Adcon Capital Services Limited
CIN: L67120MP1994PLC00851
Registered Office: 417, Chetak Centre NX, Near Hotel Shreemaya RNT Marg, Indore, Madhya Pradesh - 452001
Tel: +91 731 4248442 | Website: www.adconcap.com | Email: adconcap@gmail.com

To,

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Mumbai - 400 001

Scrip code: 539506

Subject: Outcome of Board Meeting

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company at its meeting held today i.e., 13th August, 2026, has inter alia considered and approved the following matters:

1. Un-Audited Financial Results of the Company for the first quarter ended 30th June, 2026, together with all the Limited Review report for the first quarter ended 30th June, 2026 prepared in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is attached herewith.

The un-audited financial results for the first quarter ended along with Limited Review Report will be made available on the Company's website.

The meeting commenced at 03:45 p.m. and concluded at 04:15 p.m.

Kindly take the same on record.

FOR ADCON CAPITAL SERVICES LIMITED

PIYUSH SARAF

Digitally signed by PIYUSH SARAF
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Date: 2026.08.13 16:29:18 +05'30'

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(Piyush Saraf)

Managing Director

DIN: 02578675

Date: 13th August, 2026

Place: Mumbai

Adcon Capital Services Limited

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Statement of Un-Audited Standalone Financial Results for the Quarter ended 30th June 2026

₹ in Lakhs

Sr. No.	Particulars	3 Months ended 30.06.2026	Preceding 3 Months ended 31.03.2026	Corresponding 3 Months ended 30.06.2025	Year to date figures as on 31.03.2026
		Un-Audited	Un-Audited	Un-Audited	Audited
I	**Revenue from Operations**				
	Interest Income	162.34	220.81	93.10	457.80
	Dividend Income	0.01	0.09	-	0.09
	Revenue from Sale of Shares	-	-	-	-
	Net Gain on Fair Value of Changes	-	-	-	-
	Other Income	-	-	-	-
	Total Revenue from Operations	**162.35**	**220.90**	**93.10**	**457.89**
II	**Other Income**				
	Others [(Profit/(Loss) in F&O Trading]	-		-	-
	Others [Gain/(loss) from Investments]	-	-	-	-
	Others	-	-	-	-
III	**Total Income (I+II)**	**162.35**	**220.90**	**93.10**	**457.89**
IV	**Expenses**				
	Finance Costs	-	68.43	22.17	182.42
	Fees & Commission Expenses	-	25.35	-	25.35
	Net loss on Fair Value Changes	-	-	-	-
	Impairment on Financial Instruments	-	-	-	-
	Cost of Material Consumed	-	-	-	-
	Purchases of Stock-in-trade	-	-	-	-
	Changes in Inventories of finished goods, stock-in-trade and work-in-progress		-	-	-
	Employee Benefits Expenses	0.50	0.06	1.60	5.19
	Depreciation, Amortization and Impairment		-	-	-
	Loss on Sale of Investments (Long Term Capital Loss)	-	-	-	-
	Expected Credit Loss	5.57	181.65	-	181.65
	Bad Debts written Off	-		-	-
	Other Expenses	82.09	340.32	4.67	347.45
	Total Expenses (IV)	**88.16**	**615.81**	**28.44**	**742.06**
V	**Profit / (Loss) before Tax & Exceptional Items (III-IV)**	**74.19**	**(394.91)**	**64.66**	**(284.17)**
VI	Exceptional Items	-	-	-	-
VII	**Profit / (Loss) before Tax (V-VI)**	**74.19**	**(394.91)**	**64.66**	**(284.17)**
VIII	**Tax Expenses**				
	Current	20.06	(27.44)	16.26	-
	Deferred Tax	(1.24)	(69.60)	0.01	(71.52)
	Taxes of Earlier years	-	-	-	-
	Total Tax Expenses (VIII)	**18.82**	**(97.04)**	**16.27**	**(71.52)**
IX	**Profit for the Period / Year from continuing operations (VII-VIII)**	**55.37**	**(297.87)**	**48.39**	**(212.65)**
X	Profit/(Loss) from Discontinued Operations	-	-	-	-
XI	Tax Expenses Discontinued Operations	-	-	-	-
XII	**Profit for the Period / Year from continuing operations (X-XI)**	**-**	**-**	**-**	**-**
XIII	**Profit for the Period (IX-XII)**	**55.37**	**(297.87)**	**48.39**	**(212.65)**
XIV	**Other Comprehensive Income**				
	Fair value changes on instruments carried at FVTOCI				
	A. Items that will not be classified to Profit or Loss				
	i) Fair value changes on instruments carried at FVTOCI	26.94	(136.42)	2.19	(136.42)
	ii) Income Tax on above	(6.78)	34.34	(0.55)	34.34
	Sub-Total A	**20.16**	**(102.08)**	**1.64**	**(102.08)**
	B. i) Items that will be classified to Profit or Loss	-	-	-	-
	ii) Income Tax relating to Items that will be reclassified to Profit or Loss	-	-	-	-
	Sub-Total B	-	**-**	-	**-**
	Other Comprehensive Income (A+B)	**20.16**	**(102.08)**	**1.64**	**(102.08)**
XV	**Total Comprehensive Income for the Period (XIII+XIV) (Comprising Profit (Loss) and Other Comprehensive Income for the Period)**	**75.53**	**(399.95)**	**50.03**	**(314.73)**
XVI	Paid-up Equity Share Capital	3,181.28	3,181.28	3,181.28	3,181.28
	Face Value of Equity Shares	1.00	1.00	1.00	1.00
XVII	Other Equity				
XVIII	**Earnings per Share from Continuing Operations**				
	a) Basic	0.02	(0.09)	0.02	(0.09)
	b) Diluted	0.02	(0.09)	0.02	(0.09)
XIX	**Earnings per Share from Discontinued Operations**				
	a) Basic	-	-	-	-
	b) Diluted	-	-	-	-
XX	**Earnings per Share from Continuing & Discontinued Operations**				
	a) Basic	0.02	(0.09)	0.02	(0.09)
	b) Diluted	0.02	(0.09)	0.02	(0.09)

Notes :

1. As per Indian Accounting Standard (IndAS) 108 "Operating Segment", the Company's business falls within a single business segment viz. "Finance & Investments" and thus Segmental Report for the Quarter is not applicable to the Company.
2. The aforesaid financial Results have been reviewed by Audit Committee and approved by Board of Directors in their meeting held on 13th August 2026.
3. These results have been prepared in accordance with the Indian Accounting Standards (referred to as "Ind-AS") 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with Companies (Indian Accounting Standards) Rules as amended from time to time.
4. The format of above results has been prescribed by SEBI vides their Circular No.CIR/CFD/CMD/I5/2015 dated 30th November, 2015 has been modified to comply with requirement of the SEBI Circular dated 5th July, 2016, Ind AS and in accordance with NBFC (Division III) format of Companies Act, 2013 (Refer MCA Notification dated October 11, 2018) applicable to the Companies those are required to comply with Ind AS.
5. Figures for the quarters ended 31st March 2026 as reported in these financial results, are the balancing figures between audited figures in respect of the full financial years and the published year to date figures up to the end of the third quarter of the respective financial years.
6. The Auditors of the Company have carried out "Limited Review" of the above financial Results.
7. Figures for pervious quarter/year have been re-stated/re-classified wherever necessary.

For ADCON CAPITAL SERVICES LIMITED

Place : Mumbai

Date : August 13, 2026

PIYUSH SARAF

Piyush Saraf
Managing Director

M/s Maheshwari & Co.
Chartered Accountants

Limited Review Report on Unaudited financial results of Adcon Capital Services Limited for the Quarter ended 30th June 2026 Pursuant to the Regulation 33 of the Securities and exchange board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

To The Board of Directors of

Adcon Capital Services Limited

1. We have reviewed the accompanying statement of unaudited financial results of Adcon Capital Services Limited ('the Company') for the quarter ended 30th June 2026, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulation")

2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

MAHESHWARI & CO.
FRN : 105834W
MUMBAI
Chartered Accountants

Head Office: 10-11, 3rd Floor, Esplanade School Building, 3 A K Naik Marg, Near New Empire Cinema, Fort, CST, Mumbai 400 001 (M.H.) Contact: cagattani@icai.org / +91-96991-45711

5. **Other Matter:**

Based on our review, it has been observed that interest income has not been recognized on certain outstanding loans and advances granted to various parties, as the amount of interest income could not be crystallized with the respective parties. Management has explained that the aforesaid loans and advances were granted for various business requirements and, considering the ongoing financial and commercial stress faced by certain parties, the amount of interest receivable could not be determined with reasonable certainty. Management has further represented that it expects to recover the principal amounts from the respective parties in due course. Accordingly, the Company has recognized an Expected Credit Loss (ECL) provision in respect of such parties in accordance with its accounting policy, considering the underlying financial assets to be credit impaired.

In the absence of sufficient supporting details, documentary evidence and confirmations from the respective parties, we have relied upon the representations and explanations provided by Management with respect to the nature and recoverability of the aforesaid loans and advances, the non-recognition of interest income thereon, and the adequacy of the ECL provision recognized in respect thereof.

Our opinion is not modified on the above.

For Maheshwari and Co.
Chartered Accountants
Firm's Registration No.105834W

MAHESHWARI & CO. FRN : 105834W MUMBAI Chartered Accountants

CA Pawan Gattani
Partner
Membership No. 144734

UDIN: 26144734MAKDDA8567

Place: Mumbai
Date: August 13, 2026