

September 16, 2026

BSE Limited
1st Floor, Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001.
Scrip Code: 540065

National Stock Exchange of India Limited
'Exchange Plaza', C-1 Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400051.
Scrip Symbol: RBLBANK

Sub: Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”)

Dear Sir/Madam,

This is in continuation to our letters dated (i) September 7, 2026 referring to the establishment of Euro Medium Term Note Programme of U.S.\$1,000,000,000 (USD one billion) (“EMTN Programme”) by RBL Bank Limited (“the Bank”); and (ii) September 9, 2026 referring to the approval of pricing, tenure and other terms of the senior notes to be issued by the Bank under the EMTN Programme.

In terms of the SEBI Listing Regulations, we wish to inform you that the Bank has uploaded the pricing supplement on India International Exchange (IFSC) Limited and NSE IFSC Limited, in relation to U.S.\$350,000,000 5.791 per cent. Senior Unsecured Notes due 2031 (“Notes”) as part of the U.S.\$1,000,000,000 (USD one billion) EMTN Programme established by the Bank under Regulation S of the U.S. Securities Act 1933.

The pricing supplement listed on India International Exchange (IFSC) Limited and NSE International Exchange is available at the following links:

NSE IFSC Limited – [NSEIX](#)

India International Exchange (IFSC) Limited - [IndiaINX](#)

Further, in compliance with Regulation 46(2) of SEBI Listing Regulations, the information is being hosted on the Bank’s Website at www.rbl.bank.in.

Kindly take the same on record.

Thanking you.
Yours faithfully,

For **RBL Bank Limited**

Niti Arya
Company Secretary

www.rbl.bank.in

RBL Bank Limited

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