Chatterbox Technologies Limited

Ref. No. CTL/17/2026-27/BSE Date: 10th August, 2026

To
The Manager
Corporate Services
The Listing Department
Bombay Stock Exchange Limited
Phiroz Jeejeebhoy Towers, Dalal Street,
Mumbai 400 001

Scrip Code: 544546

Dear Sir/Madam,

Subject: Statement of Deviation/Variation in utilization of funds raised through Initial Public Offer for the quarter ended on June 30th, 2026 pursuant to Regulation 32(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

With reference to captioned subject and pursuant to Regulation 32 (1) of SEBI (Listing Obligations and Disclosure requirements) Regulations, 2015, please find enclosed herewith statement of Deviation/variation in utilization of funds raised through Initial Public Offer for quarter ended on June 30th, 2026.

We would hereby further inform you that the said statement is reviewed by the Audit Committee in its meeting held on Thursday, July 30th, 2026.

Kindly take the same on your record and oblige us.

Yours faithfully,
For CHATTERBOX TECHNOLOGIES LIMITED

RAJNANDAN MISHRA Digitally signed by RAJNANDAN MISHRA Date: 2026.08.10 17:09:09 +05'30'

RAJNANDAN MISHRA
MANAGING DIRECTOR
(DIN: 10815241)

Chatterbox Technologies Limited

Statement of Deviation / Variation in utilisation of funds raised	
Name of listed entity	Chatterbox Technologies Limited
Mode of Fund Raising	Public Issues / ~~Rights Issues / Preferential Issues / QIP / Others~~
Date of Raising Funds	Issue Opened on: Thursday, September 25, 2025 Issue Closed on: Monday, September 29, 2025
Amount Raised	Rs. 42.86 Crores
Report filed for quarter year ended	June 30th, 2026
Monitoring Agency	Applicable
Monitoring Agency Name, if applicable	Acuite Ratings and Research Limited
Is there a Deviation / Variation in use of funds raised	No
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	Not Applicable
If Yes, Date of shareholder Approval	Not Applicable
Explanation for the Deviation / Variation	Not Applicable
Comments of the Audit Committee after review	No Comments
Comments of the auditors, if any	No Comments

Objects for which funds have been raised and were there has been a deviation, in the following table							
Original Object	**Modified Object, if any**	**Original Allocation**	**Modified allocation, if any**	**Funds Utilised**	**Amount of Deviation/Variation for the quarter according to applicable object**	**Remarks if any**	
						Comments of the Monitoring Agency	**Comments of the Issuer' Comments of the Issuer's Board of**
Funding Capital expenditure for Existing business	Not Applicable	11.07	Not Applicable	1.59	No Deviation/ Variation	Progress is delayed. As per the Prospectus, INR 8.50 crores were proposed for utilisation by March 31, 2026, towards stated object.	The Company is in the process of hiring for the positions identified in the Prospectus; however, onboarding suitable candidates is taking longer than anticipated. Consequently, the procurement of hardware & software and the proposed co-working space arrangements at Bengaluru (Bellandur) and Delhi (Connaught Place) have also been deferred, as these requirements are linked to

							manpower expansion and operational scaling.
Funding Capital expenditure for setting up an additional office cum setting up a new studio	Not Applicable	7.14	Not Applicable	6.57	No Deviation/ Variation	Progress is delayed. As per the Prospectus, INR 7.09 crores were proposed for utilisation by March 31, 2026, towards stated object.	The Company has taken the proposed office premises on lease and payments shall be made as per the lease agreement tenure. The setup of the office space for day-to-day operations has been substantially completed and major payments have been made, with a small amount retained for minor pending work. Further, the proposed studio setup has been completed and full payment has been made. The Company has also received a discount against the estimated amount mentioned in the Prospectus for the studio setup

							and the resultant unutilised amount is proposed to be transferred to General Corporate Purpose.
Funding Capital expenditure for Brand Building of our own Company	Not Applicable	5.02	Not Applicable	2.34	No Deviation/ Variation	Progress is delayed. As per the Prospectus, INR 4.18 crores were proposed for utilisation by March 31, 2026, towards stated object.	The utilisation towards the stated object has been delayed compared to the timeline mentioned in the Prospectus, as the underlying contract is for a period of 12 months commencing from December 2025. Accordingly, the utilisation shall take place progressively over the tenure of the contract in line with the agreed payment terms.
Meeting the incremental working capital requirements of our company	Not Applicable	6.33	Not Applicable	6.31	No Deviation/ Variation	The issuer has not completed utilisation of funds within the proposed implementation timeline ending March 31, 2026, resulting in a	The Company has utilised INR 6.31 crores out of the proposed utilisation of INR 6.33 crores towards meeting

Unit No. 1101 & 1102, 11th Floor, Lotus signature, Off Veera Desai Road, Andheri West, Mumbai -400053
| www.chtrbox.com | CIN: L93000MH2016PLC273833
Email ID: info@chtrbox.com Tel: +91 22 4451 4288

						delay of three months as on June 30, 2026. Accordingly, this constitutes a deviation from the schedule specified in the offer document.	the incremental working capital requirements. The balance amount of INR 0.02 crores remains unutilised as on date due to phased deployment of funds and is expected to be utilised in due course in line with business requirements.
General Corporate Purposes	Not Applicable	5.67	Not Applicable	0.85	No Deviation/ Variation	No funds were utilized towards this object during the reporting period. Further, the utilization remains incomplete beyond the proposed implementation timeline of March 31, 2026, resulting in a delay of three months as of June 30, 2026. Accordingly, this constitutes a deviation from the schedule disclosed in the offer document.	The utilisation towards General Corporate Purposes has been undertaken based on the Company's business requirements and operational priorities from time to time, in line with the objects stated in the Prospectus. Accordingly, the balance amount remains pending for utilisation as on date and shall be deployed

							progressively towards eligible general corporate purposes in the ordinary course of business.
Issue Related Expenses	Not Applicable	7.64	Not Applicable	7.64	No Deviation/ Variation	--	--

Deviation or variation could mean:
(a) Deviation in the objects or purposes for which the funds have been raised or
(b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
(c) Change in terms of a contract referred to in the fund-raising document i.e. prospectus, letter of offer, etc

For CHATTERBOX TECHNOLOGIES LIMITED

RAJNANDAN MISHRA Digitally signed by RAJNANDAN MISHRA Date: 2026.08.10 17:09:36 +05'30'

RAJNANDAN MISHRA
Managing Director
(DIN: 10815241)

Unit No. 1101 & 1102, 11th Floor, Lotus signature, Off Veera Desai Road, Andheri West, Mumbai -400053
| www.chtrbox.com| CIN: L93000MH2016PLC273833
Email ID: info@chtrbox.com Tel: +91 22 4451 4288