B.R.Goyal Infrastructure Limited
CIN: L04520MP2005PLC017479

Date: 05 November 2026

To
Corporate Relations Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 544335 | Scrip Symbol: BRGIL | ISIN: INE00ST01011

Subject: **Press Release**

Reference: **Intimation pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/ Madam,

Please find attached Earnings Release regarding announcement of Un-audited Financial Results for H1 & Y27.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For, **B.R.Goyal Infrastructure Limited**

JHALA RITIKA Digitally signed by JHALA RITIKA Date: 2026.11.05 18:50:00 +05'30'

Ritika Jhala
Company Secretary and Compliance Officer
M. No.: A73846

Encl.: *Press Release dated 05 November 2026*

B.R.Goyal Infrastructure Limited
CIN: L04520MP2005PLC017479

H1 FY27 Consolidated Earnings Release

B.R. Goyal Infrastructure Posts 60.7% Revenue Growth and 37.8% PAT Growth in H1 FY27
Order Book Expands to ₹1755.00 Crore as of September 30, 2026

Indore, November 05, 2026: B.R.Goyal Infrastructure Limited ("B.R.Goyal" or "Company"), engaged in the business of construction of roads, highways, bridges, buildings, waste water treatment projects, and toll collection, today announced its unaudited financial results for the half year ended September 30th, 2026.

Key Consolidated Financial Summary: -

Particulars (In Rs. Cr.)	H1 FY27	H1 FY26	YoY%
Revenue from Operations	**549.71**	**342.13**	**60.67%**
EBITDA (Excl. Other Income)	35.06	27.47	27.63%
EBITDA Margin (%)	**6.38%**	***8.03%***	**(165) bps**
Profit after Tax (PAT)	22.12	16.05	37.82%
PAT Margin (%)	**4.02%**	***4.69%***	**(67) bps**
EPS (₹)	9.04	8.55	

Financial & Operational Highlights for the half year ended September 2026:

- **Revenue from Operations stood at Rs. 549.71 Crore in H1 FY27**, compared to **Rs. 342.13 Crore** in H1 FY26, reflecting a **60.67% YoY growth**.
- **EBITDA (excluding other income) stood at Rs. 35.06 Crore in H1 FY27**, compared to **Rs. 27.47 Crore** in H1 FY26, a **27.63% YoY** change. EBITDA Margin was **6.38%**, compared to **8.03%** in H1 FY26.
- **Profit After Tax (PAT) stood at Rs. 22.12 Crore in H1 FY27** from **Rs. 16.05 Crore** in H1 FY26, registering a **37.82% YoY growth.**
- The Company secured **new work orders worth ₹1,087.08 Crore (Gross)** between **April 1, 2026 and September 30, 2026** across Roads, Buildings and Toll Collection contracts.

Order Book Highlights :

Order Book Expands to ₹1755.00 Crore as on September 30, 2026, up 42% from March 31, 2026 Growth Driven by Strong Execution and New Order Wins.

- **New Order Secured**
  Between H-1 FY27, the Company secured new work orders worth ₹1087.08 Crore (Gross) across Roads, Buildings, and Toll Collection contracts – reflecting BRG Infra's growing recognition and trust among government and institutional clients, and its strong credentials in delivering quality infrastructure.

- **Order book updates**
  As on September 30, 2026, the Company's unexecuted order book stood at ₹1,755.00 Crore (Gross), up from ₹1,235.00 Crore (Gross) as on March 31, 2026 – a healthy pipeline that provides strong revenue visibility over the next 6 to 24 months.

The steady expansion reaffirms BRG Infra's strong bidding pipeline, diversified portfolio, and consistent ability to secure high-value projects across India.

Key Order Wins & Business Updates in H1 FY27:

- **Toll Collection –**

  *Awarded total work orders valued to **₹966.55 Crore** from UPEIDA and NHAI including :*

  1. **UPEIDA :** Received a Letter of Award from Uttar Pradesh Expressways Industrial Development Authority for **Collection of User Fees and O&M of Toll Plazas along the Bundelkhand Expressway**, with a total accepted value of **₹377.54 Crore** for **two years** (Year 1: ₹179.78 Crore; Year 2: ₹197.76 Crore, including 10% escalation).

  2. **NHAI:** Secured user fee agency contracts from the National Highways Authority of India for:

     a. Kathpur Fee Plaza, Gujarat (₹118.02 Crore),
     b. Husnapur Toll Plaza, Maharashtra (₹39.00 Crore),
     c. Jajau Fee Plaza, Madhya Pradesh (₹151.06 Crore),
     d. Surapattu Fee Plaza, Tamil Nadu (₹119.85 Crore), and
     e. Chillakallu Fee Plaza, Telangana & Andhra Pradesh (₹108.68 Crore).
     f. Khambara Fee Plaza, Maharashtra (₹52.40 Crore).

- **Buildings & Roads :**

  *Received work orders valued to **Rs. 120.52 Crore** including :*

  1. **₹81.75 Crore** order from M/s Sneh Developers (SPV of Micro Mitti Group) for civil and structural work of the proposed **Cyber-City Project in Indore** (~6.28 lakh sq. ft.; 24-month construction period),
  2. **₹23.37** Crore order from MPRDC, Bhopal for Construction of Hockey and Athletic stadium work in Ujjain, Madhya Pradesh.
  3. **₹15.40** Crore order from LNJ Greenpet Private Limited for road, drain & culvert and pond work in Ratlam, Madhya Pradesh.

Commenting on the overall performance of the Company, Mr. Brij Kishore Goyal - Chairman and Managing Director, B.R.Goyal Infrastructure Ltd, said, *"H1 FY27 has been a period of strong momentum for B.R. Goyal Infrastructure. Revenue from operations grew 60.67% year-on-year to ₹549.71 crore, EBITDA rose 27.63% to ₹35.06 crore, and PAT grew 37.82% to ₹22.12 crore. We continued to strengthen our diversified presence across Roads, Buildings and Toll Collection Contracts, securing new orders worth ₹1,087 crore between April and September 2026.*

During the H 1 FY 27, company completed its projects in terrible terrain area i.e. north-east area and expanded its geographical presence in the south India including Telangana and Andhra Pradesh. This half is also important in terms of the turnover and business of the company. As the company achieved in its history the highest toll collection per day during the H1 FY 27.

Our order book has grown to 1755.00 crore as of September 30, 2026, 42% higher than at the start of the year, with a growing contribution from toll collection mandates across Uttar Pradesh, Gujarat, Maharashtra, Madhya Pradesh, Tamil Nadu and Telangana / Andhra Pradesh.

This gives us strong revenue visibility, and with a robust opportunity pipeline and a sound financial foundation, we remain well positioned to sustain our growth momentum and create long-term value for stakeholders."

About B.R.Goyal Infrastructure Limited:

Incorporated in 2005, B.R.Goyal Infrastructure Limited (BRGIL) has established an integrated EPC and construction business, supported by a design and engineering team. It is engaged in the construction of infrastructure projects such as roads, highways, bridges, tollways and buildings, and has recently expanded into the development and construction of underground sewerage systems and waste water treatment.

The Company also has an RMC manufacturing unit, located in Indore, with an installed capacity of 1.80 Lakh cubic meters per annum. The Company has marked its presence across the country, including the states of Madhya Pradesh, Chhattisgarh, Maharashtra, Gujarat, Rajasthan, Uttar Pradesh, Mizoram, Manipur, Tamil Nadu, Telangana, and Andhra Pradesh, and operates with over 230 construction equipment and vehicles.

Another business the Company is involved in is Toll Collection contracts, working with NHAI and other authorities across India. It has also launched two residential plotting projects, BRG Hill View-II and BRG Hill View-II Extension, at Village Sanawadiya, Indore. The Company has successfully executed projects valued at more than 1,500+ Crore. Its core strength comes from its 1,400+ employees with diverse experience and expertise, enabling it to emerge as an effective solutions provider in the infrastructure sector.

For further information please visit Company's website: https://brginfra.com/

For any Queries please contact:

Company :	Investor Relations Advisors :
B.R.Goyal Infrastructure Ltd. **Dasharath Tomar** Email: dasharath@brginfra.com	**Adfactors PR Pvt. Ltd.** **Shubham Sangle / Smit Patel / Tejaswee Gaonkar** Email: shubham.sangle@adfactorspr.com smit.patel@adfactorspr.com tejaswee.gaonkar@adfactorspr.com