



CHEMIESYNTH (VAPI) LIMITED

Regd office: Plot No. 27, GIDC, Phase-1, Vapi – 396195, Gujarat.

CIN: L24110GJ1986PLC008634, GST Reg no: 24AAACC9688H1ZC, Telephone no: 022-21010500,

Web: <https://www.chemiesynth.com> Email id: compliance@chemiesynth.com

Date: 28/10/2026

To,
The Listing Department
Corporate Compliance Department,
BSE Limited,
P.J. Tower, Dalal Street,
Mumbai 400001.

Scrip Code: 539230.

Subject: Outcome of Board Meeting – Allotment of unlisted NCRPS under the First Tranche

Ref: Regulation 30 of SEBI (LODR) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of Chemiesynth Vapi Limited, at its meeting held on Wednesday, 28th October, 2026 has considered and approved the allotment of Unlisted Non-Convertible Redeemable Preference Shares (NCRPS) on a private placement basis under the First Tranche, pursuant to the approval of the members of the Company and receipt of subscription money.

The allotment has been made in accordance with the terms approved by the members of the Company and applicable provisions of the Companies Act, 2013 and the rules made thereunder.

The Board has also authorised the necessary statutory filings, corporate actions and other consequential actions in connection with the aforesaid allotment.

Brief details in accordance with the SEBI Listing Regulations read with SEBI Circular No. SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023 are annexed herewith as Annexure A.

The meeting commenced at 11:30 AM and concluded at 12:00 noon

You are requested to take the above information on record.

Thanking you,

Yours faithfully,

For Chemiesynth Vapi Limited

Dholabhai
Pranali
Yogeshkumar
Digitally signed by
Dholabhai Pranali
Yogeshkumar
Date: 2026.10.28
12:00:15 +05'30'

Pranali Dholabhai

Company Secretary & Compliance Officer

Place: Vapi, Gujarat.

Encl.: Annexure A

CHEMIESYNTH (VAPI) LIMITED

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Annexure A

Sr. No.	Particulars	Details
1.	Type of securities issued	Non-Convertible Cumulative Redeemable Preference Shares (NCRPS)
2.	Type of issuance	On private placement basis
3.	Total number of securities issued	1,00,00,000 in First Tranche
4.	Face Value	₹10 per share
	Issue Price	₹10 at par as per valuation report
5.	Size of the issue	Aggregate amount ₹10,00,00,000
6.	Whether proposed to be listed	No; the NCRPS are unlisted.
7	Tenure of the instrument – Date of allotment and Date of maturity	Date of allotment: 28-10-2026 Date of maturity: 28-10-2033 (7 years from allotment, subject to terms of issue). Company call option and investor put option may be exercisable after 2 years, subject to terms of issue and 30 days' notice.
8.	Coupon / interest offered, schedule of payment of coupon / interest and principal	Dividend: 5% cumulative per annum, payable in accordance with the terms of issue and applicable law.
9.	Charge / security created over the assets	The NCRPS are unsecured and do not carry any charge on the assets of the Company.
10	Special right / interest / privileges attached to the instrument and changes thereof	The preference shares shall carry a preferential right vis-à-vis equity shares of the Company with respect to the payment of dividend and repayment in case of winding up or repayment of capital.
11.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not applicable
12.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and/or assets, along with comments thereon, if any	Not applicable
13.	Details of redemption of preference shares indicating the manner of redemption	At the expiry of 7 years from the date of allotment, subject to applicable law and terms of issue