EXHICON
Exhibitions • Events • Media

Date: November 23, 2026

To,
The Manager-Listing
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

Scrip Code: 543895

Subject: Outcome of the Meeting of the Board of Directors held on Monday, November 23, 2026

Reference: Regulation 30 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance with the provisions of Regulations 30 and 33 read with Para A of Part A of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 *("**Listing Regulations**"),* along with the relevant provisions of SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, and other applicable master circulars, circulars, guidelines, regulations and notifications, as issued by the Securities and Exchange Board of India *("**SEBI**")*, we, Exhicon Events Media Solutions Limited *("**the Company**")*, would like to inform that the Board of Directors of the Company *("**Board**")*, in their meeting held today, i.e., Monday, November 23, 2026, *inter-alia* considered and approved the Unaudited Financial Results (Standalone and Consolidated) of the Company for the half-year ended September 30, 2026, and took on record Limited Review Reports issued thereon by the Statutory Auditors of the Company.

In this regard and in accordance with the Listing Regulations, please find enclosed herewith the following:

*Unaudited Financial Results (Standalone and Consolidated), Cash Flow Statement, Statement of Assets and Liabilities, accompanied with respective Limited Review Reports issued thereon by the Statutory Auditors for the half-year ended September 30, 2026, as **Annexure A**;*

A report of Monitoring Agency on utilisation of funds raised through various means shall be submitted separately in due course.

The above-stated unaudited Financial Results (Standalone and Consolidated), along with the Statement of Deviation(s) or Variation(s) in respect of proceeds raised through the Initial Public Offer (IPO) and Preferential Issue for the half year ended September 30, 2026, is being submitted in the prescribed manner through Integrated Filing – Financial in XBRL mode

The aforesaid information is also available on the website of the Company at https://exhiconevents.in/.

The meeting of the Board of Directors of the Company commenced at 01: 04 P.M. and concluded at 02:30 P.M.

Kindly take the above information on your record and acknowledge.

Thanking You

Yours Faithfully
For **Exhicon Events Media Solutions Limited**

PRANJUL JAIN

Digitally signed by PRANJUL JAIN
Date: 2026.11.23 14:48:39 +05'30'

Pranjul Jain
Company Secretary and Compliance Officer
Membership No. A67725

Encl: A/a

Independent Auditor's Review Report on Unaudited Consolidated Half Yearly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Exhicon Event Media Solution Limited

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of Exhicon Event Media Solution Limited ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group') and its associates (refer Annexure 1 for the list of subsidiaries and associates included in the Statement) for the half year ended 30 September 2026, being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1 /44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulation, to the extent applicable.

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and upon consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matter

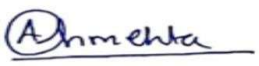
6. We did not review the interim financial results of subsidiaries included in the Statement, whose financial information reflects total assets (before elimination) of Rs 742.90 Lakhs as at 30 September 2026, and year-to-date total revenue from operation (before elimination) of Rs 7,704.31 lakhs and year-to-date total comprehensive income (before elimination) of Rs 1,779.07 lakhs, as considered in the Statement, in respect of an associate, whose interim financial results have not been reviewed by us. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and an associate is based solely on the review report of such other auditors.

   Further, the subsidiaries, which are located outside India, whose interim financial results have been prepared in accordance with accounting principles generally accepted in their respective country and which have been reviewed by the other auditors under International Standards on Review Engagements (ISRE). The Holding Company's management has converted the financial results of such subsidiaries and an associate from accounting principles generally accepted in their respective countries to accounting principles generally accepted in India. We have reviewed these conversion adjustments made by the Holding Company's management. Our conclusion, in so far as it relates to the balances and affairs of these subsidiaries and an associate is based on the review reports of the other auditors and the conversion adjustments prepared by the management of the Holding Company and reviewed by us.

   Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

7. The audit of the consolidated audited half-yearly financial results for the year ended March 31, 2026, and the unaudited half-yearly financial results for the period ended September 30, 2025, included in the Statement, was carried out and reported upon by the erstwhile auditor, who expressed an unmodified opinion vide their audit report dated May 18, 2026, and an unmodified conclusion vide their review report dated November 10, 2025, respectively. The aforesaid audit and review reports have been furnished to us, and we have relied upon the same for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Bilimoria Mehta & Co,
Chartered Accountants
ICAI Firm Registration No.: 101490W





CA Aakash Mehta
Partner
Membership No: 165824
Place: Pune
Date: November 23, 2026
UDIN: 26165824ZBLAHD6265

ANNEXURE-1

List of Entities included in the statement:

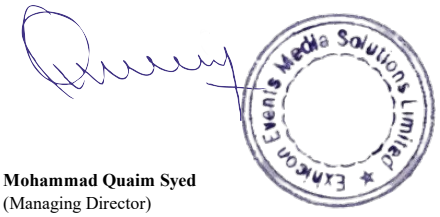
Sr no	Particulars	Status
1	Exhicon Global Development Private Limited	Subsidiary
2	Exhicon Mohali Convention Centre Private Limited	Subsidiary
3	Green Branch Contracting & Landscaping - L.L.C	Subsidiary
4	Maple Heights Business Centre L.L.C	Subsidiary
5	United Helicharters Private Limited	Subsidiary
6	Exhicon Nexinfra Private Limited	Associate



Exhicon Events Media Solutions Limited
Corporate Identity Number (CIN): L74990MH2010PLC208218
Consolidated Statement of Unaudited financial Results for the Half Year Ended September 30, 2026
(All amounts in ₹ in lakhs, unless otherwise stated)

Sr. No.	Particulars	For the half year ended September 30, 2026	For the half year ended September 30, 2025	For the half year ended March 31, 2026	For the year ended March 31, 2026
		(Unaudited)	(Unaudited, Restated)	(Audited, Restated)	(Audited, Restated)
I	Revenue from operations	11,641.18	10,290.50	10,234.42	20,524.92
II	Other income	106.07	33.16	163.22	196.37
III	**Total Income (I+II)**	**11,747.26**	**10,323.66**	**10,397.64**	**20,721.30**
IV	**Expenses**				
	Cost of Materials consumed	5,901.45	4,881.53	4,394.08	9,275.61
	Direct Expense	268.47	980.48	1,449.09	2,429.58
	Changes in inventories of Work in progress and finished goods	217.67	-	(225.34)	(225.34)
	Employee benefits expense	837.35	507.30	610.23	1,117.52
	Finance costs	135.02	59.57	127.28	186.85
	Depreciation and amortization expense	345.77	343.70	387.11	730.81
	Other expenses	1,252.60	1,081.63	1,322.81	2,404.44
	Total expenses (IV)	**8,958.33**	**7,854.21**	**8,065.26**	**15,919.47**
V	**Profit before tax (III-IV)**	**2,788.93**	**2,469.45**	**2,332.38**	**4,801.83**
VI	**Loss from Associate Company**	(3.90)	**-**	**-**	**-**
VII	**Profit before tax (V-VI)**	**2,785.03**	**2,469.45**	**2,332.38**	**4,801.83**
VII	**Tax expenses**				
	(1) Current tax	278.45	262.26	294.65	556.92
	(2) Short/ (Excess) Provision for Earlier Years	56.11	-	-	-
	(3) Deferred tax	(9.82)	(17.54)	(16.06)	(33.60)
	Total Tax Expenses (VII)	**324.74**	**244.72**	**278.60**	**523.32**
VII	**Profit for the period (VII-VIII)**	**2,460.29**	**2,224.72**	**2,053.78**	**4,278.51**
IX	**Other Comprehensive Income**				
	(i) Item that will not be reclassified to profit or loss:				
	Re-measurement gains/(losses) on defined benefit plans	-	-	0.62	0.62
	(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	(0.15)	(0.15)
	Total Comprehensive Income for the period (IX)	**2,460.29**	**2,224.72**	**2,054.25**	**4,278.97**
	Profit for the period attributable to:				
	Equity holders of the Parent	2,042.42	1,814.16	1,721.90	3,543.25
	Non-controlling interest	417.87	410.57	331.89	735.26
	Total comprehensive income attributable to:				
	Equity holders of the Parent	2,042.42	1,814.16	1,722.36	3,543.71
	Non-controlling interest	417.87	410.57	331.89	735.26
X	**Earnings per equity share:**				
	(1) Basic	16.07	15.07	13.91	28.98
	(2) Diluted	16.07	13.56	12.52	26.08

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited



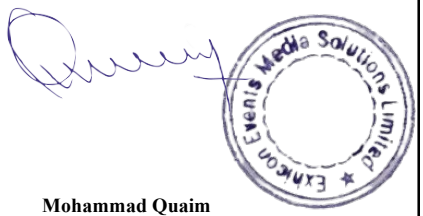
Date: November 23, 2026
Place: Pune

Mohammad Quaim Syed
(Managing Director)
DIN: 03163591

Exhicon Events Media Solutions Limited
Corporate Identity Number (CIN): L74990MH2010PLC208218
Consolidated Statement of Assets and Liabilities
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited, Restated)	As at April 01, 2025 (Audited, Restated)
ASSETS			
(1) **Non-current assets**			
(a) Property, Plant and Equipment	4,402.04	4,538.49	2,347.70
(b) Right of Use Asset	540.67	645.46	502.47
(c) Capital work -in- Progress	1,627.91	1,585.52	244.07
(d) Goodwill	196.23	196.23	196.23
(e) Financial Assets			
(i) Investment	-	3.90	-
(i) Loans	1,378.52	1,154.22	370.31
(iii) Other Financial Assets	1,422.32	1,127.70	614.56
(g) Other Non Current Asset	105.00	105.00	122.22
Total non-current Assets	**9,672.69**	**9,356.52**	**4,397.56**
(2) **Current assets**			
(a) Inventories	308.93	526.60	264.04
(b) Financial Assets	-	-	-
(i) Trade Receivables	11,229.11	9,762.19	2,386.93
(ii) Cash and cash equivalents	3,383.89	2,635.25	1,288.82
(iii) Bank balances other than (ii) above	2,589.54	176.21	1,008.66
(iv) Other Financial Assets	800.38	277.30	799.24
(c) Current Tax Asset (Net)	16.97	11.38	24.33
(d) Other Current Assets	1,934.45	764.59	1,937.08
Total Current Assets	**20,263.26**	**14,153.52**	**7,709.10**
Total Assets	**29,935.95**	**23,510.04**	**12,106.66**
EQUITY AND LIABILITIES			
EQUITY			
(a) Equity Share Capital	1,639.71	1,476.65	1,296.25
(b) Other Equity	19,969.91	14,238.25	6,639.93
(c) Share Money Pending Allotment	20.39	34.95	-
(d) Foreign Currency Translation Reserve	332.68	247.07	-
(e) Non Controlling Interest	3,077.25	1,197.26	462.01
	25,039.94	**17,194.19**	**8,398.19**
LIABILITIES			
(1) Non-current liabilities			
(a) Financial Liabilities			
(i) Borrowings	-	-	-
(ii) Lease Liability	504.96	612.42	459.69
(ii) Other Financial Liabilities	165.63	107.90	47.53
(c) Deferred Tax Liabilities (Net)	0.50	10.32	43.76
(d) Provisions	42.03	36.50	31.32
Total Non-current Liabilities	**713.11**	**767.15**	**582.30**
(2) **Current liabilities**			
(a) Financial Liabilities			
(i) Borrowings	1,894.93	1,908.23	99.99
(ii) Lease Liability	95.51	112.36	59.57
(ii) Trade payables :			
(A)Total outstanding dues of micro and small enterprises	95.52	104.37	454.91
(B)Total outstanding dues of creditors other than micro and small enterprises	710.10	2,199.83	1,649.02
(iii) Other financial liabilities	32.57	44.25	5.13
(b) Provisions	28.90	9.10	4.31
(c) Current Tax Liabilities (Net)	874.43	646.94	177.23
(d) Other Current liabilities	450.95	523.63	676.02
Total Current Liabilities	**4,182.89**	**5,548.71**	**3,126.18**
Total Equity and Liabilities	**29,935.95**	**23,510.04**	**12,106.66**

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited



Date: November 23, 2026
Place: Pune

Mohammad Quaim
(Managing Director)
DIN: 03163591

Exhicon Events Media Solutions Limited
Corporate Identity Number (CIN): L74990MH2010PLC208218
Consolidated Statement of Unaudited Cash Flow
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited)
A. Cash flow from Operating Activities:		
Net profit before tax	**2,785.03**	**2,469.45**
Adjustments for :		
Foreign Currency Translation Reserve	85.61	-
Depreciation	345.77	343.70
Interest on Lease Liabilities	36.34	38.75
Finance Costs	98.67	20.82
Interest Income	(91.99)	(33.16)
Provision for Gratuity	6.00	3.10
Share of loss in equity accounted Investees (net)	3.90	-
Operating profit before working capital changes	**3,269.33**	**2,842.66**
Adjustments for :		
(Increase)/Decrease in Trade Receivables	(1,466.92)	(78.73)
(Increase) / Decrease in Other Assets	(1,987.56)	(489.71)
(Increase) / Decrease in Inventories	217.67	(5.52)
(Decrease)/Increase in Trade Payables	(1,498.58)	108.55
(Decrease)/Increase in Other Liabilities	(7.32)	477.41
Cash generated from operating activities	**(1,473.37)**	**2,854.66**
Income Tax (Paid)/Refund	(112.66)	10.00
Net cash generated from operating activities (A)	**(1,586.04)**	**2,864.66**
B. Cash flow from Investing Activities		
Purchase of property, plant and equipment, CWIP including capital advances	(146.91)	(3,838.82)
Loan given	(224.30)	-
Investment in Group Companies	-	-
Interest Received	91.99	33.16
Fixed Deposit Created	(2,413.33)	(540.60)
Net cash used in investing activities (B)	**(2,692.55)**	**(4,346.26)**
C. Cash flow from Financing Activities		
Receipt against issue of shares/share warrants (Net)	5,299.85	2,349.41
Finance cost paid	(98.67)	(20.82)
Proceeds from Short term borrowings	(13.30)	771.83
Repayment of Lease Liabilities	(160.66)	(79.33)
Dividend Paid	-	(20.94)
Net cash used in Financing Activities (C)	**5,027.22**	**3,000.16**
D. Net increase/(decrease) in cash and cash equivalents (A+B+C)	**748.63**	**1,518.55**
E. Cash and cash equivalents at the beginning of the year	**2,635.25**	**1,288.82**
F. Cash and cash equivalents at the closing of the year (D+E)	**3,383.89**	**2,807.37**

The cash flow statement is prepared using the indirect method set out in IND AS 7 - Statement of Cash Flow

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited

Exhicon Events Media Solutions Limited

Date: November 23, 2026
Place: Pune

Mohammad Quaim Syed
(Managing Director)
DIN: 03163591

Notes to Consolidated unaudited financial results for the half year ended September 30, 2026

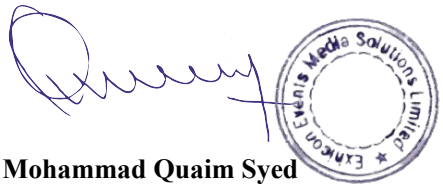
1. The unaudited consolidated financial results of the Company for the half year ended September 30, 2026, have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended.

2. The unaudited consolidated financial results of the Company for the half year ended September 30, 2026, have been reviewed by the Audit Committee on November 23, 2026, and subsequently approved by the Board of Directors at their meeting held on November 23, 2026.

3. The Holding Company has adopted the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended, during the year, with the transition date being April 1, 2025. Accordingly, these financial results have been prepared in compliance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies, to the extent applicable.

4. Previous period figures have been regrouped/reclassified, as considered necessary, to confirm with current period presentation, wherever applicable.

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited



Mohammad Quaim Syed
(Managing Director)
DIN: 03163591
Date: November 23, 2026
Place: Pune

Independent Auditor's Review Report on Standalone Unaudited Half Yearly Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

To the Board of Directors of Exhicon Event Media Solution Limited

1. We have reviewed the accompanying statement of standalone unaudited financial results ('the Statement') of Exhicon Event Media Solution Limited ('the Company') for the half year ended September 30, 2026, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations').

2. The Statement, which is the responsibility of the Company's management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India, A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

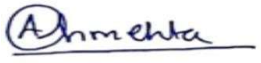
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.



Other Matter

5. The audit of the standalone audited half-yearly financial results for the year ended March 31, 2026, and the unaudited half-yearly financial results for the period ended September 30, 2025, included in the Statement, was carried out and reported upon by the erstwhile auditor, who expressed an unmodified opinion vide their audit report dated May 18, 2026, and an unmodified conclusion vide their review report dated November 10, 2025, respectively. The aforesaid audit and review reports have been furnished to us, and we have relied upon the same for the purpose of our review of the Statement. Our conclusion is not modified in respect of this matter.

For Bilimoria Mehta & Co,
Chartered Accountants
FRN.: 101490W





CA Aakash Mehta
Partner
Membership No: 165824
Place: Pune
Date: November 23, 2026
UDIN: 26165824RGEKDG7354

Exhicon Events Media Solutions Limited
Corporate Identity Number (CIN): L74990MH2010PLC208218
Standalone Statement of Unaudited financial Results for the Half Year Ended September 30, 2026
(All amounts in ₹ in lakhs, unless otherwise stated)

Sr. No.	Particulars	For the half year ended September 30, 2026	For the half year ended September 30, 2025	For the half year ended March 31, 2026	For the year ended March 31, 2026
		(Unaudited)	(Unaudited, Restated)	(Audited, Restated)	(Audited, Restated)
I	Revenue from operations	3,936.87	3,813.08	4,717.10	8,530.18
II	Other income	185.56	32.08	149.46	181.54
III	**Total Income (I+II)**	**4,122.43**	**3,845.16**	**4,866.56**	**8,711.72**
IV	**Expenses**				
	Cost of Materials consumed	1,649.94	965.05	2,228.25	3,193.29
	Direct Expense	268.47	980.48	713.11	1,693.59
	Changes in inventories of Work in progress and finished goods	225.34	-	(225.34)	(225.34)
	Employee benefits expense	218.41	232.21	226.22	458.44
	Finance costs	95.26	19.63	115.50	135.13
	Depreciation and amortization expense	254.27	279.46	266.66	546.12
	Other expenses	400.88	398.02	643.14	1,041.16
	Total expenses (IV)	**3,112.58**	**2,874.85**	**3,967.54**	**6,842.39**
V	**Profit before & tax (III-IV)**	**1,009.86**	**970.31**	**899.02**	**1,869.33**
VI	**Tax expenses**				
	(1) Current tax	278.45	262.26	294.65	556.92
	(2) Short/ (Excess) Provision for Earlier Years	56.11	-	-	-
	(3) Deferred tax	(9.82)	(17.54)	(16.06)	(33.60)
	Total Tax Expenses (VI)	**324.74**	**244.72**	**278.60**	**523.32**
VII	**Profit for the period (V-VI)**	**685.12**	**725.59**	**620.42**	**1,346.01**
VIII	**Other Comprehensive Income**				
	(i) Item that will not be reclassified to profit or loss:				
	Re-measurement gains/(losses) on defined benefit plans	-	-	0.62	0.62
	(ii) Income tax relating to item that will not be reclassified to profit or loss	-	-	(0.15)	(0.15)
	Total Comprehensive Income for the period (VIII)	**685.12**	**725.59**	**619.65**	**1,346.47**
IX	**Earnings per equity share:**				
	(1) Basic	4.47	4.91	4.20	9.12
	(2) Diluted	4.47	4.42	3.78	8.20

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited



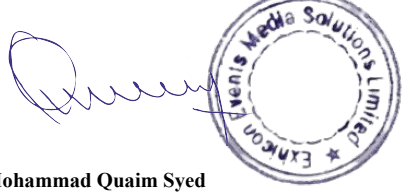
Date: November 23, 2026
Place: Pune

Mohammad Quaim Syed
(Managing Director)
DIN: 03163591

Exhicon Events Media Solutions Limited
Corporate Identity Number (CIN): L74990MH2010PLC208218
Standalone Statement of Assets and Liabilities
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited, Restated)	As at April 01, 2025 (Audited, Restated)
ASSETS			
(1) **Non-current assets**			
(a) Property, Plant and Equipment	2,184.88	2,321.15	1,936.48
(b) Right of Use Asset	177.61	268.88	98.83
(c) Capital work -in- Progress	1,627.91	1,585.52	244.07
(d) Financial Assets			
(i) Investment	459.66	444.66	429.66
(ii) Loans	2,492.35	2,899.70	449.44
(iii) Other Financial Assets	1,422.32	1,127.70	614.56
(f) Other Non Current Assets	105.00	105.00	122.22
Total Non-Current Assets	**8,469.73**	**8,752.61**	**3,895.27**
(2) **Current assets**			
(a) Inventories	-	225.34	-
(b) Financial Assets			
(i) Trade Receivables	7,574.86	6,415.18	954.31
(ii) Cash and cash equivalents	1,000.68	559.49	1,054.83
(iii) Bank balances other than (ii) above	2,456.80	176.21	1,008.66
(iv) Other Financial Assets	212.33	212.91	799.24
(c) Other Current Assets	1,098.79	536.24	1,656.06
Total Current Assets	**12,343.47**	**8,125.36**	**5,473.10**
Total Assets	**20,813.20**	**16,877.98**	**9,368.37**
EQUITY AND LIABILITIES			
EQUITY			
(a) Equity Share Capital	1,639.71	1,476.65	1,296.25
(b) Other Equity	15,464.24	11,089.89	5,688.81
	17,103.95	**12,566.54**	**6,985.06**
LIABILITIES			
(1) Non-Current Liabilities			
(a) Financial Liabilities			
(i) Borrowings	-	-	-
(ii) Lease Liability	92.92	164.55	50.75
(iii) Other Financial Liabilities	65.63	44.90	47.53
(b) Deferred Tax Liabilities (Net)	0.50	10.32	43.76
(c) Provisions	42.03	36.50	31.32
Total Non-current Liabilities	**201.08**	**256.28**	**173.36**
(2) **Current liabilities**			
(a) Financial Liabilities			
(i) Borrowings	1,894.93	1,908.23	99.99
(ii) Lease Liability	95.51	112.36	59.57
(iii) Trade payables :			
(A)Total outstanding dues of micro and small	95.52	104.37	454.91
(B)Total outstanding dues of creditors other than micro and small enterprises	317.85	1,052.91	990.39
(iv) Other financial liabilities	28.34	44.25	5.13
(b) Provisions	28.16	8.70	4.31
(c) Current Tax Liabilities (Net)	874.43	646.94	177.23
(d) Other Current liabilities	173.44	177.41	418.42
Total Current Liabilities	**3,508.17**	**4,055.16**	**2,209.96**
Total Equity and Liabilities	**20,813.20**	**16,877.98**	**9,368.37**

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited



Date: November 23, 2026
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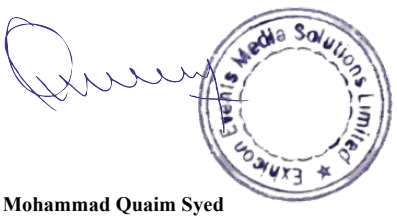
Mohammad Quaim Syed
(Managing Director)
DIN: 03163591

Exhicon Events Media Solutions Limited
Corporate Identity Number (CIN): L74990MH2010PLC208218
Standalone Statement of Unaudited Cash Flow
(All amounts in ₹ in lakhs, unless otherwise stated)

Particulars	For the period ended September 30, 2026 (Unaudited)	For the period ended September 30, 2025 (Unaudited, Restated)
A. Cash flow from Operating Activities:		
Net profit before tax	**1,009.86**	**972.38**
Adjustments for :		
Depreciation	254.27	279.46
Interest on Lease Liabilities	8.96	13.17
Finance Costs	86.30	6.46
Interest Income	(174.10)	(19.08)
Provision for Gratuity	6.00	3.10
Operating profit before working capital changes	**1,191.30**	**1,255.49**
Adjustments for :		
(Increase)/Decrease in Trade Receivables	(1,159.69)	(1,191.30)
(Increase) / Decrease in Other Assets	(772.30)	(172.79)
(Increase) / Decrease in Inventories	225.34	-
(Decrease)/Increase in Trade Payables	(743.91)	(225.39)
(Decrease)/Increase in Other Liabilities	19.83	676.16
Cash generated from operating activities	**(1,239.42)**	**342.17**
Income Tax (Paid)/Refund	(107.08)	(27.54)
Net cash generated from operating activities (A)	**(1,346.50)**	**314.63**
B. Cash flow from Investing Activities		
Purchase of property, plant and equipment, CWIP including capital advances	(69.13)	(1,913.50)
Investment in Group Companies	(15.00)	-
Loan given	(1,524.65)	(958.59)
Receipt against the loan given	2,073.00	-
Interest Received	33.10	19.08
Fixed Deposit Created	(2,364.89)	(1,072.61)
Net cash used in investing activities (B)	**(1,867.57)**	**(3,925.62)**
C. Cash flow from Financing Activities		
Receipt against issue of shares/share warrants	3,852.29	2,349.41
Finance cost paid	(86.30)	(6.46)
Repayment of Short Term borrowings (Net)	(13.30)	771.83
Repayment of Lease Liabilities	(97.44)	(48.72)
Dividend paid	-	(20.94)
Net cash used in Financing Activities (C)	**3,655.25**	**3,045.12**
D. Net increase/(decrease) in cash and cash equivalents (A+B+C)	**441.19**	**(565.87)**
E. Cash and cash equivalents at the beginning of the year	559.49	1,054.83
F. Cash and cash equivalents at the closing of the year (D+E)	**1,000.68**	**488.97**

The cash flow statement is prepared using the indirect method set out in IND AS 7 - Statement of Cash Flow

For and on behalf of the Board of Directors
Exhicon Events Media Solutions Limited



Date: November 23, 2026
Place: Pune

Mohammad Quaim Syed
(Managing Director)
DIN: 03163591

Notes to standalone unaudited financial results for the half year ended September 30, 2026

1. The unaudited standalone financial results of the Company for the half year ended September 30, 2026, have been prepared in accordance with the Indian Accounting Standards ("Ind AS") as prescribed under Section 133 of the Companies Act, 2013, as amended.

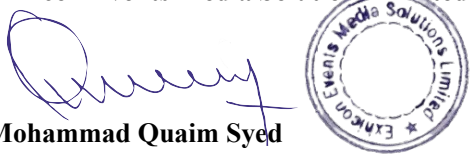
2. The unaudited standalone financial results of the Company for the half year ended September 30, 2026, have been reviewed by the Audit Committee on November 23, 2026, and subsequently approved by the Board of Directors at their meeting held on November 23, 2026.

3. The Company has adopted the Indian Accounting Standards (Ind AS) notified under the Companies (Indian Accounting Standards) Rules, 2015, as amended, during the year, with the transition date being April 1, 2025. Accordingly, these financial results have been prepared in compliance with Ind AS prescribed under Section 133 of the Companies Act, 2013, and other recognised accounting practices and policies, to the extent applicable.

4. Previous period figures have been regrouped/reclassified, as considered necessary, to confirm with current period presentation, wherever applicable

For and on behalf of the Board of Directors

Exhicon Events Media Solutions Limited



Mohammad Quaim Syed

Managing Director

DIN: 03163591

Date: November 23, 2026

Place: Pune