MTPL/SECT/23/2026-27 Date: July 27, 2026

To	To
The Secretary,	The Manager,
Listing Department,	Listing Department,
BSE Limited,	**National Stock Exchange of India Limited,**
Phiroze Jeejeebhoy Towers,	Exchange Plaza, 5th Floor, Plot No. C/1,
Dalal Street,	G Block, Bandra Kurla Complex,
Fort, Mumbai-400001.	Bandra (E), Mumbai-400051.
Scrip Code: 533080	**Symbol: MOLDTKPAC**

Dear Sir/Madam,

Sub: Investor Presentation for the first quarter ended on June 30, 2026

Pursuant to the Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements Regulations, 2015, we enclose herewith Investors Presentation for the first quarter ended on June 30, 2026.

The same is also being uploaded on the website of the Company.

This is for your kind information and records.

Thanking you,

Yours faithfully,
For Mold-Tek Packaging Limited

LAKSHMANA RAO JANUMAHANTI
Digitally signed by LAKSHMANA RAO JANUMAHANTI
Date: 2026.07.27 14:37:35 +05'30'

J. Lakshmana Rao
Chairman and Managing Director
DIN: 00649702

Encl: as above

MOLD-TEK Packaging Limited

ESTABLISHED 1986

40

FORTY YEARS OF PRECISION PACKAGING

www.moldtekpackaging.com

Q1 FY 26-27

(BSE: 533080; NSE:MOLDTKPAC)

July 27th, 2026

Years of Experience	Certified Units	Company Listed in
40+	10	NSE BSE

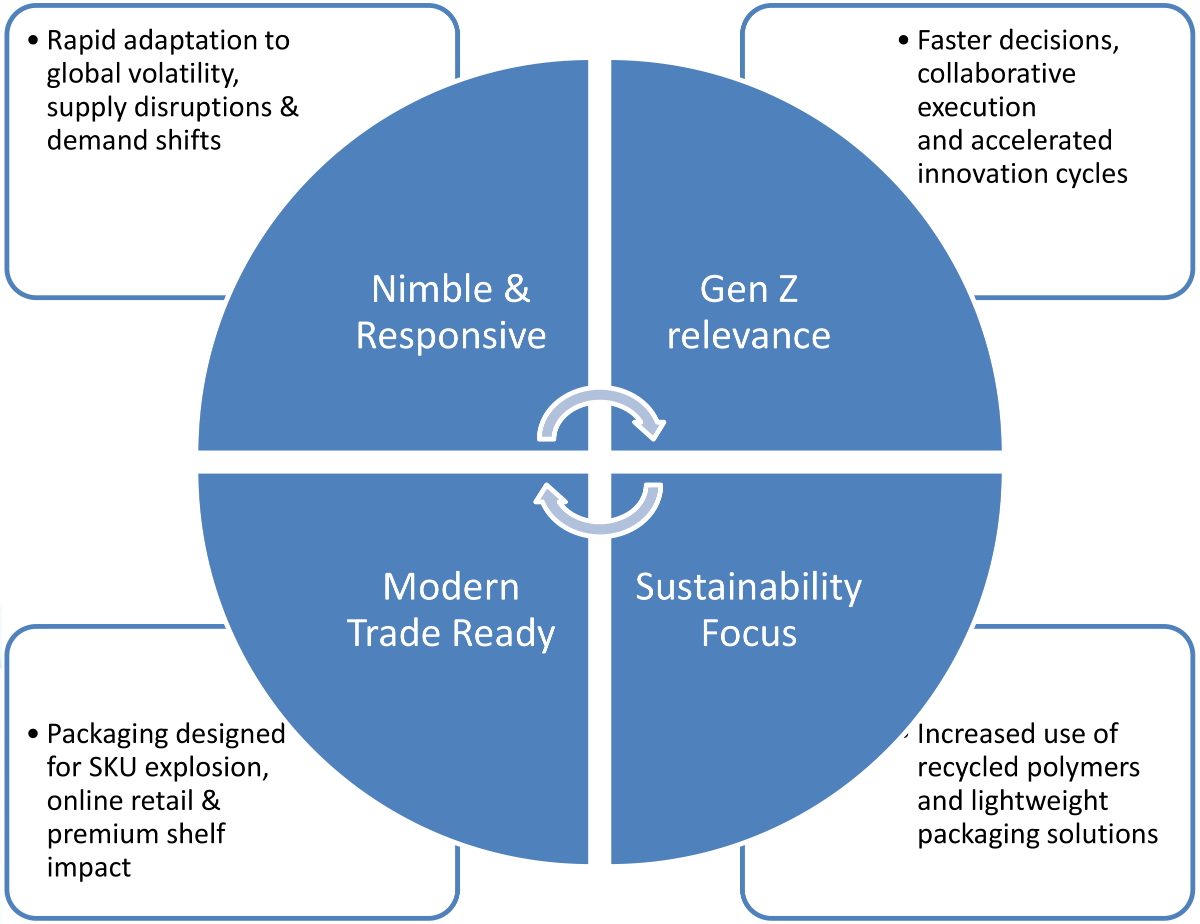
MOLD-TEK
Packaging Limited

Future-Ready @ 40
Continuing to develop packaging for a rapidly changing world

Exhibiting Innovation-Led Resilience

- R&D
- Mold design
- Customer focus
- Driving value

All these despite price & supply shocks



Agile | Innovation-Driven | Customer Focused | Sustainable

ABOUT

MOLD-TEK

Forbes
Asia's Best Company under a Billion 2023

Best Packaging Company Award Thrice in a Row

3 INDIA STAR Awards

Best SME and Tech Savvy Award

Conceptualizing → Rapid Prototyping → Label Printing → Pilot Development → Commercial Mold Development

From vision to reality—Moldtek is your all-in-one packaging partner, to transform ideas into market-ready solutions with innovation at every step.

Injection Machines	Mold/Robots Made In-house	ISO Certified Plants	TPA Production Capacity	Product Design Professionals
185+	**1000+**	**10**	**67K**	**25+**

OUR USPs

- Constant Innovation
- Backward Integration
- In-mould labelling - IML

- Injection Moulding
- Modern Tool Room
- Develop Robots
- Design Studio
- Label Making

Moldtek Snapshot

- Established in 1986, one of the leading players in rigid plastic packaging in India. Publicly listed in 1993
- 10 Manufacturing Units, 1 stock point PAN India.
  Current installed Injection molding capacity of over 66,900 TPA
- Pioneers in the field of In-Mold labelling (IML) in India. HD photographic labels, produced by 100% hands-free operation & are 100% recyclable.
- MTPL commands strong presence across all major customers like Asian Paints, Castrol, Shell, Mondelez, Hindustan Unilever, etc.
- Superior margins in the packaging industry due to the cost advantage emanating from backward integration

MOLD-TEK Packaging Limited

Strategic Consolidation & Expansion

5 plants consolidated into 2 locations translating into better EBIDTA growth

Product Mix expansion into Panipat, Cheyyar, Daman & Satara

Proactive in forecasting to-be idle capacities and accordingly supporting order booking (low MOQ, new industry etc) & production sequencing

Continued R&D

The company continues to differentiate by **value addition through innovation** with focus on R&D

New metallized IML
New shapes for F&FMCG
Automation through camera inspection and AI

Q1 Update

Zero Supply Impact - Delivered

War, break down in critical supply chains, sudden increase in prices, fall in global RM & LPG production –

We are proud to say **"Moldtek has overcome all these problems and continued to deliver quality supplies to its customers – On time & In full "**

Pharma – Continuing the Momentum

Pharma continues to have strong momentum with **strong growth** and achieving our Year 2 targets.

Moving towards a more stable and well rounded product mix

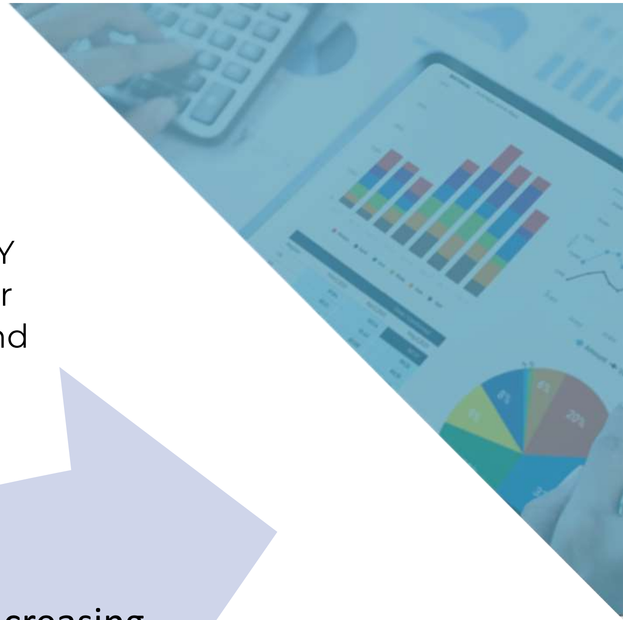
40% Growth in this Quarter

Clientele

Our Esteemed Clientele

Our Esteemed Clientele

MOLD-TEK Packaging Limited

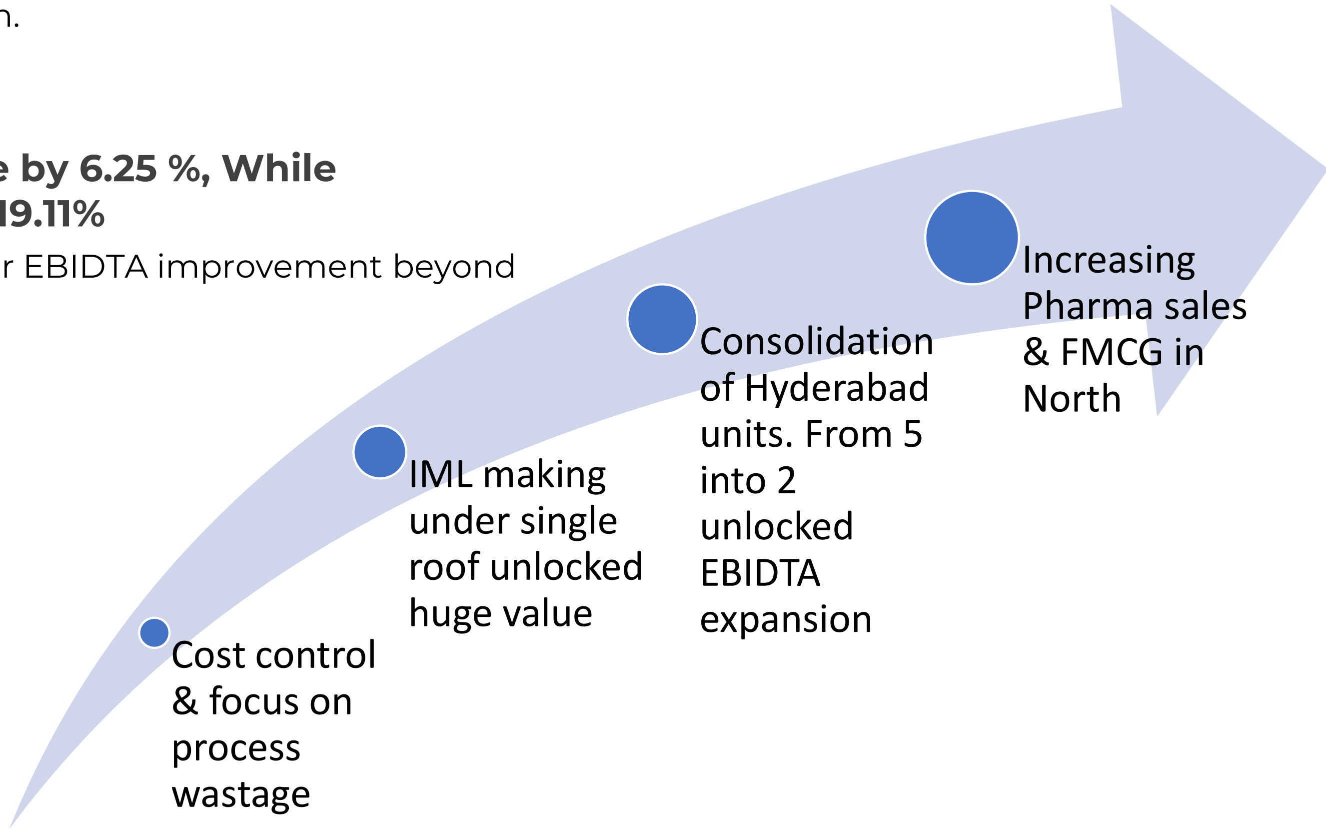


Highlights

The Company delivered a strong financial performance during the quarter, achieving a YoY revenue growth of 24.90%, EBITDA growth of 19.11%, and PAT growth of 14.19%. Earnings Per Share (EPS) stood at 7.70, reflecting improved operational efficiency, better cost control, and sustained business growth.

Sales volume increase by 6.25 %, While EBIDTA increased by 19.11%

Focus on critical drivers for EBIDTA improvement beyond



Key Financial Highlights – Quarter

Snapshot

Financial Performance & Highlights

Sales Volume

The Sales Volume recorded 12,089 MT in Q1FY27, compared to 11,378MT in Q1FY26, representing a growth of 6.25%.

Revenue

The Company recorded a total revenue of INR 300.45cr. in Q1FY27, compared to INR 240.55cr. in Q1FY26, representing a growth of 24.90%

Operating Performance & Profitability

The EBIDTA for the Q1FY27 is INR 56.43cr, compared to INR 47.37 Q1FY26 representing a growth of 19.11%.

The PAT for the Q1FY27 is INR 25.57cr, compared to INR 22.39 Q1FY26 representing a growth of 14.19%.

+6.25 %
Volume
11378 MT to
12089 MT
Q1FY27 vs Q1FY26

+19.11%
EBIDTA
INR 47.37 Cr to
INR 56.43Cr.
Q1FY27 vs Q1FY26

+14.19%
PAT
INR 22.39cr to
INR 25.57cr
Q1FY27 vs Q1FY26

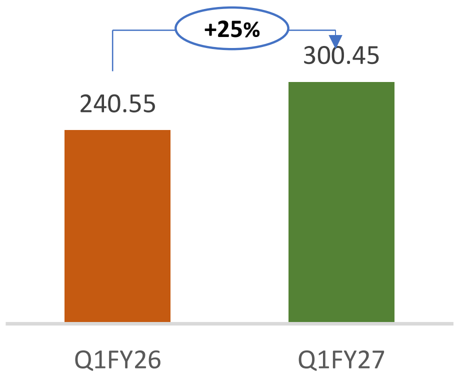
+14.18 %
EPS
6.74 to 7.70
Q1FY27 vs Q1FY26

Profit & Loss Statement

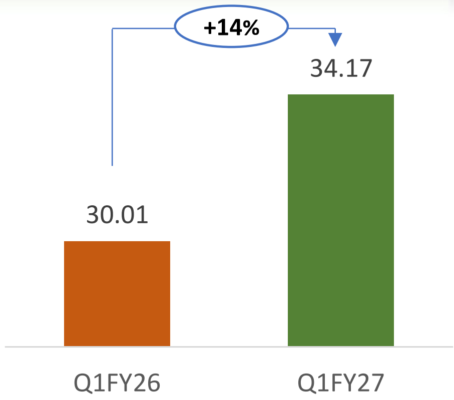
Particulars (Rs. Cr.)		Q1 FY27	Q1 FY26	Q1oQ1 %	Q4 FY26	Q1oQ4 %	FY26	FY25	YoY%
Revenue	**+**	300.45	240.56	**25%**	237.86	26%	**886.61**	781.32	13%
Material Cost	-	176.33	134.06	**32%**	127.01	39%	**479.94**	440.26	9%
Employee Expense	-	20.24	17.98	**13%**	20.46	-1%	**75.85**	60.91	25%
Other Expense	-	48.02	41.73	**15%**	42.53	13%	**158.41**	138.54	14%
Other Income	+	0.58	0.59	**-3%**	0.24	141%	**1.25**	2.25	-44%
EBITDA		56.43	47.38	**19%**	48.10	17%	**173.66**	143.86	21%
EBITDA Margin		18.78%	19.70%	**-92 bps**	20.22%	-144 bps	**19.59%**	18.41%	117 bps
EBITDA per KG		46.68	41.64	**12%**	42.10	11%	**40.74**	37.60	8%
Exceptional Item	+	0.00	0.82		0.00		**0.82**	0	
Finance Costs	-	5.72	4.15	**38%**	4.76	20%	**17.53**	13.90	26%
Depreciation	-	16.55	14.04	**18%**	15.52	7%	**59.22**	48.69	22%
PBT		34.17	30.01	**14%**	27.82	23%	**97.73**	81.27	20%
PBT Margin		11.37%	12.48%	**-111 bps**	11.70%	-33 bps	**11.02%**	10.40%	62 bps
Tax Expense		8.60	7.61	**13%**	7.18	20%	**24.86**	20.71	20%
PAT		25.57	22.40	**14%**	20.64	24%	**72.87**	60.56	20%
PAT Margin		8.51%	9.31%	**-80 bps**	8.68%	-17 bps	**8.22%**	7.75%	47 bps
Cash PAT		42.12	36.43	**16%**	36.16	16%	**132.09**	109.25	21%
Cash Margin		14.02%	15.15%	**-113 bps**	15.20%	-118 bps	**14.90%**	13.98%	92 bps
EPS Basic (Rs.)		7.70	6.74	**14.18%**	6.21	24%	**21.93**	18.22	20.36%

Key Financial Highlights – Q1FY27

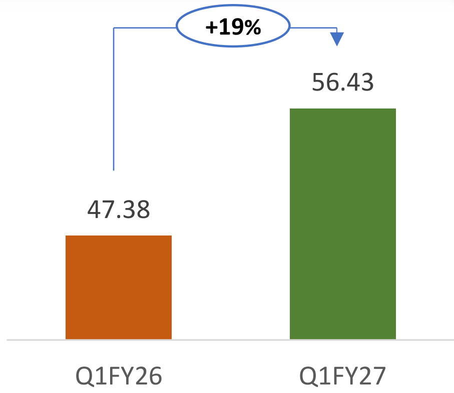
Revenues



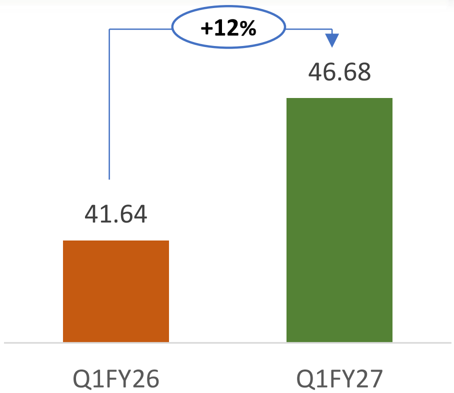
Gross Profit



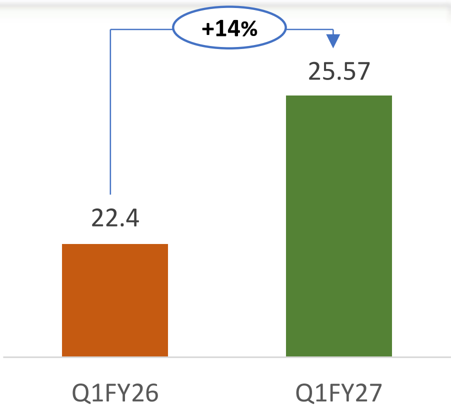
EBITDA



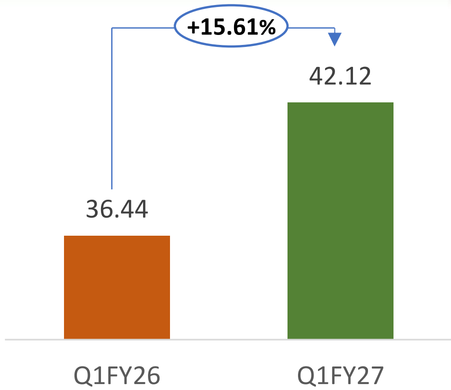
EBITDA Per KG



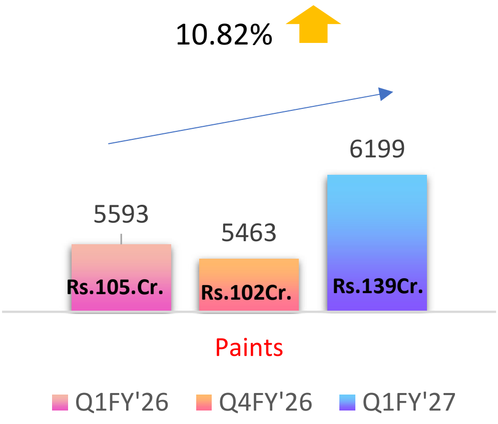
Profit After Tax

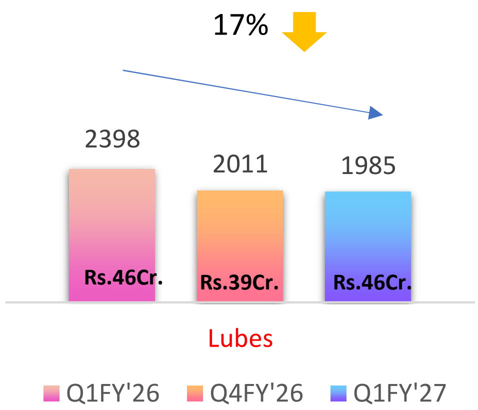


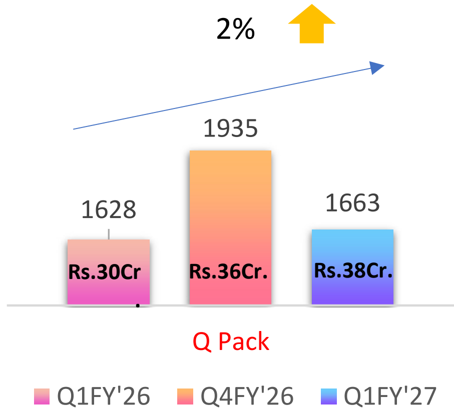
Cash PAT

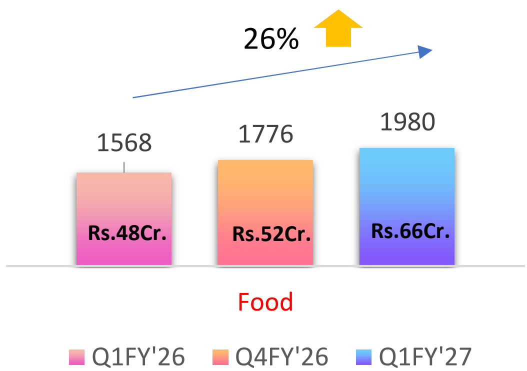


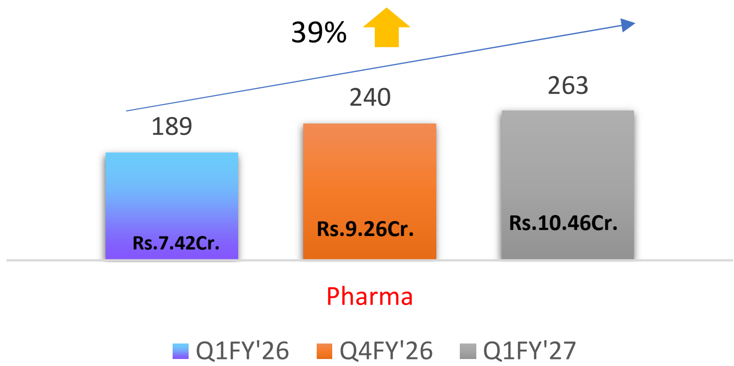
Customer Segment **Analysis**











THANK YOU