November 11, 2026

To,

The Secretary, Market Operations Dept., The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001.	Capital Market Operations The National Stock Exchange of India Ltd. Exchange Plaza, 5th Fl., Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051.
Scrip Code: 500003	Scrip Code: AEGISLOG

Dear Sir/Madam,

Sub.: Proposed qualified institutions placement of equity shares of face value of ₹ 1 each (the "Equity Shares") by Aegis Logistics Limited (the "Company") under the provisions of Chapter VI of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "SEBI ICDR Regulations"), and Sections 42 and 62 of the Companies Act, 2013 (including the rules made thereunder), as amended (the "Issue")

We wish to inform you that pursuant to the approval accorded by the board of directors of the Company (the "**Board**"), at its meeting held on September 28, 2026 and the shareholders of the Company, pursuant to the special resolution passed on October 21, 2026, the Fund Raising Committee has, at its meeting held today i.e. November 11, 2026, *inter alia*, considered and approved the following:

a. Approved the floor price for the Issue, being ₹ 1,161.85 per Equity Share ("**Floor Price**"), based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations and other applicable provisions of the SEBI ICDR Regulations;

b. Approved and adopted the preliminary placement document dated November 11, 2026, together with the application form dated November 11, 2026 to be sent to eligible qualified institutional buyers inviting bids and for the purpose of receiving filled in application forms along with application amounts for subscription of Equity Shares in connection with the Issue; and

c. Authorized the opening of the Issue today, i.e. November 11, 2026.

In this relation, we will file the preliminary placement document dated November 11, 2026, with your office on November 11, 2026.

We further wish to inform you that the Fund Raising Committee has fixed the 'relevant date' for the determination of floor price at which the Equity Shares shall be issued for the purpose of the Issue, in terms of Regulation 171(b)(i) of the SEBI ICDR Regulations, as November 11, 2026, i.e., date of the meeting in which the Fund Raising Committee decides to open the Issue and accordingly the floor price in respect of the Issue has been determined, based on the pricing formula as prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as ₹ 1,161.85 per Equity Share.

Pursuant to Regulation 176(1) of the SEBI ICDR Regulations and in accordance with the approval of the Shareholders accorded through a special resolution passed at the Extra-Ordinary General Meeting on October 21, 2026, the Company may at its discretion offer a discount of not more than 5% on the floor price so calculated for the Issue.

The Issue price will be determined by the Fund Raising Committee in consultation with the book running lead managers appointed for the Issue.

The meeting of the Fund Raising Committee commenced at 8:30 pm and concluded at 8:43 pm.

We request you to kindly take this on record, and the same be treated as compliance under Regulation 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

The above communication is also available on the website of the Company at www.aegisindia.com

Thanking you,

Yours faithfully,
For AEGIS LOGISTICS LTD.

Sneha Lavaraj Parab

Digitally signed by Sneha Lavaraj Parab
Date: 2026.11.11 21:22:51 +05'30'

Sneha Parab
Company Secretary