

Date: June 18, 2026

To, <b>BSE Limited</b> Listing Dept. / Dept. of Corporate Services, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001.  <b>Security Code: 544176</b> <b>Security ID : AADHARHFC</b>	To, <b>National Stock Exchange of India Limited</b> Listing Dept., Exchange Plaza, 5th Floor, Plot No. C/1, G. Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051  <b>Symbol: AADHARHFC</b>
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**Sub.: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Allotment of 25,000 (Twenty Five Thousand) Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (“NCDs”) on Private Placement basis**

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Management Committee of the Board of Directors of the Company has at its meeting held today i.e., June 18, 2026, allotted 25,000 (Twenty Five Thousand) Senior, Secured, Rated, Listed, Redeemable NCDs having a face value of INR 1,00,000 (Indian Rupees One lakh only) per Debenture aggregating to INR 250 crore (Indian Rupees Two hundred fifty crore only) on private placement basis.

The brief terms of the issue in terms of SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are given in Annexure A.

The meeting commenced at 03.00 p.m. and concluded at 03.10 p.m.

Kindly take the above information on your record.

Thanking you.

**For Aadhar Housing Finance Limited**

**Harshada Pathak**  
**Company Secretary and Compliance officer**  
**ACS: 19534**

The brief terms of the issue in terms of SEBI Circular HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026 are as follows:

Sr. No	Particulars	Details
1	Type of Security	Senior Secured Rated Redeemable Listed Non- Convertible Debentures
2	Type of issuance	Private Placement
3	Total number of securities issued and allotted	25,000 Non- Convertible Debentures
4	Issue Size	Rs. 250 crores
5	ISIN	INE883F07413
8	Listing	Proposed to be listed on the ‘Wholesale Debt Market Segment’ of BSE Limited
9	Tenor	3 Years 1 month and 16 days
10	Deemed Date of Allotment	June 18, 2026
11	Redemption Date	August 3, 2029
12	Coupon Rate/ Coupon	Initial coupon rate will be simple average of 3M T-bill rate of 5 days from 8th June to 12th June, 2026+Spread.  Benchmark shall be arrived as simple average of the 3 month T-Bill’s closing yields for previous 5 working days prior to the coupon reset date (rounded off to nearest two decimals)
13	Schedule of payment of coupon/interest and principal	Interest payment Schedule: 3 August 2026 3 August 2027 3 August 2028 3 August 2029  Principal payment Schedule: 3 August 2029
14	Rating of Instrument	ICRA Limited has assigned rating of “ICRA AA Positive (Double A; Outlook: Positive)”
15	Charge/security, if any, created over the assets	Pari Passu first charge by way of (present & future) hypothecation on all the standard book debts / outstanding moneys / receivables except for those book debts and receivables charged / to be charged in favour of National Housing Bank for refinance availed / to be availed from them, and current assets & investments except for those current asset & Investments eligible for high quality liquid assets (HQLA) as per RBI guidelines.
16	Special right/interest/privileges attached to the instrument and changes thereof	Not Applicable

17	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
18	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
19	Details of redemption of debentures	Redeemable on maturity

