



## Expo Engineering and Projects Ltd.

(Formerly known as Expo Gas Containers Ltd.)

Expo house, 150 Sheriff Devji Street,

Mumbai 400 003, India

Tel.: +91 22 6131 9600

Website: www.expoepl.com

CIN NO.: L40200MH1982PLC027837

**Ref: C:/ Expo/Bse/2026-27**

**30<sup>th</sup> October, 2026**

To,  
Bombay Stock Exchange  
P.J. Towers, Dalal Street,  
Mumbai - 400 001

**Scrip Code :526614**

**Sub:** Outcome of Board Meeting of the company held on Friday 30<sup>th</sup> October, 2026 as per Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

Dear Sir,

This is in continuation of our letter no. *Expo/BSE/2026-27* dated 27<sup>th</sup> October, 2026 regarding intimation for Board Meeting for consideration and approval of the standalone unaudited financial Results for the Quarter and Half Year ended 30th September, 2026.

We wish to inform you that in the meeting of the Board of Directors of the Company held today i.e. 30<sup>th</sup> October, 2026 through video conferencing deemed to be the registered office of the company inter alia transacted following business:

Approved the Unaudited Financial Results of the Company for the quarter and half year ended on September 30<sup>th</sup> 2026 along with the Limited review report of the Statutory Auditors and any other routine business.

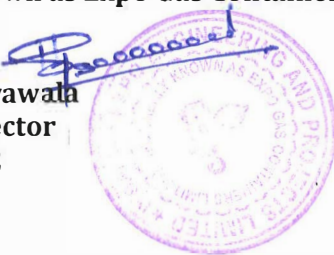
The Board Meeting commenced at 11:45 am and concluded at 01:30 pm

We request you to please take on record our above said information

Thanking you  
Yours faithfully,

**For Expo Engineering and Projects Limited**  
**(Formerly known as Expo Gas Containers Limited)**

Digitally signed by HASANAIN MEWAWALA  
DN: cn=HASANAIN MEWAWALA,  
c=IN, o=EXP ENGINEERING AND PROJECTS LIMITED,  
ou=EXP ENGINEERING AND PROJECTS LIMITED,  
email=hasanain.mewawala@expoepl.com  
**Hasanain Mewawala**  
**Managing Director**  
**DIN:00125472**



(ISO 9001) (ISO 14001) (OHSAS 45001)

**ASME, 'U', 'R', 'NB'**  
**IBR, PESO**

A-606, Jaswanti Allied Business Centre, Ramchandra Lane Extn., Malad West, Mumbai 400064.

O: 022-49711053 | E: [cakishoreshah@gmail.com](mailto:cakishoreshah@gmail.com)

**Quarterly Review Report on Un-audited quarterly and year to date Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, As Amended**

**Review Report  
To The Board of Directors  
Expo Engineering and Projects Limited**

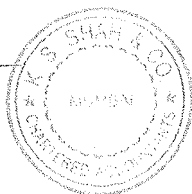
1. We have reviewed the accompanying statement of un-audited financial results of EXPO ENGINEERING AND PROJECTS LIMITED (formerly known as EXPO GAS CONTAINERS LIMITED) ("the Company") for the quarter ended on September 30, 2026 (the "Statement") attached herewith, being submitted the Company pursuant to the requirements of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 ("the Regulation") as amended (the "Listing Regulations").
2. This Statement which is the responsibility of the Company's Management and approved by the Company's Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", (Ind AS 34), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with recognition and measurement principles laid down in Accounting Standards as specified under Section 133 of the Companies Act, 2013, read with Rule 3 of the Companies (Indian Accounting Standards) Rules, 2015 and other recognized accounting practices and policies has not disclosed the information required to be disclosed, or that it contains any material misstatement.

For and on behalf of  
**K. S. SHAH & CO.,**  
CHARTERED ACCOUNTANTS,  
FRN: -109644W

Kishore Shah  
Partner

Membership No.: 031304  
UDIN: 26031304BCQBOP8803

Place: Mumbai  
Date: 30<sup>th</sup> October, 2026



**EXPO ENGINEERING AND PROJECTS LIMITED**  
(formerly known as EXPO GAS CONTAINERS LIMITED)

Regd. Office : 150, Sheriff Devji Street, Mumbai - 400 003.  
CIN NO: L40200MH1982PLC027837

(Rs in Laacs)

**STATEMENT OF UNAUDITED FINANCIAL RESULTS  
FOR THE QUARTER ENDED 30TH SEPT, 2026**

| Sr.<br>No. | Particulars                                                                 | Quarter Ended   |                 |                 | Half Year Ended |                 | Accounting            |
|------------|-----------------------------------------------------------------------------|-----------------|-----------------|-----------------|-----------------|-----------------|-----------------------|
|            |                                                                             | 30.09.2026      | 30.06.2026      | 30.09.2025      | 30.09.2026      | 30.09.2025      | Year Ended            |
|            |                                                                             | Unaudited       | Unaudited       | Unaudited       | Unaudited       | Unaudited       | 31.03.2026<br>Audited |
| I          | Net Sales/Income from operations                                            | 1,501.31        | 1,375.07        | 1,499.99        | 2,876.38        | 3,284.53        | 6,822.55              |
| II         | Other Income                                                                | 0.15            | 0.14            | 0.16            | 0.29            | 0.32            | 17.93                 |
| III        | <b>Total Operating Income (I+II)</b>                                        | <b>1,501.46</b> | <b>1,375.21</b> | <b>1,500.15</b> | <b>2,876.67</b> | <b>3,284.85</b> | <b>6,840.48</b>       |
| IV         | Total Expenditure                                                           |                 |                 |                 |                 |                 |                       |
|            | Cost of Materials consumed                                                  | 638.43          | 613.66          | 633.82          | 1,252.09        | 1,376.01        | 1,899.58              |
|            | Changes in inventories of finished goods, stock-in-trade & work-in-progress | (121.80)        | (130.60)        | (344.76)        | (252.40)        | (626.25)        | (250.41)              |
|            | Employee benefits expense                                                   | 277.95          | 212.26          | 255.54          | 490.21          | 470.22          | 1,052.30              |
|            | Finance costs                                                               | 86.49           | 97.26           | 105.44          | 183.75          | 181.28          | 370.74                |
|            | Depreciation                                                                | 5.80            | 6.50            | 10.45           | 12.30           | 20.95           | 38.21                 |
|            | Other expenditure.                                                          | 540.80          | 515.37          | 754.88          | 1,056.17        | 1,673.41        | 3,489.31              |
|            | <b>Total Expenditure (IV)</b>                                               | <b>1,427.67</b> | <b>1,314.45</b> | <b>1,415.37</b> | <b>2,742.12</b> | <b>3,095.62</b> | <b>6,599.73</b>       |
| V          | <b>Profit/(Loss) before exceptional items &amp; tax (III-IV)</b>            | <b>73.79</b>    | <b>60.76</b>    | <b>84.78</b>    | <b>134.55</b>   | <b>189.23</b>   | <b>240.75</b>         |
| VI         | Exceptional Items                                                           |                 |                 |                 |                 |                 | -                     |
| VII        | <b>Profit/(Loss) before tax (V-VI)</b>                                      | <b>73.79</b>    | <b>60.76</b>    | <b>84.78</b>    | <b>134.55</b>   | <b>189.23</b>   | <b>240.75</b>         |
| VIII       | Tax Expense                                                                 |                 |                 |                 |                 |                 |                       |
|            | Current Tax                                                                 | -               | -               | -               | -               | -               | 81.24                 |
|            | Earlier Year Tax W/back                                                     | -               | -               | -               | -               | -               | (4.36)                |
|            | Deferred Tax (Asset)/Liability                                              | -               | -               | -               | -               | -               | (10.26)               |
| IX         | <b>Profit/(Loss) for the year from continuing operations (VII-VIII)</b>     | <b>73.79</b>    | <b>60.76</b>    | <b>84.78</b>    | <b>134.55</b>   | <b>189.23</b>   | <b>174.13</b>         |
| X          | Profit/(Loss) from discontinuing operations                                 | -               | -               | -               | -               | -               | -                     |
| XI         | Tax expense of discontinued operations                                      | -               | -               | -               | -               | -               | -                     |
| XII        | Profit/(Loss) from discontinued operations after tax (X-XI)                 | -               | -               | -               | -               | -               | -                     |
| XIII       | <b>Profit/(Loss) for the year (IX+XII)</b>                                  | <b>73.79</b>    | <b>60.76</b>    | <b>84.78</b>    | <b>134.55</b>   | <b>189.23</b>   | <b>174.13</b>         |
| XIV        | Other Comprehensive Income                                                  |                 |                 |                 |                 |                 | 18.66                 |
| XV         | <b>Total Comprehensive Income for the year (XIII+XIV)</b>                   | <b>73.79</b>    | <b>60.76</b>    | <b>84.78</b>    | <b>134.55</b>   | <b>189.23</b>   | <b>192.79</b>         |
| XVI        | Earning Per Equity Share (Rs. 4/- each) Basic and Diluted                   | 0.28            | 0.27            | 0.37            | 0.52            | 0.83            | 0.85                  |



**EXPO ENGINEERING AND PROJECTS LIMITED**  
(formerly known as EXPO GAS CONTAINERS LIMITED)

Regd. Office : 150, Sheriff Devji Street, Mumbai - 400 003.

(Rs. in Laacs)

**STANDALONE STATEMENT OF ASSETS AND LIABILITIES**

| Particulars                         |  | As at<br>30.09.2026 | As at<br>31.03.2026 |
|-------------------------------------|--|---------------------|---------------------|
| <b>ASSETS</b>                       |  |                     |                     |
| (1) <b>Non-Current Assets</b>       |  |                     |                     |
| Property, Plant and equipment       |  | 509.39              | 519.13              |
| Financial assets                    |  |                     |                     |
| - Investments                       |  | 10.25               | 0.25                |
| Loans & Advances                    |  | 78.64               | 78.64               |
| Trade Receivables                   |  | 684.82              | 680.55              |
| Other Non-Current Assets            |  | 84.16               | 84.80               |
| <b>Total Non-Current Assets</b>     |  | <b>1,367.26</b>     | <b>1,363.37</b>     |
| (2) <b>Current Assets</b>           |  |                     |                     |
| Inventories                         |  | 5,251.11            | 4,998.71            |
| Financial assets                    |  |                     |                     |
| -Trade Receivables                  |  | 1,019.25            | 1,369.40            |
| -Cash and cash equivalents          |  | 0.50                | 1.47                |
| -Other bank balance                 |  | 236.75              | 295.25              |
| -Loans                              |  | 774.54              | 670.31              |
| <b>Total Current Assets</b>         |  | <b>7,282.15</b>     | <b>7,335.14</b>     |
| <b>TOTAL ASSETS</b>                 |  | <b>8,649.41</b>     | <b>8,698.51</b>     |
| <b>EQUITY AND LIABILITIES</b>       |  |                     |                     |
| (1) <b>Equity</b>                   |  |                     |                     |
| (a) Equity Share Capital            |  | 1,037.68            | 911.85              |
| (b) Other Equity                    |  | 4,675.74            | 2,465.00            |
| (c) Warrant Application Money       |  | -                   | 550.50              |
|                                     |  | <b>5,713.42</b>     | <b>3,927.35</b>     |
| (2) <b>Non-Current Liabilities</b>  |  |                     |                     |
| Financial Liabilities               |  |                     |                     |
| - Borrowings                        |  | 240.00              | 27.95               |
| -Trade Payables                     |  | 152.17              | 357.38              |
| Deferred Tax Liabilities            |  | 5.84                | 5.84                |
|                                     |  | <b>398.01</b>       | <b>391.17</b>       |
| (3) <b>Current Liabilities</b>      |  |                     |                     |
| -Short-term borrowings              |  | 1,927.42            | 3,234.91            |
| -Trade Payables                     |  | 314.52              | 724.78              |
| -Provisions                         |  | 296.04              | 420.29              |
| <b>Total Current Liabilities</b>    |  | <b>2,537.98</b>     | <b>4,379.98</b>     |
| <b>Total Liabilities</b>            |  | <b>2,935.99</b>     | <b>4,771.15</b>     |
| <b>Total Equity and Liabilities</b> |  | <b>8,649.41</b>     | <b>8,698.51</b>     |



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(Rs. in Lacs)

| <b>STANDALONE CASH FLOW STATEMENT</b>                           |  | <b>As at</b>      | <b>As at</b>      |
|-----------------------------------------------------------------|--|-------------------|-------------------|
| <b>Particulars</b>                                              |  | <b>30.09.2026</b> | <b>30.09.2025</b> |
| <b>(A) CASH FLOW FROM OPERATING ACTIVITIES:</b>                 |  |                   |                   |
| Net Profit / (Loss) before Tax and extra-ordinary items         |  | 134.55            | 189.23            |
| Depreciation                                                    |  | 12.30             | 20.95             |
| Prior period adjustments                                        |  | -                 | -                 |
| <b>Operating profit / (Loss) before Working Capital changes</b> |  | <b>146.85</b>     | <b>210.18</b>     |
| <b>Adjustment for</b>                                           |  |                   |                   |
| Inventories                                                     |  | (252.40)          | (626.25)          |
| Sundry Debtors (current)                                        |  | 350.15            | 935.18            |
| Sundry Debtors (non current)                                    |  | (4.27)            | 3.15              |
| Loans and Advances (current)                                    |  | (104.23)          | 131.82            |
| Loans and Advances (non current)                                |  | -                 | 4.66              |
| Other Assets (non current)                                      |  | 0.64              | 11.30             |
| Trade Payables (current)                                        |  | (410.25)          | (666.17)          |
| Trade Payables (non current)                                    |  | (205.21)          | (260.89)          |
| Current Liabilities & Provisions                                |  | (124.25)          | (79.86)           |
| <b>Cash generated from Operations</b>                           |  | <b>(602.97)</b>   | <b>(336.88)</b>   |
| Less: Current Year Tax                                          |  | -                 | -                 |
| Less: MAT Credit Adjustment                                     |  | -                 | -                 |
| Excess Provision of Tax Earlier year                            |  | -                 | -                 |
| <b>CASH FLOW BEFORE EXTRAORDINARY ITEMS</b>                     |  | <b>(602.97)</b>   | <b>(336.88)</b>   |
| <b>Extraordinary Items</b>                                      |  | -                 | -                 |
| <b>Prior Periods adjustments</b>                                |  | -                 | -                 |
| <b>NET CASH FROM OPERATING ACTIVITIES</b>                       |  | <b>(602.97)</b>   | <b>(336.88)</b>   |
| <b>(B) CASH FLOW FROM INVESTING ACTIVITIES</b>                  |  |                   |                   |
| Purchase of Fixed Assets                                        |  | (2.56)            | (62.00)           |
| Purchase of Investments                                         |  | (10.00)           | -                 |
| <b>NET CASH USED IN INVESTING ACTIVITIES</b>                    |  | <b>(12.56)</b>    | <b>(62.00)</b>    |
| <b>© CASH FLOW FROM FINANCING ACTIVITIES</b>                    |  |                   |                   |
| Short Term Borrowings                                           |  | (1,307.49)        | 124.05            |
| Proceeds from issue of Warrants / Shares                        |  | 1,651.50          | 550.50            |
| Proceeds from Long Term Loans                                   |  | 212.05            | (27.95)           |
| <b>NET CASH USED IN FINANCING ACTIVITIES</b>                    |  | <b>556.06</b>     | <b>646.60</b>     |
| Net increase in cash & cash Equivalents                         |  | (59.47)           | 247.71            |
| Cash & Cash Equivalents, beginning of period                    |  | 296.72            | 304.94            |
| <b>Cash &amp; Cash Equivalents, end of period</b>               |  | <b>237.25</b>     | <b>552.65</b>     |



**Notes:**

- 1) The above financial results were taken on record at the meeting of the Board of Directors held on 30th October, 2026.
- 2) Results for the quarter ended Sept 30, 2026 have been prepared in accordance with the Indian Accounting Standards (IND AS) and in accordance with the recognition and measurement principles laid down in IND AS 34 Interim Financial Reporting prescribed u/s 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India.
- 3) The unaudited Financial results for the Quarter ended 30th Sept, 2026 are subject to limited review by the Auditors.
- 4) The Company is principally engaged in metal fabrication and is managed as one entity governed by the same set of risk and returns. The said treatment is in accordance with the IND AS 108.
- 5) Provision for income tax and deferred tax shall be made at the year-end.
- 6) Figures of the previous years are regrouped and rearranged wherever necessary.
- 7) Statement of Reconciliation of net profit reported on account of transition from the previous GAAP to IND AS for the quarter & half year ended Sept 30, 2025 as under:

| Particulars                                            | Quarter ended Sept 30, 2025 | Half year ended Sept 30, 2025 |
|--------------------------------------------------------|-----------------------------|-------------------------------|
| Net Profit for the period under previous GAAP          | 84.78                       | 189.23                        |
| Add / Less:                                            |                             |                               |
| Actuarial Gain/(Loss) on other Comprehensive Income    | -                           | -                             |
| Net Profit under IND AS                                | 84.78                       | 189.23                        |
| Other Comprehensive Income/Expenses                    | -                           | -                             |
| Total Comprehensive Income for the period under IND AS | 84.78                       | 189.23                        |

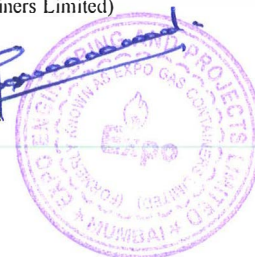
By order of the Board of Directors  
For Expo Engineering and Projects Limited  
(formerly known as Expo Gas Containers Limited)

Digitally signed by  
Hasanain S. Mewawala  
DN: cn=Hasanain S. Mewawala, o=Expo Engineering and Projects Limited, ou=Expo Engineering and Projects Limited, email=hasanain.s.mewawala@expoengproj.com, c=IN

Hasanain S. Mewawala  
Managing Director  
(DIN - 00125472)

Place : Mumbai

Dated : Oct 30, 2026





**Expo Engineering and Projects Ltd.**

(Formerly known as Expo Gas Containers Ltd.)

Expo House, 150 Sheriff Devji Street,

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Tel. : +91 22 6131 9600

Website : [www.expogas.com](http://www.expogas.com)

CIN NO.: L40200MH1982PLC027837

**DETAILS OF RELATED PARTY TRANSACTIONS FOR THE SIX MONTHLY ENDED SEPT 2026.**

|    | Particulars                                             | Relationship      | 31.03.2026                 | Addition | Repayment | 30.09.2026                 |
|----|---------------------------------------------------------|-------------------|----------------------------|----------|-----------|----------------------------|
| i  | Managerial Remuneration<br>Mr. Hasanain S. Mewawala     | Key Managerial    | 15,00,000<br>(Six Monthly) |          |           | 15,00,000<br>(Six Monthly) |
| ii | Loans & Advances<br>Expo Project Engg. Services Pvt Ltd | Associate Concern | 90,502                     |          |           | 90,502                     |

For Expo Engineering and Projects Limited  
(formerly known as Expo Gas Containers Limited)

Place : Mumbai

Dated : 30.10.2026

  
Hasanain S. Mewawala  
Managing Director  
(DIN - 00125472)





**Expo Engineering and Projects Ltd.**

(Formerly known as Expo Gas Containers Ltd.)

Expo House, 150 Sheriff Devji Street,

Mumbai 400 003, India

Tel. : +91 22 6131 9600

Website : [www.expogas.com](http://www.expogas.com)

CIN NO.: L40200MH1982PLC027837

**DETAILS OF RELATED PARTY TRANSACTIONS FOR THE QUARTER ENDED SEPT 2026.**

|    | Particulars                                                        | Relationship      | 30.06.2026              | Addition | Repayment | 30.09.2026              |
|----|--------------------------------------------------------------------|-------------------|-------------------------|----------|-----------|-------------------------|
| i  | <u>Managerial Remuneration</u><br>Mr. Hasanain S. Mewawala         | Key Managerial    | 7,50,000<br>(Quarterly) |          |           | 7,50,000<br>(Quarterly) |
| ii | <u>Loans &amp; Advances</u><br>Expo Project Engg. Services Pvt Ltd | Associate Concern | 90,502                  |          |           | 90,502                  |

For Expo Engineering and Projects Limited  
(formerly known as Expo Gas Containers Limited)

Digitally signed by  
Hasanain S. Mewawala  
DN: cn=Hasanain S. Mewawala,  
o=Expo Engineering and Projects Limited,  
c=IN

Hasanain S. Mewawala  
Managing Director  
(DIN - 00125472)

Place : Mumbai

Dated : 30.10.2026

