

Date: August 5, 2026

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25<sup>th</sup> Floor P. J. Towers, Dalal Street  
Mumbai -400 001

The Listing Department  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East)  
Mumbai -400 051

**Scrip Code: Equity- 532900**

**NCDs-975107, 975202, 975251, 975329, 975437, 975640, 975865,  
976752, 977004, 977097, 977278, 977279, 977358, 977371, 977643 and  
CPs- 731429, 731434, 731455, 731624, 732088**

**SCRIP SYMBOL: PAISALO**

**Sub.: Statement pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 52 (7) and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. SEBI/HO/DDHS\_Div1 /P/CIR/2022/0000000103 dated July 29, 2022 we hereby confirm that the fund have been fully utilized for the purpose as mentioned in the issue/offer/information document and there is no deviation or variation in the utilization of fund raised from the allotment of Debt Securities/Instruments during the quarter ended June 30, 2026 and same is utilized for the purpose as mentioned in the respective Key Information Document/offer documents.

A statement duly reviewed by the Audit Committee is attached herewith.

We request you to take the same on record.

Thanking you

Yours faithfully,

**For PAISALO DIGITAL LIMITED**



**(MANENDRA SINGH)**  
**Company Secretary**

**Enc.:** as mentioned above

## Statement of utilization of issue proceeds:

| Name of the Issuer      | ISIN         | Mode of Fund Raising<br>(Public issues/<br>Private placement) | Type of instrument | Date of raising funds | Amount Raised<br>(Rs. in Crore) | Funds utilized | Any deviation<br>(Yes/ No) | If 8 is Yes, then<br>specify the purpose<br>of for which the<br>funds were utilized | Remarks, if any |
|-------------------------|--------------|---------------------------------------------------------------|--------------------|-----------------------|---------------------------------|----------------|----------------------------|-------------------------------------------------------------------------------------|-----------------|
| 1                       | 2            | 3                                                             | 4                  | 5                     | 6                               | 7              | 8                          | 9                                                                                   | 10              |
| Paisalo Digital Limited | INE420C14250 | Private Placement                                             | Commercial Papers  | April 2, 2026         | 62.24                           | Yes            | No                         | NA                                                                                  | -               |
| Paisalo Digital Limited | INE420C14268 | Private Placement                                             | Commercial Papers  | April 8, 2026         | 11.50                           | Yes            | No                         | NA                                                                                  | -               |
| Paisalo Digital Limited | INE420C14276 | Private Placement                                             | Commercial Papers  | April 10, 2026        | 4.80                            | Yes            | No                         | NA                                                                                  | -               |
| Paisalo Digital Limited | INE420C14284 | Private Placement                                             | Commercial Papers  | May 8, 2026           | 33.56                           | Yes            | No                         | NA                                                                                  | -               |

## A. Statement of deviation/ variation in use of Issue proceeds:

|                                                                                                                          |                 |                          |                                              |                               |                                |                                                                                                      |                |
|--------------------------------------------------------------------------------------------------------------------------|-----------------|--------------------------|----------------------------------------------|-------------------------------|--------------------------------|------------------------------------------------------------------------------------------------------|----------------|
| Particulars                                                                                                              |                 |                          | Remarks                                      |                               |                                |                                                                                                      |                |
| Name of listed entity                                                                                                    |                 |                          | Paisalo Digital Limited                      |                               |                                |                                                                                                      |                |
| Mode of Fund Raising                                                                                                     |                 |                          | Public issue/ Private placement              |                               |                                |                                                                                                      |                |
| Type of instrument                                                                                                       |                 |                          | Non-convertible Debentures/Commercial Papers |                               |                                |                                                                                                      |                |
| Date of Raising Funds                                                                                                    |                 |                          | INE420C14250<br>April 2, 2026                | INE420C14268<br>April 8, 2026 | INE420C14276<br>April 10, 2026 | INE420C14284<br>May 8, 2026                                                                          |                |
| Amount Raised (Rs. in Crores)                                                                                            |                 |                          | 62.24                                        | 11.50                         | 4.80                           | 33.56                                                                                                |                |
| Report filed for Quarter ended                                                                                           |                 |                          | June 30, 2026                                |                               |                                |                                                                                                      |                |
| Is there a Deviation / Variation in use of funds raised                                                                  |                 |                          | No                                           |                               |                                |                                                                                                      |                |
| If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders |                 |                          | Yes/No                                       |                               |                                |                                                                                                      |                |
| If Yes, Date of Approval                                                                                                 |                 |                          | Not applicable                               |                               |                                |                                                                                                      |                |
| Explanation for the Deviation / Variation                                                                                |                 |                          | Not applicable                               |                               |                                |                                                                                                      |                |
| Comments of the Audit Committee after review                                                                             |                 |                          | None                                         |                               |                                |                                                                                                      |                |
| Comments of the auditors, if any                                                                                         |                 |                          | None                                         |                               |                                |                                                                                                      |                |
| Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:        |                 |                          |                                              |                               |                                |                                                                                                      |                |
| ISIN                                                                                                                     | Original Object | Modified Objects, if any | Original allocation (Rs. in Crore)           | Modified allocation, if any   | Fund utilized                  | Amount of deviation/variation for the quarter according to applicable object (in Rs. crore and in %) | Remarks if any |
| INE420C14250                                                                                                             | On lending      | -                        | 62.24                                        | None                          | Yes                            | Nil                                                                                                  | None           |
| INE420C14268                                                                                                             | On lending      | -                        | 11.50                                        | None                          | Yes                            | Nil                                                                                                  | None           |
| INE420C14276                                                                                                             | On lending      | -                        | 4.80                                         | None                          | Yes                            | Nil                                                                                                  | None           |
| INE420C14284                                                                                                             | On lending      | -                        | 33.56                                        | None                          | Yes                            | Nil                                                                                                  | None           |

## Deviation or variation could mean:

- Deviation in the objects or purposes for which the funds have been raised or
- Deviation in the amount of funds actually utilized as against what was originally disclosed or
- Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

## For Paisalo Digital Limited



(Sunil Purushottanm Agarwal)  
Managing Director

## PAISALO DIGITAL LIMITED

Registered Office: CSC, Pocket 52, Near Police Station, CR Park, New Delhi - 110 019. Phone : + 91 11 4351 8888. Email: delhi@paisalo.in

Head Office: Paisalo House, 74, Gandhi Nagar, NH-2, Agra - 282 003. Phone: +91 562 402 8888. Email: agra@paisalo.in

CIN: L65921DL1992PLC120483

[www.paisalo.in](http://www.paisalo.in)

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अर्थ: समाजस्य न्यासः