



SANGINITA CHEMICALS LTD.

(Erstwhile known as Sanginita Chemicals Pvt. Ltd.)

MANUFACTURERS & SUPPLIERS OF CHEMICALS

Regd. Office : 301, Shalin Complex, B/H Megh Malhar Complex, Sector-11,
Gandhinagar - 382 011, Gujarat State.

Factory : Block No. 1133, Nr.GIDC-Chhatral Phase IV, At.: Chhatral, Ta. Kalol,
Dist. Gandhinagar, Gujarat State.

Phone : (O.& Fax) 079-23240270, M.: 98240 65056, 93270 23982, 98792 30034

e-mail : dbchavada@yahoo.co.in / sanginitachemicals@yahoo.com

Website : www.sanginitachemicals.co.in.

CIN : L24100GJ2005PLC047292

17th June, 2026

To,
The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block-G
Bandra Kurla Complex
Bandra East, Mumbai - 400 051

Symbol: SANGINITA (Series: EQ)

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on 17th June, 2026 for Allotment of 1,91,57,080 Equity Shares for cash consideration at an Issue Price of Rs. 13.05 /- per share on a Preferential Basis

Dear Sir/ Madam,

This is in furtherance to the Board Resolution passed on 20th March, 2026, and the subsequent approval of shareholders by way of Special Resolution passed on 11th April, 2026, for issuance of up to 1,91,57,080 equity shares of the Company on preferential basis for consideration in cash in accordance with the applicable provisions of the Companies Act, 2013 and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws, each as amended.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company, by way of resolution passed at its meeting held today i.e., 17th June, 2026, has approved the allotment of 1,91,57,080 fully paid-up equity shares of face value Rs. 10 /- each for cash consideration at an issue price of Rs. 13.05/- per share (including a premium of Rs. 3.05/-), as per details enclosed in **Annexure A**.

The Company has received in principle approval from National Stock Exchange of India Limited (NSE) on 3rd June 2026, for the aforesaid preferential issue.

Post allotment, the Paid-up Equity Share Capital of the Company stands increased from Rs. 41,18,89,060/- (comprising 4,11,88,906 equity shares of Rs. 10/- each) to Rs. 60,34,59,860/- (comprising 6,03,45,986 equity shares of Rs. 10/- each). The equity shares so allotted shall rank pari-passu in all respects with the existing equity shares of the Company and shall be subject to such lock-in restriction as prescribed under Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.



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Pursuant to Regulation 22(2A) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the Equity Shares so allotted to the Proposed Allottee, pursuant to the Preferential Issue, shall be directly transferred to demat account of proposed allottee.

The details, as required to be disclosed under Regulation 30 of Listing Regulations, read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/1/3762/2026 dated January 30, 2026, are also enclosed as **Annexure B**.

The Meeting of Board of Directors commenced at 7:00 p.m. and concluded at 7.20 p.m.

Kindly take the above information on record.

Yours sincerely,
For **SANGINITA CHEMICALS LIMITED**

Gaurav Kumar Tripathi
WHOLE TIME DIRECTOR
(DIN: 06372272)





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ANNEXURE A Details of Allottees

Sr. No.	Name of the Allottee	Number of equity shares	Issue Price	Consideration	Category/ Status
1	B N G Investment LLC	1,91,57,080	Rs. 13.05	Rs. 24,99,99,894/-	Promoter



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ANNEXURE B

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No	Particulars	Details														
1.	Type of securities proposed to be issued	Equity Shares of Rs.10/- each														
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	<ul style="list-style-type: none"> Cash Consideration Issuance of 1,91,57,080 Equity Shares of face value of Rs. 10 each ("Equity Shares") at a price per share of Rs. 13.05/- (Thirteen and Paise Five Only) on Preferential allotment for cash consideration to B N G Investment LLC (Proposed Allottee)														
4.	Name of the Allottee	B N G Investment LLC														
5.	Number of Allottee	1														
6.	Post allotment of securities - Outcome of the subscription	<table border="1"> <thead> <tr> <th rowspan="2">Name</th> <th colspan="2">Pre-Preferential Issue</th> <th colspan="2">Post-Preferential Issue</th> </tr> <tr> <th>No. of Equity Shares held</th> <th>% held</th> <th>No. of Equity Shares held</th> <th>% held</th> </tr> </thead> <tbody> <tr> <td>B N G Investment L.L.C</td> <td>1,52,87,356</td> <td>25.33%</td> <td>34444436</td> <td>57.08%</td> </tr> </tbody> </table>	Name	Pre-Preferential Issue		Post-Preferential Issue		No. of Equity Shares held	% held	No. of Equity Shares held	% held	B N G Investment L.L.C	1,52,87,356	25.33%	34444436	57.08%
Name	Pre-Preferential Issue			Post-Preferential Issue												
	No. of Equity Shares held	% held	No. of Equity Shares held	% held												
B N G Investment L.L.C	1,52,87,356	25.33%	34444436	57.08%												
7.	Issue Price	Rs. 13.05/-														
8.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Not Applicable														
9.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable														