Expo Engineering and Projects Ltd.
(Formerly known as Expo Gas Containers Ltd.)
Expo house, 150 Sheriff Devji Street,
Mumbai 400 003, India
Tel.: +91 22 6131 9600
Website: www.expoepl.com
CIN NO.: L40200MH1982PLC027837

Ref: C:/ Expo/Bse/2026-27

30th October,2026

To,
Bombay Stock Exchange
P.J. Towers, Dalal Street,
Mumbai – 400 001

Scrip Code :526614

Sub: Regulation 33 of SEBI (Listing Obligations &Disclosure Requirements) Regulations, 2015-Submission of Unaudited Standalone Financial Results along with Limited Review Report for the quarter and half year ended 30th September,2026

Dear Sir,

We wish to inform you that in the meeting of the Board of Directors of the Company held today i.e the 30th October, 2026 at the registered office of the company inter alia transacted following business:

Approved the Unaudited Financial Results of the Company for the quarter and half year ended on 30th September,2026 along with Limited review report of the Statutory Auditors and any other routine business.

The Financial Results will also be published in widely circulated English and Marathi (Vernacular) newspaper in the prescribed format for that purpose.

We are also in the process of filing the aforesaid financial results in the XBRL format within the stipulated time and same shall be hosted on the Website of the Company

The Board Meeting commenced at 11:45 am and concluded at 01:30 pm

We request you to please take on record our above said information

Thanking you
Yours faithfully,

For Expo Engineering and Projects Limited
(Formerly known as Expo Gas Containers Limited)

Digitally signed by HASANAIN SHAUKATALI MEWAWALA
Date: 2026.10.30 13:30:42 +05'30'

Hasanain Mewawala
Managing Director
DIN:00125472

EXPO ENGINEERING AND PROJECTS LIMITED (KNOWN AS EXPO GAS CONTAINERS) MUMBAI

K. S. SHAH & CO. CHARTERED ACCOUNTANTS

A-606, Jaswanti Allied Business Centre, Ramchandra Lane Extn., Malad West, Mumbai 400064.

O: 022-49711053 | E: cakishoreshah@gmail.com

Quarterly Review Report on Un-audited quarterly and year to date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended

Review Report
To The Board of Directors
Expo Engineering and Projects Limited

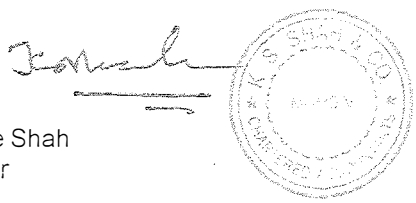
1. We have reviewed the accompanying statement of un-audited financial results of **EXPO ENGINEERING AND PROJECTS LIMITED** (formerly known as **EXPO GAS CONTAINERS LIMITED)** ("the Company") for the quarter ended on **September 30. 2026** (the "Statement") attached herewith, being submitted the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("the Regulation") as amended (the "Listing Regulations").

2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standards as specified under Section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and other recognized accounting practices and policies has not disclosed the information required to be disclosed, or that it contains any material misstatement.

For and on behalf of
K. S. SHAH & CO.,
CHARTERED ACCOUNTANTS,
FRN: -109644W



Kishore Shah
Partner

Membership No.: 031304
UDIN: **26031304BCQBOP8803**

Place: Mumbai
Date 30th October, 2026

EXPO ENGINEERING AND PROJECTS LIMITED
(formerly known as EXPO GAS CONTAINERS LIMITED)

Regd. Office : 150, Sheriff Devji Street, Mumbai - 400 003.
CIN NO: L40200MH1982PLC027837

(Rs in Lacs)

STATEMENT OF UNAUDITED FINANCIAL RESULTS
FOR THE QUARTER ENDED 30TH SEPT, 2026

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Accounting Year Ended
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Net Sales/Income from operations	1,501.31	1,375.07	1,499.99	2,876.38	3,284.53	6,822.55
II	Other Income	0.15	0.14	0.16	0.29	0.32	17.93
III	**Total Operating Income (I+II)**	**1,501.46**	**1,375.21**	**1,500.15**	**2,876.67**	**3,284.85**	**6,840.48**
IV	Total Expenditure						
	Cost of Materials consumed	638.43	613.66	633.82	1,252.09	1,376.01	1,899.58
	Changes in inventories of finished goods, stock-in-trade & work-in-progress	(121.80)	(130.60)	(344.76)	(252.40)	(626.25)	(250.41)
	Employee benefits expense	277.95	212.26	255.54	490.21	470.22	1,052.30
	Finance costs	86.49	97.26	105.44	183.75	181.28	370.74
	Depreciation	5.80	6.50	10.45	12.30	20.95	38.21
	Other expenditure.	540.80	515.37	754.88	1,056.17	1,673.41	3,489.31
	Total Expenditure (IV)	**1,427.67**	**1,314.45**	**1,415.37**	**2,742.12**	**3,095.62**	**6,599.73**
V	**Profit/(Loss) before exceptional items & tax (III-IV)**	**73.79**	**60.76**	**84.78**	**134.55**	**189.23**	**240.75**
VI	Exceptional Items						-
VII	**Profit/(Loss) before tax (V-VI)**	**73.79**	**60.76**	**84.78**	**134.55**	**189.23**	**240.75**
VIII	Tax Expense						
	Current Tax	-	-	-	-	-	81.24
	Earlier Year Tax W/back	-	-	-	-	-	(4.36)
	Deferred Tax (Asset)/Liability	-	-	-	-	-	(10.26)
IX	**Profit/(Loss) for the year from continuing operations (VII-VIII)**	**73.79**	**60.76**	**84.78**	**134.55**	**189.23**	**174.13**
X	Profit/(Loss) from discontinuing operations	-	-	-	-	-	-
XI	Tax expense of discontinued operations	-	-	-	-	-	-
XII	Profit/(Loss) from discontinued operations after tax (X-XI)	-	-	-	-	-	-
XIII	**Profit/(Loss) for the year (IX+XII)**	**73.79**	**60.76**	**84.78**	**134.55**	**189.23**	**174.13**
XIV	Other Comprehensive Income						18.66
XV	**Total Comprehensive Income for the year (XIII+XIV)**	**73.79**	**60.76**	**84.78**	**134.55**	**189.23**	**192.79**
XVI	Earning Per Equity Share (Rs. 4/- each) Basic and Diluted	0.28	0.27	0.37	0.52	0.83	0.85

EXPO ENGINEERING AND PROJECTS LIMITED
(formerly known as EXPO GAS CONTAINERS LIMITED)

Regd. Office : 150, Sheriff Devji Street, Mumbai - 400 003.

(Rs. in Lacs)

	STANDALONE STATEMENT OF ASSETS AND LIABILITIES Particulars	As at 30.09.2026	As at 31.03.2026
	ASSETS		
(1)	**Non-Current Assets**		
	Property, Plant and equipment	509.39	519.13
	Financial assets		
	- Investments	10.25	0.25
	Loans & Advances	78.64	78.64
	Trade Receivables	684.82	680.55
	Other Non-Current Assets	84.16	84.80
	Total Non-Current Assets	**1,367.26**	**1,363.37**
(2)	**Current Assets**		
	Inventories	5,251.11	4,998.71
	Financial assets		
	-Trade Receivables	1,019.25	1,369.40
	-Cash and cash equivalents	0.50	1.47
	-Other bank balance	236.75	295.25
	-Loans	774.54	670.31
	Total Current Assets	**7,282.15**	**7,335.14**
	TOTAL ASSETS	**8,649.41**	**8,698.51**
	EQUITY AND LIABILITIES		
(1)	**Equity**		
(a)	Equity Share Capital	1,037.68	911.85
(b)	Other Equity	4,675.74	2,465.00
(c)	Warrant Application Money	-	550.50
		5,713.42	**3,927.35**
(2)	**Non-Current Liabilities**		
	Financial Liabilities		
	- Borrowings	240.00	27.95
	-Trade Payables	152.17	357.38
	Deferred Tax Liabilities	5.84	5.84
		398.01	**391.17**
(3)	**Current Liabilities**		
	-Short-term borrowings	1,927.42	3,234.91
	-Trade Payables	314.52	724.78
	-Provisions	296.04	420.29
	Total Current Liabilities	**2,537.98**	**4,379.98**
	Total Liabilities	**2,935.99**	**4,771.15**
	Total Equity and Liabilities	**8,649.41**	**8,698.51**

EXPO ENGINEERING AND PROJECTS LIMITED
(formerly known as EXPO GAS CONTAINERS LIMITED)

Regd. Office : 150, Sheriff Devji Street, Mumbai - 400 003.

(Rs. in Lacs)

	STANDALONE CASH FLOW STATEMENT Particulars	As at 30.09.2026	As at 30.09.2025
(A)	**CASH FLOW FROM OPERATING ACTIVITIES:**		
	Net Profit / (Loss) before Tax and extra-ordinary items	**134.55**	**189.23**
	Depreciation	12.30	20.95
	Prior period adjustments	-	-
	Operating profit / (Loss) before Working Capital changes	**146.85**	**210.18**
	Adjustment for		
	Inventories	(252.40)	(626.25)
	Sundry Debtors (current)	350.15	935.18
	Sundry Debtors (non current)	(4.27)	3.15
	Loans and Advances (current)	(104.23)	131.82
	Loans and Advances (non current)	-	4.66
	Other Assets (non current)	0.64	11.30
	Trade Payables (current)	(410.25)	(666.17)
	Trade Payables (non current)	(205.21)	(260.89)
	Current Liabilities & Provisions	(124.25)	(79.86)
	Cash generated from Operations	**(602.97)**	**(336.88)**
	Less: Current Year Tax	-	-
	Less: MAT Credit Adjustment	-	
	Excess Provision of Tax Earlier year	-	
	CASH FLOW BEFORE EXTRAORDINARY ITEMS	**(602.97)**	**(336.88)**
	Extraordinary Items	-	-
	Prior Periods adjustments	-	-
	NET CASH FROM OPERATING ACTIVITIES	**(602.97)**	**(336.88)**
(B)	**CASH FLOW FROM INVESTING ACTIVITIES**		
	Purchase of Fixed Assets	(2.56)	(62.00)
	Purchase of Investments	(10.00)	-
	NET CASH USED IN INVESTING ACTIVITIES	**(12.56)**	**(62.00)**
©	**CASH FLOW FROM FINANCING ACTIVITIES**		
	Short Term Borrowings	(1,307.49)	124.05
	Proceeds from issue of Warrants / Shares	1,651.50	550.50
	Proceeds from Long Term Loans	212.05	(27.95)
	NET CASH USED IN FINANCING ACTIVITIES	**556.06**	**646.60**
	Net increase in cash & cash Equivalents	(59.47)	247.71
	Cash & Cash Equivalents, beginning of period	296.72	304.94
	Cash & Cash Equivalents, end of period	**237.25**	**552.65**

Notes:

1) The above financial results were taken on record at the meeting of the Board of Directors held on 30th October, 2026.

2) Results for the quarter ended Sept 30, 2026 have been prepared in accordance with the Indian Accounting Standards (IND AS) and in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting prescribed u/s 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.

3) The unaudited Financial results for the Quarter ended 30th Sept, 2026 are subject to limited review by the Auditors.

4) The Company is principally engaged in metal fabrication and is managed as one entity governed by the same set of risk and returns. The said treatment is in accordance with the IND AS 108.

5) Provision for income tax and deferred tax shall be made at the year-end.

6) Figures of the previous years are regrouped and rearranged wherever necessary.

7) Statement of Reconciliation of net profit reported on account of transition from the previous GAAP to IND AS for the quarter & half year ended Sept 30, 2025 as under:

Particulars	**Quarter ended Sept 30, 2025**	**Half year ended Sept 30, 2025**
Net Profit for the period under previous GAAP	84.78	189.23
Add / Less:		
Actuarial Gain/(Loss) on other Comprehensive Income	-	-
Net Profit under IND AS	84.78	189.23
Other Comprehensive Income/Expenses	-	-
Total Comprehensive Income for the period under IND AS	**84.78**	**189.23**

By order of the Board of Directors
For Expo Engineering and Projects Limited
(formerly known as Expo Gas Containers Limited)

Digitally signed by HASANAIN SHAUKATALI MEWAWALA
Date: 2026.10.30 13:30:20 +05'30'

Hasanain S. Mewawala
Managing Director
(DIN - 00125472)

Place : Mumbai

Dated : Oct 30, 2026

Expo Engineering and Projects Ltd.
(Formerly known as Expo Gas Containers Ltd.)
Expo House, 150 Sheriff Devji Street,
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Tel. : +91 22 6131 9600
Website : www.expogas.com
CIN NO.: L40200MH1982PLC027837

DETAILS OF RELATED PARTY TRANSACTIONS FOR THE SIX MONTHLY ENDED SEPT 2026.

	Particulars	Relationship	31.03.2026	Addition	Repayment	30.09.2026
i	Managerial Remuneration Mr. Hasanain S. Mewawala	Key Managerial	15,00,000 (Six Monthly)			15,00,000 (Six Monthly)
ii	Loans & Advances Expo Project Engg. Services Pvt Ltd	Associate Concern	90,502			90,502

For Expo Engineering and Projects Limited
(formerly known as Expo Gas Containers Limited)

Hasanain S. Mewawala
Managing Director
(DIN - 00125472)

Place : Mumbai

Dated : 30.10.2026

Expo Engineering and Projects Ltd.
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DETAILS OF RELATED PARTY TRANSACTIONS FOR THE QUARTER ENDED SEPT 2026.

	Particulars	Relationship	30.06.2026	Addition	Repayment	30.09.2026
i	Managerial Remuneration Mr. Hasanain S. Mewawala	Key Managerial	7,50,000 (Quarterly)			7,50,000 (Quarterly)
ii	Loans & Advances Expo Project Engg. Services Pvt Ltd	Associate Concern	90,502			90,502

For Expo Engineering and Projects Limited
(formerly known as Expo Gas Containers Limited)

Hasanain S. Mewawala
Managing Director
(DIN - 00125472)

Place : Mumbai

Dated : 30.10.2026