



SEC/17/2026-2027

June 26, 2026

1. National Stock Exchange of India Ltd. Exchange Plaza Plot No. C/1, G Block Bandra -Kurla Complex Bandra (E), Mumbai 400 051 Symbol: KALYANKJIL	2. BSE Limited Corporate Relationship Dept. Phiroze Jeejeebhoy Towers, Dalal Street Mumbai 400001 Maharashtra, India Scrip Code: 543278
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Dear Sir/Madam,

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Authorization for conversion of inter-company loans into equity in Kalyan Jewelers Inc a wholly owned subsidiary of the Company.

With reference to the captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Executive Committee of the Board of Directors of Kalyan Jewellers India Limited ("the Company"), at its meeting held today, i.e., June 26, 2026, has approved the conversion of pre-existing inter-company loans into equity shares of its wholly owned subsidiary company, Kalyan Jewelers Inc. The meeting of the Executive Committee commenced at 07.00 P.M. and concluded at 07.15 P.M.

The transaction shall be carried out in compliance with applicable laws, rules, and regulations.

We have enclosed herewith the details required under Regulation 30 read with Para A(1) of Part A of Schedule III of the Listing Regulations and the SEBI circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 as **Annexure -A**.

Thanking You
For Kalyan Jewellers India Limited

Jishnu RG
Company Secretary & Compliance Officer
Membership No. - ACS 32820

Kalyan Jewellers India Limited
Corporate Office -TC-32/204/2, Sitaram Mill Road, Punnamm, Thrissur, Kerala – 680 002
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Annexure - A

(Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

Name of the target entity, details in brief such as size, turnover etc.	Name of the target entity: M/s Kalyan Jewelers Inc. Turnover: FY 2025-26 -USD 260,24,396
Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length	Yes Kalyan Jewellers Inc, being wholly owned subsidiary is a related party of the Company. The transaction falls within ambit of related party transactions and is at arms' length. Except to the extent of shares held by the Company in Kalyan Jewelers Inc the promoter/ promoter group/ group companies of the Company have no interest in Kalyan Jewelers Inc.
Industry to which the entity being acquired belongs	Kalyan Jewelers Inc is an existing wholly owned subsidiary Company and is engaged in the business of sale of Jewellery.
Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	This strategic decision has been undertaken with the objective of strengthening the capital structure of the subsidiary, improving its profitability, and supporting its future growth and operational expansion. The conversion will aid in optimizing the debt-equity ratio of the subsidiary and enhance the strength of its balance sheet.
Brief details of any governmental or regulatory approvals required for the acquisition	NA
Indicative time period for completion of the acquisition	NA
Nature of consideration - whether cash consideration or share swap and details of the same	Conversion of loan of USD 120,34,607 to 12034607 no. of shares of USD 1 each
Cost of acquisition and/or the price at which the shares are acquired	NA
Percentage of shareholding / control acquired and / or number of shares acquired	The said investment will not cause any change in the percentage of the equity shareholding of the Company in Kalyan Jewelers Inc. Kalyan

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	Jewelers Inc will continue to remain a 100% wholly owned subsidiary of the Company.
Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p><u>About the entity</u></p> <p>Kalyan Jewelers Inc Is involved in the business of retail sale of jewellery in USA.</p> <p>Date of Incorporation: 25.10.2017 Country: USA Line of Business: retail sale of jewellery</p> <p>Last 3 years Turnover:</p> <ol style="list-style-type: none"> 1. As on 31st March 2026: USD 260,24,396 2. As on 31st March 2025: USD 32,45,478 3. As on 31st March 2024: Nil

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