

# OMEGA

## AG-SEEDS (PUNJAB) LIMITED

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Dated: July 02, 2026

To  
The Manager – Listing Department,  
The BSE Limited  
25th Floor, P. J. Towers, Dalal Street,  
Mumbai – 400 001

SCRIP CODE: 519479  
SYMBOL: OMEAG  
ISIN: INE112B01013

Sub: Outcome of the Board Meeting held today i.e. Thursday, July 02, 2026 pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”), we wish to inform you that the Board of Directors of the Company in its meeting held today Thursday, July 02, 2026 *inter-alia*, considered and approved the following:

Raising of funds through the issuance of equity shares of face value ₹ 10/- each by way of rights issue for an amount not exceeding ₹ 800.00/- Lakhs (Rupees Eight Hundred Lakhs Only), to the eligible equity shareholders of the Company as on the record date (to be determined and notified subsequently), subject to receipt of statutory / regulatory approvals in accordance with the amended SEBI (Issue of Capital and Disclosure Requirements) Amendment Regulations, 2025 (the "SEBI ICDR Regulations") and other applicable regulations and subject to necessary approvals as may be required.

For the purpose of giving effect to the Rights Issue, the detailed terms to the Rights Issue including but not limited to issue price, rights entitlement ratio, record date, timing and terms of payment will be determined in due course by the Board, in accordance with the applicable laws, subject to the receipt of necessary approvals, as may be required.

*Requisite details for the aforesaid in terms of Regulation 30 read with Schedule III of the Listing Regulations and SEBI Master Circular no. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 (“SEBI Master Circular”), is enclosed as Annexure - A.*

The Board meeting commenced at 12:00 P.M. and concluded at 1:00 P.M. today.

You are requested to kindly take the same on records.

Thanking You,

For Omega Ag Seeds Punjab Limited

Nisha Chowdhary  
Company Secretary & Compliance Officer  
Membership No: A37025

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### Annexure-A

Disclosure pursuant to Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 and SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sl. No.	Particulars	Details
1.	Type of securities proposed to be issued	Equity Shares having face value of ₹ 10/- each
2.	Type of issuance	Rights Issue
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Number of equity shares proposed to be issued shall be determined after receiving in-principle approval from the Stock Exchange. Total amount for which the equity shares will be issued is up to ₹ 800.00 Lakhs (up to Rupees Eight Hundred Lakhs Only).
4.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable