Batliboi Ltd.

Legal & Secretarial Department

Regd. & Corporate Office :

Bharat House, 5th Floor,
104, Bombay Samachar Marg,
Mumbai - 400 001. India

Phone : +91 (22) 6637 8200
Fax : +91 (22) 2267 5601
E-mail : legal@batliboi.com
Web.: www.batliboi.com
CIN : L52320MH1941PLC003494

The Listing Department
BSE Limited
P. J. Towers, Dalal Street,
Mumbai 400 001.

BATLIBOI

August 10, 2026

Subject: Investor Presentation

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith copy of Investor Presentation titled Batliboi Limited Investor Presentation 1QFY27

The above information is also available on the website of the Company i.e. www.batliboi.com

Kindly take the same on your record.

Thanking you

Yours faithfully,
For **Batliboi Limited**

POOJA ROHIT SAWANT
Digitally signed by POOJA ROHIT SAWANT
Date: 2026.08.10 16:54:57 +05'30'

Pooja Sawant
Company Secretary
ACS - 35790

Place: Mumbai
Encl: As above

BATLIBOI LTD

The Engineers' Engineer

Investor Presentation 1QFY27

Disclaimer

This presentation contains statements that contain "forward looking statements" including, but without limitation, statements relating to the implementation of strategic initiatives, and other statements relating to Batliboi Ltd.'s ("Batliboi Ltd" or the Company) future business developments and economic performance.

While these forward looking statements indicate our assessment and future expectations concerning the development of our business, a number of risks, uncertainties and other unknown factors could cause actual developments and results to differ materially from our expectations.

These factors include, but are not limited to, general market, macro-economic, governmental and regulatory trends, movements in currency exchange and interest rates, competitive pressures, technological developments, changes in the financial conditions of third parties dealing with us, legislative developments, and other key factors that could affect our business and financial performance.

Batliboi Ltd undertakes no obligation to publicly revise any forward looking statements to reflect future/likely events or circumstances.

Management Commentary on 1QFY27 Performances

Sanjiv Joshi

Managing Director,

Batliboi Ltd

- **Batliboi has began FY27 on a positive footing. We have delivered strong financials on consolidated basis with our Revenue from operations growth of 80% YOY basis (i.e from Rs. 70 cr to Rs.125cr this year). Our EBITDA increased to Rs 5Cr from only Rs. 0.28Cr same period last year. The PAT also improved to Rs. 0.49cr from a loss of Rs.2.44 Cr for the same period last year.**
- Batliboi Ltd has acquired 100% of the paid-up equity share capital of Penta Automation Systems Private Limited ("Penta") from its existing shareholders by way of a secondary acquisition of shares through a mix of upfront acquisition of 80% and balance acquisition of 20% over 5 years in July, 2026. It is a profitable company specializing in customizing industrial automation solutions mainly to industries like automotive, bearings, electricals and medical equipment.
- Our order book continue to remain robust. Our Environmental Engineering Division (EEG Division) has secured a major contract from SAEL Industries Ltd. for Design, Supply, Installation and Commissioning of pollution system for its upcoming Solar Cell Manufacturing facility located at Jewar, Uttar Pradesh. The contract is valued at **₹52 crores**, which represents an additional significant milestone of Batliboi's foray into the Solar Energy Sector.
- **In 1QFY27 we saw order inflow worth Rs 283cr ; our outstanding Orderbook as at June,2026 stands at Rs 618cr**
- Looking ahead to FY27, we reiterate our guidance of **~10% sustainable** topline growth with stable margins. This outlook is underpinned by favorable sectoral tailwinds, a growing pipeline of international opportunities, and strategic partnerships that are deepening our portfolio and driving operational synergies.
- Not with standing any further adverse impact, if any, on the global and Indian economy in the event of a prolonged conflict in the middle east and a stable tariff regime, we enter FY27 with confidence

Note - Numbers discussed in the commentary are consolidated and rounded off to nearest digit.

About Batliboi Ltd

- Batliboi at a Glance
- Batliboi Groups and Divisions
  - Air Engineering
  - Textile Machinery
  - Machine Tools
  - Robotics & Factory Automation Subsidary – PENTA Automation Systems Pvt Ltd
  - Environmental Engineering
  - Effluent and water treatment (Bioconserve Renewables Envirotech Pvt Ltd)
- Batliboi's USP
- Financials'
- Annexures

Batliboi Ltd at a Glance

Rs 125cr
1QFY27 Revenue

Rs 5cr
1QFY27 EBITDA

Rs 0.49cr
1QFY27 PAT

0.28x
Net debt to equity
as at March, 2026

Rs 283cr
Order Inflow
till June,2026

Rs 618cr
Outstanding Orderbook
as at June,2026

511
Number of employees

Exports in
20+ Countries

Rs 440Cr
FY26 Revenue

Business Segments

- Air Engineering
- Textile Machinery
- Machine Tools
- Robotics & Factory Automation
- Environmental Engineering
- Bioconserve Renewables Envirotech Pvt Ltd

Manufacturing Location Unit

- Surat, Gujarat ;
- Umargam, Gujarat
- Pune, Maharashtra
- Peterborough in Canada
  (Quickmill Inc, Subsidiary of Batliboi Ltd).

Note – 1. Number of employees include employees of Batliboi Ltd and also of its subsidaries Quickmill and Bioconserve Renewables Envirotech Pvt Ltd are its subsidary

Batliboi Limited Acquires Penta Automation & Pats Robotics

Entry into Industrial Automation & Robotics through the acquisition of Penta Automation Systems

Transaction Structure

Total acquisition value for 100% equity in Penta

INR 19.8 Cr

80% upfront
INR 15.84 Cr paid in cash at closing

20% deferred
INR 3.96 Cr over 5 annual Payments from Apr 2027

Existing shareholders of Penta
Manders Industries B.V. (Netherlands) — 49%
Mr. Dharmesh Mistry & Ms. Avani Mistry (Founders) — 51%

Post-completion structure
Penta → Subsidiary of Batliboi
Pats Robotics → Indirect subsidiary (via Penta)
Minimum 5year Management Continuity:
Founders Remain Engaged to Support Growth and Integration

Strategic Fit for Batliboi

Diversification into a High-Growth Segment

Industrial automation and robotics integration is one of the fastest-growing segments within Indian advanced manufacturing — a new revenue stream outside Batliboi's traditional offerings.

Synergies with existing Batliboi Business

Automation and robotics capabilities directly complement Batliboi's machine tools, textile machinery, and environmental engineering portfolio, enabling leverage each others strength to expand the market with Batliboi's customer base.

Blue-Chip Customer Relationships

Penta's marquee clients — SKF, Tenneco, Schaeffler, Siemens — extend Batliboi's reach into multinational OEM accounts and strengthen its position with global manufacturers operating in India.

Value-Accretive Acquisition

Penta has delivered consistent profitable growth, with revenue increasing to ₹25.17 Cr in FY26, making it an earnings-accretive addition to Batliboi's business.

Batliboi Ltd : A Well Diversified Business Group

BATLIBOI

Air Engineering

Leading manufacturer of :

- Humidification
- Waste Collection
- Automatic Controls
- Central Monitoring
- Bale Press System
- Energy Management
- Evaporative Air Cooling

Textile Machinery

Agents of Leading Textile Machinery in :

- Spinning
- Knitting
- Processing
- Technical Textiles Machinery
- Oils and Consumables

Machine Tools

Manufacturing Division

- CNC Machines
- Conventional Machines

Agencies Division

- Metal Cutting Machines
- Metal Forming Machines
- Workshop Machine Packages

Environmental Engineering

- Air Pollution
- Industrial Fans
- Hydrogen Gas Solutions
- HVAC for Industrial Application

Subsidary

Quickmill Inc, Canada

- Gantry Drilling and Milling Machines

Bioconserve Renewables Envirotech Pvt Ltd

- Water and Effluent Treatment Plants
- Zero Liquid Discharge (ZLD) for Industries

Penta Automation Systems Private Ltd

- Robotics and Factory Automation

Machine Tools India

Manufacturing Division (India)

- Offers 2 to 3 axis CNC machines - Vertical Machining Centers, Turning Centers, Vertical Turning Lathes.
- General Purpose Machines - Radial Drilling Machines, Portable Drilling Machines with Universal Head.
- 60 trained engineers and technicians for both sales and services through a network of 15 offices.
- Major customers from Auto Component, Tractors, Dies and Molds, Light Engineering and Infra Industries.

Agency Division

Represents state of the art Machine Tools for:

- Metal Cutting
- Metal Forming Applications
- Workshop Machine Packages

Key Updates on the Division

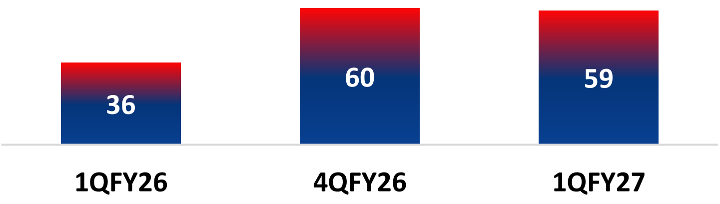
During the quarter, the trading division **installed 1 machine, while the manufacturing division installed 88 machines.**

The total order backlog for the Machine Tools division as of June,2026 stood at **Rs 183cr, accounting for 30%** of the company's overall order backlog; out of which **Machine Tool Mfg is Rs34cr and Trading is Rs149cr**

Key Industries Catered

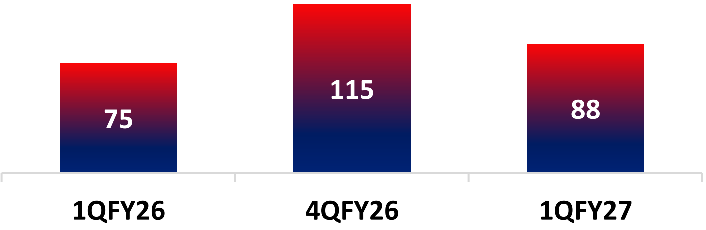
- Auto Component
- Tractors
- Dies and Molds
- Light Engineering
- Infra Industries

Order Inflow (Rs cr)
(machine tool trading and manufacturing



Revenue (Rs Cr)
(machine tool manufacturing)

Number of machines installed
(machine tool manufacturing)



Note - Number discussed are of Machine Tools Trading and Manufacturing

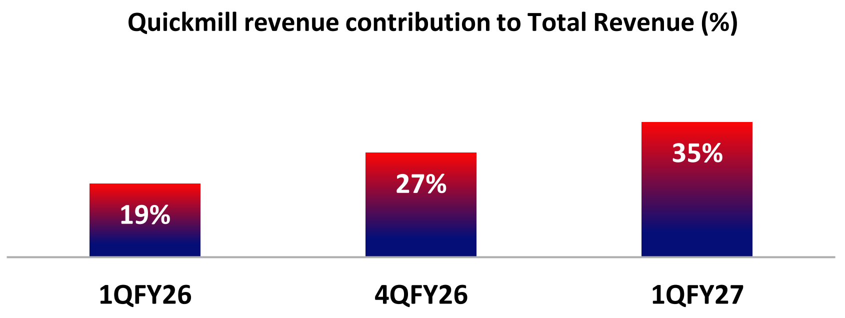
Machine Tools Global Presence : Quickmill our Canadian Subsidiary

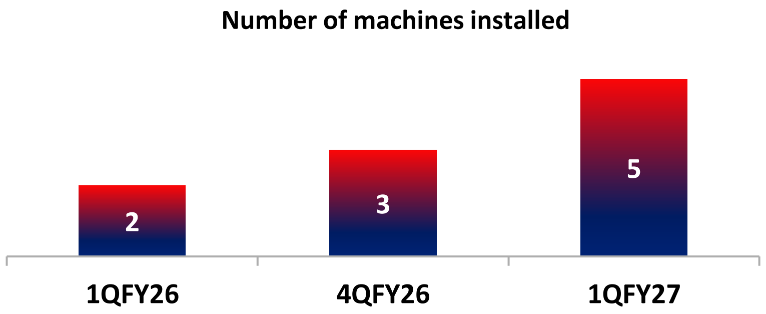
Quickmill is headquartered in Peterborough, Ontario, Canada and is engaged in the manufacture and sale of large-size Gantry Drilling & Milling machines. It caters to the global market for the Energy, Structural Steel, Aviation, large equipment manufacturing and Job shop manufacturing sectors.

Key Updates on the Division

Positive Momentum Restored :

- Order bookings and enquiry levels have improved from Q2 of previous fiscal positioning Quickmill for a stronger remainder of FY27-barring unforeseen circumstances.
- Quickmill had an **order inflow of Rs45cr in 1QFY27** as of June,2026. Quickmill recorded a turnover of **Rs45 crore in 1QFY27.**





400+
Projects Installed

105
Satisfied Clients

130+
Customers Worldwide

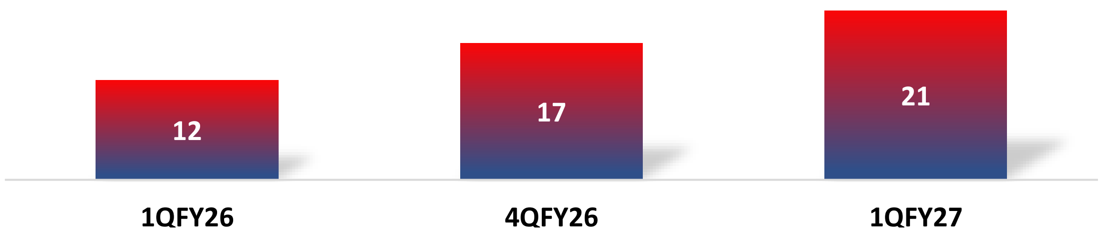
Net Debt Free with adequate surplus

FANUC America Authorized CNC Aggregator

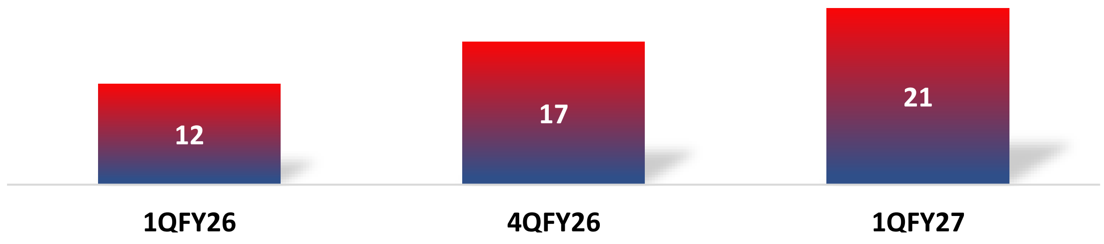
Engineered and built in Canada with; sales to USA, Canada, Mexico, Saudi Arabia.

Air Engineering

Order Inflow from Air Engineering (Rs Cr)

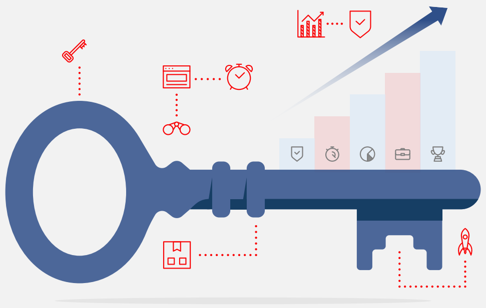


Revenue from Air Engineering (Rs Cr)



Solutions for Air Engineering in :

- Textile and Non -Textile
- The production of Natural yarn and Man-Made Fibres
- Tobacco Industries
- Paper and Cellulose Industries
- Production of Glass Fibers
- Food Industries
- Tyre Industries
- Various other Industrial applications



Key Updates on the Division

01 Encouraging outlook for FY27, with strong order prospects across segments and improved business sentiment in and FTA's benefitting the textile sector.

02 Potential opportunities in export market like Malaysia, Indonesia, Turkey and some African Markets.

Textile Machinery

Serves the Spinning, Knitting, Processing, and Technical textile industry. Supplies latest generation of equipment and accessories from companies like:

Air Engineering

Humidification & Waste Recovery
» Batliboi Ltd.
India
www.batliboi.com

Renewable Energy

Wind & Solar Energy
» Batliboi Renewable Energy Solutions Pvt. Ltd.
India
www.brensol.co.in

Waste Water Recovery

Effluent Treatment Plant (Zero Liquid Discharge)
» Bioconserve Renewables Envirotech Pvt. Ltd.
India

Spinning Machinery

BD Open End Spinning
» Saurer AG
Switzerland
www.saurer.com

Contamination Sorter
» Loptex S.r.l.
Italy
www.loptex.it

Complete Range of Winding Machines
» Fadis Textile Machinery
Italy
www.fadis.it

Fibre Recovery System
» OMMI S.r.l.
Italy
www.ommi.it

Comber Accessories
» Nitto Shoji Ltd.
Japan
www.nittoshoji.co.jp

Filament Twisting Machines
» Ratti Luino S.r.l.
Italy
www.rattiluino.com

Knitting Machinery

Circular Knitting Machines
» Mayer & Cie Global GmbH
Germany
www.mayercie.com

Technical Textiles

Braiding Machines
» Mayer & Cie Global GmbH
Germany
www.mayercie.com

Narrow Fabric Machines
» Mageba International GmbH
Germany
www.mageba.com

Turn-Key Nonwovens Lines
» Autefa Solutions Italy S.r.l.
Italy
www.autefa.com

ERP Software Solutions

ERP Software Solution
» Intex Consulting GmbH
Germany
www.intex-consulting.com

Processing Machinery

Yarn Dyeing Machines & Pressure Dryers
» Loris Bellini S.r.l
Italy
www.lorisbellini.com

Soft Flow Dyeing Machines
» Brazzoli S.r.l
Italy
www.brazzoli.it

Effluent Treatment Plant (Zero Liquid Discharge)
» Bioconserve Renewables Envirotech Pvt. Ltd.
India

Squeezers, Slitters and Compactors
» Ferraro SPA
Italy
www.ferraro.it

Dry Finishing Machines
» Mario Crosta S.r.l
Italy
www.mariocrosta.com

Dyes & Chemical Dispensing System
» Eliar Elektronik San. A.S.
Turkey
www.eliar.com

Fabric Bleaching & Washing Machines, Loop Steamer and Tumble Dryers
» Pentek Textile Machinery S.r.l.
Italy
www.pentek.it

Rotary Screen Printing Machines
» Toshin Kogyo Co. Ltd.
Japan
www.toshin-kogyo.co.jp

Hydroextractor for Yarn and Fibres
» Dettin SPA
Italy
www.dettinspa.com

Print Paste Dispensing & Print Shop Accessories
» Fimat S.r.l.
Italy
www.fimatitaly.it

Heat Recovery & Yarn Conditioning System
» Pozzi Leopoldo S.r.l.
Italy
www.pozzi.it

Automatic Inspection and Packing Machines
» PLM Impianti
Italy
www.plmimpianti.com

Fully Automatic HTHP Jiggers
» Otto Pricken Textilmaschinen
Germany
www.otto-pricken.com

Stenter Machines
» IL SUNG Machinery Co. Ltd.
South Korea
www.ilsungmc.com

Wet Processing Machines
» Kusters Calico Machinery Pvt. Limited
Germany, India
www.kuesters-calico.com

Caustic Recovery Plant and Evaporators
» Unitop Acquacare Ltd.
India
www.unitopaquacare.com

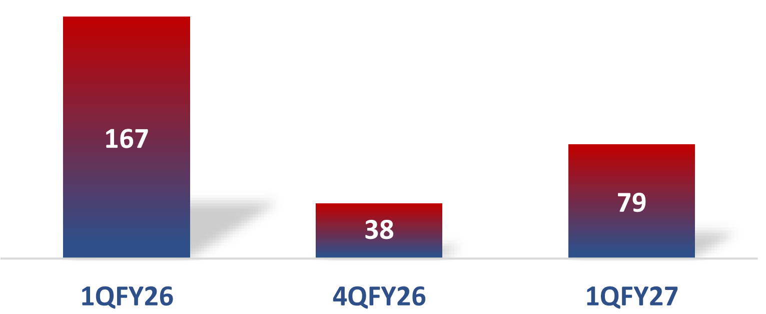
Robotic Automatic Guided Vehicles
» Milvus Teknoloji Mekatronik
Turkey
www.milvusrobotics.com

Air Purification System
» Airverclean PTE Ltd.
Singapore
www.airverclean.in

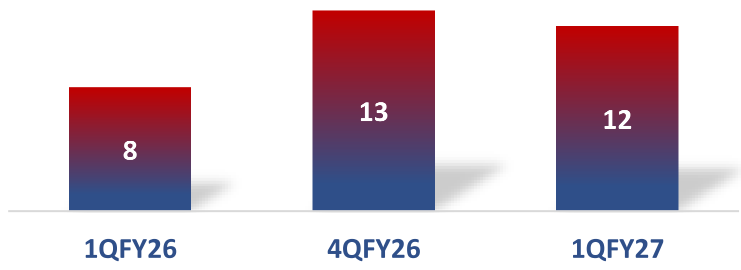
Key Updates on the Division

- Revived sentiment in the textile sector supports a positive outlook for the division in FY27. **Order Backlog stood at Rs201cr as of June,2026**
- Overall, confidence for this business remains very high due to Indo EU FTA and expected Indo US Trade Agreement.

Order Inflow from Textile Machinery (Rs Cr)



Revenue from Textile Machinery (Rs Cr)



Note – Muratex Textile Machinery is also part of Technical Textiles.

About Penta Automation Systems Private Ltd.

Since 2007, Penta Automation — now a Batliboi Group Company — has been engineering world-class, Functional Safety Certified turnkey automation solutions from its integrated facility at Umargam GIDC.

2007	Founded
50K sq ft	Land Area
22K sq ft	Built-up Area
Industrial Corridor	between Mumbai and Surat

Blue-Chip Global Clientele

Trusted by 30+ global Tier-1 & Tier-2 manufacturers across sectors, including:

Bosch · Siemens · ABB · ZF India · Valeo · Yazaki · Schneider Electric · SKF · Schaeffler · L&T · TE Connectivity · Knorr-Bremse

Diversified Across 5 Industries

- Automotive Tier 1 & 2 Suppliers
- Bearings
- Electronics, Power & Switchgear
- Medical, Pharma & Biotech
- Consumer Products & Appliances

Proven Delivery, Growing Footprint

"Recognized for unfailing service, timely delivery and consistent quality" — client appreciation letters from Tenneco, ZF India & ABB India

New Pune Facility — PAtS Robotics Pvt. Ltd. (Chakan, 5,000 sq ft) extends local machine-build, FAT & service support to Pune-region OEMs.

Business Segments Of Penta Automations System Private Ltd.

01 — Custom Automation Solutions

Assembly & Joining

Precision assembly & joining automation

Testing & Inspection

Automated testing and inspection systems

Integrated Production Lines

Fully integrated, end-to-end production lines

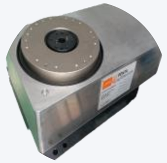
Custom Built Machines

Custom machines & co-manufactured modules

02 — ADDROBOX: Flexible Automation Modules

Modular Robot Work Cells

Configurable robotic work cell modules

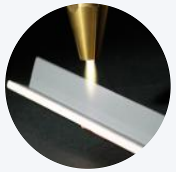


Handling & Positioning

Gantry pick & place (2/3/4 axes, up to 50 kg); servo positioners

Conveyor Solutions

Modular & flat belt, pallet handling conveyors, stoppers & transfers



Surface Treatment Solutions

Robotic surface treatment & finishing modules

Environmental Engineering

Divisions

Air Pollution Control Division

Dry &Wet Pollution Control Equipment / Systems :

Particulate Emission Control :

- De-dusting System
- Dust and Fume extraction system
- TAR Separation Systems(WESP)
- Venturi Scrubbers from flue gases

Gas Cleaning Solutions :

- Gas Cleaning and Scrubbing System for
  - Solar Ingot/ Cell and Module manufacturing
  - Acid and Hazardous Fumes
  - Battery recycling, Lead recovery
- Nox and Sox removal from flue gases

Industrial Fans

Design, Manufacturing and Supply of Centrifugal Fans & Blowers of :

- Light Duty
- Medium Duty and
- Heavy Duty Constructions

Hydrogen Gas Solutions

Hydrogen Solutions for Industrial Applications such as :

- On-site generation solution
- Engineering Support Services for Green & Grey Hydrogen

HVAC for Industrial Application

Clean Room Solutions :

- VRV/VRF Systems
- Chilled Water System
- Ventilation and Exhaust Systems

Operations and Maintenance Services:

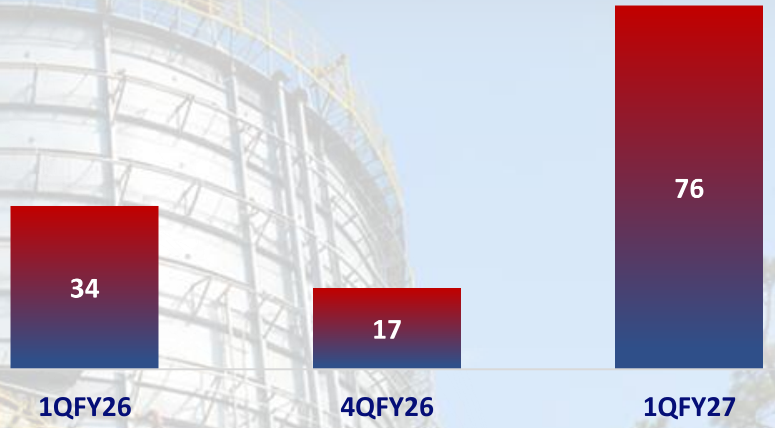
Environmental Engineering

Strengthening Momentum

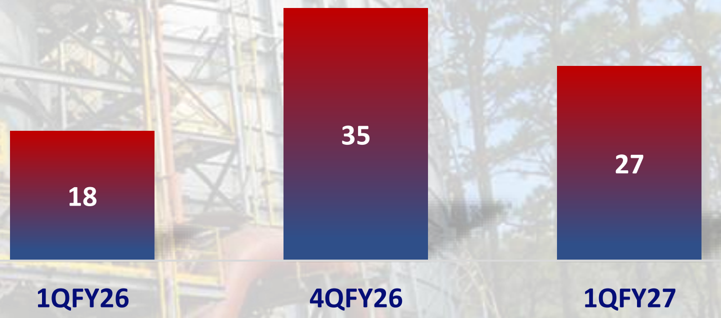
Highlights :

- Focus on Pollution control systems for Solar manufacturing industry
- Udhna Fan Manufacturing Unit merged with Environmental Engineering from 1st Jul'25 - operational synergies underway.
- Continued momentum in **"Clean Air & HVAC Systems"** - diversified orders secured across applications
- Secured a major order from SAEL Industries worth **Rs52cr** for Design, Supply, Installation and Commissioning of pollution equipment for its upcoming Solar Cell Manufacturing facility located at Jewar, Uttar Pradesh

Order Inflow From Environmental Engineering (Rs Cr)



Revenue from Environmental Engineering (Rs cr)



Key Updates on the Division

01 Environmental Engineering reported a revenue of **Rs27cr in 1QFY27 which is ~22%** of the Total Revenue of the Company.

02 As of June,2026 Environmental Engineering had an order backlog of **Rs134cr which is 22%** of the total order backlog of the company.

03 **Positive Outlook :** Both revenue and profitability are expected to improve significantly from FY27 onwards.

BREPL: A Batliboi subsidiary

Bioconserve Renewables Envirotech Private Limited (BREPL), India, is a specialized provider of Effluent Treatment Plants (ETPs) designed to achieve Zero Liquid Discharge (ZLD) in industrial applications.

SEGMENT 1 — ZLD PROJECT LIFECYCLE SERVICES

Engineering Design & Supply → ZLD Plant Materials → Installation & Start-Up → Operation & Maintenance → ETP Upgradation → ETP Modification

SEGMENT 2 — SPECIALIZED TREATMENT SYSTEMS PORTFOLIO

Biological Systems

- Anaerobic System — High COD reduction
- STP — Compact & Modular System

Ion-Exchange Systems

- Color Removal (WAC/SAC Resin)
- Silica Reduction System

Clarification & Flotation

- HRSCC — High-Rate Solid Contact Clarifier
- DAF — Dissolved Air Flotation Unit

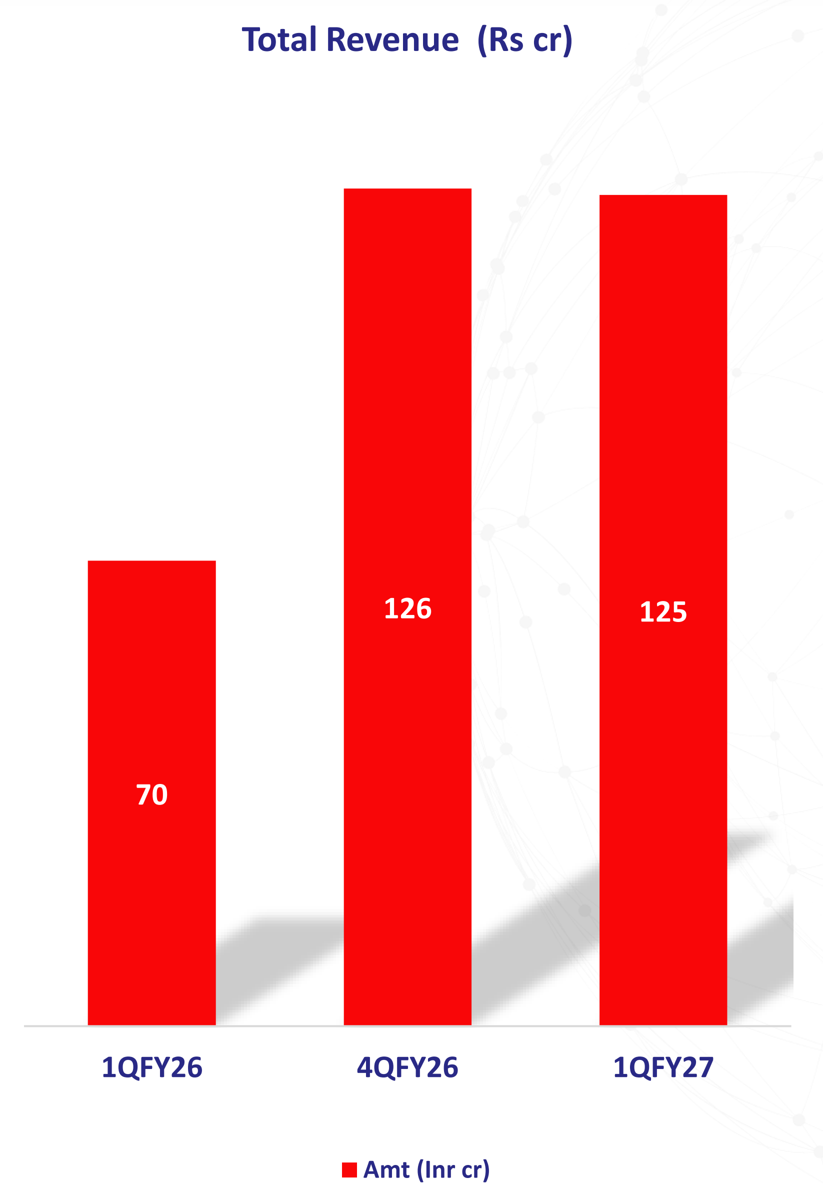
Water Quality & Solids

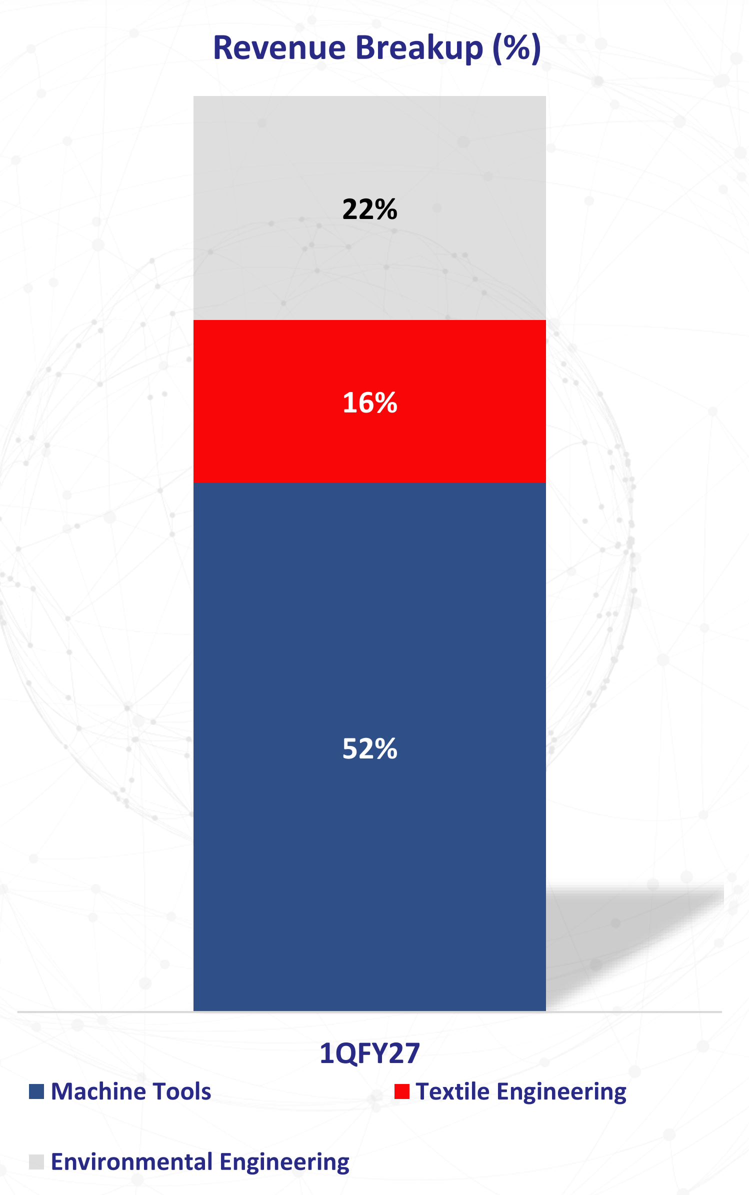
- WTP — Water Treatment Plant
- DM — De-Mineralization Unit
- Screw Press & Sludge Dryers

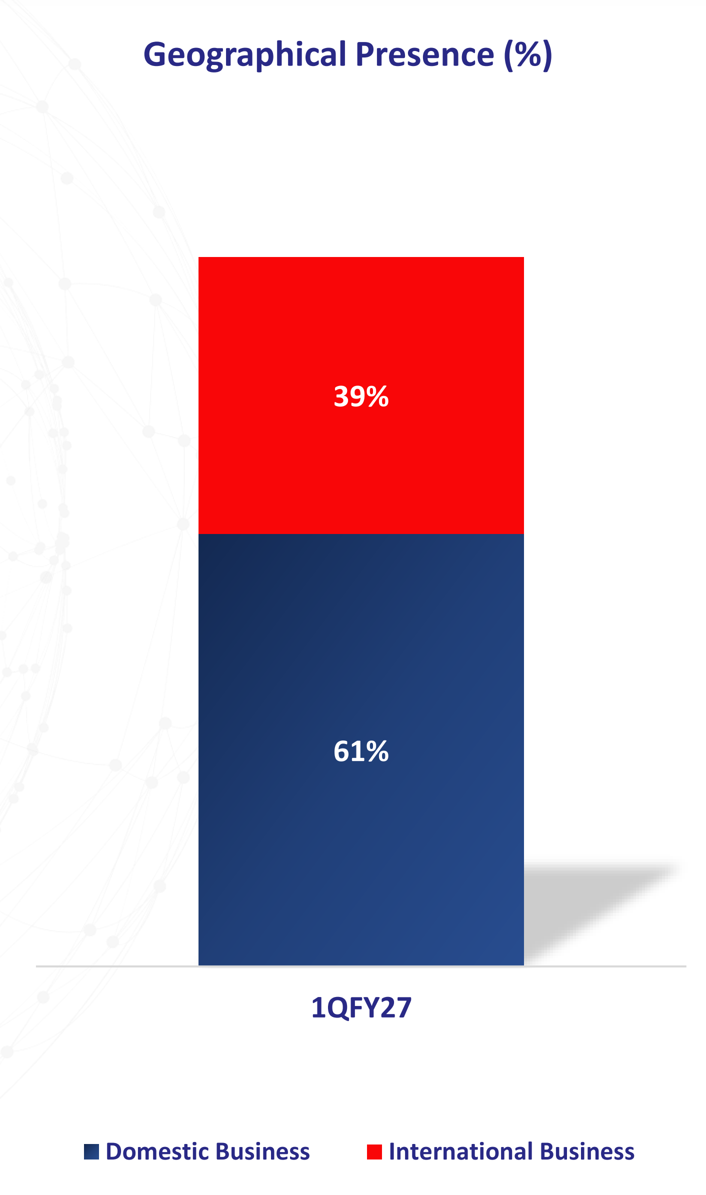
Our USP's

- Diverse Business Segments
- Extensive marketing network
- Large Manufacturing Base
- A Growing Orderbook
- Focus on High Growth Business

Diverse Business Segments







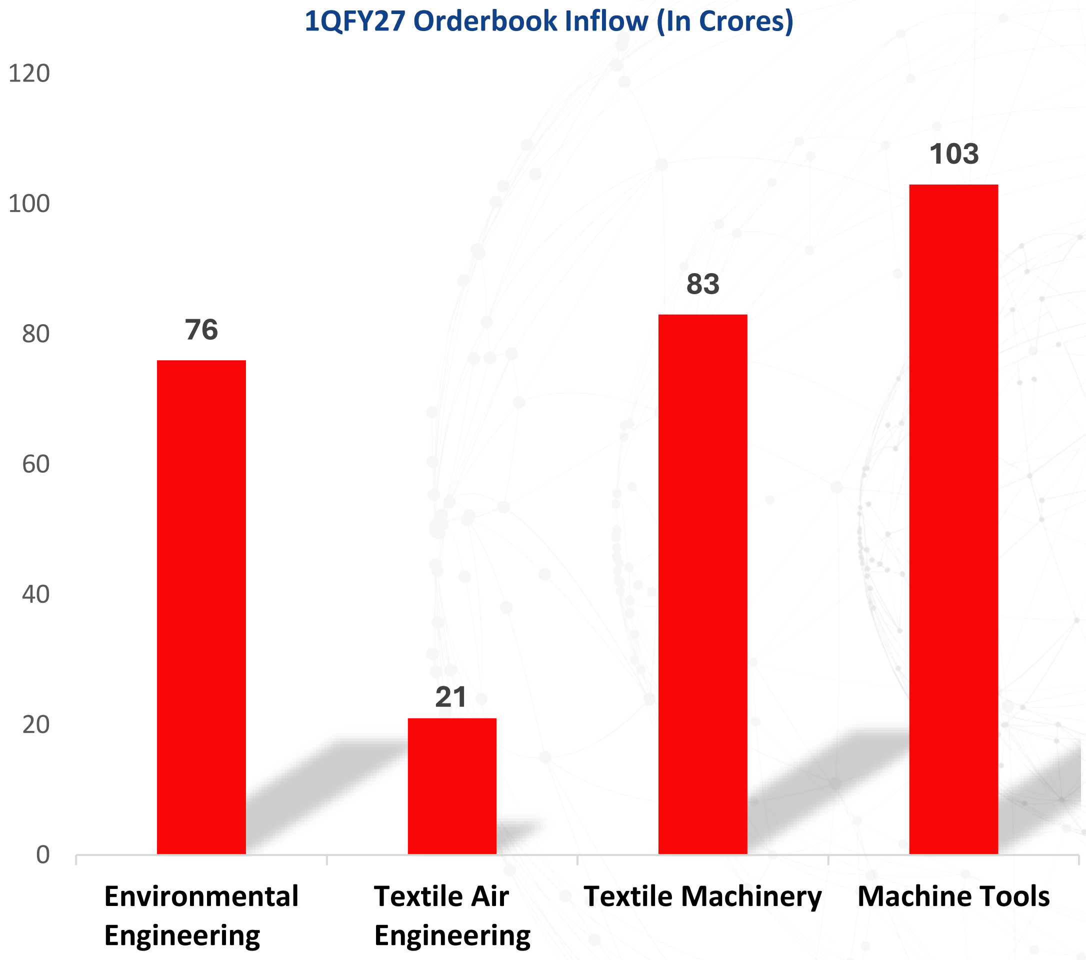
Widespread Sales and Distribution Network in India

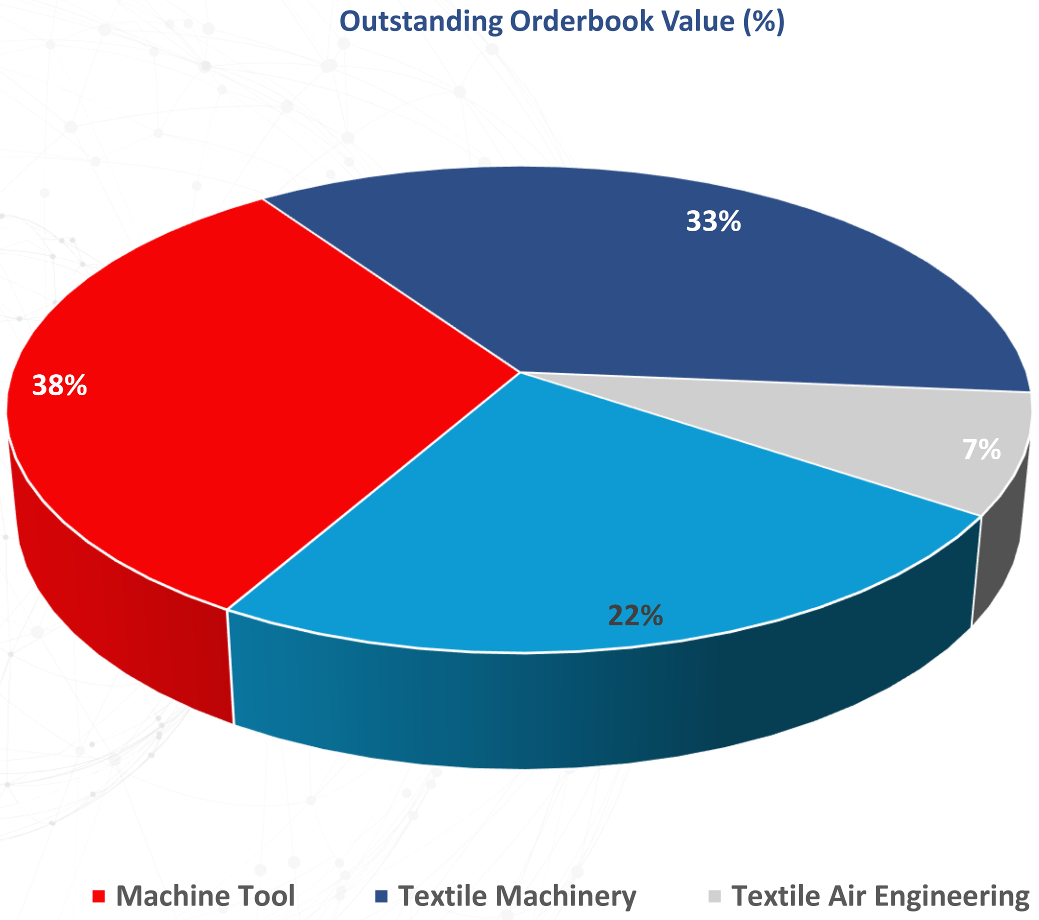
Over 15
Branch Offices

20
Number of country exports

★ Corporate Office ▲ Manufacturing Facility ■ Sales & Service Offices ● Resident Office

Healthy Backlog





Order inflow of Rs283cr as at June,2026

Outstanding Order Backlog of Rs 618cr (as of June,2026)

Note – Quickmill is part of Machine Tools and BREPL is a part of Textile Machinery Division Outstanding Value % are rounded off to nearest digit

Strategic Initiatives

- Tapping the opportunity in CNC space (Machine Tools in India and special focus in Middle East)
- Emerging opportunities from Air Engineering (Textile & Non-Textile Industries) and Textile Machinery space (Special focus on South East Asia and North Africa)
- Effluent and water treatment (Bioconserve Renewables Envirotech Pvt Ltd)
- Scaling Penta Automation on the back of strong Batliboi's customer base across all Geographical region

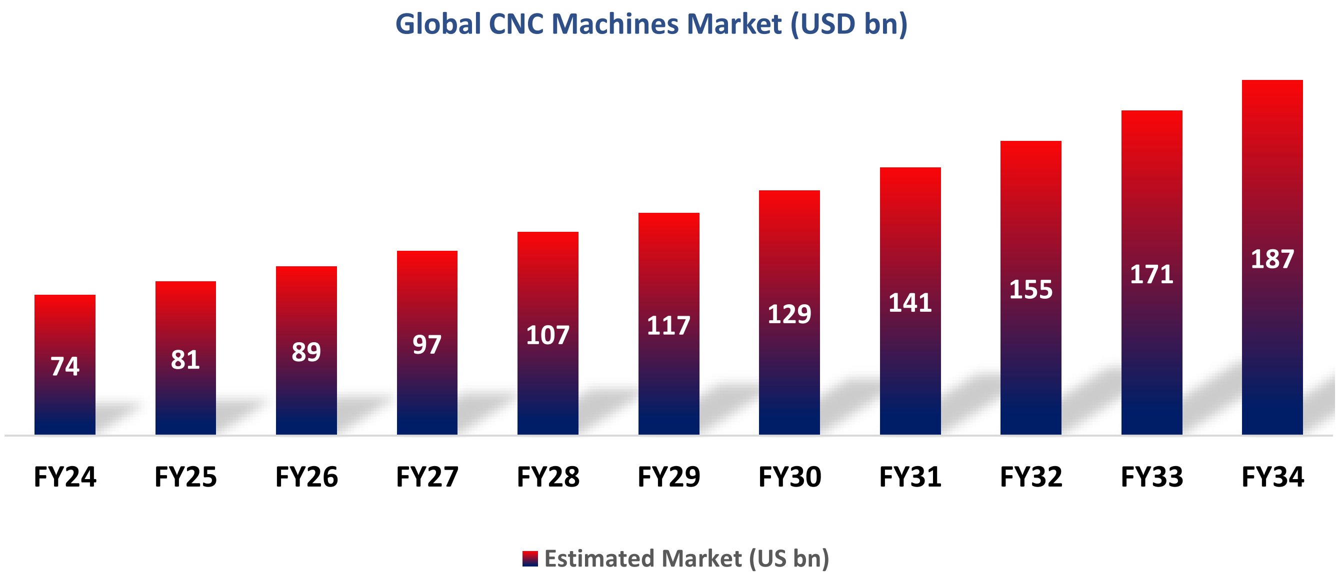
Massive Opportunity in CNC (Machine Tools) Market Globally

01

The global CNC Machines Market is entering a period of powerful transformation. Valued at ~USD74bn in 2024, the market is forecast to reach ~USD188bn by 2034. This growth, sustained at a CAGR of 9.8%, reflects the accelerating worldwide shift toward automated, precision-driven manufacturing.

02

Asia Pacific leads the global CNC Machines Market with a 37% share, valued at ~USD27.20bn in 2024. The region's dominance is rooted in the expansive manufacturing ecosystems of China, Japan, and South Korea. Rapid industrialization, competitive labor costs, and aggressive government support for automation have established Asia Pacific as the undisputed global hub for CNC adoption.



https://market.us/press-release/global-cnc-machines-market/

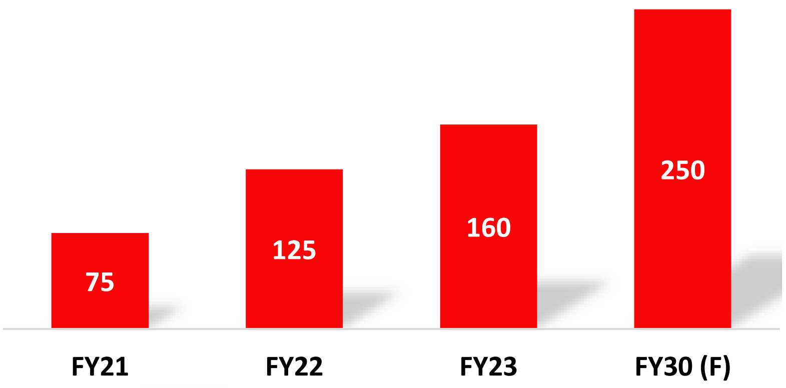
9.8%

CAGR GROWTH

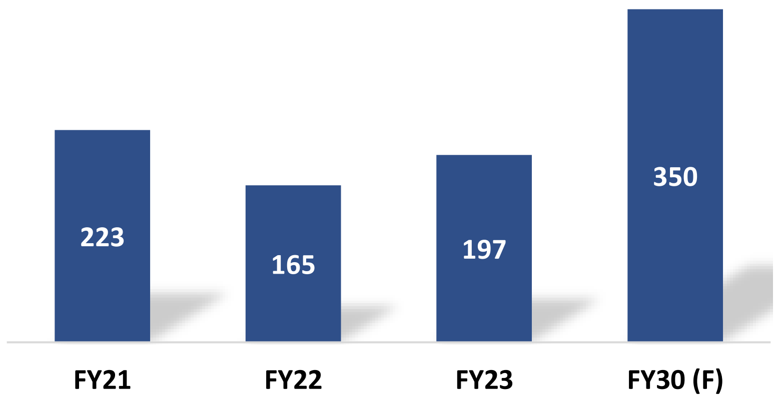
The Global CNC Machines Market size is expected to be worth USD187.2bn by 2034 from USD 73.5bn in 2024

Emerging Opportunity from Textile Sector

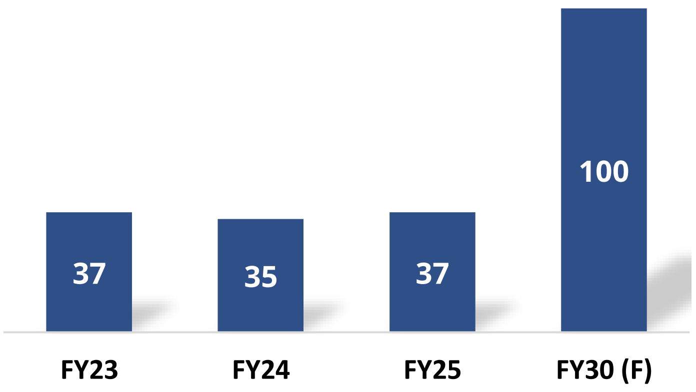
Domestic Textile and Apparel Industry in India (USD bn)

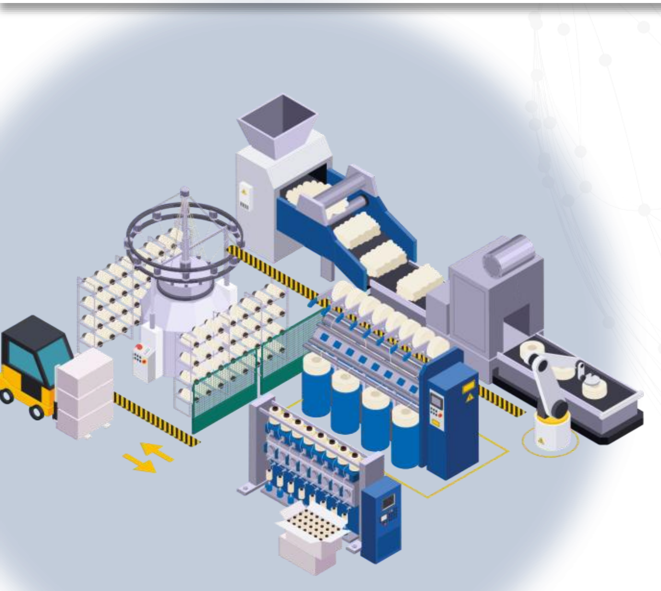


Forecast Global Textile Market Size (USD bn)



Textiles and Apparel Exprts from India (USD bn)





Free Trade Agreements (FTAs) unlocking new markets -The India–UK FTA is set to spur 13% CAGR in textile exports, granting 99% of products duty-free access. Broader FTA expansion is poised to drive multi-market export growth.

Shifting global demand toward alternative sourcing destinations - India's apparel exports grew **11.3% YoY in May 2025**, driven by Western buyers shifting away from China and Bangladesh to diversify supply chains.

Government policy support, including schemes like **PLI which has a ₹10,683Cr** outlay.

Source : Ministry of Textiles; Media sources; NSSO data; Press Information Bureau

Industrial Water Treatment : A Strategic Growth Opportunity

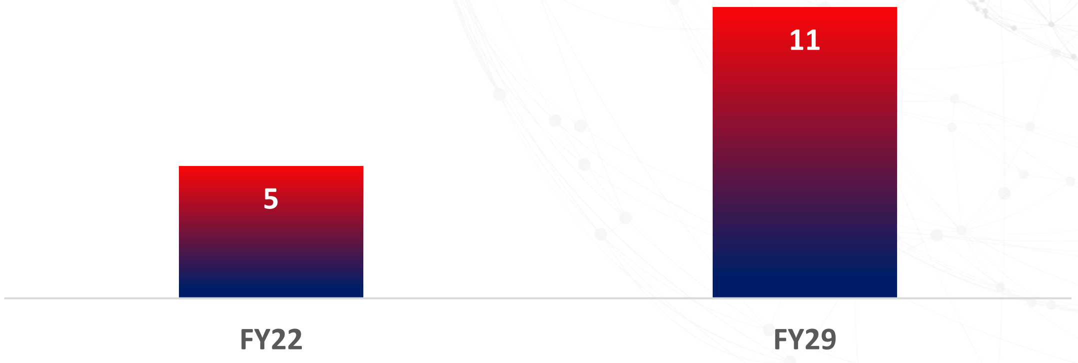
Critical Water Gap

India faces a critical water challenge that creates exceptional opportunity for industrial water treatment solutions. With only **4% of global freshwater resources** supporting **17% of the world's population**, industrial water stress has become a defining business constraint.

Water demand is accelerating rapidly : projected to grow **22% by 2025** and **32% by 2050**, driven primarily by industrial expansion in manufacturing, textiles, and process industries.

Market Forecast to Grow at a CAGR of 12%

India Waste Water Treatment Market (USD Bn)



Textile Industry Demand

Textile processing consumes **50 - 300 litres per kg of fabric**, making efficient treatment systems essential for operational viability and regulatory compliance. Greenfield projects require mandatory ZLD compliance.

Growth Vectors

Greenfield textile projects with mandatory ZLD requirements. Existing units upgrading aging, inefficient ETP systems. Capacity expansions driven by export growth and domestic demand. Post-India-EU FTA, Zero Liquid Discharge (ZLD) evolves from a compliance cost to a marketing edge for exporters, as EU buyers enforce CBAM and strict water norms. Non-compliant firms risk losing EU market access entirely.

Transforming Textile Wastewater into Sustainable Opportunity

Textile ETP & ZLD Process Flow

01 **Effluent Generation**
Wastewater from textile dyeing and printing operations enters the system.

02 **Primary Treatment**
Screening, lifting systems, and equalization tanks stabilize flow and pollutant load.

03 **Biological Treatment**
Membrane Bioreactor (MBR) uses specialized microorganisms (Bacillus, Pseudomonas) to break down dyes and organics.

04 **Advanced Treatment & ZLD**
Multi-stage RO removes 99.9% dissolved solids. MEE, Crystallizer, and ATFD achieve zero liquid discharge.

Strategic Rationale

Regulatory Tailwinds
CPCB mandates Zero Liquid Discharge for textile units discharging >25 m³/day under the Water Act, 1974. Non-compliance risks penalties, shutdowns, and export license loss.

Competitive Advantage
End-to-end solutions : design, build, operate. Up to 95% water recovery reduces procurement costs. Single-vendor accountability for complex systems. Trusted brand in industrial clusters

Market Position
Textile, engineering, and process industries are highest water consumers - our core client base. We position ourself as a long-term environmental solutions partner, not just an equipment supplier.

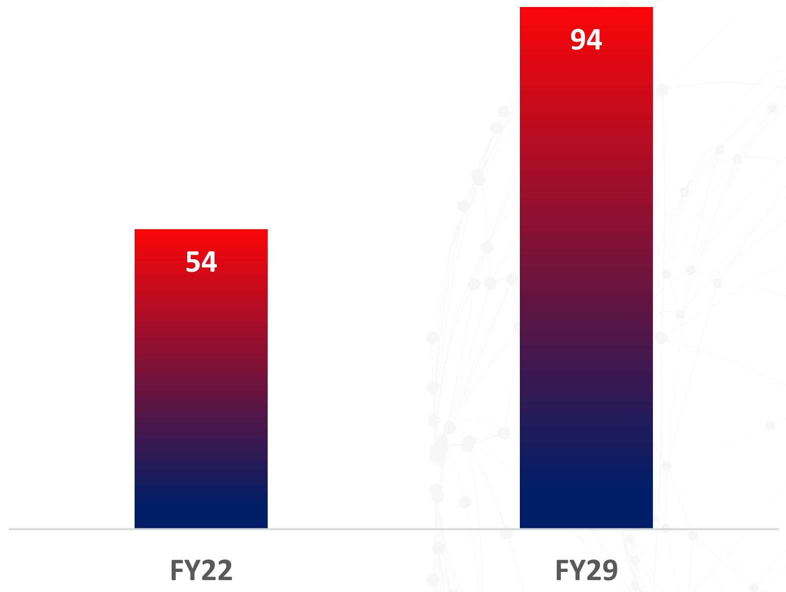
95%
Water Recovery
Maximum reuse within plant operations

99.9%
Dissolved Solids Removal
Through multi-stage RO filtration

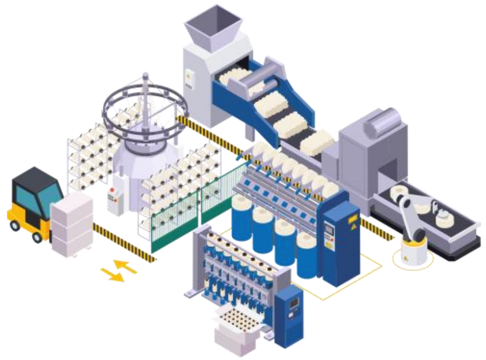
0
Liquid Discharge
Full regulatory compliance achieved

Industrial Robotics & Automation — A Structurally Growing Market

Global Industrial robotics market size (USD Bn)



Indian Industrial robotics market size (USD Bn)



$ 480 Mn

34% YOY growth

END-MARKET BROADENING & APAC LEAD

- Vendors are integrating machine vision, edge analytics, and force-torque sensing to compete on total cost of ownership, not just payload or reach
- Asia-Pacific is the fastest-growing region, at over 13% CAGR (2026–2033), led by EV production, semiconductor fabrication, and smart-factory investment

STRUCTURAL DRIVERS

- **“China+1” supply chain shift**
  Global manufacturers are diversifying away from China, with India the primary beneficiary. Apple, Samsung, Foxconn and others are investing over $10 billion in Indian manufacturing capacity, much of it in greenfield, automation-ready factories.
- **PLI scheme incentives**
  Production Linked Incentive schemes totaling $26 billion across 14 sectors create direct financial incentives for automation adoption.
- **Rising manufacturing wages**
  Wages in India's manufacturing hubs are crossing the threshold where automation becomes economically superior to manual labor across a widening range of tasks.
- **Productivity improvement by automation**

Source - https://www.mordorintelligence.com/industry-reports/industrial-robotics-market
https://www.roboticscenter.ai/robotics-market-india

Batliboi Ltd Roadmap

- **Machine Tool Division**

800kw solar systems on MTU roof top commissioned. Expected to reduce operational cost

- **Quickmill**

Expansion on market reach by focusing on Gulf region, Mexcio and Europe.

- **Air Engineering**

The overall business environment in the textile sector has improved. We expect major order inflows in upcoming quarters

- **Textile Machinery**

✓ Expecting good demand in coming quarters for knitting business due to FTA with UK and upcoming FTA with EU.

✓ Spinning Industry Demand both domestic and export is showing gradual recovery

✓ Investment trend in Dyeing Automation, ETP/ZLD and Finishing Machinery continues to remain positive.

- **BREPL**

Projected Growth Potential:- 12%-15% CAGR

- **EEG**

Focus on air pollution system for solar manufacturing industry based on the recent order received from SAEL

We aim to grow our Revenue by ~10% on Consolidated basis.

Annexures

Professional Management Team

Nirmal Bhogilal
Chairman

- **Mr. Nirmal Bhogilal** is a B.Sc. (Engg.), Chemical Engineering from Imperial College, London University.
- He was *Past President and Currently Committee Member* of **Indian Machine Tools Manufacturers Association (IMTMA).**
- He has been Chairman of various committees in *CII and was Chairman-WR.*
- He was also past president and is currently part of the Advisory Council at Indo German Chamber of Commerce (IGCC).

Sanjiv Joshi
Managing Director

- **Mr. Sanjiv Joshi** is a B. E. Mechanical and Post Graduate in Marketing Management. He started his career with Batliboi as Graduate Engineer Trainee in 1984.
- He has worked in all the verticals of Batliboi Ltd. He was appointed as *CEO of Environmental Engineering Group in 2008.*
- **He was appointed as Managing Director of Batliboi Limited in November 2020.**
- He has an overall industry experience of **more than 40 years.**

Kabir Bhogilal
Whole Time Director

- **Mr. Kabir Bhogilal** is a BA (Hons), Business Administration, De Montfort University, Leicester, UK.
- He joined **Batliboi in 2007 as Divisional Manager** – Business Development. He has spent his early years on the shop floor and all the business verticals.
- He is a **Director of Batliboi Impex Limited, Batliboi International Limited and Batliboi Renewable Energy Solutions Private Limited.**
- He is currently a **Director on Indian Machine Tool Manufacturers' Association (IMTMA) and Maharashtra Dyslexia Association (MDA).**

Consolidated 1QFY27 Income Statement

Particulars (Rs in Cr)	1QFY27	1QFY26	% YoY Chg	FY26	FY25	% YoY Chg
Revenue from Operations	125	70	80%	440	413	7%
Gross Profit	45	28	59%	163	151	9%
EBITDA	5	0	Na	28	29	-4%
EBITDA Margin %	*4%*	*0%*	*344bps*	*6%*	*7%*	*-72bps*
Depreciation	2	1	18%	6	5	26%
Earnings Before Interest & Tax	3	-1	Na	21	23	-10%
Finance cost	1	1	-3%	6	6	6%
Profit Before Tax (after exceptional items)	2	-3	Na	8	18	-57%
Exceptional Item	0	0	0	-7	0	Na
Tax	-1	0	Na	-1	-5	-73%
Net Profit	0.49	-2	Na	7	13	-52%
PAT Margin (%)	*0%*	*Na*	*Na*	*2%*	*3%*	*-178bps*
Earnings Per Share Basic before exceptional item (Rs)	0.10	-0.53	Na	2.57	2.88	-11%
Earnings Per Share Diluted before exceptional item (Rs)	0.10	-0.52	Na	2.51	2.86	-12%

Consolidated Balance Sheet

Particulars	FY24	FY25	FY26
Current Assets			
Inventories	46	44	51
Trade Receivables	87	84	103
Cash And Cash Equivalents	15	10	22
Bank Balance and Others	8	18	15
Other Current Assets	8	15	16
Investments	0	13	6
Total Current Assets	**164**	**184**	**213**
Non Current Assets			
PPE	193	201	215
Capital Work in Progress	1	4	1
Right of use assets	3	6	5
Investments	0	10	2
Trade Receivable	7	7	8
Non-Current assets held for sale	18	18	18
Other non-current assets	7	8	8
Total Non-Current Assets	**229**	**254**	**257**
Total Assets	**393**	**438**	**470**

Particulars	FY24	FY25	FY26
NON-CURRENT LIABILITIES			
Long Term Borrowings	63	60	64
Lease Liability	2	5	5
Trade Payables	3	1	1
Other financial liabilities	1	1	0
Deferred Tax Liabilities [Net]	17	15	13
Provisions	5	6	13
Other Non-Current Liabilities	4	2	2
Total Non-Current Liabilities	**95**	**90**	**98**
Equity and Liabilities			
Equity Share Capital	21	23	24
Other Equity(includes share premium, Reserves and surplus)	134	202	207
Non controlling interest			1
Total Equity	**155**	**225**	**232**
CURRENT LIABILITIES			
Short Term Borrowings	27	22	16
Lease Liability	1	1	1
Trade Payables	74	67	82
Other Current Liabilities	37	24	33
Short Term Provisions	3	4	5
Current Tax Liabilities (Net)	1	5	3
Total Current Liabilities	**143**	**123**	**140**
Total Liabilities	**238**	**213**	**238**
Total Equity and Liabilities	**393**	**438**	**470**

Participations in Exhibitions in 2025

ACMEE 2025

CTC, Chennai, India
18 - 23 Jun
Machine Tools

ITMA Asia 2025

Singapore
28 - 31 October
Air Engineering

IME & ISME

Kolkata
30 October - 2 November
Environmental Engineering

MTX Connect

Jamshedpur
3 - 4 November
Machine Tools

IMS India Manufacturing Show

Bengaluru
6 - 8 November
Machine Tools

Boiler World SEA

Bangkok
19 - 21 November
Environmental Engineering

Engimach

Gandhinagar
3 - 7 December
Machine Tools

IMTEX Forming

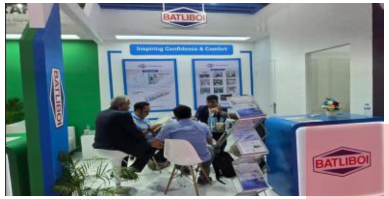
BIEC, Bangalore,
21 - 25 January 2026
Machine Tools

Knit-Tech 2026

Hi-Tech Tiruppur Exhibition Center, Tirupur,
6 - 9 March,2026
Textile Machinery

INDO INTERTEX

Jakarta International Expo, Indonesia
15 - 18 April 2026
Air Engineering



Sample Customer Base

Machine Tools

Andritz Hydro Pvt. Ltd.

Balkrishna Industries Ltd

Bhabha Atomic Research Centre (BARC)

Bharat Heavy Electrical Ltd

Brahmos Aerospace Trivandrum Ltd.

Flender Drives Pvt. Ltd.

IFGL Refractories Ltd.

Inox Wind Ltd.

J J Engineers & Fabricators

TEXMACO Limited

Jaquar & Co Pvt Ltd

Jindal Rail

Jindal Steel & Power Ltd.

JSW Steel

Kartar Agro Industries Pvt Ltd

L&T MHI Turbine Pvt Ltd.

Larsen & Toubro

SAIL

Siemens Ltd.

Space Applications Centre (SAC), ISRO

Suzlon Towers & Structures Ltd.

Tata Steel – TGS

Titagarh Wagons

Torrent Power Ltd.

Ultra Tech Cement Ltd.

Walchandnagar Industries Ltd.

Quick Mill

Concurrent Technology Company, USA

Cust-o- Fab, USA

Kelvoin, USA

Ohmstede, USA

O'Neal Industries, USA

Zamil Steel, Saudi Arabia

Sample Customer Base

Textile Engineering

Aarati International Ltd.	Welspun Group	Nahar Industrial Enterprises
Anwar Group, Bangladesh	Ambika Cotton Mils	Shobikaa Impex
GHCL Textiles Ltd	Arvind Mills	Sky Textile India (Sky Spintex)
Ha-meem Group, Bangladesh	Bhilosa Industries	Technocraft Industries
Indo Count Industries Ltd	Birla Advanced	Trident
L. S. Mills Ltd.	Himatsingka	Masco Steel, Aramco
RSWM Limited	Hunaram Hunaram	
Sanathan Textiles Ltd	HYS Industries	
Shreedhar Spinners Pvt Ltd	Jay Jay Mills	
Sutlej Textiles & Industries Ltd	Kitex Apparel Parks	
Trident Group	KPR Mills	
Wellknown Industries Ltd.	Mango Filaments (Kejriwal) Mango Filaments (Kejriwal)	

Sample Customer Base

Environmental Engineering Group

ArcelorMittal	Arcelor Mittal / Nippon Steel Ltd.
ATC	ATC
CEAT	CEAT
CHLORIDE METALS	Chloride Metals Ltd.
DANIELI AUTOMATION	Dianelli India Pvt. Ltd.
epsilon CARBON	Epsilon Carbon
Good Year	Good Year
ISGEC	ISGEC
SAEL SUSTAINABLE & AFFORDABLE ENERGY FOR LIFE	SAEL
NFC	Nuclear Fuel Complex
सेल SAIL	SAIL
THERMAX	Thermax
RASHMI GROUP	Rashmi Group
JINDAL STEEL	JSPL
JSW	JSW Ltd.
L&T	Larsen & Toubro
adani	Adani group

Connect with us.

Saloni Ajmera
Tel: +91-99305 77801
Email: saloni@goindiaadvisors.com

Pooja Sawant
Tel: +91-98199 91753
Email: pooja.sawant@batliboi.com

Selina Sheikh
Tel: +91-84338 18768
Email: selina@goindiaadvisors.com

www.goindiaadvisors.com