



CIN NO. L99999MH1987PLC043205

Formerly Known as Supreme Heatreaters Pvt. Ltd.

Date: September 01, 2026

To
Listing Department
The National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G, Block,
Bandra Kurla Complex,
Bandra East,
Mumbai – 400 051

Symbol: SUPREMEENG | Series: EQ

Sub: Outcome of the Board meeting held on Tuesday, September 01, 2026

Ref: 1. Adjournment Letter dated August 29,2026
2. Adjournment Letter dated August 31,2026

Dear Sir / Madam,

This is to inform that the Board of Directors of the Company at its meeting to be held on Today, September 01, 2026 Inter alia, considered pursuant to regulation 30 read with schedule III of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform you that meeting of the Board of Directors of Supreme Engineering Limited was held at 8.00 p.m. and concluded at 9.00 p.m. inter alia has:

- 1) Issue of upto 28,09,70,000 equity shares of the Company having face value of Rs. 1/- each (Rupees One only) at a price of Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share) of on preferential basis to the persons belonging to Promoter and Non Promoter Category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any - **Refer Annexure - I**
- 2) Issue of upto 14,50,00,000 Convertible Warrants having face value of Rs. 1/- each (Rupees One only) at a price of Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share) to person(s) belonging to Promoter and Non Promoter Category subject to the approval of shareholders, in accordance with the Companies Act, 2013 read with the rules made there under and Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure



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Requirements) Regulations, 2018 ("SEBI ICDR Regulations") read with other applicable regulations, if any at a price not being lower than the price determined in accordance with Chapter V of SEBI ICDR Regulations and other applicable regulation, if any - Refer **Annexure – II**.

- 3) The Financial Results for the quarter ended June 30, 2026 will be considered and adopted at the next meeting of the Board of Directors. The Company will make the necessary intimation to the Stock Exchanges in this regard.

Details as required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Schedule III of the said Regulations, SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are enclosed as Annexures.

Thanking You

Yours truly,
for **Supreme Engineering Limited**,

Sanjay Chowdhri
Director
DIN: 00095990

Annexure – I

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Equity Shares of face value of Rs.1/- each
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Preferential issue of equity shares in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 28,09,70,000 equity shares
4	Additional Details	
a	Names and number of the investors	Refer Schedule -A
b	Post allotment of securities - Outcome of the subscription	Not Applicable
c	Issue Price	Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share)
d	Number of Investor	86 Investors
e	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
f	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable

Schedule-A

Sr.No	Category	Name of Investor	No. Of shares	Price	Consideration
1	Promoter	Sanjay Chowdhri	5,50,00,000	2.60	14,30,00,000
2	Promoter	Abhinav Chowdhri	50,00,000	2.60	1,30,00,000
3	Promoter	Pranav Chowdhri	50,00,000	2.60	1,30,00,000
4	Promoter	Lalita Chowdhri	50,00,000	2.60	1,30,00,000
5	Non Promoter	KUNJANA . DEDHIA	2,25,00,000	2.60	5,85,00,000
6	Non Promoter	MAHENDRA KUMAR KAWAD AND ALKA KAWAD (belong to Reliable Solution - Partnership Firm)	2,00,00,000	2.60	5,20,00,000
7	Non Promoter	ANIL V. DEDHIA	1,25,00,000	2.60	3,25,00,000
8	Non Promoter	SCM INDIA PVT LTD	1,00,00,000	2.60	2,60,00,000
9	Non Promoter	SANJAY THAKUR AND NIRANJAN JADHAV (belong to Kusum Infrastructure - Partnership Firm)	1,00,00,000	2.60	2,60,00,000
10	Non Promoter	AISHA INFRA LLP	80,00,000	2.60	2,08,00,000
11	Non Promoter	KUSHAL JAYESH KHANDWALA	80,00,000	2.60	2,08,00,000

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12	Non Promoter	Niket Nilesh Shah and Harsh Kiran Nisar (belong to ANSH PARTNERS - Partnership Firm)	55,00,000	2.60	1,43,00,000
13	Non Promoter	SAURIN CHOWDHARY	50,00,000	2.60	1,30,00,000
14	Non Promoter	KINJAL GANDHI	50,00,000	2.60	1,30,00,000
15	Non Promoter	BINDU GANDHI	50,00,000	2.60	1,30,00,000
16	Non Promoter	RUSHAN NIHIR SHAH	50,00,000	2.60	1,30,00,000
17	Non Promoter	SUDHIR BHEDA	50,00,000	2.60	1,30,00,000
18	Non Promoter	SHYAM GOENKA	50,00,000	2.60	1,30,00,000
19	Non Promoter	KAMLABEN HARILAL CHOWDHARY	50,00,000	2.60	1,30,00,000
20	Non Promoter	AMRITKAAL VENTURES LLP	40,00,000	2.60	1,04,00,000
21	Non Promoter	DHANANJAY TIKARIHA	40,00,000	2.60	1,04,00,000
22	Non Promoter	GHANSHYAM PAREKH	33,00,000	2.60	85,80,000
23	Non Promoter	MANORAM AGENCIES	25,00,000	2.60	65,00,000
24	Non Promoter	MAMTA CHHEDA	25,00,000	2.60	65,00,000
25	Non Promoter	MAYUR SEJPAL	25,00,000	2.60	65,00,000

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26	Non Promoter	SANYOG FINLEASE PVT LTD	20,00,000	2.60	52,00,000
27	Non Promoter	SAMYAK JAIN	20,00,000	2.60	52,00,000
28	Non Promoter	DEEPSHIKHA JAIN	20,00,000	2.60	52,00,000
29	Non Promoter	HANSA JAIN	20,00,000	2.60	52,00,000
30	Non Promoter	ASHOK JAIN HUF	20,00,000	2.60	52,00,000
31	Non Promoter	JAIN MARKETING PVT LTD	20,00,000	2.60	52,00,000
32	Non Promoter	NAKUL ASHOK JAIN	20,00,000	2.60	52,00,000
33	Non Promoter	PRIYANKA NAKUL JAIN	20,00,000	2.60	52,00,000
34	Non Promoter	RAMILA RASIKLAL GALA	20,00,000	2.60	52,00,000
35	Non Promoter	SUDHIR JOBANPUTRA	20,00,000	2.60	52,00,000
36	Non Promoter	VISHAL SEJPAL	20,00,000	2.60	52,00,000
37	Non Promoter	MAMTA GIRISH CHHEDA AND GIRISH JETHALAL CHHEDA (belong to DAYTONA HOLDINGS - Partnership Firm)	20,00,000	2.60	52,00,000
38	Non Promoter	ANIL KUMAR PUROHIT	20,00,000	2.60	52,00,000
39	Non Promoter	JASMINE P. GALA	17,00,000	2.60	44,20,000
40	Non Promoter	HEMLATA R KARANI	16,00,000	2.60	41,60,000

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41	Non Promoter	MULTIPACK PVT LTD	15,00,000	2.60	39,00,000
42	Non Promoter	SUSHANT JAIN HUF	15,00,000	2.60	39,00,000
43	Non Promoter	SAMYAK JAIN HUF	15,00,000	2.60	39,00,000
44	Non Promoter	SAGAR A. CHHEDA	15,00,000	2.60	39,00,000
45	Non Promoter	DHARMESH SHAH	15,00,000	2.60	39,00,000
46	Non Promoter	RPSV VENTURES PVT LTD	15,00,000	2.60	39,00,000
47	Non Promoter	SUNIL VASANDANI	15,00,000	2.60	39,00,000
48	Non Promoter	VIDHYA SAGAR LOYA	12,50,000	2.60	32,50,000
49	Non Promoter	SCOMLA JAIN	10,00,000	2.60	26,00,000
50	Non Promoter	SANDEEP JAIN & SONS HUF	10,00,000	2.60	26,00,000
51	Non Promoter	Saloni agarwal	10,00,000	2.60	26,00,000
52	Non Promoter	Sanjay Pandit Dhavalikar	10,00,000	2.60	26,00,000
53	Non Promoter	SHILPA A. CHHEDA	10,00,000	2.60	26,00,000
54	Non Promoter	CHETAN G. VORA	10,00,000	2.60	26,00,000
55	Non Promoter	ANKUR SABLOK AND DEEPAK SETIA AND LUV KHANNA (belong to PINE CAPITAL - Partnership Firm)	10,00,000	2.60	26,00,000

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56	Non Promoter	PRIYANKA HIMANSHU JAIN AND SHIPRA ABHISHEK BHUTRA (belong to RUCHAS VENTURES - Partnership Firm)	10,00,000	2.60	26,00,000
57	Non Promoter	KETAN SHAH	10,00,000	2.60	26,00,000
58	Non Promoter	PARAMJEET SINGH MAKANI	10,00,000	2.60	26,00,000
59	Non Promoter	RAJESH PALVIYA	10,00,000	2.60	26,00,000
60	Non Promoter	VIBHA DINESH SANCHETI	10,00,000	2.60	26,00,000
61	Non Promoter	LAXMI NIKHIL POOJARI	8,00,000	2.60	20,80,000
62	Non Promoter	NIRAV SHAH	8,00,000	2.60	20,80,000
63	Non Promoter	Aakash Omprakash Batra	6,00,000	2.60	15,60,000
64	Non Promoter	RAJESH JAVANMALIJI JAIN	5,00,000	2.60	13,00,000
65	Non Promoter	Ashok Kumar Jain	5,00,000	2.60	13,00,000
66	Non Promoter	Pramila Jain	5,00,000	2.60	13,00,000
67	Non Promoter	Vasudha Bajaj	4,00,000	2.60	10,40,000
68	Non Promoter	Varadharajan Venkitasubramanian	4,00,000	2.60	10,40,000

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69	Non Promoter	Jaikishandass Mall Hobbies and Craft Pvt Ltd	3,50,000	2.60	9,10,000
70	Non Promoter	MANAN KHEMKA	3,00,000	2.60	7,80,000
71	Non Promoter	Amit Kumar Jain	3,00,000	2.60	7,80,000
72	Non Promoter	VISHU JAIN	2,00,000	2.60	5,20,000
73	Non Promoter	SANJAY BHABOOTMAL JAIN HUF	2,00,000	2.60	5,20,000
74	Non Promoter	AJAY NAHATA	2,00,000	2.60	5,20,000
75	Non Promoter	JAGDISH RAI BAHL	2,00,000	2.60	5,20,000
76	Non Promoter	Narendra Kumar Kala	2,00,000	2.60	5,20,000
77	Non Promoter	Dhan Kumar Jain	2,00,000	2.60	5,20,000
78	Non Promoter	Nikhil kumud Dharaiya	2,00,000	2.60	5,20,000
79	Non Promoter	Vishesh Sethi	1,50,000	2.60	3,90,000
80	Non Promoter	Manish Jain	1,20,000	2.60	3,12,000
81	Non Promoter	Mukesh Kumar Bajaj	1,08,500	2.60	2,82,100
82	Non Promoter	Satya Narayan Bajaj	80,500	2.60	2,09,300
83	Non Promoter	Manju Devi Bajaj	80,500	2.60	2,09,300
84	Non Promoter	Sunita Devi Bajaj	80,500	2.60	2,09,300
85	Non Promoter	Rita Ghorawat	75,000	2.60	1,95,000
86	Non Promoter	Aloke Kumar Jain	75,000	2.60	1,95,000

Annexure – II

Sr. No.	Particulars	Remarks
1	Type of securities proposed to be issued (viz. equity shares, convertibles etc.);	Convertible Warrants into Equity
2	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.);	Issue of Convertible Warrants pursuant to Preferential allotment in accordance with the Chapter V of SEBI (ICDR) Regulation 2018 read with the Companies Act, 2013 and rules made there
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately);	Issue of upto 14,50,00,000 convertible Warrants
4	Names and number of the investors	Refer Schedule-B
5	Issue Price	Rs. 2.60/- (Rupees Two and Sixty paise only) per share (including premium of Rs. 1.60/- per share)
6	Number of Investor	7 Investors
7	In case of convertibles — intimation on conversion of securities or on lapse of the tenure of the instrument	Each Warrant is convertible into One (1) Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment of warrants, in one or more tranches, as the case may be and on such other terms and conditions as applicable.
8	Any cancellation or termination of proposal for issuance of securities including reasons thereof.	Not Applicable



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Schedule-B

Sr.No	Category	Name of Investor	No. Of Warrants	Price	Consideration
1	Promoter	Sanjay Chowdhri	7,00,00,000	2.60	18,20,00,000
2	Promoter	Abhinav Chowdhri	1,50,00,000	2.60	3,90,00,000
3	Promoter	Pranav Chowdhri	1,50,00,000	2.60	3,90,00,000
4	Non Promoter	HARDIK D. PAREKH	2,00,00,000	2.60	5,20,00,000
5	Non Promoter	TRINA VYAS	75,00,000	2.60	1,95,00,000
6	Non Promoter	TANISHA VYAS	75,00,000	2.60	1,95,00,000
7	Non Promoter	NIKITA HARDIK PAREKH	1,00,00,000	2.60	2,60,00,000