are calculated based on the Voting Share Capital of the Target Company, other than those specifically disclosed.
- (2) Assuming full acceptance of the Open Offer.
- (3) Only 6 (Six) Equity Shares were tendered in dematerialized form.
- (4) Acquirer 1 acquired 40,000 Equity Shares, representing 1.59%; Acquirer 2 acquired 11,000 Equity Shares, representing 0.44%; Acquirer 3 acquired 11,000 Equity Shares, representing 0.44%; and PAC acquired 3,16,000 Equity Shares, representing 12.54%. In aggregate, they acquired 3,78,000 Equity Shares, representing 15.01% of the shareholding.
- (5) As on the date of this Post Offer Advertisement, the Acquirers are yet to consummate the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, as envisaged therein.
- (6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8
- (7) Including 3,78,000 equity shares held by the Acquirers and PAC prior to triggering open offer and 8,70,500 Equity shares to be acquired by the Acquirers pursuant to Share Purchase Agreement dated June 18, 2026.
- (8) The pre-offer and post-offer shareholding of the Public includes 3,78,000 Equity Shares (representing 15.01% of the Voting Share Capital) held jointly by the Acquirers and the PAC, as such Equity Shares are presently reflected under the public category in the shareholding pattern of the Target Company filed with BSE. Upon consummation of the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, and in compliance with the SEBI (SAST) Regulations, 2011, such Equity Shares will be reclassified and reflected under the Promoter/Promoter Group category.
8. The Acquirer and the PAC accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com), Manager to the Open Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER	REGISTRAR TO THE OPEN OFFER
 ***** energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, Andheri- Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No : +91 22 49730394 Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211; Validity: Permanent Contact Person: Mr. Saurabh Gaikwad/ Mr. Shivam Sharma	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel. No.: +91 022-62638200 Fax: +91 022 – 62638299 Email id: Openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration Number: INR000001385 Validity: Permanent Contact Person: Maruti Eate

CIN: L70101DL2005GOI132162
Reg. office: Room No. 0923,
9th Floor, Sankalp Bhawan
GPOA-II, Kasturba Gandhi Marg
New Delhi 110001
Website: www.hpil.co.in,
Email: info@hpil.co.in

HEMISPHERE PROPERTIES INDIA LIMITED
(A Government of India Enterprise)
हेमीस्फेर प्रॉपर्टीज इंडिया लिमिटेड
(भारत सरकार का उपक्रम)

NOTICE 22nd ANNUAL GENERAL MEETING

Notice is hereby given that the 22nd Annual General Meeting ("AGM") of Hemisphere Properties India Limited ("HPIL" / "Company") will be held on **Monday, September 28, 2026 at 2:00 P.M. (IST)** through Video Conferencing ("VC")/Other Audio-Visual Means ("OAVM"), to transact the businesses as set out in the Notice convening the 22nd AGM.

In compliance with the provisions of the Companies Act, 2013, rules made thereunder, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), and applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI"), from time to time, the Notice of the 22nd AGM and the Annual Report for the financial year 2025-26, containing inter alia the financial statements, Auditors' Report, Board's Report and other documents, have been sent through electronic mode to all Members as on **03.09.2026** whose e-mail addresses are registered with the Company/Registrar and Share Transfer Agent ("RTA"/Depository Participant(s)). The aforesaid documents are also available on the website of the Company at www.hpil.co.in, websites of the Stock Exchanges, viz. BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com, and on the website of Central Depository Services (India) Limited ("CDSL") at www.evotingindia.com.

Additionally, in accordance with Regulation 36(1)(b) of the SEBI Listing Regulations, the Company has sent a letter to those Members whose e-mail addresses are not registered with the Company/RTA/Depository Participant(s), providing the web-link and exact path where the Annual Report for the financial year 2025-26 can be accessed.

The Company has engaged Central Depository Services (India) Limited ("CDSL") as the authorised agency for providing the facility of remote e-voting, participation in the AGM through VCOAVM and e-voting during the AGM. Members whose names are recorded in the Register of Members or in the Register of Beneficial Owners maintained by the Depositories as on the Cut-off Date, i.e. **Monday, September 21, 2026**, shall be entitled to avail the facility of remote e-voting as well as e-voting during the AGM. The voting rights of Members shall be in proportion to their shareholding in the paid-up equity share capital of the Company as on the Cut-off Date.

The remote e-voting period will commence on **Friday, September 25, 2026 at 9:00 A.M. (IST)** and will end on **Sunday, September 27, 2026 at 5:00 P.M. (IST)**. The remote e-voting module shall be disabled by CDSL thereafter.

Members who have not cast their vote through remote e-voting and are otherwise eligible to vote shall be entitled to cast their vote electronically during the AGM. Members who have already cast their vote through remote e-voting may attend and participate in the AGM through VCOAVM but shall not be entitled to cast their vote again. Any person who acquires shares of the Company and becomes a Member after dispatch of the Notice of the AGM and holds shares as on the Cut-off Date, i.e. **Monday, September 21, 2026**, may obtain the login credentials and cast his/her vote by following the procedure specified in the Notice of the AGM. The Register of Members and the Share Transfer Books of the Company will be closed on **September 21, 2026** for the purpose of Annual General Meeting ("AGM").

Members whose e-mail addresses are not registered may follow the procedure prescribed in the AGM Notice for registration/update of their e-mail address. Members holding shares in physical form may provide the requisite details/documents to the Company's RTA, MUFG Intime India Private Limited, at csq-unit@mpms.mufg.com, while Members holding shares in dematerialised form are requested to update their e-mail address and mobile number with their respective Depository Participant(s).

The Company has appointed CS Maghisuddin, Practising Company Secretary (Membership No. ACS 51216, Certificate of Practice No. 27850) as the Scrutinizer for scrutinizing the remote e-voting process and e-voting conducted during the AGM in a fair and transparent manner.

In case of any queries or issues regarding attending the AGM through VCOAVM or e-voting through the CDSL e-Voting System, Members may refer to the Frequently Asked Questions ("FAQs") and e-voting manual available at www.evotingindia.com under the Help section or write to helpdesk.evoting@cdsindia.com or contact CDSL at its toll-free number 1800 21 09911. Members may also write to the Company at info@hpil.co.in.

Members who would like to express their views or ask questions during the AGM may register themselves as a Speaker by sending a request mentioning their name, demat account number/ folio number, e-mail ID and mobile number at agm@hpil.co.in and info@hpil.co.in, not later than **6:00 P.M. on September 20, 2026**. The Company reserves the right to restrict the number of questions and speakers depending upon the availability of time at the AGM.

For Hemisphere Properties India Limited

Sd/-
Lubna

Company Secretary & Compliance Officer

Indiabulls
INDIABULLS LIMITED
(formerly Yaari Digital Integrated Services Limited)
(CIN: L64200HR2007PLC077999)

Registered Office: 5th Floor, Plot No. 108, IT Park,
Udyog Vihar, Phase 1, Gurgaon-122016, Haryana
Website: www.indiabulls.com, **E-mail:** support@indiabulls.com, **Tel:** 0124-6685800

**NOTICE OF 19TH ANNUAL GENERAL MEETING,
E-VOTING AND BOOK CLOSURE**

Notice is hereby given that the 19th Annual General Meeting ("AGM") of **Indiabulls Limited** (formerly Yaari Digital Integrated Services Limited) ("the Company") is scheduled to be held on **Monday, September 28, 2026, at 11:00 A.M. (IST)** through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") facility to transact the businesses as listed in the AGM Notice dated August 31, 2026, convening the AGM in compliance with all the applicable provisions of the Companies Act, 2013 ("the Act") and the Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") read with applicable circulars issued by the Ministry of Corporate Affairs ("MCA") and Securities and Exchange Board of India ("SEBI") ("Circulars"). The proceedings of AGM shall be deemed to be conducted at the Registered Office of the Company. Members intending to attend the AGM through VCOAVM may attend the AGM by following the procedure prescribed in the AGM Notice.

In compliance with the Circulars, the Notice convening 19th AGM and Annual Report for the Financial Year 2025-26 ("**Annual Report**") has been sent, through electronic mode on September 03, 2026, to those Members whose e-mail address is registered with the Company / Registrar & Share Transfer Agent (RTA) / Depository Participants (DPs). Further, in compliance with applicable regulations, a letter providing the web-link, including the exact path, where the said Annual Report is available, is being sent to those shareholders who have not registered their email addresses with the Company/RTA or Depository Participant(s). The aforesaid documents are also available on www.indiabulls.com, <https://evoting.kfintech.com>, www.bseindia.com and www.nseindia.com.

Notice is further given pursuant to Section 91 of the Act read with Rule 10 of the Companies (Management and Administration) Rules, 2014 (as amended) ("**the Rules**") and Regulation 42 of SEBI LODR Regulations, that the Register of Members and Share Transfer Books of the Company shall remain closed from Tuesday, September 22, 2026 to Monday, September 28, 2026 (both days inclusive) for annual closing (for the purpose of AGM).

Pursuant to Section 108 of the Companies Act, 2013 read with Rule 20 of the Rules and Regulation 44 of the SEBI LODR Regulations and applicable Circulars, the Company is providing remote e-voting facility to all its Members to exercise their right to vote on the resolutions listed in the AGM Notice and has availed the services of KFin Technologies Limited ("**KFintech**") for providing VC facility and e-voting. The detailed procedure for attending the AGM through VCOAVM and the e-voting is provided in the AGM Notice. The AGM Notice also contains instructions/details with regard to process of obtaining Login credentials by Shareholders, holding shares in physical form or in electronic form, who have not registered their e-mail address either with the Company or their respective DPs.

Some of the important details regarding the remote e-voting and VCOAVM facility are provided below:

Link to attend AGM through VC	https://emeetings.kfintech.com/
Link for remote e-voting	For Individual Members: https://www.evoting.nsdl.com/ (holding securities in demat mode with NSDL) https://evoting.cdslindia.com/EVoting/EVotingLogin (holding securities in demat mode with CDSL.) For non-individual Members and Members holding shares in physical form: https://evoting.kfintech.com/
Cut-off date for determining the Members entitled to vote through remote e-voting or during the AGM	Monday, September 21, 2026. The voting rights of Members shall be in proportion to their shares in the paid-up equity share capital of the Company, as on Monday, September 21, 2026.
Commencement of remote e-voting period	Wednesday, September 23, 2026 at 10.00 A.M.
End of remote e-voting period	Sunday, September 27, 2026 at 5.00 P.M.

The remote e-voting shall be disabled by KFintech at 5:00 PM on September 27, 2026 and thereafter the Members shall not be able to vote through remote e-voting. However to enable the Members, who have not cast their vote through remote e-voting, insta-poll (e-voting) facility will also be made available during the AGM. Further, the Members who have cast their votes through remote e-voting may attend the AGM through VCOAVM.

Members holding shares in physical form or those who have not registered their e-mail ID with the Company/RTA/DPs or the persons who becomes a Member of the Company after the dispatch of the AGM Notice and holds shares as on the cut-off date i.e. September 21, 2026 may obtain the User ID and password in the manner as mentioned in the Notice and can cast their vote through remote e-voting or through insta-poll (e-voting) during the meeting. Detailed instructions are provided in the AGM Notice.

All documents referred to in the AGM Notice and the Explanatory Statement are available on the website of the Company for inspection by the Members.

Members holding shares in dematerialized mode, who have not registered/updated their e-mail address, are requested to register/update their e-mail address with the Depository Participant(s), where they maintain their demat accounts.

In case of any query / grievance(s) connected with attending the AGM through VCOAVM or the electronic voting, Members may contact Ms. C. Shobha Anand, Vice President, KFin Technologies Limited Unit: Indiabulls Limited, Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad – 500 032. Tel: +91 40 6716 2222, Toll Free No: 1800-309-4001, E- voting@kfintech.com.

By Order of the Board
For Indiabulls Limited
(formerly Yaari Digital Integrated Services Limited)
Sd/-
Ram Mehara
Company Secretary
Date: September 03, 2026
Membership No. FCS: 6039

**POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011,
AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF**

COLINZ LABORATORIES LIMITED
Corporate Identification Number: L24200MH1986PLC041128
Registered Office: A-101, Pratik Industrial Estate, Mulund Goregaon Link Road, Bhandup West, 400078, Mumbai, Maharashtra, India | Tel: +91-9667682666 | Email: clifindoc@yahoo.com | Website: www.colinz.com

Open Offer by Annjana Dugar ("Acquirer 1"), Likhitta Dugar ("Acquirer 2") and Antariksh Dugar ("Acquirer 3") (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") Together with Padam Dugar ("Person Acting in Concert" or "PAC"), to acquire up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 54/- (Rupees Fifty Four only) per Equity Shares aggregating up to ₹ 3,53,68,164/- (Rupees Three Crore Fifty Three Lakh Sixty Eight Thousand One Hundred Sixty Four Only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Colinz Laboratories Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Post Offer Advertisement ("Post Offer Advertisment") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Open Offer"), on behalf of the Acquirers and the PAC, in connection with the offer made by the Acquirers and the PAC, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated June 18, 2026 ("PA"); (b) the Detailed Public Statement dated June 24, 2026 published on June 25, 2026 in Financial Express (English) all editions, Jansatta (Hindi) all editions, and Pratahkal – Marathi (Mumbai Edition) - being the place of stock exchange at which Equity Shares of Target Company are listed and being the regional language at the place where the registered office of the Target Company is situated ("DPS"); (c) the Draft Letter of Offer dated July 03, 2026 ("DLOF") (d) the Letter of Offer dated July 29, 2026 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (e) the Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement was published on August 06, 2026 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No	Particulars	Details
1	Name of the Target Company:	Colinz Laboratories Limited
2	Name of the Acquirers and the Person Acting in Concert" or "PAC":	1. Annjana Dugar ("Acquirer 1") 2. Likhitta Dugar ("Acquirer 2") 3. Antariksh Dugar ("Acquirer 3") 4. Padam Dugar ("Person Acting in Concert" or "PAC")
3	Name of the Manager to the Open Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Open Offer:	Bigshare Services Private Limited
5	Offer Details: a. Date of Opening of the Offer: b. Date of Closing of the Offer:	Thursday, August 07, 2026 Wednesday, August 20, 2026
6	Date of Payment of Consideration	Wednesday, August 28, 2026

7 Details of the Acquisition				
Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾ (assuming full acceptances in this Offer)	Actuals ⁽¹⁾	
7.1	Offer Price (per equity share)	₹ 54/-	₹ 54/-	
7.2	Aggregate number of shares tendered	6,54,966 ⁽²⁾	6 ⁽³⁾	
7.3	Aggregate number of shares accepted	6,54,966 ⁽²⁾	6 ⁽³⁾	
7.4	Size of the Offer (Number of Equity shares multiplied by the offer price per equity share)	₹ 3,53,68,164/-	₹ 324/-	
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement	3,78,000 (15.01%) ⁽⁴⁾	3,78,000 (15.01%) ⁽⁴⁾	
7.6	Equity Shares proposed to be acquired which triggered the regulations	8,70,500 (34.56%)	8,70,500 (34.56%) ⁽⁵⁾	
7.7	Equity Shares acquired after Detailed Public Statement ⁽⁶⁾ • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA (0.00%)	Nil NA (0.00%)	
7.8	Equity Shares Acquired by way of Open Offer • Number • % of Voting Share Capital	6,54,966 ⁽²⁾ (26.00%)	6 ⁽³⁾ (Negligible)	
7.9	Post offer shareholding of Acquirer • Number • % of Voting Share Capital	19,03,466 (75.57%)	12,48,506 (49.57%) ⁽⁷⁾	
7.10	Pre and Post Offer Shareholding of the Public ⁽⁸⁾ • Number • % of Voting Share Capital	12,44,441 49.40%	5,89,475 23.40%	12,44,441 49.40% 12,44,435 34.39%

Notes:

- (1) The percentages disclosed in the table above are calculated based on the Voting Share Capital of the Target Company, other than those specifically disclosed.
- (2) Assuming full acceptance of the Open Offer.
- (3) Only 6 (Six) Equity Shares were tendered in dematerialized form.
- (4) Acquirer 1 acquired 40,000 Equity Shares, representing 1.59%; Acquirer 2 acquired 11,000 Equity Shares, representing 0.44%; Acquirer 3 acquired 11,000 Equity Shares, representing 0.44%; and PAC acquired 3,16,000 Equity Shares, representing 12.54%. In aggregate, they acquired 3,78,000 Equity Shares, representing 15.01% of the shareholding.
- (5) As on the date of this Post Offer Advertisement, the Acquirers are yet to consummate the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, as envisaged therein.
- (6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8
- (7) Including 3,78,000 equity shares held by the Acquirers and PAC prior to triggering open offer and 8,70,500 Equity shares to be acquired by the Acquirers pursuant to Share Purchase Agreement dated June 18, 2026.
- (8) The pre-offer and post-offer shareholding of the Public includes 3,78,000 Equity Shares (representing 15.01% of the Voting Share Capital) held jointly by the Acquirers and the PAC, as such Equity Shares are presently reflected under the public category in the shareholding pattern of the Target Company filed with BSE. Upon consummation of the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, and in compliance with the SEBI (SAST) Regulations, 2011, such Equity Shares will be reclassified and reflected under the Promoter/Promoter Group category.
8. The Acquirer and the PAC accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com), Manager to the Open Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER	REGISTRAR TO THE OPEN OFFER
 SAFFRON ***** energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, Andheri- Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No: +91 22 49730394 Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211; Validity: Permanent Contact Person: Mr. Saurabh Gaikwad/ Mr. Shivam Sharma	 Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel. No.: +91 022-62638200 Fax: +91 022 – 62638299 Email id: Openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration Number: INR000001385 Validity: Permanent Contact Person: Maruti Eate
Place: Chennai Date: September 3, 2026	AdBaac


SMFG INDIA CREDIT COMPANY LIMITED
Corporate office at 10th Floor, Office No. 101, 102 & 103, 2 North Avenue, Maker Maxity, Bandra Kurla Complex, Bandra (E), Mumbai – 400051

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES
E-Auction Sale Notice of 30 days for Sale of Immovable Asset(s) under the Securitisation and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with proviso to rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002
Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the physical possession of which has been taken by the Authorised Officer of SMFG India Credit Company Limited /Secured Creditor, will be sold on "As is where is", "As is what is", and "Whatever there is" on 10-10-2026 at 11:00 am to 01:00 pm (with unlimited extensions of 5 minute each), for recovery **Rs. 21,42,491/- [Rupees Twenty One Lakhs Forty Two Thousand Four Hundred Ninety One Only and further interest and other expenses thereon till the date of realization, due to SMFG India Credit Company Limited /Secured Creditor from the Borrowers and Guarantor(s) namely (1) RAM LAKHAN DWIVEDI, (2) BEETU RAM KHELAVAN SHUKLA** The Reserve Price will be **Rs 2349000/- (Rupees Twenty Three Lakh Forty Nine Thousand Only)** and the earnest money deposit will **Rs. 2,34,900/- (Rupees Two Lakh Thirty Four Thousand Nine Hundred Only)**. The last date of EMD deposit is 09-10-2026
DESCRIPTION OF IMMOVABLE PROPERTY:
OWNER OF THE PROPERTY – SHRI RAM LAKHAN DWIVEDI
PROPERTY DESCRIPTION - HOUSE BUILT ON PLOT NO. 1KA OVER KHASRA NO. 182 & 183 MIN, ADMEASURING 55.762 SQ MTS, SITUATED AT GRAM-BARAURA HUSSAIN, WARD-KANHAIYA MADHAVPUR, TEHSIL & DIST –LUCKNOW.
BOUNDARIES:
EAST: PLOT OF NOOR MOHAMMAD
WEST – 12.75 FEET WIDE ROAD
NORTH – PLOT OF PREM CHANDRA
SOUTH – AARAJI DIGAR
For detailed terms and conditions of the sale, please refer to the link provided in SMFG India Credit Company Limited /Secured Creditor's website i.e. www.smfgindiacredit.com
Note - List of Encumbrance In said case Sac 138 of Negotiable Instrument Act 1881 has been filed on 31-07-2025 at Jaipur Court case no 53780/2025 and is in the stage Cognizance/ issuance of Process/ Service.
Date: 03/09/2026
Place: Lucknow (UP)

Sd/- Authorized Officer
For SMFG India Credit Company Limited

Sd/-
Ram Mehara
Company Secretary
Membership No. FCS: 6039


NIMBUS PROJECTS LIMITED
Regd. Office: 1001-1006, 10th Floor, Narain Manzil, 23 Barakhamba Road, New Delhi - 110001
CIN - L74899DL1993PLC055470,
Website: www.nimbusprojectsLtd.com, Email: nimbussindialtd@gmail.com,
Telephone: 011-42878900, Fax Number: 011-41500023

NOTICE OF THE 33rd ANNUAL GENERAL MEETING AND E-VOTING INFORMATION

Notice is hereby given that the 33rd Annual General Meeting ("AGM") of the members of the Nimbus Projects Limited ("Company") will be held on Tuesday, September 29, 2026 at 12:30 P.M. (IST) through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM"), to transact the businesses as set out in the Notice of the 33rd AGM, dated September 03, 2026, in compliance with the applicable provisions of the Companies Act, 2013 ("Act") and rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") and in compliance with relevant circulars issued by Ministry of Corporate Affairs ("MCA") and SEBI respectively, to transact the businesses as set forth in notice of the 33rd AGM.

Completion of dispatch of Notice of the 33rd AGM and Integrated Annual Report for FY 2026 ("Annual Report"): The Company has completed the dispatch of the Notice of the 33rd AGM and Integrated Annual Report for the financial year 2025-26 on Thursday, September 03, 2026 via Email to the Members of the Company, whose email addresses are registered with the Company/ Alankit Assignments Limited, Company's Registrar to an Issue and Share Transfer Agent ("RTA")/ Depository Participants ("DPs"). The Notice of the 33rd AGM and Integrated Annual Report can also be accessed from the Company's website at www.nimbusprojectsLtd.com and the websites of the Stock Exchanges where the shares of the Company are listed, i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively & on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com. Members can request for hard copy of the Annual Report by sending a request at secretarial@nimbusgroup.net. Further, as per Regulation 36(1)(b) of Listing Regulations, a letter providing web-link and QR code is being sent to Members who have not registered their Email address with the Company/ RTA/ DPs.

Request for updation of KYC: Members holding shares in physical mode and who have not updated their e-mail addresses with the Company/RTA are requested to update their e-mail address by sending e-mail request along with documents mentioned in Notice at evoting@nsdl.co.in.

Members holding shares in dematerialized mode are requested to register/ update their e-mail addresses with the relevant Depository Participants along with documents mentioned in Notice at rta@alankit.com or evoting@nsdl.co.in. The Notice of the AGM contains the instructions regarding the manner, in which shareholders can cast their vote through remote e-voting or by e-voting at the time of AGM. After updation of email ID, members may obtain the User Id and Password by sending a request at evoting@nsdl.co.in.

Participation at the AGM: Members can participate in the AGM through VC/OAVM facility only. Attendance of Members through VC/OAVM at the AGM will be counted for the purpose of reckoning the quorum under Section 103 of the Act. Detailed instructions for joining the AGM are provided in the AGM Notice.

Instructions for Remote e-voting prior to the AGM and e-voting during the AGM:

In compliance with the provisions of Section 108 of Companies Act, 2013 and Rule 20 of Companies (Management & Administration) Rules, 2014 (including any statutory modification(s) or enactment(s) thereof for the time being in force), and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and Secretarial Standards of General Meeting ("SS-2") issued by the Institute of Company Secretaries of India, the Company is providing facility to all its members to cast their vote on all the resolutions set forth in the Notice of 33rd AGM by electronic means (e-voting) by using electronic voting system provided by National Securities Depository Limited (NSDL) for remote e-voting prior to the AGM.

- The remote e-voting period starts on Saturday, September 26, 2026 at 9:00 A.M. (IST) and ends on Monday, September 28, 2026 at 5:00 P.M. (IST). Remote e-voting shall be disabled by NSDL at 5:00 P.M. on 28th September, 2026 and members shall not be allowed to vote through remote e-voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently.
- The process and manner for remote e-voting and e-voting at the AGM is provided in the Notice of AGM and the same is made available on the Company's website at www.nimbusprojectsLtd.com
- Members of the Company holding shares either in physical form or dematerialized form as on the cut-off date i.e. Tuesday, 22nd September, 2026 shall be entitled to avail the facility of remote e-voting as well as e-voting in the AGM;
- Any person, who acquires shares of the Company and becomes a member of the Company after dispatch of the Notice and holding shares as on the cut-off date i.e. Tuesday, 22nd September, 2026, may obtain the User ID and password by sending a request at evoting@nsdl.co.in.
- Members attending the AGM through VC / OAVM and have not cast their vote on the resolutions forming part of the Notice through remote e-voting and are otherwise not barred from doing so, shall be eligible to vote through e-voting facility provided during the AGM.
- A member may participate in the 33rd AGM even after exercising his right to vote through remote e- voting but shall not be allowed to vote again in the meeting.
- The Board of Directors has appointed Mr. Kapil Dev Vashisht (Membership No. FCS 5898) Practicing Company Secretary, as the Scrutinizer to scrutinize the e-voting process in a fair and transparent manner.

The documents referred to in the Notice of 33rd AGM are available electronically for inspection without any fees by the members from the date of circulation of this Notice up to the date of 33rd AGM. Members desiring to inspect statutory registers and other relevant documents should send an email to the company at secretarial@nimbusgroup.net.

Contact details for assistance/resolution of grievances on e-voting and participation at the AGM: In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Members who need assistance before or during the AGM and e-voting user manual for Members available on the website www.evoting.nsdl.com under the "Downloads Section". You can also contact NSDL on toll free number 022- 48867000 or Ms. Pallavi Mhatre, Deputy Vice President, NSDL, at designated e-mail ID: evoting@nsdl.co.in, who will address the grievances related to electronic voting.

In case of any queries, member may also contact Ms. Ritika Aggarwal, Company Secretary through e-mail secretarial@nimbusgroup.net or at telephone No. 011-42878900/919.

Members are requested to carefully read all the notes set out in the Notice of AGM and in particular, instructions/manner for joining the AGM, manner of casting vote through remote e-voting or voting during the AGM.

Integrated Annual Report for the financial year 2025-26 can be accessed at the web-links https://www.nimbusprojectsLtd.com/uploads/annual_report/Annual_Report_2025_26.pdf



For and on behalf of the Board of Directors
For Nimbus Projects Limited
Sd

POST OFFER ADVERTISEMENT UNDER REGULATION 18(12) OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED FOR THE ATTENTION OF THE PUBLIC SHAREHOLDERS OF

COLINZ LABORATORIES LIMITED

Corporate Identification Number: L24200MH1986PLC041128

Registered Office: A-101, Pratik Industrial Estate, Mulund Goregaon Link Road, Bhandup West, 400078, Mumbai, Maharashtra, India | Tel: +91-9667682666 | Email: clifindoc@yahoo.com | Website: www.colinz.com

Open Offer by Annjana Dugar ("Acquirer 1"), Likhitta Dugar ("Acquirer 2") and Antariksh Dugar ("Acquirer 3") (Hereinafter Acquirer 1, Acquirer 2 and Acquirer 3 collectively referred to as "Acquirers") Together with Padam Dugar ("Person Acting In Concert" or "PAC"), to acquire up to 6,54,966 (Six Lakh Fifty Four Thousand Nine Hundred and Sixty Six) fully paid-up Equity Shares of face value of ₹ 10/- (Rupees Ten only) each for cash at a price of ₹ 54/- (Rupees Fifty Four only) per Equity Shares aggregating up to ₹ 3,53,68,164/- (Rupees Three Crore Fifty Three Lakh Sixty Eight Thousand One Hundred Sixty Four Only), representing 26% (Twenty Six Percent) of the Voting Share Capital of the Target Company, to the Public Shareholders of Colinz Laboratories Limited ("Target Company") pursuant to and in compliance with the requirements of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SEBI (SAST) Regulations, 2011") ("Offer" Or "Open Offer").

This Post Offer Advertisement ("Post Offer Advertisement") is being issued by Saffron Capital Advisors Private Limited ("Manager to the Open Offer"), on behalf of the Acquirers and the PAC, in connection with the offer made by the Acquirers and the PAC, pursuant to and in accordance with Regulation 18(12) of the SEBI (SAST) Regulations, 2011. This Post Offer Advertisement is to be read in continuation of and in conjunction with: (a) the Public Announcement dated June 18, 2026 ("PA"); (b) the Detailed Public Statement dated June 24, 2026 published on June 25, 2026 in Financial Express (English) all editions, Jansatta (Hindi) all editions, and Pratahkal – Marathi (Mumbai Edition) - being the place of stock exchange at which Equity Shares of Target Company are listed and being the regional language at the place where the registered office of the Target Company is situated ("DPS"); (c) the Draft Letter of Offer dated June July 03, 2026 ("DLOF") (d) the Letter of Offer dated July 29, 2026 ("LOF") along with Form of Acceptance-Cum-Acknowledgement; and (e) the Offer Opening Public Announcement and Corrigendum to the Detailed Public Statement was published on August 06, 2026 in all the newspapers in which the DPS was published.

This Post Offer Advertisement is being published in all the newspapers in which the DPS was published.

Capitalized terms used but not defined in this Post Offer Advertisement shall have the meaning assigned to such terms in the Letter of Offer.

The Public Shareholders of the Target Company are requested to kindly note the following information with respect to the Open Offer:

Sr. No	Particulars	Details
1	Name of the Target Company:	Colinz Laboratories Limited
2	Name of the Acquirers and the Person Acting In Concert" or "PAC":	1. Annjana Dugar ("Acquirer 1") 2. Likhitta Dugar ("Acquirer 2") 3. Antariksh Dugar ("Acquirer 3") 4. Padam Dugar ("Person Acting in Concert" or "PAC")
3	Name of the Manager to the Open Offer:	Saffron Capital Advisors Private Limited
4	Name of the Registrar to the Open Offer:	Bigshare Services Private Limited
5	Offer Details: a. Date of Opening of the Offer: b. Date of Closing of the Offer:	Thursday, August 07, 2026 Wednesday, August 20, 2026
6	Date of Payment of Consideration	Wednesday, August 28, 2026

7 Details of the Acquisition			
Sr. No.	Particulars	Proposed in the LOF ⁽¹⁾ (assuming full acceptances in this Offer)	Actuals ⁽¹⁾
7.1	Offer Price (per equity share)	₹ 54/-	₹ 54/-
7.2	Aggregate number of shares tendered	6,54,966 ⁽²⁾	6 ⁽³⁾
7.3	Aggregate number of shares accepted	6,54,966 ⁽²⁾	6 ⁽³⁾
7.4	Size of the Offer (Number of Equity shares multiplied by the offer price per equity share)	₹ 3,53,68,164/-	₹ 324/-
7.5	Shareholding of the Acquirer before Agreements/ Public Announcement	3,78,000 (15.01%) ⁽⁴⁾	3,78,000 (15.01%) ⁽⁴⁾
7.6	Equity Shares proposed to be acquired which triggered the regulations.	8,70,500 (34.56%)	8,70,500 (34.56%) ⁽⁵⁾
7.7	Equity Shares acquired after Detailed Public Statement ⁽⁶⁾ • Number of shares acquired • Price of the shares acquired • % of the shares acquired	Nil NA (0.00%)	Nil NA (0.00%)
7.8	Equity Shares Acquired by way of Open Offer • Number • % of Voting Share Capital	6,54,966 ⁽²⁾ (26.00%)	6 ⁽³⁾ (Negligible)
7.9	Post offer shareholding of Acquirer • Number • % of Voting Share Capital	19,03,466 (75.57%)	12,48,506 (49.57%) ⁽⁷⁾
7.10	Pre and Post Offer Shareholding of the Public ⁽⁸⁾ • Number • % of Voting Share Capital	Pre-Offer 12,44,441 49.40%	Post-Offer 5,89,475 23.40%
		Pre-Offer 12,44,441 49.40%	Post-Offer 12,44,435 34.39%

Notes:

- (1) The percentages disclosed in the table above are calculated based on the Voting Share Capital of the Target Company, other than those specifically disclosed.
- (2) Assuming full acceptance of the Open Offer.
- (3) Only 6 (Six) Equity Shares were tendered in dematerialized form.
- (4) Acquirer 1 acquired 40,000 Equity Shares, representing 1.59%; Acquirer 2 acquired 11,000 Equity Shares, representing 0.44%; Acquirer 3 acquired 11,000 Equity Shares, representing 0.44%; and PAC acquired 3,16,000 Equity Shares, representing 12.54%. In aggregate, they acquired 3,78,000 Equity Shares, representing 15.01% of the shareholding.
- (5) As on the date of this Post Offer Advertisement, the Acquirers are yet to consummate the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, as envisaged therein.
- (6) Excluding those Equity Shares specified in S. No. 7.6 and 7.8
- (7) Including 3,78,000 equity shares held by the Acquirers and PAC prior to triggering open offer and 8,70,500 Equity shares to be acquired by the Acquirers pursuant to Share Purchase Agreement dated June 18, 2026.
- (8) The pre-offer and post-offer shareholding of the Public includes 3,78,000 Equity Shares (representing 15.01% of the Voting Share Capital) held jointly by the Acquirers and the PAC, as such Equity Shares are presently reflected under the public category in the shareholding pattern of the Target Company filed with BSE. Upon consummation of the transactions contemplated under the Share Purchase Agreement dated June 18, 2026, and in compliance with the SEBI (SAST) Regulations, 2011, such Equity Shares will be reclassified and reflected under the Promoter/Promoter Group category.
8. The Acquirer and the PAC accept full responsibility for the information contained in this Post Offer Advertisement and for the obligations under SEBI (SAST) Regulations, 2011.
9. A copy of this Post Offer Advertisement will be available on the websites of SEBI at (www.sebi.gov.in), BSE at (www.bseindia.com), Manager to the Open Offer at (www.saffronadvisor.com) and the registered office of the Target Company.

All undefined capitalized terms used herein shall have the same meaning as ascribed to such terms in the Letter of offer

ISSUED BY THE MANAGER TO THE OPEN OFFER ON BEHALF OF THE ACQUIRER	REGISTRAR TO THE OPEN OFFER
SAFFRON ***** energising ideas SAFFRON CAPITAL ADVISORS PRIVATE LIMITED 605, Sixth Floor, Centre Point, Andheri- Kurla Road, J. B. Nagar, Andheri (East), Mumbai - 400 059, Maharashtra, India. Tel. No: +91 22 49730394 Email id: openoffers@saffronadvisor.com Website: www.saffronadvisor.com Investor grievance: investorgrievance@saffronadvisor.com SEBI Registration Number: INM000011211; Validity: Permanent Contact Person: Mr. Saurabh Gaikwad/ Mr. Shivam Sharma	 BIGSHARE SERVICES PRIVATE LIMITED Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400 093. Tel. No.: +91 022-62638200 Fax: +91 022 - 62638299 Email id: Openoffer@bigshareonline.com Website: www.bigshareonline.com SEBI Registration Number: INR000001385 Validity: Permanent Contact Person: Maruti Eate
Place: Chennai Date: September 3, 2026	AdBaaz

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. **NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE")** IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT



Please Scan this QR Code to view the Draft Red Herring Prospectus

TGTMC SUPPLY CHAIN LIMITED

(Formerly known as TGTMC Supply Chain Private Limited)
CIN: U74999MH2016PLC280877

Our company was originally incorporated as a Private Limited Company under the name "Digitalx Advertising and Events Private Limited" on May 10, 2016, in accordance with the Companies Act, 2013 bearing Corporate Identification Number U74999MH2016PTC280877 issued by Registrar of Companies, Central Registration Centre. Subsequently the name of our company was changed to "TGTMC Supply Chain Private Limited" vide a fresh Certificate of Incorporation consequent upon Change of Name dated July 09, 2024 bearing Corporate Identification Number U74999MH2016PTC280877 issued by Registrar of Companies, Central Processing Centre. Subsequently on October 07, 2024, our company got converted into a public limited company, resulting in a name change to "TGTMC Supply Chain Limited" vide a fresh Certificate of Incorporation consequent upon conversion from Private Company to Public Company bearing Corporate Identification Number U74999MH2016PLC280877, issued by the Registrar of Companies, Central Processing Centre. For further details of change in name and registered office of our company, please refer to section titled "Our History and Certain Corporate Matters" beginning on page no 156 of the Draft Red Herring Prospectus.

Registered and Corporate Office: C-409, Kailas Business Park, Veer Savarkar Marg, Vikhroli (West), Mumbai, Mumbai City- 400079, Maharashtra
Contact Person: Ms. Neelam Damji Shah, Company Secretary & Compliance Officer; **Tel No:** +91 9998631969, **E-Mail ID:** cs@thego2marketcompany.com
Website: www.thego2marketcompany.com

OUR PROMOTERS: (I) MR. SOUMYA PUTATUNDA, (II) MR. AVIK SANYAL, AND (III) MRS. SOMA MAITRA

INITIAL PUBLIC OFFER OF UP TO 32,36,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF TGTMC SUPPLY CHAIN LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE, INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH 1,62,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTIONS BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 30,74,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE, AGGREGATING TO ₹ [•] LAKHS IS HERE IN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 35.00% AND 33.25% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

THE FACE VALUE OF THE EQUITY SHARE IS ₹10/- EACH AND THE FLOOR PRICE AND CAP PRICE ARE [•] TIMES AND [•] TIMES OF THE FACE VALUE OF THE EQUITY SHARES RESPECTIVELY.

THIS OFFER IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIRMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b)(i) OF SCRR AS AMENDED. THIS ISSUE IS A BOOK BUILT ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253 (1) & (2) OF THE SEBI (ICDR) REGULATIONS, 2018. (For further details please see "ISSUE DETAILS IN BRIEF" beginning on page no 47 of the Draft Red Herring Prospectus.) A copy will be delivered for filing to the Registrar of Companies as required under sub-section 4 of Section 26 of the Companies Act, 2013.

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/PoD-1/P/CIR/2024/0154 dated November 11, 2024 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount ("ASBA") process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated Nov 08, 2019, Individual Investors applying in public issue may use either Application Supported by Blocked Amount (ASBA) process or UPI payment mechanism by providing UPI ID in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 279 of the Draft Red Herring Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the Draft Red Herring Prospectus on September 02, 2026 with EMERGE Platform of National Stock Exchange of India Limited (NSE EMERGE). Pursuant to Regulation 247(1) of the SEBI ICDR Regulations, the Draft Red Herring Prospectus filed with NSE EMERGE shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of NSE EMERGE at www.nseindia.com, on the website of the Company at https://www.thego2marketcompany.com/ and on the website of the Book Running Lead Manager, i.e. Finshore Management Services Limited at www.finshoregroup.com. Our Company invites members of the public to give their comments on the Draft Red Herring Prospectus filed with NSE EMERGE, with respect to disclosures made in the Draft Red Herring Prospectus. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company on email id: cs@thego2marketcompany.com and/or the Book Running Lead Manager on email id: investors@finshoregroup.com within 21 days from the aforesaid date of filing of the Draft Red Herring Prospectus with NSE EMERGE.

Investments in Equity and Equity related securities involve a degree of risk and investors should not invest any funds in this issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Red Herring Prospectus. Specific attention of the investors is invited to the section "Risk Factors" beginning on page no 18 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be taken after the Red Herring Prospectus has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus. The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the **EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE")**.

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 69 of the Draft Red Herring Prospectus. The liability of members of our Company is limited.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 156 of the Draft Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 FINSHORE MANAGEMENT SERVICES LIMITED Anandlok Building, Block-A, 2nd Floor, Room No. 207, 227 A.J.C Bose Road, Kolkata-700020, West Bengal, India Telephone: 033 – 2289 5101 / 4603 2561 Email: info@finshoregroup.com Contact Person: Mr. S. Ramakrishna Iyengar Website: www.finshoregroup.com Investor Grievance Email: investors@finshoregroup.com SEBI Registration No: INM000012185 CIN No: U74900WB2011PLC169377	 CAMEO CORPORATE SERVICES LIMITED "Subramanian Building", No. 1, Club House Road, Chennai - 600 002, India Telephone: +91-44-40020700 / 28460390 Email: ipo@cameoindia.com Contact Person: Ms. K. Sreepriya Website: www.cameoindia.com Investor Grievance Email: investor@cameoindia.com SEBI Registration Number: INR000003753 CIN No: U67120TN1998PLC041613

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed in the Draft Red Herring Prospectus.

For TGTMC SUPPLY CHAIN LIMITED

On behalf of the Board of Directors
Sd/-

Mr. Avik Sanyal
Managing Director
DIN: 07294236

Place: Mumbai

Date : September 03, 2026

TGTMC SUPPLY CHAIN LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Red Herring Prospectus on dated September 02, 2026 with EMERGE Platform of National Stock Exchange of India Limited ("NSE EMERGE"). The Draft Red Herring Prospectus is available on the websites of the NSE EMERGE at www.nseindia.com, the website of the Company at https://www.thego2marketcompany.com/ and the website of the Book Running Lead Manager, i.e., Finshore Management Services Limited at www.finshoregroup.com. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 18 of the Draft Red Herring Prospectus. Potential investors should not reply only on the Draft Red Herring Prospectus filed with NSE EMERGE for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be Issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be Issued and sold outside the United States in compliance with Regulation S of the Securities Act and the applicable laws of the jurisdiction where those Issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be Issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

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