Automotive Axles Limited

5th August 2026

The BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 505010

National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G- Block
Bandra (E)
Mumbai – 400 051
Scrip Symbol: AUTOAXLES

Attn: Listing Department

Dear Sir/Madam,

Sub: Outcome of the Board Meeting and Disclosure under Regulation 30 and Regulation 33 of SEBI (LODR) Regulations, 2015.

We wish to inform you that the Board of Directors of the Company at their Meeting held today, i.e., **Wednesday, 5th August 2026** *inter alia*, have approved the Unaudited Financial Results for the Quarter ended on 30th June 2026.

The 'Limited Review Report' issued by M/s S R Batliboi & Associates LLP, Statutory Auditors of the Company in respect of the said 'Results', is also enclosed.

The Board Meeting started at 03.45 PM (IST) and concluded at 06:00 PM (IST).

The above information is also available on the Company's Website at www.autoaxle.com.

You are requested to take the same on record.

Thanking you

Yours Truly,

For Automotive Axles Limited
DEBADAS PANDA
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Date: 2026.08.05 18:33:40 +05'30'
Debadas Panda
Company Secretary & Compliance Officer

Encl: as above

Regd. Office & Mysuru Unit :
Hootagalli Industrial Area, Off Hunsur Road,
Mysuru - 570 018, Karnataka, INDIA.
+91 - 821 - 719 7500
info@autoaxle.com
www.autoaxle.com

S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants

12th Floor
"UB City" Canberra Block
No. 24, Vittal Mallya Road
Bengaluru - 560 001, India
Tel : +91 80 6648 9000

Independent Auditor's Review Report on the Quarterly Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to
The Board of Directors
Automotive Axles Limited

1. We have reviewed the accompanying statement of unaudited financial results of Automotive Axles Limited (the "Company") for the quarter ended June 30, 2026 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. The Company's Management is responsible for the preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Statement has been approved by the Company's Board of Directors. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For S.R. BATLIBOI & ASSOCIATES LLP
Chartered Accountants
ICAI Firm registration number: 101049W/E300004

Pradip Agarwal
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per Pradip Agarwal
Partner
Membership No.: 065537
UDIN: 26065537AWXPRQ5180
Place: Bangalore
Date: August 05, 2026

AUTOMOTIVE AXLES LIMITED

(IATF 16949 Company)
Regd. Office : Hootagalli Industrial Area, Off Hunsur Road, Mysuru 570 018
CIN : L51909KA1981PLC004198
Statement of Unaudited Financial Results for the quarter ended June 30, 2026

(Amount in Rupees Millions, except for share data)

SL		Particulars	For the three months ended			For the year ended
			30.06.2026 (Unaudited)	31.03.2026 (Audited) Refer note 4	30.06.2025 (Unaudited)	31.03.2026 (Audited)
		Income				
I		Revenue from operations	5,168.21	6,642.99	4,893.76	21,777.29
II		Other income	103.46	55.15	91.66	321.80
III		**Total income (I + II)**	**5,271.67**	**6,698.14**	**4,985.42**	**22,099.09**
IV		**Expenses**				
	a)	Cost of raw materials consumed	3,846.31	4,226.63	3,456.76	14,538.17
	b)	Changes in inventories of finished goods and work-in-progress	(505.88)	292.10	(140.52)	169.57
	c)	Employee benefits expense	415.69	473.57	346.24	1,592.73
	d)	Finance costs	4.19	4.20	3.94	15.68
	e)	Depreciation and amortisation expense	85.47	97.92	85.06	358.93
	f)	Other expenses	813.09	880.49	752.59	3,106.19
		Total expenses	**4,658.87**	**5,974.91**	**4,504.07**	**19,781.27**
V		**Profit before exceptional items and tax (III - IV)**	**612.80**	**723.23**	**481.35**	**2,317.82**
VI		Exceptional Items - Expense (Refer note 6)	-	-	-	119.87
VII		**Profit before tax (V-VI)**	**612.80**	**723.23**	**481.35**	**2,197.95**
VIII		**Tax expense :**				
	a)	Current tax	149.75	178.92	127.94	573.77
	b)	Deferred tax	7.09	5.37	(3.80)	(19.57)
		Total tax expense	**156.84**	**184.29**	**124.14**	**554.20**
IX		**Profit for the period / year (VII - VIII)**	**455.96**	**538.94**	**357.21**	**1,643.75**
X		**Other comprehensive income**				
	a)	Items that will not be reclassified to profit or loss in subsequent periods:				
		i) Remeasurements gain/(loss) of the defined benefit plan	(5.28)	26.10	(3.32)	(19.17)
		ii) Tax on remeasurement of the defined benefit plan	1.33	(6.57)	0.83	4.82
		Total other comprehensive income/(loss), net of tax	**(3.95)**	**19.53**	**(2.49)**	**(14.35)**
XI		**Total comprehensive income for the period /year, net of tax (IX+X)**	**452.01**	**558.47**	**354.72**	**1,629.40**
XII		**Paid up share capital (face value of Rs. 10/- each)**	**151.12**	**151.12**	**151.12**	**151.12**
XIII		**Other equity**				**10,836.58**
XIV		**Earnings per equity share (EPS) (Nominal value of share Rs. 10/-) (Not annualised in case of interim periods)**				
		Basic and Diluted	30.17	35.66	23.64	108.77

Notes:

1. The above audited financial results were reviewed by the Audit Committee at the meeting held on August 4, 2026 and approved by the Board of Directors at the meeting held on August 5, 2026.
2. These financial results have been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 as amended, read with the relevant rules issued thereunder and in terms of Regulations 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
3. Segment information:In line with the provisions of Ind AS 108 - Operating Segments, Chief Operating Decision Maker (CODM) reviews the operations of the Company as a manufacturer of Automotive Components, which is considered to be the only reportable segment by the management. Accordingly, no separate disclosure of segment information has been made.
4. The figures for the quarter ended March 31, 2026 is the balancing figures between the audited figures in respect of the full financial year and the published unaudited year to date figures of nine months ended December 31, 2025.
5. The Company has no subsidiary/associate/joint venture company(ies), as on June 30, 2026 in accordance with Ind AS.
6. On November 21, 2025, the Government of India notified provisions of the Code on Wages, 2019, the Industrial Relations Code, 2020, the Code on Social Security, 2020 and the Occupational Safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate twenty- nine existing labour laws into a unified framework governing employee benefit during employment and post employment. The Labour Codes, amongst other things introduces changes, including a uniform definition of wages and enhanced benefits relating to leave. The Company has assessed the financial implications of these changes which has resulted in increase in gratuity liability arising out of past service cost and increase in leave liability by INR 119.87 million. Considering the impact arising out of an enactment of the new legislation is an event of non-recurring nature, the Company has presented this incremental amount under "Exceptional Item" in the Statement of Profit and Loss for the year ended March 31, 2026. The Company continues to monitor the developments pertaining to Labour Codes and will evaluate impact if any on the measurement of liability pertaining to employee benefits in the ensuing quarters.

Place : Pune
Date: August 05, 2026

For and on behalf of the Board of Directors of Automotive Axles Limited

NAGARAJA GARGESHWARI
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Nagaraja Gargeshwari
Whole Time Director
DIN: 00839616